

DGR Global Limited

Quarterly Activities Report

DGR Global Limited ACN 052 354 837 (**ASX: DGR, DGR Global**) is not just another resources company. DGR Global is a *resource company creator*.

Our project generation, strategic tenure acquisition, corporate development and investment capabilities provide investors diversity across several different commodities, sovereign jurisdictions, and international financial exchanges. With our group of talented exploration staff, we focus on identifying and securing projects that will yield valuable and enduring world-class resource assets.

JANUARY 2026 – MARCH 2026

DGR Global Limited(ASX:DGR)
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DGR GLOBAL CREATES RESOURCE COMPANIES

DGR Global's business is the creation of resource exploration, development, and mining companies. The business uses the skills of a core team of talented exploration staff to identify resource projects capable of yielding world class discoveries of commodities with enduring strong fundamentals. This is achieved through the identification of commodities with a favourable 20-year demand, growth, and price outlook. DGR searches for geological terranes with:

- A demonstrated strong endowment for that commodity in an historically under-explored region.
- Opportunity for the application of newly developed exploration and metallurgical techniques to assist in the definition of economic resources.
- Jurisdictions with improving socio-economic and regulatory frameworks.
- Extensive available tenures.
- Existing data sets which provide the basis for innovative reinterpretation.

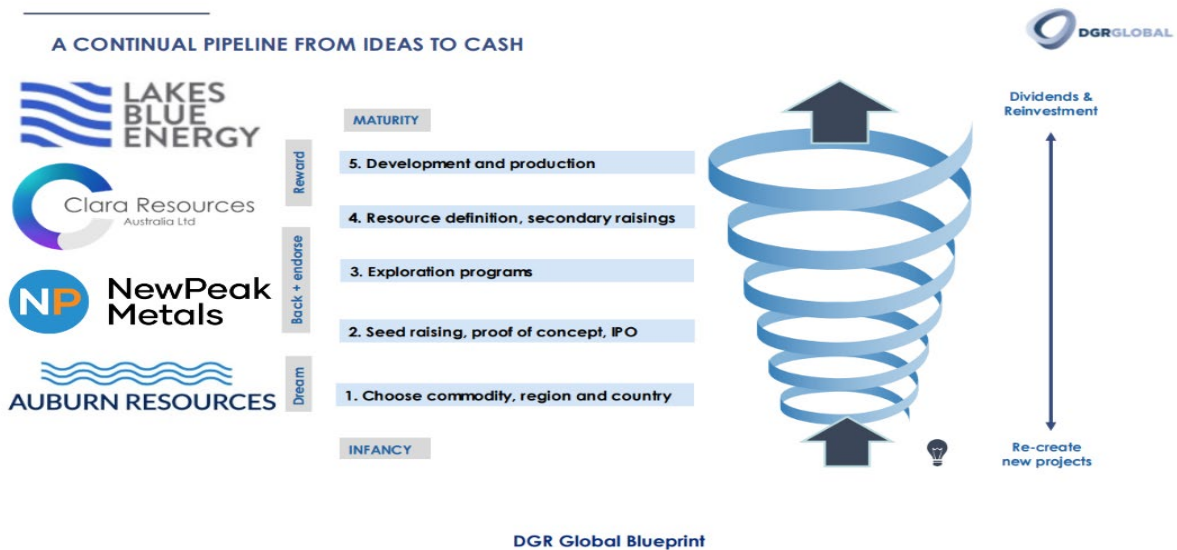
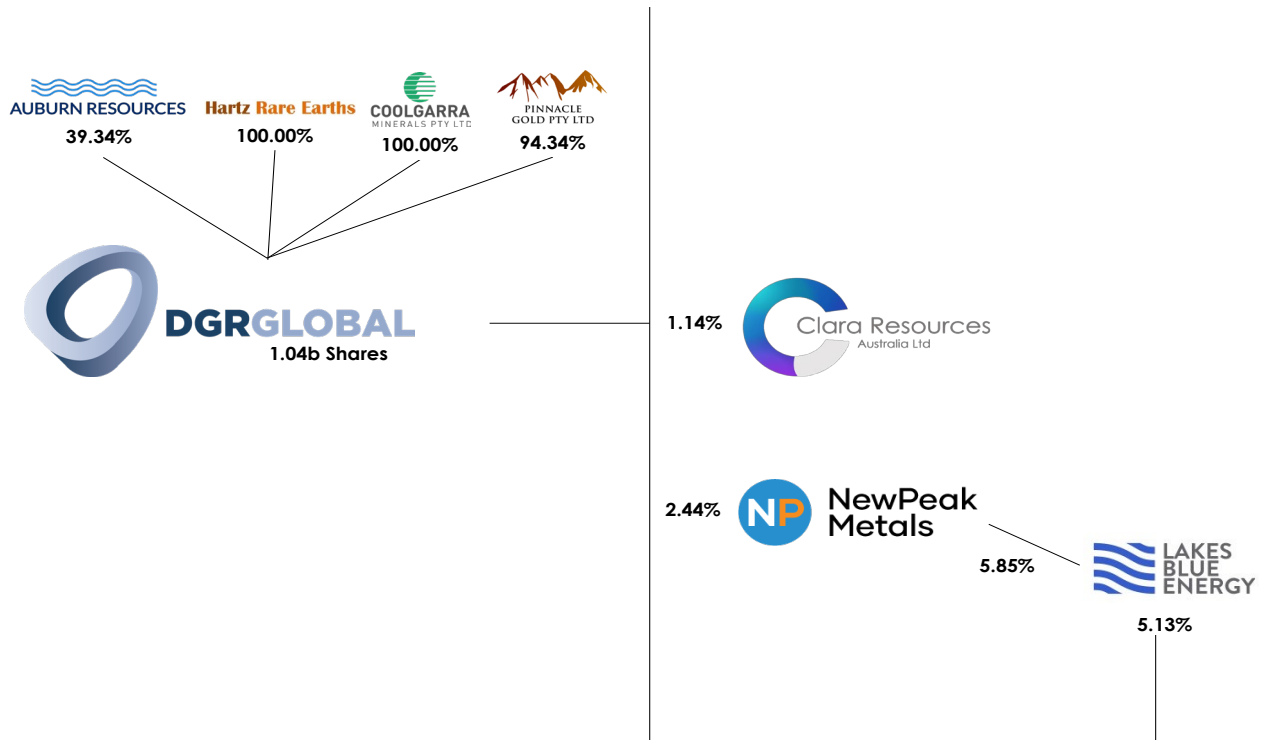
