

ASX / MEDIA RELEASE
30 April 2026

QUARTERLY ACTIVITIES REPORT FOR THE PERIOD ENDED 31 MARCH 2026

Operational Highlights:

- Surpassed 250,000 users during quarter
- Growth in new users up over 1,000% on pcp
- User Acquisition Costs reduced 64% on pcp
- Cash receipts up 16% on pcp
- Strong demand for Little Money cash advance product

Outlook and Key Objectives:

- Expect strong growth in new users on pcp
- Undertake further commercial trials of Little Money cash product prior to full launch
- Awaiting trustee approval of the One Click Super product
- Expecting strong demand for the Company's Next Day Refund product in June quarter
- Strong focus on growing profitability in 2026

One Click Group Limited (ASX: 1CG) ("Company"), a fast-growing finance and life admin technology platform, is pleased to provide shareholders with an overview of its activities for the period ended 31 March 2026 ("Quarter").

Management commentary:

Managing Director, Mark Waller said: "The March 2026 quarter represented another significant milestone for One Click Group with user acquisition continuing at strong levels. Generating over 10 times the number of new users this quarter compared to this comparable quarter last year at just over a third of the cost per new user is an outstanding achievement and is setting us up for a solid coming year.

We enter the second quarter of 2026 with record user numbers and multiple revenue generating products and is funded to execute on its growth plans.

The One Click Super product looks great. We are awaiting Trustee approval and continue to work with our partners on this product to confirm release dates."

⁽¹⁾ Unaudited PCP 'Prior comparative quarterly period'

Operational overview:

Q1 of the calendar year is traditionally the quietest quarter for the Company's products and services. Q1 of 2026 has been comparatively busier than the corresponding period last year. The Company's user acquisition strategy has demonstrated strong success with user acquisition up over 1,000% on pcp.

Marketing expenditure was increased on pcp, however the cost of a new user reduced 64%. This is due to the growing maturity of the Company's digital marketing strategy, combined with growth in demand for the One Click Life suite of products.

Growth in user numbers has corresponded with an increase in cash receipts with growth of 16% on pcp. Given the cyclical nature of the Company's online tax products, we expect to see the majority of benefit of the growth in the July to September quarter.

During the Quarter the Company ran and monitored Version 2 (v2) of the Little Money cash advance product. We are seeing strong demand for the product and the next round of technology changes are scheduled for this quarter. The product is a simple cash advance product allowing customers to access a cash advance from the One Click Life mobile application. This builds on the success of the Company's Next Day Refund product allowing customers to access cash advances all year round. The regular establishment fees from the advances will create a growing revenue stream for the Company.

Outlook:

Moving into the second quarter of the financial year the focus will be on growth in user numbers ahead of tax season, execution within our Little Money product and the kickoff of the 2026 tax season.

In 2025 we entered Q2 of the calendar year with 170,000 users on the One Click Life platform. In 2026 we enter Q2 with over 250,000 users. This represents a significant growth opportunity for the Company's online tax products this year.

Appendix 4C Quarterly Cash Flow:

The Company's Appendix 4C Quarterly Cash Flow Report for the quarter ended 31 March 2026 accompanies this announcement.

The Company experiences seasonality of both its revenue and marketing expenditure, with the One Click Tax suite of products being its main source of income presently and marketing efforts tied to acquiring new registered users to complete their tax returns.

During the Quarter the Company incurred a negative cash flow of \$(930,000) from operations. This was comprised of research and development costs (\$217,000), advertising and marketing expenses (\$116,000), staff costs (\$496,000), administrative and corporate costs (\$397,000), Leased Assets (\$27,000) and receipts from customers \$350,000.

The payments included at section 6.1 of the attached Appendix 4C relate to Executive and Non-Executive Director remuneration (\$224,000), lease payment (\$3,000), and Company Secretarial and corporate services fees (\$20,000).

This ASX Announcement has been authorised for release by the Board.

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About One Click Group

[One Click Life](#) is a fast-growing Australian based financial technology platform positioned to disrupt and capitalise on the increasing market demand for online self-directed digital financial and life admin services.



