30 April 2026

Quarterly Activities Report – March Quarter 2026

Golden Mile Resources Limited (ASX: G88, "Golden Mile" or "the Company") is pleased to present its Quarterly Report for the period ending 31 March 2026.

COMPANY HIGHLIGHTS

Pearl Copper Project, Arizona, USA

- A soil and rock chip sampling programme over the Aurora Gold Prospect commenced during March with an expected completion in late April.
- This programme is designed to follow up three previous reconnaissance sampling programmes across Aurora, with results reported on 23 January 2025, 7 July 2025 and 11 February 2026, all of which returned highly anomalous gold values from the outcropping porphyry veining across the Prospect.
- Rock chip samples from these previous programmes included gold assays of **38.7g/t, 29.5g/t, 29.3 g/t, 20.4g/t, 11.2 g/t, 10.8g/t, 9.8g/t, 8.9g/t, 8.6g/t, 8.4 g/t, 6.2 g/t and 6.1 g/t.**
- Of particular encouragement was that 58% of the 52 samples collected from these previous programmes assayed greater than 0.5g/t gold.

Leviathan Porphyry Copper-Molybdenum Project, Arizona, USA

- Leviathan is a porphyry Copper-molybdenum ("Cu-Mo") target which hosts multiple multi-phase north-east-trending breccia veins, highlighted by the Leviathan vein which sub outcrops for around 800 metres with widths of up to 6 metres.
- G88 has entered into a joint venture ("JV") to earn up to 95% in the Project through the expenditure of $A3 million.
- The Leviathan vein was the subject of underground mining in the early 1920s where historic records reported Mo grades of around 1% with similar grades reported for Cu. [1]
- As announced on 9 April 2026, of 13 rock chip samples taken across the project area during initial reconnaissance, 6 returned copper values greater than 2.1%, with an individual high of 4.2% and an average grade of 2.6%.
- Molybdenum assays from the same rock chip samples averaged 0.26% excluding a single sample which returned 8.2%.

Leonora Gold Joint Venture, WA, Patronus Resources Ltd (ASX: PTN) earning an 80% equity

- As previously advised, Patronus became entitled to 80% of the project equity in the December Quarter after meeting its expenditure commitments.
- On 14 April G88 advised it had entered into a binding agreement to sell its remaining 20% interest in the Leonora Gold JV to Navigator Mining Pty Ltd, a wholly owned subsidiary of Patronus Resources, for a cash consideration of A$250,000.

[1] These are foreign and historical estimates not reported in accordance with the JORC Code 2012. A competent person has not done sufficient work to disclose the estimates in accordance with the JORC Code 2012, it is uncertain whether further evaluation or exploration work will result in the estimates being verified. Nothing has come to the attention of the Company that causes it to question the accuracy or reliability of the estimates, but the Company has not independently validated the results and therefore is not to be regarded as reporting, adopting or endorsing those results.

AURORA PROSPECT (PEARL PROJECT), ARIZONA, USA (G88 Earn In)

OVERVIEW

The Aurora Gold Prospect is part of the Pearl Copper Project and was discovered during field reconnaissance in late 2024 with an initial sampling exercise of 6 rock chip samples returning highly anomalous gold values ranging from 0.40g/t to a high of 10.8g/t (results reported on 23 January 2025).

This resulted in a limited follow-up programme in mid-2025 (results reported on 7 July 2025) and a more detailed sampling programme in late November 2025 (results reported 11 February 2026 and see Table 1 and Figure 2). Both of these programmes confirmed earlier results with 58% of the total samples collected assaying greater than 0.5g/t gold and a target area of around 800 metres in strike (still open to the south) and 200 metres in width, being delineated.

Figure 1: Aurora Prospect artisanal pits and small shaft

From this work completed to date, the Aurora Prospect appears to be comprised of gold ("Au") bearing multiple sub-parallel quartz vein sets trending NNW with potential widths of between 0.6-1.7 metres and located within a sheared granodiorite host.

Given the highly encouraging sampling results from the limited programmes already undertaken and the strike and width of the mineralised footprint, a follow up soil and rock chip sampling programme was commenced in the March Quarter with assay results expected in late May.

This programme, which will comprise two sampling lines across the Prospect with a total of 70-80 samples is designed to test if the granodiorite host rock is also carrying Au values.