DGR Global provides initial seed funding and management support to secure these assets in subsidiaries and develop these assets to more advanced funding stages. The Company has a pipeline of projects in daughter companies at various stages of emergence, and in 2015 crystallised a significant return through the sale of its 15% holding in Orbis Gold for \$26Million, and in 2026 realised a net return of approximately \$68Million from the sale of its 6.8% holding in SolGold plc. Further return from its holdings in ASX listed Clara Resources Australia Ltd, New Peak Metals Ltd, Lakes Blue Energy NL, and unlisted Auburn Resources Ltd and DGR Energy Ltd is expected over the coming years.

The previous resource exploration and funding activities of DGR's key personnel underscore the opportunities provided by the DGR business model. DGR Global does not generally purchase its exploration projects. DGR's in house generative capabilities give the Company a strong competitive edge. DGR's focus on provincial tenement positions covering entire sedimentary basins or structural blocks where possible, delivers capital, government, and major resource corporate attention.

DGR Global holds key equity positions in its subsidiary companies after listing. As shown in the DGR Global Group Corporate Structure as of 31 March 2026, DGR Global holds:

- 1.14% of Clara Resources Australia Ltd (ASX : C7A),
- 2.44% of New Peak Metals Ltd (ASX : NPM),
- 5.13% of Lakes Blue Energy NL (ASX : LKO).

DGR GLOBAL GROUP CORPORATE STRUCTURE



QUARTERLY REPORT FOR THE PERIOD ENDED 31 MARCH 2026

During the quarter work continued with the rehabilitation and progressive closure of the Shamrock Mine. Further exploration programme development and review work was completed for the Calgoa/Kolbar Project. DGR and its related entities continue to remain active, advance projects and plan exploration programmes within their respective portfolios as reasonably permitted by the prevailing conditions.

