

Announcement Summary

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**Entity name**

ALTERITY THERAPEUTICS LIMITED

**Applicable security for the reorganisation**

ATH	ORDINARY FULLY PAID
ATHO	OPTION EXPIRING 31-AUG-2026
ATHOA	OPTION EXPIRING 26-FEB-2027
ATHAAE	OPTION EXPIRING 29-NOV-2026 EX \$0.0375
ATHAE	OPTION EXPIRING 08-AUG-2030 EX \$0.013
ATHAAG	OPTION EXPIRING 29-NOV-2026 EX \$0.0238
ATHAF	OPTION EXPIRING 08-AUG-2030 EX USD 0.0086
ATHAD	OPTION EXPIRING 01-JUL-2030 EX \$0.01
ATHAJ	OPTION EXPIRING 15-APR-2031 EX USD 0.006
ATHAK	OPTION EXPIRING 15-APR-2031 EX \$0.009
ATHAAK	OPTION EXPIRING 30-DEC-2027 EX \$0.01
ATHAAH	OPTION EXPIRING 19-DEC-2026 EX \$0.0105
ATHAAL	OPTION EXPIRING 09-JAN-2031 EX \$0.008
ATHAAM	OPTION EXPIRING 13-JAN-2031 EX USD 0.0057
ATHAG	OPTION EXPIRING 26-MAR-2031 EX USD 0.0057
ATHAB	OPTION EXPIRING 13-MAR-2029 EX USD 0.0031
ATHAA	OPTION EXPIRING 13-MAR-2029 EX \$0.004
ATHAC	OPTION EXPIRING 21-MAR-2029 EX USD 0.003

**Announcement Type**

New Announcement



**Date of this announcement**

30/4/2026

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

3/6/2026

**Record Date**

4/6/2026

**Issue Date**

11/6/2026

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

ALTERITY THERAPEUTICS LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

37080699065

**1.3 ASX issuer code**

ATH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/4/2026

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

ATH

ORDINARY FULLY PAID

ATHO

OPTION EXPIRING 31-AUG-2026

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OPTION EXPIRING 29-NOV-2026 EX \$0.0375

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Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	29/5/2026	Actual	

**Comments**

Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

4/6/2026

**3.2 Date of +security holder meeting**

29/5/2026

**3.2a Effective date of consolidation or split**

1/6/2026

**3.3 Last day for trading in the pre consolidation or split +securities**

2/6/2026

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

3/6/2026

**3.5 Record date**

4/6/2026

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

5/6/2026

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

11/6/2026

**3.8 Trading starts on a normal T+2 basis**

12/6/2026

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

16/6/2026

## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

50

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

ATH

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre consolidation or split**

10,875,416,329

**Number on issue post consolidation or split**

217,508,327

**Estimate/Actual**

Estimated

**ASX +Security Code**

ATHO

**ASX +Security Description**

OPTION EXPIRING 31-AUG-2026

**Quoted/unquoted**

Quoted

**Number on issue pre consolidation or split**

931,232,089

**Number on issue post consolidation or split**

18,624,642

**Estimate/Actual**

Estimated



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ATHOA	OPTION EXPIRING 26-FEB-2027		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	1,222,300,911	24,446,019	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ATHAAE	OPTION EXPIRING 29-NOV-2026 EX \$0.0375		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	10,000,000	200,000	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ATHAE	OPTION EXPIRING 08-AUG-2030 EX \$0.013		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	11,500,000	230,000	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ATHAAG	OPTION EXPIRING 29-NOV-2026 EX \$0.0238		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	11,500,000	230,000	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ATHAF	OPTION EXPIRING 08-AUG-2030 EX USD 0.0086		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	312,400,200	6,248,004	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ATHAD	OPTION EXPIRING 01-JUL-2030 EX \$0.01		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	15,000,000	300,000	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ATHAJ	OPTION EXPIRING 15-APR-2031 EX USD 0.006		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	212,250,000	4,245,000	Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ATHAK	OPTION EXPIRING 15-APR-2031 EX \$0.009		
<b>Quoted/unquoted</b>			<b>Estimate/Actual</b>