Sample	Sample Type	North	West	Au	Ag	Cu	Pb
				(g/t)	(g/t)	(ppm)	(ppm)
25PRX012	In situ float	32° 44’ 13.9”	110° 43’ 52.3”	**0.43**	5.7	37	439
25PRX013	In situ float	32° 44’ 14.4”	110° 43’ 50.9”	**0.21**	8.9	754	837
25PRX014	In situ float	32° 44’ 15.8”	110° 43’ 50.8”	**0.19**	4.1	44	1,605
25PRX015	Outcrop	32° 44’ 17.9”	110° 43’ 49.7”	0.06	3.5	53	131
25PRX016	In situ float	32° 44’ 17.5”	110° 43’ 50.1”	0.03	4.3	34	92
25PRX017	In situ float	32° 44’ 16.2”	110° 43’ 51.8”	**0.28**	6.1	35	90
25PRX018	Shallow pit	32° 44’ 13.7”	110° 43’ 51.3”	**0.52**	5.6	40	377
25PRX019	In situ float	32° 44’ 14.7”	110° 43’ 51.7”	**0.24**	3.9	37	288
25PRX020	In situ float	32° 44’ 15.1”	110° 43’ 51.9”	**0.53**	8.7	70	293
25PRX021	In situ float	32° 44’ 15.0”	110° 43’ 51.4”	**1.01**	14.8	115	1,195
25PRX022	In situ float	32° 44’ 15.3”	110° 43’ 52.6”	**0.91**	6.3	39	882
25PRX023	In situ float	32° 44’ 14.8”	110° 43’ 53.6”	**0.10**	4.2	74	256
25PRX024	In situ float	32° 44’ 14.3”	110° 43’ 54.5”	**0.33**	2.7	46	132
25PRX025	Outcrop	32° 44’ 14.2”	110° 43’ 55.1”	**0.91**	6.2	107	771
25PRX026	In situ float	32° 44’ 15.0”	110° 43’ 54.5”	**0.10**	4.1	31	114
25PRX027	In situ float	32° 44’ 16.4”	110° 43’ 53.4”	0.05	1.9	27	45
25PRX028	In situ float	32° 44’ 17.1”	110° 43’ 52.1”	**0.33**	1.9	26	45
25PRX029	In situ float	32° 44’ 17.3”	110° 43’ 51.7”	0.04	1.2	24	27
25PRX030	In situ float	32° 44’ 13.5”	110° 43’ 51.4”	**0.26**	4.2	25	268
25PRX031	In situ float	32° 44’ 14.2”	110° 43’ 49.5”	**0.92**	16.4	109	708
25PRX032	Outcrop	32° 44’ 14.3”	110° 43’ 49.1”	**2.67**	12.4	89	226
25PRX033	In situ float	32° 44’ 15.8”	110° 43’ 49.4”	**0.98**	3.0	65	139
25PRX034	In situ float	32° 44’ 16.9”	110° 43’ 49.9”	**3.44**	11.0	157	376
25PRX035	In situ float	32° 44’ 15.2”	110° 43’ 51.6”	**1.13**	15.6	88	622
25PRX036	In situ float	32° 44’ 11.1”	110° 43’ 49.8”	0.01	22.8	133	2,140
25PRX037	In situ float	32° 44’ 10.2”	110° 43’ 53.0”	0.02	1.0	46	35
25PRX038	In situ float	32° 44’ 07.0”	110° 43’ 50.2”	**0.18**	1.2	155	55
25PRX039	In situ float	32° 44’ 07.3”	110° 43’ 49.2”	**0.10**	0.7	35	24
25PRX040	In situ float	32° 44’ 06.0”	110° 43’ 49.0”	**9.82**	18.3	183	12,600
25PRX041	In situ float	32° 44’ 05.6”	110° 43’ 48.8”	**29.5**	23.9	219	22,800
25PRX042	In situ float	32° 44’ 04.8”	110° 43’ 48.5”	**20.4**	86.2	82	1,905
25PRX043	In situ float	32° 44’ 04.8”	110° 43’ 49.6”	**38.7**	157.0	48	3,650
25PRX044	In situ float	32° 44’ 04.9”	110° 43’ 51.3”	**4.10**	5.2	48	2,030
25PRX045	In situ float	32° 44’ 05.2”	110° 43’ 52.7”	**8.62**	11.2	309	5,260
25PRX046	In situ float	32° 44’ 06.3”	110° 43’ 53.4”	1.08	2.5	32	70

Table 1: November 2025 Aurora Prospect rock chip assays (samples >0.1g/t Au highlighted)

