

ASX RELEASE | 30 APRIL 2026

QUARTERLY ACTIVITIES REPORT AND APPENDIX 5B

HIGHLIGHTS

- **Strategic pivot to USA critical minerals.** The Company announced a refined strategy focused on securing antimony, silver and rare earth element projects in the United States, targeting commodities with strong policy tailwinds and demand growth.
- **Ord Basin VTEM survey planning initiated.** Planning commenced for a follow-up airborne VTEM survey at the Ord Basin Project to refine subsurface conductive targets for future drill testing, building on earlier gravity, EM and geochemical datasets.
- **Transformational USA critical minerals entry (post quarter end).** On 15 April 2026, OMI announced a binding head of agreement to acquire 100% of American Antimony Metals LLC (Stibnite Ridge Antimony-Silver Project, Montana) and the direct staking of the Radix REE-Gallium Sheep Creek Project (Montana).
- **USA technical capability established (post quarter end).** On 17 April 2026, Mr Graham Peterson was appointed Senior Geologist - USA Operations, bringing extensive North American exploration experience to oversee the Stibnite Ridge and Radix projects.
- **Placement completed (post quarter end).** On 23 April 2026, OMI completed a \$1,501,084 placement (before costs) through the issue of 75,054,176 fully paid ordinary shares at \$0.02 per share.
- **Cash as at 31 March 2026, OMI held \$1.52M cash at bank.**

Omnia Metals Group Ltd (ASX: OMI) ("OMI" or the "Company") is pleased to provide this report on the Company's activities during the quarter ending 31 March 2026 ("**Quarter**").

Omnia's Executive Director, Patric Glovac, commented:

"The March quarter was a period of deliberate, disciplined execution - advancing technical work across our Australian portfolio while setting the strategic foundations for a transformational step into the United States critical minerals sector. Most significantly, the strategic direction signalled in January translated post quarter end into the acquisition of the Stibnite Ridge Antimony-Silver Project and the direct staking of the Radix REE-Gallium Project in Montana - two projects that give Omnia direct exposure to the most strategically urgent critical minerals in the United States.

"The appointment of Graham Peterson as Senior Geologist - USA Operations, and the completion of the placement, mean we enter the June quarter with capital, technical capability and an execution pathway at both new projects."

During the quarter, OMI advanced exploration planning across its Australian portfolio, commencing planning for a follow-up VTEM survey at the Ord Basin Project. The Company also announced a strategic refocus toward critical minerals opportunities in the United States – a strategy that translated rapidly into transformational post-quarter activity, including the binding acquisition of the Stibnite Ridge Antimony–Silver Project, the direct staking of the Radix REE–Gallium Project, the appointment of a Senior Geologist – USA Operations, and the successful completion of a \$1.5M placement.

Australian Project Activities

Ord Basin Project – East Kimberley, Western Australia

VTEM survey planning

During the quarter, OMI commenced planning for a follow-up airborne VTEM (Versatile Time Domain Electromagnetic) survey at the Ord Basin Project, designed to refine and prioritise subsurface conductive targets for future drill testing.

The planned VTEM survey builds on the Company’s extensive Ord Basin exploration dataset, including:

- high-grade copper-silver rock chip results from the Caves Prospect, including assays up to 10.3% Cu and 29 g/t Ag¹
- a maiden airborne gravity survey at the Junction Prospect, which identified a structurally complex transfer-zone architecture and multiple gravity anomalies coincident with historical EM conductors²; and
- subsequent reconnaissance mapping, sampling and soil geochemistry programs highlighting prospective structural corridors and geochemical anomalies across both the Northern and Southern Exploration Targets³.

The Company is currently securing a suitable geophysics contractor and optimal seasonal access window to complete the VTEM survey. Timing will be finalised subject to contractor availability, weather conditions and logistical considerations in the Kimberley region.

The results of the VTEM survey are expected to provide higher-resolution targeting data to assist with defining priority drill targets beneath cover.