Unquoted	<b>Number on issue pre consolidation or split</b> 27,000,000	<b>Number on issue post consolidation or split</b> 540,000	Actual
<b>ASX +Security Code</b> ATHAAK	<b>ASX +Security Description</b> OPTION EXPIRING 30-DEC-2027 EX \$0.01		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 170,000,000	<b>Number on issue post consolidation or split</b> 3,400,000	<b>Estimate/Actual</b> Actual
<b>ASX +Security Code</b> ATHAAH	<b>ASX +Security Description</b> OPTION EXPIRING 19-DEC-2026 EX \$0.0105		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 8,000,000	<b>Number on issue post consolidation or split</b> 160,000	<b>Estimate/Actual</b> Actual
<b>ASX +Security Code</b> ATHAAL	<b>ASX +Security Description</b> OPTION EXPIRING 09-JAN-2031 EX \$0.008		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 18,000,000	<b>Number on issue post consolidation or split</b> 360,000	<b>Estimate/Actual</b> Actual
<b>ASX +Security Code</b> ATHAAM	<b>ASX +Security Description</b> OPTION EXPIRING 13-JAN-2031 EX USD 0.0057		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 43,500,000	<b>Number on issue post consolidation or split</b> 870,000	<b>Estimate/Actual</b> Actual
<b>ASX +Security Code</b> ATHAG	<b>ASX +Security Description</b> OPTION EXPIRING 26-MAR-2031 EX USD 0.0057		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 61,500,000	<b>Number on issue post consolidation or split</b> 1,230,000	<b>Estimate/Actual</b> Actual
<b>ASX +Security Code</b> ATHAB	<b>ASX +Security Description</b> OPTION EXPIRING 13-MAR-2029 EX USD 0.0031		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 62,500,000	<b>Number on issue post consolidation or split</b> 1,250,000	<b>Estimate/Actual</b> Actual
<b>ASX +Security Code</b> ATHAA	<b>ASX +Security Description</b> OPTION EXPIRING 13-MAR-2029 EX \$0.004		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 20,166,667	<b>Number on issue post consolidation or split</b> 403,333	<b>Estimate/Actual</b> Estimated



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ATHAC	OPTION EXPIRING 21-MAR-2029 EX USD 0.003		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	40,000,200	800,004	Actual

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ATHO	OPTION EXPIRING 31-AUG-2026		
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	
Quoted	0.01000000	0.50000000	
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ATHOA	OPTION EXPIRING 26-FEB-2027		
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	
Quoted	0.02800000	1.40000000	
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ATHAAE	OPTION EXPIRING 29-NOV-2026 EX \$0.0375		
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	
Unquoted	0.03750000	1.87500000	
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ATHAE	OPTION EXPIRING 08-AUG-2030 EX \$0.013		
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	
Unquoted	0.01300000	0.65000000	
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ATHAAG	OPTION EXPIRING 29-NOV-2026 EX \$0.0238		
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	
Unquoted	0.02380000	1.19000000	
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ATHAF	OPTION EXPIRING 08-AUG-2030 EX USD 0.0086		
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>	
Unquoted	0.00860000	0.43000000	
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
ATHAD	OPTION EXPIRING 01-JUL-2030 EX \$0.01		



<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.50000000
<b>ASX +Security Code</b> ATHAJ	<b>ASX +Security Description</b> OPTION EXPIRING 15-APR-2031 EX USD 0.006	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00600000	<b>Exercise price post consolidation or split</b> 0.30200000
<b>ASX +Security Code</b> ATHAK	<b>ASX +Security Description</b> OPTION EXPIRING 15-APR-2031 EX \$0.009	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00900000	<b>Exercise price post consolidation or split</b> 0.45000000
<b>ASX +Security Code</b> ATHAAK	<b>ASX +Security Description</b> OPTION EXPIRING 30-DEC-2027 EX \$0.01	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.50000000
<b>ASX +Security Code</b> ATHAAH	<b>ASX +Security Description</b> OPTION EXPIRING 19-DEC-2026 EX \$0.0105	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01050000	<b>Exercise price post consolidation or split</b> 0.52500000
<b>ASX +Security Code</b> ATHAAL	<b>ASX +Security Description</b> OPTION EXPIRING 09-JAN-2031 EX \$0.008	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00800000	<b>Exercise price post consolidation or split</b> 0.40000000
<b>ASX +Security Code</b> ATHAAM	<b>ASX +Security Description</b> OPTION EXPIRING 13-JAN-2031 EX USD 0.0057	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00570000	<b>Exercise price post consolidation or split</b> 0.28500000
<b>ASX +Security Code</b> ATHAG	<b>ASX +Security Description</b> OPTION EXPIRING 26-MAR-2031 EX USD 0.0057	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00570000	<b>Exercise price post consolidation or split</b> 0.28500000



<b>ASX +Security Code</b> ATHAB	<b>ASX +Security Description</b> OPTION EXPIRING 13-MAR-2029 EX USD 0.0031	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00310000	<b>Exercise price post consolidation or split</b> 0.15500000
<b>ASX +Security Code</b> ATHAA	<b>ASX +Security Description</b> OPTION EXPIRING 13-MAR-2029 EX \$0.004	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00400000	<b>Exercise price post consolidation or split</b> 0.20000000
<b>ASX +Security Code</b> ATHAC	<b>ASX +Security Description</b> OPTION EXPIRING 21-MAR-2029 EX USD 0.003	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00300000	<b>Exercise price post consolidation or split</b> 0.15000000

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**