Au and Ag – 33.1g/t = 1 oz Cu and Pb 10,000ppm = 1.0%

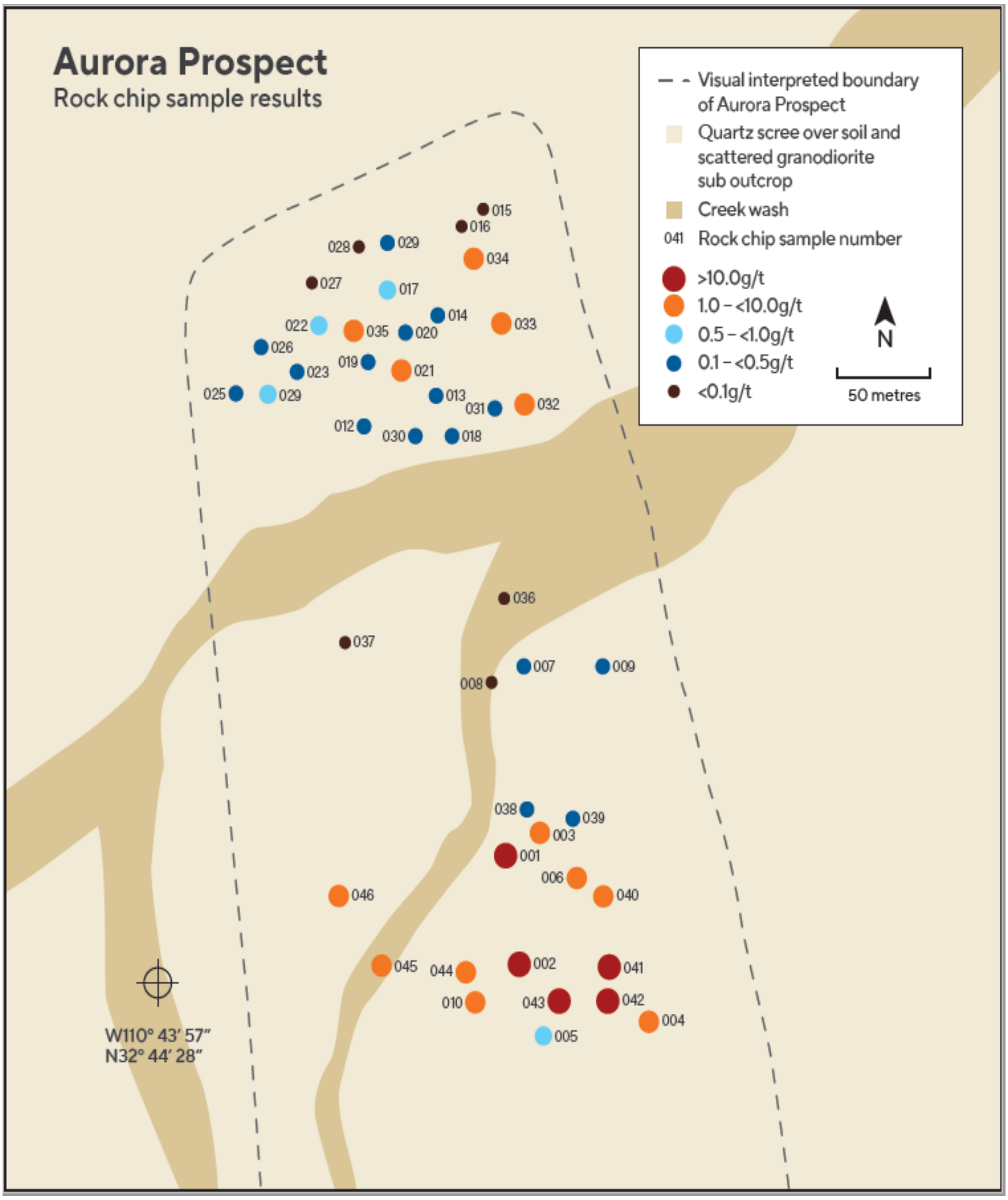

Figure 2: Aurora Prospect Graphical Representation of Au Assay results from November 2025 sampling Programme.

DISCUSSION

While exploration of the Aurora prospect is still at a preliminary stage, the rock alteration and trace element geochemistry suggest it is more likely the result of a low temperature porphyry system rather than epithermal or mesothermal veining.

This is exciting in itself as it points to a potentially large tonnage porphyry type target (*please note that "*<u>potentially large tonnage porphyry type target</u>*" is an exploration target based on the current* *geological interpretation together with geochemical data received to date and should be considered as speculative).*

AURORA PROSPECT LOCATION

The Aurora Prospect is part of the Company's Pearl Copper Project ("Pearl" and/or the "Project") which is situated in the San Manuel mining district, Pinal County, Arizona, approximately 40 km north-east of Tucson, near the town of Mammoth.

Pearl is located within the world-class Laramide Porphyry Copper Province, part of the prolific Southwestern North American Porphyry Copper Province, the principal copper metallogenic province of the USA. The province accounted for approximately 70% of total USA copper production in 2023.

Despite prolific evidence of surface mineralisation and its location being immediately north of BHP's San Manuel-Kalamazoo Mine, one of the largest deposits in the Laramide Porphyry Copper Province, the Project area has been subject to minimal modern exploration with multiple untested geochemical and geophysical targets.

Figure 3: Pearl Project (Aurora Prospect) Location Plan

LEVIATHAN COPPER-MOLYBDENUM PROJECT, ARIZONA, USA (G88 Earn In)

OVERVIEW

Leviathan is a porphyry Cu-Mo target which hosts multiple multi-phase north-east-trending breccia veins, highlighted by the Leviathan vein which sub outcrops for around 800 metres with widths of up to 6 metres.

The Project is located in the Mohave County, Northwestern Arizona and is situated approximately 350km north-west of the Company's Aurora Prospect (Pearl Copper Project).

G88 can earn a 95% interest in the Project by the expenditure of $A3 million.

