

30 April 2026

Upcoming Release of Securities from Voluntary Escrow

Evergold Minerals Limited (ASX: EG1) (“Evergold” or “the Company”) advises that, in accordance with Listing Rule 3.10A, the following securities will be released from voluntary escrow on 23 May 2026 and 28 May 2026:

ASX Code	Number	Date	To be listed / Unlisted	Class of Securities
EG1	40,689,372	23 May 2026	Already listed (1)	Fully paid ordinary shares
EG1	6,666,667	28 May 2026	Already listed (1)	Fully paid ordinary shares

- (1) The Company does not need to apply for their quotation after the end of the escrow period by lodging an Appendix 2A as per Listing Rule 2.8.5, as the securities outlined above are already listed. The Company will, however, remove the escrow holding lock from the relevant security holder accounts.

This announcement is approved for release by the Board of Evergold Minerals Limited

FOR FURTHER INFORMATION, PLEASE CONTACT:

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ABOUT EVERGOLD MINERALS

Evergold Minerals Limited (ASX: EG1) is an Australian exploration company focused on discovering and developing gold projects across Australia. The company currently holds the Leonora Goldfields Project and the Mt Monger Gold Project in Western Australia's Goldfields region, along with the Bynoe Project in the Northern Territory. Evergold is actively evaluating and pursuing additional high-quality gold exploration opportunities to enhance and diversify its project portfolio.

Forward Looking Statements

This announcement may contain certain forward-looking statements and projections. Such forward-looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward-looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. Evergold Minerals Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projects based on new information, future events or otherwise except to the extent required by applicable laws.