Highlights for each entity for the current quarter follow.

DGR Global Ltd [ASX:DGR]

- The Company continues to focus on new project generation and value creation and continues to seek out new investment and development opportunities to drive the creation of new resource companies.
- DGR also owns 39.34% owned, public, unlisted Auburn Resources Ltd.
- In December 2023, DGR Global Ltd (DGR) commenced legal proceedings in the Supreme Court of Queensland in relation to the administration and receivership of the Armour Group (Proceeding). DGR refers to its previous Quarterly Reports, Half Yearly Reports and Annual Reports for background on the Proceeding. The following is by way of further update for this quarterly report:
 - DGR identified and alleges that Corrs Chambers Westgarth (Corrs), the legal representatives of the Perpetual parties in the Proceeding, were conflicted and, in DGR's view, should not continue to act for those parties. DGR's solicitors first exchanged correspondence with Corrs in relation to this issue in February 2025.
 - On 10 September 2025, DGR filed an originating application seeking to restrain Corrs from acting for the Perpetual parties in the Proceeding (Corrs Conflict Application). The Corrs Conflict Application was heard on 25 and 28 November 2025, 28 to 30 January 2026, and 11 and 27 February 2026. Corrs subsequently abandoned its opposition to the application, consent orders were agreed between DGR and Corrs, and on 11 March 2026, Corrs' counsel provided undertakings to the Court that Corrs would take all necessary steps to cease acting for the Perpetual parties in the Proceeding, and in any other capacity connected with, or arising out of, the Proceeding. In accordance with agreed consent orders, the Court also ordered that Corrs pay DGR's costs of the Corrs Conflict Application, including costs incurred from 10 February 2025, on the indemnity basis.
 - On 25 March 2026, Justice Freeburn replaced Justice Hindman as the Commercial List judge managing the proceeding.
 - On 18 April 2026, DGR provided the defendants with an amended Statement of Claim, which includes revised alternative counterfactuals. The defendants have until 15 May 2026 to advise DGR whether they consent to, or object to, leave being granted to file and serve the amended Statement of Claim, and to identify the basis of any objection.
 - The Proceeding is next listed before the Court on 18 May 2026 for review.
- Recent developments in Investments include:

SolGold PLC (SolGold) – on 26/03/26 DGR announced that it has received the proceeds of the first tranche of shares held directly by DGR and, in accordance with the terms of the loan facility agreement with Samuel, repaid that facility resulting in net proceeds of approximately \$45m. Proceeds of the second tranche of shares were received, net of the repayment of Equities First

loan Facilities, early in April amounting to approximately \$23m⁶.

Lakes Blue Energy (Lakes) was requoted on the ASX (ASX:LKO) on 04/07/25⁵. Two capital raisings managed by Morgans Corporate secured \$6.5 million, at \$0.75/share on 17/06/25⁶ and a further \$5.8 million on 12/09/25 at \$1.15/share⁷.

As announced by Lakes on 13/10/25⁸, Lakes completed the drilling of Wombat 5 ST 2 in PRL 2 located in the onshore section of the Gippsland Basin Victoria with flow testing of high gas shows in the well underway targeting a 20pj per annum development plan.

In House Gold & Base Metals Projects

During the quarter work continued with the reassessment of the Shamrock Mine, near Kilkivan in southeast Queensland. Further exploration programme development and review work was completed for the Calgoa/Kolbar Project. DGR and its related entities continue to remain active, advance projects and plan exploration programmes within their respective portfolios as reasonably permitted by the prevailing conditions. The company is focused on copper gold in southern and eastern Queensland (Auburn) and gold cobalt projects in northern Queensland (Coolgarra) and around Charters Towers (Pinnacle)

The Company continues to focus on new project generation and value creation and continues to seek out new investment and development opportunities to drive the creation of new resource companies.

- HSEC (Health, Safety, Environment and Community) for the group entities for which DGR acts as Operator, maintains a rolling 12-month TRIFR of 0.00 and recorded zero environmental incidents for the corresponding period, demonstrating DGR's continuous commitment to sustainable and safe operations.