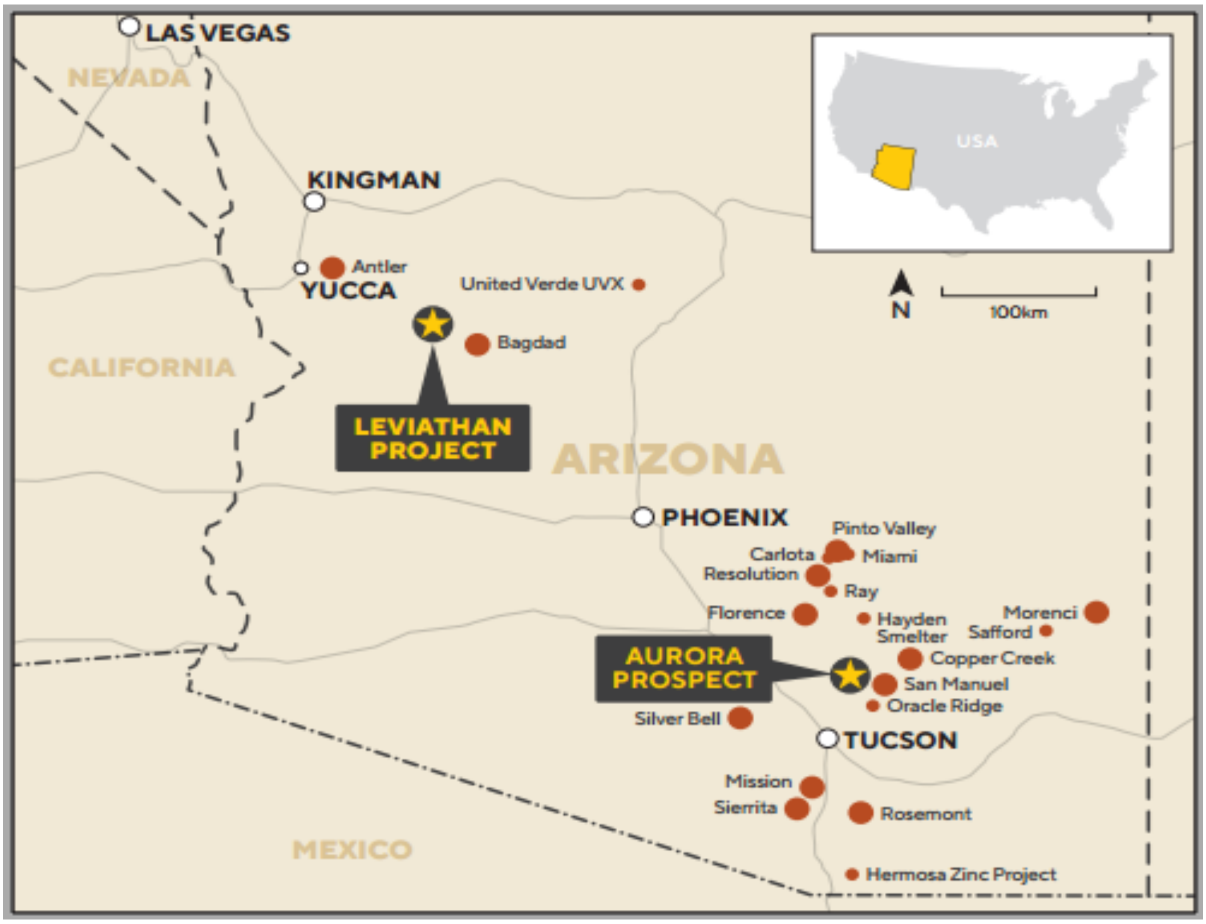

Figure 4: Leviathan Project Regional Location Plan

Geologically, initial reconnaissance of Leviathan indicates the Project area displays many of the important characteristics of a significant quartz porphyry system including mineralised quartz stockworks with associated widespread and pervasive hydrothermal alteration.

Operationally, the Leviathan Project is covered by patented claims, meaning that minimal permitting is required to undertake exploration activities including only 30 days notification for drilling permits.

This will allow the Company to fast-track its exploration of the Project which is scheduled to commence in late April with a stream and rock chip sampling programme to test the multiple vein systems and interstitial rocks within these stockworks.

WORK COMPLETED TO DATE

During the December 2025 Quarter, as part of the initial reconnaissance of the general target area, a small programme comprising 13 rock chip samples across the strike of the Project area was undertaken (results reported on 9 April 2026 and see Table 2).

It is important to note that the 13 samples taken were representative of each location, not just biased to visible mineralisation.

Sample	Sample Type	North	West	Cu	Mo	Zn	Au
				(ppm)	(ppm)	(ppm)	(ppm)
25LRX001	Vein Strike 330	34⁰ 49' 38.3"	113⁰ 47' 20.7"	**26,500**	**6,460**	556	0.016
25LRX002	Vein Strike 330	34⁰ 49' 38.3"	113⁰ 47' 20.7"	**21,700**	4,360	1035	0.023
25LRX003	Vein Strike 330	34⁰ 49' 36.7"	113⁰ 47' 18.9"	**23,400**	**5,540**	600	0.010
25LRX004	Vein Strike 330	34⁰ 49' 36.7"	113⁰ 47' 18.9"	1,310	4,510	61	0.016
25LRX005	Vein Strike 345	34⁰ 49' 39.0"	113⁰ 47' 23.5"	279	88	474	0.014
25LRX006	Vein Strike 345	34⁰ 49' 39.0"	113⁰ 47' 23.5"	**21,500**	2,840	471	0.015
25LRX007	Vein Strike 340	34⁰ 49' 40.4"	113⁰ 47' 25.7"	2,640	2,880	90	0.008
25LRX008	Vein Strike 340	34⁰ 49' 39.8"	113⁰ 47' 28.2"	1,825	39	167	0.006
25LRX009	Vein Strike 335	34⁰ 49' 40.7"	113⁰ 47' 28.6"	**6,760**	1,040	86	0.004
25LRX017	Vein Strike 330	34⁰ 49' 50.8"	113⁰ 47' 38.8"	**21,400**	**82,400**	699	0.101
25LRX018	Vein Strike 330	34⁰ 49' 50.8"	113⁰ 47' 38.8"	42,800	2,730	186	0.003
25LRX019	Vein Strike 330	34⁰ 49' 55.3"	113⁰ 47' 40.1"	2,600	340	146	0.006
25LRX020	Vein Strike 330	34⁰ 49' 55.3"	113⁰ 47' 40.1"	1,200	260	30	0.003

Table 2: Leviathan Project: Reconnaissance rock chip assays (Cu, Mo>0.5%, highlighted)

This sampling was over six outcropping veins across the strike of the Project area (including the Leviathan vein). With Cu assays up to 4.28% (42,800 ppm) and Mo assays up to 8.2% (82,400 ppm), these reconnaissance samples confirm the presence of widespread elevated Cu and Mo mineralisation within the Project area.

