

30 April 2026

Dear Shareholder,

Noble Helium Limited –General Meeting

Noble Helium Limited (ASX:NHE) (**Company**) will be holding a General Meeting at Level 13, 14 Martin Place, Sydney NSW 2000 on Thursday, 28 May 2026 commencing at 10.00pm (AEST) (**GM**).

Notice of General Meeting

In accordance with recent amendments to the *Corporations Act 2001* (Cth), the Company will not be dispatching physical copies of the Notice of GM and accompanying Explanatory Memorandum (**NOM**) to shareholders unless a shareholder has previously requested a hard copy. Instead, a copy of the NOM is available on the Company's website at <https://noblehelium.com.au> and has also been lodged on the Company's ASX market announcements platform at www.asx.com.au (ASX:NHE).

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the NOM. In order to receive electronic communications from the Company in the future, please update your shareholder details online at www.investorcentre.com/au and log in with your unique shareholder identification number and postcode (or country for overseas residents).

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant, or other professional adviser. If you have any difficulties obtaining a copy of the NOM please contact the Company's share registry, Computershare, on 1300 850 505 (within Australia) or +61 3 9415 4000 (overseas).

Voting

Shareholders are encouraged to vote online at <https://investorvote.com.au> or by returning the proxy form attached to the NOM:

By fax: 1800 783 447 (within Australia) or +61 3 9473 2555 (overseas).

By post: Computershare Investor Services Pty Limited GPO Box 242 Melbourne Vic 3001

Your proxy voting instruction must be received by 10.00am (AEST) on Tuesday, 26 May 2025, being not less than 48 hours before the commencement of the GM. Any proxy voting instructions received after that time will not be valid for the GM. To vote in person, please attend the GM at the time, date and place set out above.

All resolutions for the GM will be decided via a poll. The poll will be conducted based on votes submitted by proxy, together with any votes cast at the GM.

For and on behalf of the Board of Directors

Amanda Burgess
Company Secretary