New Peak Metals Ltd (ASX: NPM) – DGR Interest 2.44% 8.03M Shares

- Focused on exploring for alternative world class gold deposits in multiple, diverse jurisdictions including Argentina, Canada and Finland as well as other precious and base metals project opportunities.
- Announcement was previously made updating progress of exploration activities at the Treuer Range uranium/vanadium project located in the Northern Territory's Ngalia Basin.
- It was previously announced that it had executed a Share Purchase Deed (Agreement) to acquire all shares in Goldstrike Mining, the owner of the Tansey Gold Project in Queensland, Australia.
- It was announced in the previous quarter that the remaining 40% of the Las Openas gold permits had been acquired and that drilling was to proceed at both Las Openas and Tansey Projects.
- An Investor Presentation was released to the market.
- It was announced that drilling was completed at the Tansey Gold Project.
- After the end of the reporting period, it was announced that drilling was to commence at the Las Openas Gold Project.
- An exploration update was released after the end of the reporting period.

Copies of all NewPeak Metals' market releases are available on the company's website:

www.newpeak.com.au

DGR Global currently holds 8,034,007 shares in NewPeak Metals with a current market value of approximately \$0.14m

Clara Resources Australia Ltd (ASX: C7A) – DGR Interest 1.14% 23.85M Shares

- Focussing on a diverse commodity base including cobalt, nickel, and metallurgical coal.
- Announcement was made confirming that a large-scale vein-style gold system is present at the Mareeba Gold Project in Far Nth Qld.
- It was announced that a LiDAR survey had commenced at the Mareeba Gold Project.
- It was also announced that a new EPM application had been lodged to expand the Mareeba Gold Project tenure in the Hodgkinson mineral field.
- It was released to the market that Clara has entered into an Option Deed and Sale Purchase Agreement for the divestment of its Qld Kildanga Ni-Co Project.
- After the end of the reporting period, it was announced that a \$1.1m capital raising had been secured.
- It was also announced after the end of the reporting period that Mr Duncan Gordon had been appointed an Executive Director and that Mr Peter Westerhuis was stepping down as Managing Director and moving to a consultancy role.
- Completion of a fully integrated digital geochemistry database covering the Mareeba Gold Project was announced after the end of the reporting period.

Copies of all of Clara Resource's market releases are available on the company's website:

www.clararesources.com.au

DGR Global currently holds 23,851,041 shares in Clara Resources, with a current value of approximately \$0.09m.

Lakes Blue Energy NL (ASX: LKO) – DGR Interest 5.13% 3.77M Shares

- DGR Global holds 3,767,701 shares in Lakes Blue Energy (5.14%) and is the 3rd largest shareholder, with a current value of approximately \$4.18m. Mr N Mather, DGR's CEO, is a Non-Executive Director of Lakes.
- Focussing on realising the potential of the company's diverse portfolio of projects to become a producer of petroleum to meet Australian industry and household requirements, in both feedstock and energy applications.
- During the quarter, Lakes continued production testing of Wombat 5 ST 2 in PRL 2 in the onshore section of the Gippsland Basin, one of Australia's most prolific oil and gas producing basins.
- PRL 2 (100% Lakes subject to royalty interests) hosts a certified Best Estimate contingent 719 pjs of gas resources of which some 400 pjs is believed to be deliverable by conventional drill and development strategies from the Wombat and Trifon – Gangel fields, potentially offering a significant long-term contribution to solving Victoria's gas shortages. At current gas prices and demand this will present the opportunity for substantial gains to DGR as a significant Shareholder.
- Lakes have estimated production potential from the project to be approximately 20pjs per annum, generating more than \$200m per annum for Lakes.
- The Wombat 5 ST2 well was drilled to a total length of 3,052 metres including a 1,500 metre lateral section drilled near horizontally in the upper section of the Strzelecki Formation at approximately 1,420 m depth. The lateral encountered strong gas shows up to 67.5 % gas over the 1,500 metre section including three stronger zones over substantial sections.
- The well has been completed to provide access to the reservoir to a depth of 2,438 metres with swellable packers and sliding sleeves over the first 886 metres and a barefoot completion over the remaining 614 m as a result of technical difficulties.
- It was announced that Mr Michael McGowan was appointed as GM of Operations.
- Lakes also released an Exploration Update to the market.
- DGR also holds 1 million (16.67%) Royalty units in Lakes Blue Energy Victorian assets 10% Royalty Trust.