Noted during this reconnaissance was potential vein scheelite (a primary tungsten ore) within the footwall and hanging wall of the vein structures and these occurrences will be tested in the upcoming field programme.

GEOLOGY

The Leviathan Project is a Cu-Mo porphyry target and is located on the western margin of the Diamond Joe quartz monzonite porphyry stock. This stock is a regional feature and from recent age dating has been shown to be associated with the Laramide orogeny, which is the geological event when many of the major porphyry copper deposits within Arizona, Utah and Nevada were developed.

Locally, the intrusive displays many of the characteristics of a major porphyry copper system including stockwork quartz-molybdenite chalcopyrite veins with potassic, sericitic and propylitic hydrothermal alteration.

Within the Leviathan Project the Leviathan vein is the principal geological feature and is a multi-phase fault breccia vein. It can be traced for up to 800 metres in strike with thicknesses ranging between 2-

6 metres.

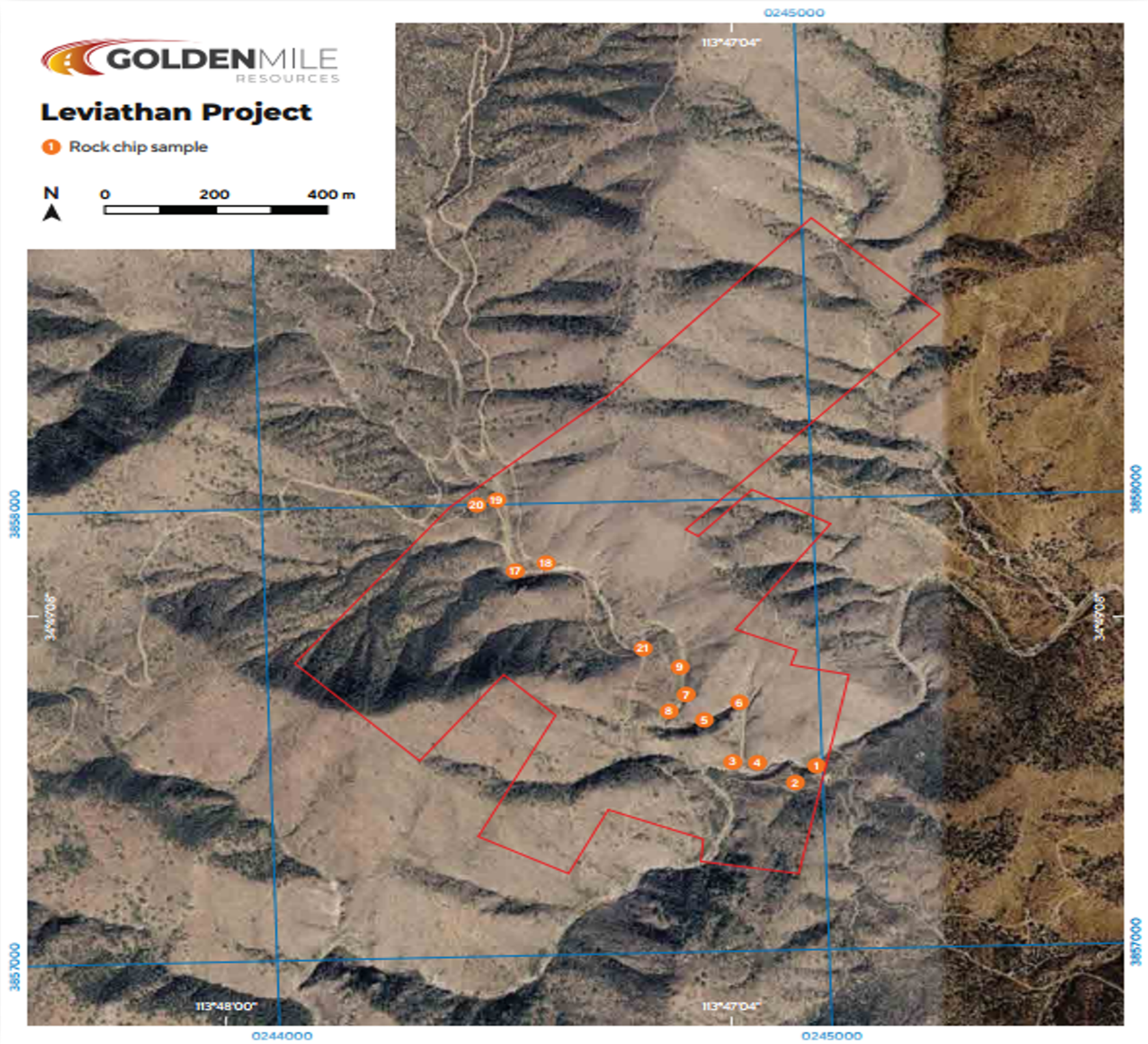

Figure 5: Leviathan Project Location Plan with sample locations and project claim boundary

This vein was the subject of historic underground mining operations in the early 1920s with a 200 ft shaft and associated drives and surface infrastructure. No production records are available but historic reports from that time (Horton 1916, Hess 1924) reported that *“the ore carried about 1% molybdenite, nearly as much in copper and several hundred feet of drifting had been done on the 100ft level”.*[1]

The Leviathan vein itself is enclosed within a broad halo of intensely potassic altered felsic wall rock and molybdenum, chalcopyrite and minor scheelite (a primary ore of Tungsten (W)) can be recovered from the historic mine dumps.

