



Announcement Summary

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**Entity name**

ICETANA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

29/4/2026

**The Proposed issue is:**

A placement or other type of issue

**Total number of +securities proposed to be issued for a placement or other type of issue**

ASX +security code	+Security description	Maximum Number of +securities to be issued
ICE	ORDINARY FULLY PAID	125,000,000

**Proposed +issue date**

7/5/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

ICETANA LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

**1.2 Registered Number Type**

ABN

**Registration Number**

90140449725

**1.3 ASX issuer code**

ICE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/4/2026

**1.6 The Proposed issue is:**

A placement or other type of issue



Part 7 - Details of proposed placement or other issue

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Part 7A - Conditions

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**7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?**

No

Part 7B - Issue details

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**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**  
Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**  
No

Details of +securities proposed to be issued

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**ASX +security code and description**

ICE : ORDINARY FULLY PAID

**Number of +securities proposed to be issued**

125,000,000

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.03200

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

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Part 7C - Timetable

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**7C.1 Proposed +issue date**

7/5/2026

Part 7D - Listing Rule requirements

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**7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?**  
No

**7D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**7D.1b ( i ) How many +securities are proposed to be issued without security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

72,273,887 shares

**7D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

Yes

**7D.1c ( i ) How many +securities are proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?**

52,726,113 shares

**7D.1c ( ii ) Please explain why the entity has chosen to do a placement rather than a +pro rata issue or an offer under a +security purchase plan in which existing ordinary +security holders would have been eligible to participate**

The Company considered alternative structures for the capital raising, including a pro rata entitlement offer and a security purchase plan. However, the Company determined that a placement was the most appropriate structure having regard to:

- the need to raise funds in a timely and efficient manner;
- prevailing market conditions and the volatility of small-cap equity markets;
- the lower execution risk and greater certainty of funds associated with a placement to institutional and sophisticated investors; and
- the relatively small size of the capital raising, which would not justify the additional time, cost and complexity associated with a pro rata offer.

The Company notes that a pro rata offer or security purchase plan would have involved additional costs, extended execution timelines and increased market risk, which the Company considered were not in the best interests of shareholders in the circumstances.

**7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?**

No

**7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?**

No

**7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?**

No

Part 7E - Fees and expenses

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**7E.1 Will there be a lead manager or broker to the proposed issue?**

Yes



**7E.1a Who is the lead manager/broker?**

Templar Corporate Pty Ltd ACN 108 084 386 (AFSL 315235) is acting as lead manager to the placement.

**7E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?**

- \* 7,500,000 shares at a deemed issue price of \$0.032 each, as consideration for acting as lead manager to the Placement;
- \* a monthly retainer of \$5,000 (plus GST) for a period of 12 months as consideration for advisory services performed by Templar;
- \* 31,250,000 unlisted options expiring 30 June 2029 with an exercise price of 5.7 cents.

**7E.2 Is the proposed issue to be underwritten?**

No

**7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue**

No other material fees or costs.

Part 7F - Further Information

**7F.01 The purpose(s) for which the entity is issuing the securities**

- \* accelerating global sales and marketing initiatives;
- \* scaling deployment of technology across key verticals and geographies;
- \* continued investment in product development and enhancement of the Company's AI platform; and
- \* general working capital.

**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**

No

**7F.2 Any other information the entity wishes to provide about the proposed issue**

**7F.3 Any on-sale of the securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)