Copies of all of Lakes Blue Energy's market releases are available on the company's website: www.lakesblueenergy.com.au

DGR Global currently holds 3,767,701 shares in Lakes Blue Energy, with a current value of approximately \$2.66m.

Auburn Resources | 39.34% DGR Interest 19.1M Shares

- Large tonnage zinc, copper and gold focussed company with ongoing development of several projects, including two district scale flagship projects in QLD.
- Potential for major copper gold discoveries at Mt Abbott, Calgoa and Marodian Projects⁹.
- Exploration targets defined for zinc at the Ban Ban Project.
- Under-explored areas of most endowed provinces with Tier 1 targets.
- Completion of the acquisition of Ripple Resources Pty Ltd adding substantial value to the asset package of Auburn Resources.
- Field exploration, mapping and soil sampling programme in the South Nicholson Project was completed. Further exploration work is being planned for commencement in Q2 2026.
- The Calgoa/Kolbar Project modelling and prospective drill hole location work continues.

UNDEVELOPED OPPORTUNITIES

Coolgarra Minerals | 100% DGR owned

- 6 Exploration Permits (EPMs) for gold, nickel, cobalt, and antimony in North Qld.
- No exploration activities were undertaken in the current quarter.

Pinnacle Gold | 94% DGR owned

- 6 EPMs for gold in Queensland.
- 2 MELs for gold and copper the Northern Territory.
- No on ground exploration activities were undertaken in the current quarter.
- Collaborative ground gravity infill survey with NTGS across the Northern Territory.

Hartz Rare Earths | 100% DGR owned

- 2 MEL applications for uranium the Northern Territory.
- No exploration activities were undertaken in the current quarter.
- On-country meeting with traditional owners extended to H2 CY-2026.

Footnotes:

- ¹DGR ASX Releases 25/11/24, 13/02, 2/4/25
⁵LKO ASX Release 4/7/25
⁶DGR ASX Release 26/3/26
⁷LKO ASX Release 12/9/25
⁸LKO ASX Release 13/10/25
⁹DGR ASX Releases 18/05,19/05/23

CORPORATE ACTIVITIES

DGR Global [ASX:DGR]

March Quarter Expenditure

Total exploration expenditure for DGR entities for which DGR is the appointed Operator (excluding Central Minerals Pty Ltd and Acapulco Mining Pty Ltd) during the quarter was approximately \$513,912.00

Related Party Disclosures/Payments

During the quarter DGR made payments totalling \$157,958.06 to associates or related parties being payment of director fees for the current quarter.

QUARTERLY ACTIVITIES REPORT

FOR THE PERIOD ENDED 31 MARCH 2026

Directors

Nicholas Mather (Managing Director)
Brian Moller
Peter Wright (Chairman)
Ben Hassell

Company Secretary and CFO

Geoff Walker

General Manager

John Bierling

Registered Office and Head Office

DGR Global Limited
Suite 9C, London Offices, 30 Florence Street,
Teneriffe QLD 4005
Phone: +61 7 3303 0680
Website: www.dgrglobal.com.au

Australian Stock Exchange ("ASX")

ASX Codes: DGR (Ordinary shares)

Australian Business Number

ABN 67 052 354 837

Internet Address

All Company announcements, reports and presentations are posted on our website www.dgrglobal.com.au. If you would like to receive news releases by email, please send an email to info@dgrglobal.com.au with the subject line "email alerts" or register your details on our website by clicking "Contact Us" and entering your details.

Issued Capital

As of 31 March 2026, DGR Global Ltd had the following securities on issue:

1,043,695,978 ordinary shares

Shareholding Enquiries

MUFG Corporate Markets manages DGR Global Ltd.'s share registry. If you would like to monitor your shareholding online, you can do so by visiting Link Market Services website.