Whilst the Leviathan vein is the dominating feature of the Project area, reconnaissance by G88 as part of the due diligence noted 5 additional sub-parallel vein systems within the claim block with outcropping widths from 1-5 metres and strike lengths of up to 300-400 metres before being covered by scree.

[1] These are foreign and historical estimates not reported in accordance with the JORC Code 2012. A competent person has not done sufficient work to disclose the estimates in accordance with the JORC Code 2012, it is uncertain whether further evaluation or exploration work will result in the estimates being verified. Nothing has come to the attention of the Company that causes it to question the accuracy or reliability of the estimates, but the Company has not independently validated the results and therefore is not to be regarded as reporting, adopting or endorsing those results.

A number of these veins were sampled as part of the initial reconnaissance (see Table 2).

Figure 6: Residual surface infrastructure of historic Leviathan mine operations showing caved shaft (centre) and collapsed head frame and remnant foundations.

Noted during the initial reconnaissance of the Project area were zones of intense localised hydrothermal alteration and narrow vein sets between the outcropping veins suggesting that interstitial to the veins there may be multiple sheeted vein stockworks, further suggestive of a porphyry system.

In addition, this initial reconnaissance also noted what appeared to be scheelite (W) associated with a number of these interstitial vein sets.

These observations, together with the pervasive potassic alteration and high grades of Cu and Mo suggest that the Leviathan Project could be the upper mineralised section of a deep-seated porphyry system.

LEONORA GOLD JV (PATRONUS RESOURCES LIMITED ASX: PTN EARNING 80%)

In early April G88 entered into a binding agreement to sell its remaining 20% interest in the Leonora Gold JV to Navigator Mining Pty Ltd, a wholly owned subsidiary of Patronus Resources Limited (ASX: PTN), for cash consideration of A$250,000.

Completion is subject to satisfaction or waiver of certain conditions precedent, including required regulatory approvals, termination notices for relevant prospecting agreements and any required thirdparty consents or deeds of assignment and assumption.

The Leonora Gold JV is located approximately 40 km north-east of Leonora and 230 km north of Kalgoorlie in the Eastern Goldfields of Western Australia. It includes the Benalla, Normandy, Monarch and Ironstone Well project areas and comprises the following tenements: M37/1414, M37/1456, M37/1457, E37/1225, P37/8762, P37/8763, P37/8764, P37/8765, P37/8766, P37/9060, P37/9061, P37/9543, P37/9544, P37/9545, P37/9546, P37/9598, P37/9599, P37/9600 and P37/9601.

YUINMERY GOLD PROJECT

Located approximately 475km northeast of Perth and 80km southwest of Sandstone, the Company's Yuinmery gold project covers the eastern portion of the Youanmi Greenstone Belt and covers over 9km of strike of the Yuinmery Fault.

Strategically, the Project is only 10 km east of Rox Resources Limited (ASX: RXL) Youanmi Gold Project which boasts historic production of 667,000 ounces Au at 5.57 g/t and currently hosts a mineral resource of 12.1 million tonnes @5.6g/t for 2.17 million contained ounces of gold (ROX Resources Limited ASX release 17 February 2026: RIU Explorers Conference Presentation).

Geologically, Yuinmery shares many of the same lithological and structural characteristics as Youanmi and historic exploration by Golden Mile and others has located numerous gold geochemical anomalies within the project area including gold nuggets in a number of locations.

During the March Quarter the Company completed a review of all previous exploration carried out over the project area (results reported 13 March 2026).

This study, which was undertaken by a team of external technical consultants to ensure fresh thinking over the project area, highlighted the lithological and structural similarities between the Yuinmery and the Youanmi Gold Project (greenstones in contact with granite lithologies proximal and within a significant fault zone together with splay faults).

Targets generated from this study are shown in Figure 7.

Field sampling of these target areas is scheduled for late May. In addition, the Company is currently reviewing the opportunity to undertake geophysical testing of the Yuinmery Fault and Secondary Fault zones to test for potential conductors at depth.

GIDGEE JV PROJECT (GATEWAY MINING LTD EARNING 80%)

No activities reported for the March Quarter.

QUIKSILVER MULTI-COMMODITY PROJECT (100%)

A review to update the development potential of this project has commenced and is anticipated to be completed late in the June Quarter.

YARRAMBEE VMS project (100%)

A brief review of this project was undertaken during the March Quarter as scheduled. It was concluded that the exploration targets would require additional geophysical delineation and would be deep. Retention of the project is under review.