The platform's primary competency and revenue stream at the moment is online tax. The One Click Life platform now contains a lending competency and a number of other products for users, with online wills and private health insurance already available with more new products to come in the future. One Click Life aims to be the go-to platform where Australian's can manage all of their financial life in a simple, low-cost, mobile first platform.

[One Click Verify](#) is a digital identity verification platform allowing businesses to digitally identify their customers as part of an onboarding or transaction process.

Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

One Click Group Limited

ABN

52 616 062 072

Quarter ended ("current quarter")

31 March 2026

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	350	350
1.2 Payments for		
(a) research and development	(217)	(217)
(b) product manufacturing and operating costs	0	0
(c) advertising and marketing	(116)	(116)
(d) leased assets	27	27
(e) staff costs	(496)	(496)
(f) administration and corporate costs	(397)	(397)
1.3 Dividends received (see note 3)	0	0
1.4 Interest received	1	1
1.5 Interest and other costs of finance paid	0	0
1.6 Income taxes paid	0	0
1.7 Government grants and tax incentives	0	0
1.8 Other (Deferred Revenue)	(27)	(27)
1.9 Net cash from / (used in) operating activities	(930)	(930)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	0	0
(b) businesses	0	0
(c) property, plant and equipment	0	0
(d) investments	0	0
(e) intellectual property	0	0
(f) other non-current assets	0	0

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
2.2	Proceeds from disposal of:		
	(a) entities	0	0
	(b) businesses	0	0
	(c) property, plant and equipment	0	0
	(d) investments	0	0
	(e) intellectual property	0	0
	(f) other non-current assets	0	0
2.3	Cash flows from loans to other entities	(103)	(103)
2.4	Dividends received (see note 3)	0	0
2.5	Other (cash acquired on acquisition of subsidiary)	0	0
2.6	Net cash from / (used in) investing activities	(103)	(103)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	0	0
3.2	Proceeds from issue of convertible debt securities	0	0
3.3	Proceeds from exercise of options	0	0
3.4	Transaction costs related to issues of equity securities or convertible debt securities	0	0
3.5	Proceeds from borrowings	0	0
3.6	Repayment of borrowings	0	0
3.7	Transaction costs related to loans and borrowings	(1)	(1)
3.8	Dividends paid	0	0
3.9	Other (Insurance Funding)	(2)	(2)
3.10	Net cash from / (used in) financing activities	(1,035)	(1,035)

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	1,555	1,555
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(930)	(930)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(103)	(103)

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(3)	(3)
4.5	Effect of movement in exchange rates on cash held	0	0
4.6	Cash and cash equivalents at end of period	519	519

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	604	604
5.2	Call deposits	85	85
5.3	Bank overdrafts	0	0
5.4	Other (credit card)	(170)	(170)
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	519	519

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	247
6.2	Aggregate amount of payments to related parties and their associates included in item 2	0
<p>Payments at section 6.1 relate to director fees (\$224,000), corporate services and company secretarial fees (\$20,000), and lease payment (\$3,000).</p>		

Quarterly cash flow report for entities subject to Listing Rule 4.7B

7. Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i>		
<i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	0	0
7.2 Credit standby arrangements	0	0
7.3 Other (please specify)	0	0
7.4 Total financing facilities	0	0
7.5 Unused financing facilities available at quarter end		0
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(930)
8.2 Cash and cash equivalents at quarter end (item 4.6)	519
8.3 Unused finance facilities available at quarter end (item 7.5)	0
8.4 Total available funding (item 8.2 + item 8.3)	519
8.5 Estimated quarters of funding available (item 8.4 divided by item 8.1)	0.56
<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>	
8.6	If item 8.5 is less than 2 quarters, please provide answers to the following questions:
8.6.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?
Answer: No. Due to the cyclical nature of demand from the Company's main product – Individual tax returns, it is expected that cash receipts will increase in the current quarter and significantly increase in the July to September quarter.	
8.6.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?
Answer: N/A	
8.6.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?
Answer: Yes. Due to the cyclical nature of demand from the Company's main product – Individual tax returns, it is expected that cash receipts will increase in the current quarter and significantly increase in the July to September quarter.	
<i>Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 30 April 2026

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Authorised by: *By the Board*

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(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.