MUFG Corporate Markets
Locked Bag A14 SYDNEY
Phone: 1300 554 474

Competent Persons Statement

The information in this report that relates to Exploration Results and Exploration Targets is based on information compiled by Nicholas Mather B.Sc. (Hons) Geol., who is a Member of the Australian Institute of Mining and Metallurgy. Mr Mather is employed by Samuel Holdings Pty Ltd which provides certain consultancy services including the provision of Mr Mather as the Managing Director of DGR Global Ltd and a Director of its subsidiaries and associates. Mr Mather has sufficient experience which is relevant to the style of mineralisation and type of deposit being reported and to the activity which is he undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (the JORC Code). Mr Mather has consented in writing to the inclusion in this report of the matters based on information in the form and context in which it appears.

Appendix

31-March-2026

DGR Global - Group Mining and Exploration Tenements

Tenement	Type	Principal Holder	Location
ML 3678	Mining Lease	DGR Global Limited ¹	Qld, Australia
ML 3741	"	"	Qld, Australia
ML 3749	"	"	Qld, Australia
ML 3752	"	"	Qld, Australia
ML 3753	"	"	Qld, Australia
ML 50099	"	"	Qld, Australia
ML 50148	"	"	Qld, Australia
ML 50291	"	"	Qld, Australia
EPM 19379	Exploration Permit for Minerals	Auburn Resources Limited ²	Qld, Australia
EPM 26523	"	"	Qld, Australia
EPM 27404	"	"	Qld, Australia
EPM 27614	"	"	Qld, Australia
EPM 15134	Exploration Permit for Minerals	Barlyne Mining Pty Ltd ³	Qld, Australia
EPM 18451	"	"	Qld, Australia
EPM 19087	"	"	Qld, Australia
EPM 26274	"	"	Qld, Australia
EPM 26607	"	"	Qld, Australia
EPM 27250	"	"	Qld, Australia
EPM 26769	Exploration Permit for Minerals	Pennant Resources Pty Ltd ⁴	Qld, Australia
EPM 19833	Exploration Permit for Minerals	Ripple Resources Pty Ltd ⁴	Qld, Australia
EPM 19835	"	"	Qld, Australia
EPM 19836	"	"	Qld, Australia
EPM25504	"	"	Qld, Australia
EPM 25505	"	"	Qld, Australia
EPM 25802	"	"	Qld, Australia
EPM 26497	"	"	Qld, Australia
EL 30817	"	"	NT, Australia
EL 30818	"	"	NT, Australia
EPM 19270	Exploration Permit for Minerals	Coolgarra Minerals Pty Ltd ⁵	Qld, Australia
EPM 26265	"	"	Qld, Australia
EPM 26355	"	"	Qld, Australia
EPM 26382	"	"	Qld, Australia
EPM 26386	"	"	Qld, Australia
EPM 27061	"	"	Qld, Australia
EPM 25525	Exploration Permit for Minerals	Pinnacle Gold Pty Ltd ⁶	Qld, Australia
EPM 25963	"	"	Qld, Australia
EPM 25964	"	"	Qld, Australia
EPM 25965	"	"	Qld, Australia
EPM 25966	"	"	Qld, Australia
EL 32031	"	"	NT, Australia
EL 32032	"	"	NT, Australia
EPM 27289	"	"	Qld, Australia

Notes

- 1 100% owned by DGR Global
- 2 39% owned by DGR Global
- 3 100% owned by Auburn Resources
- 4 100% owned by Auburn Resources
- 5 100% owned by DGR Global
- 6 94% owned by DGR Global

Legend

	Granted or acquired during the quarter
	Change in Ownership % (eg: Farm-in) or transfer during the quarter
	Surrendered, Expired, Cancelled or Sale/Disposal during the quarter



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Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

DGR Global Ltd

ABN

67 052 354 837

Quarter ended ("current quarter")

31 March 2026

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	14	16
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(354)	(898)
	(e) administration and corporate costs	(2,254)	(3,984)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	4	20
1.5	Interest and other costs of finance paid	(58)	(172)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other – BAS refund received.	63	300
1.9	Net cash from / (used in) operating activities	(2,585)	(4,718)
2.	Cash flows from investing activities		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	(514)	(1,301)
	(e) investments - Armour Energy Shares	-	-
	(f) investments - Lakes Oil Shares	-	-
	(g) investments – Clara Resources	-	-
	(h) investments – Challenger Energy	-	-