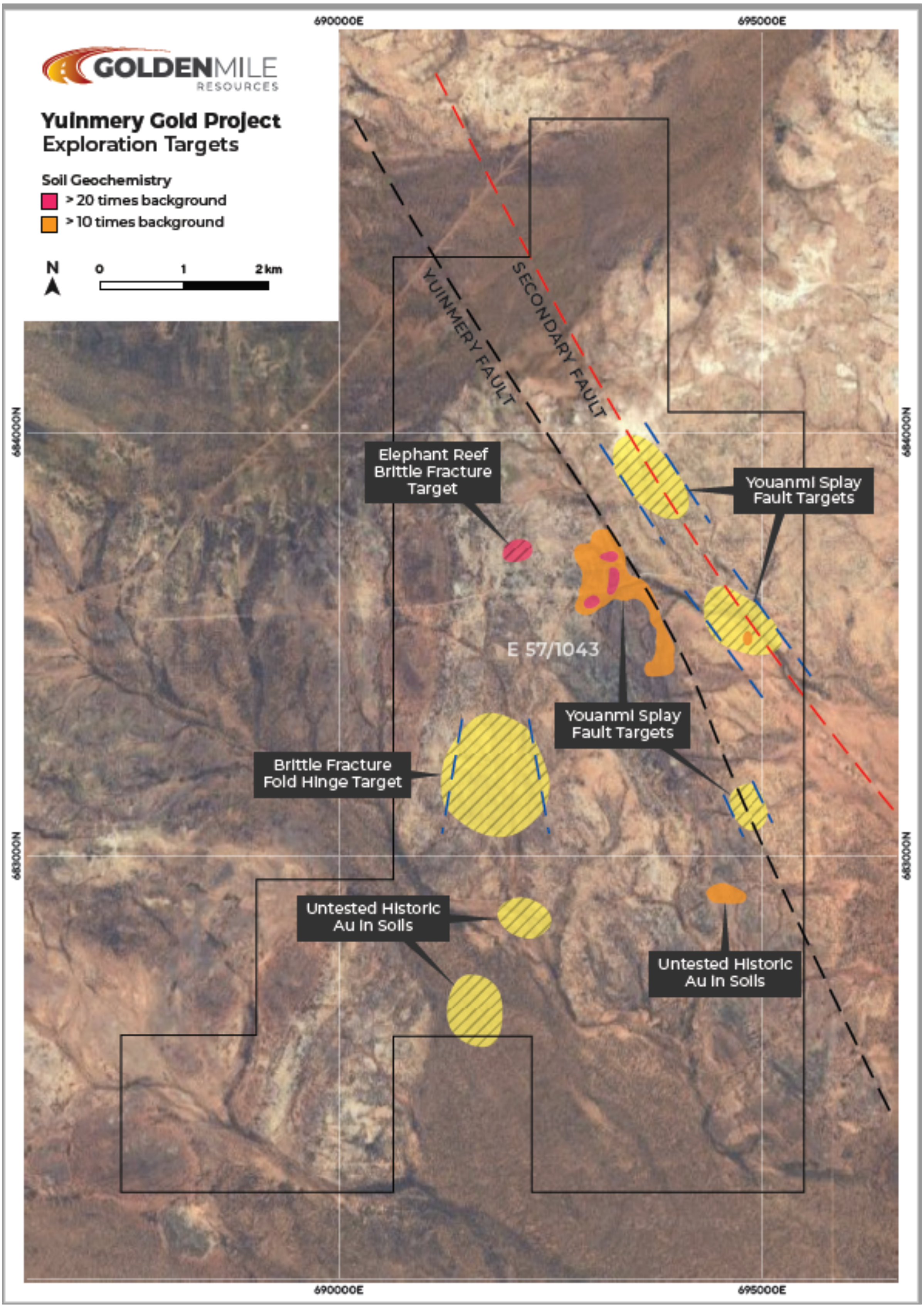

Figure 7: Priority Gold Targets - Yuinmery Gold Project

CORPORATE

Acquisitions and Joint Ventures

During the March Quarter, project reviews and due diligence continued to be carried out on promoted projects.

Payments to Related parties

As required in Section 6 of the Appendix 5B Quarterly cash flow report, the Company made payments to related parties and their associates during the Quarter comprising payments to directors, management and related service providers totalling $107,000.

March Quarter ASX Announcements

13/03/2026	8:12:06 PM	1		Section 708A Notice (PDF 223.7 KB)
13/03/2026	7:52:51 PM	24		Half Yearly Report and Accounts (PDF 2,150.3 KB)
13/03/2026	5:16:25 PM	6		Application for quotation of securities - G88 (PDF 15.8 KB)
13/03/2026	9:54:07 AM	6	✓	Yuinmery Project Review - High Priority Gold Targets (PDF 2,137.6 KB)
6/03/2026	9:17:07 AM	5		Proposed issue of securities - G88 (PDF 16.3 KB)
6/03/2026	9:16:57 AM	6		Proposed issue of securities - G88 (PDF 18.7 KB)
6/03/2026	9:16:47 AM	2	✓	Private Placement to Raise $730K (PDF 357.2 KB)
5/03/2026	5:00:36 PM	4		Notification of cessation of securities - G88 (PDF 12.9 KB)
4/03/2026	9:32:59 AM	2	✓	Trading Halt (PDF 408.3 KB)
11/02/2026	9:41:16 AM	13	✓	Sampling Confirms Exciting New Gold Target at Pearl Project (PDF 2,557.9 KB)
10/02/2026	6:04:40 PM	1		Change of Registered Office Address (PDF 312.6 KB)
30/01/2026	7:09:32 PM	14	✓	Quarterly Activities/Appendix 5B Cash Flow Report (PDF 4,846.0 KB)

Compliance

The Quarterly Activities Report is lodged together with the Appendix 5B.

This Announcement has been approved for release by the Board of Golden Mile Resources Limited.

For further information please contact:

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Note 1: Refer ASX announcement on the said date for full details of these results. Golden Mile is not aware of *any new information or data that materially affects the information included in the said announcement.*

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Golden Mile Resources Ltd.'s (ASX: G88) planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Golden Mile Resources Ltd (ASX: G88) believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

Competent Person's Statement

The information included in the report is based on information compiled by Mr Howard Dawson who is a member of the Australian Institute of Geoscientists. Mr Dawson has sufficient relevant experience in the styles of mineralisation and deposit type under consideration, and to the activity which he is undertaking, to qualify as a Competent Person as defined in "The Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code 2012 Edition)". Mr Dawson consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

Howard Dawson is a consultant to Golden Mile Resources Ltd and currently indirectly holds securities in the Company.

