



Announcement Summary

Entity name

KINCORA COPPER LIMITED

Date of this announcement

Thursday April 30, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at C\$0.97 expiring 30 April 2028	150,000	30/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINCORA COPPER LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

645457763

1.3 ASX issuer code

KCC

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of options for consulting services provided to the Company.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options exercisable at C\$0.97 expiring 30 April 2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to ASX Announcement dated 30 April 2026.

Options Details

+Security currency

CAD - Canadian Dollar

Exercise price

CAD 0.97000000

Expiry date

30/4/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

KCC : CHESS DEPOSITARY INTERESTS 1:1

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to ASX Announcement dated 30 April 2026.



Issue details

Number of +securities

150,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as partial consideration for consulting services provided to the Company.

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KCC : CHESS DEPOSITARY INTERESTS 1:1	21,882,947
KCCO : OPTION EXPIRING 26-MAR-2029	2,380,961

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KCCAS : OPTION EXPIRING 02-SEP-2027 EX \$0.75	130,000
KCCAP : OPTION EXPIRING 31-MAY-2026 EX \$0.75	1,840,000
KCCAL : COMMON SHARES	25,690,272
KCCAT : OPTION EXPIRING 07-JUL-2028 EX CAD 0.50	2,771,903
KCCAQ : OPTION EXPIRING 19-DEC-2026 EX \$0.75	1,549,439
KCCAR : WARRANTS	13,176,333
KCCAU : OPTION EXPIRING 01-MAR-2028 EX \$1.35	78,403
New class - code to be confirmed : Options exercisable at C\$0.97 expiring 30 April 2028	150,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

150,000 unlisted options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No