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (9 months) \$A'000
(i) investments - McArthur Oil & Gas Ltd	-	-
(j) other non-current assets – Auburn Resources	(6)	(16)
2.2 Proceeds from the disposal of:		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment	-	-
(d) investments – SolGold Shares	79,278	79,278
(e) investments – Challenger Energy Shares	-	338
(f) other non-current assets	-	-
2.3 Cash flows from loans to other entities – Armour Energy Ltd	-	-
2.4 Dividends received (see note 3)	-	-
2.5 Other (security deposits)	-	-
2.6 Net cash from / (used in) investing activities	78,758	78,299

3. Cash flows from financing activities		
3.1 Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2 Proceeds from issue of convertible debt securities	-	-
3.3 Proceeds from exercise of options	-	-
3.4 Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5 Proceeds from borrowings - Equities First Holdings	-	-
3.6 Proceeds from borrowings - Choice/Samuel Loan Facility	200	700
3.7 Proceeds from borrowings - Samuel Loan Facility (Interest Reserve Ledger)	-	-
3.8 Repayment of borrowings - Samuel Loan Facility	(21,274)	(21,274)
3.9 Repayment of borrowings - Samuel Loan interest from Interest Reserve Ledger	(3,722)	(5,462)
3.10 Transaction costs related to loans and borrowings	(12,273)	(12,273)
3.11 Dividends paid	-	-

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
3.12	Other (provide details if material)	-	-
3.13	Net cash from / (used in) financing activities	(37,069)	(38,309)

4.	Net increase / (decrease) in cash and cash equivalents for the period	39,104	35,272
4.1	Cash and cash equivalents at beginning of period	4,042	7,874
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(2,585)	(4,718)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	78,758	78,299
4.4	Net cash from / (used in) financing activities (item 3.11 above)	(37,069)	(38,309)
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	43,146	43,146

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	43,146	4,042
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	43,146	4,042

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	158
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1 Loan facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	-	-
7.5 Unused financing facilities available at quarter end		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	<p>Loan 1: On 26 September 2023, DGR Global Limited (DGR) entered into a loan agreement with Equities First Holdings LLC (EFH). EFH advanced £911,121 (GBP) to DGR. The loan was received in 2 tranches (GBP 600,000 @ 0.5260 exchange rate Aud equivalent \$1,140,684.41 and GBP 311,121 @ 0.5243 exchange rate AUD equivalent \$593,402.63). The total loan amount was AUD \$1,734,087.04. The loan is secured by 15,000,000 shares held by DGR in SolGold plc. The loan bears interest at 3.75% per annum and is repayable on 6 October 2025. During August 2025, DGR obtained an extension for the repayment of the loan to 6 October 2026</p> <p>Loan 2: On 19 September 2024, DGR Global Limited (DGR) entered into a loan agreement with Equities First Holdings LLC (EFH). EFH advanced \$2,261,070 to DGR. The loan is secured by 20,000,000 ordinary shares held by DGR in SolGold plc. The loan bears interest at 3.50% per annum and is repayable on 8 October 2026.</p> <p>Loan 3: On 23 October 2024, DGR Global Limited (DGR) entered into a loan agreement with Equities First Holdings LLC (EFH). EFH advanced \$2,041,074 to DGR. The loan is secured by 20,000,000 ordinary shares held by DGR in SolGold plc. The loan bears interest at 3.50% per annum and is repayable on 11 November 2026.</p> <p><u>All three loans were repaid following the settlement of 55 million secured shares at 0.28 Pence per share (exchange rate: 0.529) by Equities First. The remaining balance of funds of \$22.3 million was refunded to DGR in April 2026.</u></p>	

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(2,585)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(514)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(3,099)
8.4 Cash and cash equivalents at quarter end (item 4.6)	43,146
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	43,146
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	13.92
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: N/A	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: N/A	
8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer: N/A	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Compliance statement

- This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- This statement gives a true and fair view of the matters disclosed.

Date: 30 April 2026

Authorised by: *The Company Secretary*

(Name of body or officer authorising release – see note 4)

Notes

- This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
- If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: *Exploration for and Evaluation of Mineral Resources* and AASB 107: *Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
- Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.