The Company confirms it is not aware of any new information or data that materially affects the exploration results set out in the original announcements referenced in this announcement and all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original announcements.

APPENDIX 1: TENEMENT SCHEDULE

Project	Tenement	Status	Expiry Date	Area (km^2)	Ownership	Comments
Quicksilver	E 70/4641	Live	6/10/2026	31	100	

	P 70/1723	Live	14/06/2026	0.01	100	
Yuinmery	E 57/1043	Live	10/10/2026	57	100	
Yarrambee	E 59/2530	Live	29/04/2026	153	100	
	E 59/2531	Live	29/04/2026	165	100	
Leonora JV	E 37/1225	Live	30/11/2025	26	40	Sale pending to Navigator Mining Pty Ltd
	M 37/1341	Live	27/10/2040	4	40	
	M 37/1378	Pending		1.42	40	S49 Conversion
	M37/1414	Pending		9.4	40	S49 Conversion
	M37/1439	Pending		1.21	40	S49 conversion
	P 37/8484	Live	22/01/2023	1	40	Sale pending to Navigator Mining Pty Ltd
	P 37/8762	Live	5/04/2025	2	40	Sale pending to Navigator Mining Pty Ltd
	P 37/8763	Live	5/04/2025	2	40	Sale pending to Navigator Mining Pty Ltd
	P 37/8764	Live	5/04/2025	2	40	Sale pending to Navigator Mining Pty Ltd
	P 37/8765	Live	5/04/2025	2	40	Sale pending to Navigator Mining Pty Ltd
	P 37/8766	Live	5/04/2025	2	40	Sale pending to Navigator Mining Pty Ltd
	P 37/8922	Live	13/09/2025	1	40	S49 conversion to M37/1439
	P 37/9060	Live	31/01/2026	1	40	Sale pending to Navigator Mining Pty Ltd
	P 37/9061	Live	31/01/2026	0.12	40	Sale pending to Navigator Mining Pty Ltd
	P 37/9543	Live	1/03/2026	2	40	Sale pending to Navigator Mining Pty Ltd
	P 37/9544	Live	1/03/2026	2	40	Sale pending to Navigator Mining Pty Ltd
	P 37/9545	Live	1/03/2026	2	40	Sale pending to Navigator Mining Pty Ltd
	P 37/9546	Live	1/03/2026	2	40	Sale pending to Navigator Mining Pty Ltd
	P 37/9598	Live	13/09/2026	2	40	Sale pending to Navigator Mining Pty Ltd
	P 37/9599	Live	13/09/2026	2	40	Sale pending to Navigator Mining Pty Ltd
	P 37/9600	Live	13/09/2026	2	40	Sale pending to Navigator Mining Pty Ltd
	P 37/9601	Live	13/09/2026	2	40	Sale pending to Navigator Mining Pty Ltd
Gidgee JV	E 57/1039-I	Live	18/07/2022	213	49	Gateway Mining Limited Earning 80%
	E 57/1040-I	Live	16/07/2027	213	49	Gateway Mining Limited Earning 80%

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity	
GOLDEN MILE RESOURCES LTD	
ABN	**Quarter ended ("current quarter")**
35 614 538 402	31 March 2026

Consolidated statement of cash flows		Current quarter $A'000	Year to date (9 months) $A'000
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation (if expensed)	(17)	(445)
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(9)	(210)
	(e) administration and corporate costs	(97)	(325)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	-	-
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (Bond payment on set up of US subsidiary)	-	-
1.9	**Net cash from / (used in) operating activities**	**(123)**	**(980)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation (if capitalised)	(14)	(79)
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter $A'000	Year to date (9 months) $A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	**Net cash from / (used in) investing activities**	**(14)**	**(79)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	700	1,211
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(52)	(95)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	**Net cash from / (used in) financing activities**	**648**	**1,116**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**	511	57
4.1	Cash and cash equivalents at beginning of period	133	587
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(123)	(980)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(14)	(79)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	648	1,116

Consolidated statement of cash flows		**Current quarter $A'000**	**Year to date (9 months) $A'000**
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	**Cash and cash equivalents at end of period**	**644**	**644**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	644	133
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (US deposits held)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**644**	**133**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1	8
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments

Payments in 6.1 relate to Directors' fees and executive/director salaries and superannuation.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	-	-

7.5	**Unused financing facilities available at quarter end**	-

7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (Item 1.9)	(123)
8.2	Capitalised exploration & evaluation (Item 2.1(d))	(14)
8.3	Total relevant outgoings (Item 8.1 + Item 8.2)	(137)
8.4	Cash and cash equivalents at quarter end (Item 4.6)	644
8.5	Unused finance facilities available at quarter end (Item 7.5)	-
8.6	Total available funding (Item 8.4 + Item 8.5)	644
8.7	**Estimated quarters of funding available (Item 8.6 divided by Item 8.3)**	4.7

8.8 If Item 8.7 is less than 2 quarters, please provide answers to the following questions:

1. Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer:

2. Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer:
.

3. Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer:

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: 30/4/26

Authorised by: The Board of Directors
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.