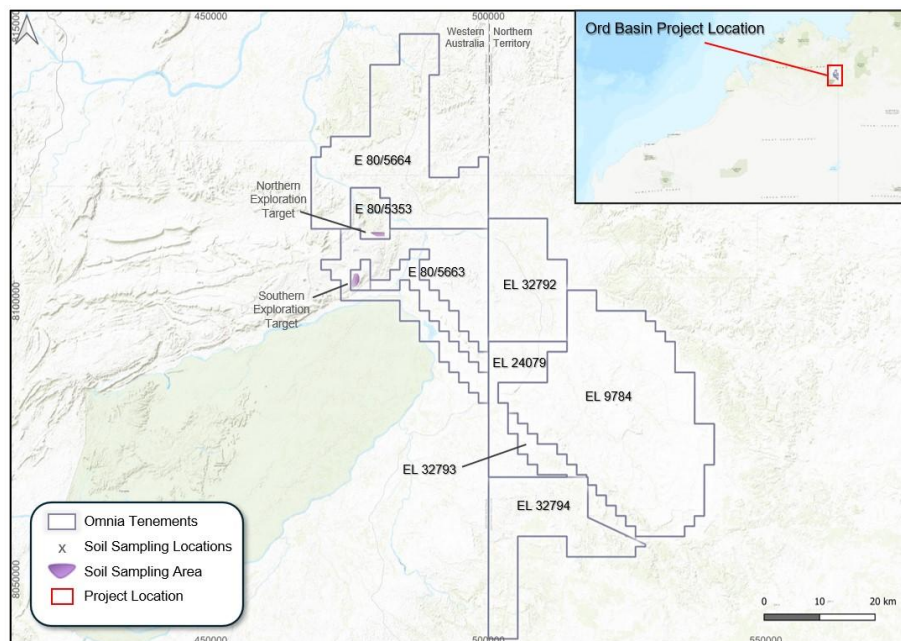


Figure 1: Ord Basin Project location map, East Kimberley region, Western Australia.

¹OMI ASX announcement – 30 March 2022.

²OMI ASX announcements – 23 May 2022 and 10 August 2022.

³OMI ASX announcements – 27 October 2022 and 11 December 2024.

Salt Creek Project – Goldfields, Western Australia

RC drilling program results and project update

During the financial year, OMI reported results from the 941m slim-line RC drilling program targeting high-priority gold and copper targets generated from gravity and magnetic datasets⁴. While assay results from this initial first-pass program returned low metal tenor, the drilling delivered valuable geological, litho-geochemical and structural information across a largely untested project area.

The Salt Creek Project remains highly prospective, with exploration targets supported by:

- independent interpretation of gravity and magnetic datasets⁵
- anomalous geochemical trends and structural corridors identified beneath transported cover; and
- the scale of the tenement package in a proven mineralised region of the Goldfields.

The Company is using the results from the completed drilling to refine its geological model and prioritise targets for future follow-up work.

Strategic Outlook

During the quarter, the Company announced that it had narrowed its focus to securing antimony, silver and rare earth element (“REE”) projects within the United States, where demand for critical minerals continues to grow. This strategy is designed to strengthen OMI’s exposure to key growth sectors, diversify its project base, and position the Company to capitalise on future developments in the global energy and technology transition.

This strategic reorientation translated directly into transformational post-quarter corporate activity, as set out under “Post Quarter End (Subsequent Events)” below.

Corporate

Cash

As at 31 March 2026, OMI held \$1.52M cash at bank.

Use of Funds

During the quarter, OMI spent \$23K on exploration activities. OMI also spent \$85k on administration and corporate costs, and \$67K on staff cost including directors’ fees. The accompanying Appendix 5B includes an amount of \$117k in item 6.1 which consists of Company Secretary Fees, Corporate Advisory fees, Director Fees and Rent.

Post Quarter End (Subsequent Events)

USA Critical Minerals Portfolio – Stibnite Ridge and Radix

Stibnite Ridge Antimony-Silver Project (Sanders County, Montana)

The Company has entered into a binding head of agreement to acquire 100% of the issued share capital of American Antimony Metals LLC (“AAL”), which holds a 100% legal and beneficial interest in the Stibnite Ridge Project comprising 83 lode mining claims in Sanders County, Montana. Consideration is 25,000,000 OMI Shares to be issued to the Shareholder of AAL at settlement, subject to shareholder approval. Settlement is conditional upon completion of due diligence, no breach of vendor warranties, receipt of all necessary regulatory and shareholder approvals, and all required third-party consents, with conditions precedent to be satisfied within four months of execution of the binding heads of agreement.

⁴OMI ASX announcements – 18 July 2025 and 13 October 2025.

⁵OMI ASX announcement – 26 July 2024.

The Stibnite Ridge Project is positioned on the Stibnite Hill structural corridor, directly adjacent to and in places abutting ground held by US Antimony Corp (NYSE: UAMY), which operates the only U.S. Department of Defense-approved, fully integrated antimony mining and processing operation in North America. Mineralisation in the district occurs as stibnite-bearing quartz veins within the Prichard Formation, structurally controlled by the Thompson Pass Fault and related folds and fractures.

Radix REE-Gallium Sheep Creek Project (Ravalli County, Montana)

The Radix Project has been directly staked by the Company through its wholly owned U.S. subsidiary, Earth Elements LLC, at no acquisition cost. Earth Elements LLC holds a 100% interest in 80 lode mining claims covering approximately 3,024 acres in Ravalli County, Montana. No shareholder approval is required in connection with the direct staking of this project.

The Radix Project lies along the southwestern flank of the Bitterroot Mountains and covers the western extension of the Sheep Creek REE district within the Montana-Idaho Alkalic Belt. The project tenure is directly adjacent to the US Critical Minerals Corp. Sheep Creek deposit, which has reported grades of up to 20.1% total rare earth elements and peak gallium assays of 1,370 ppm on its own tenure.

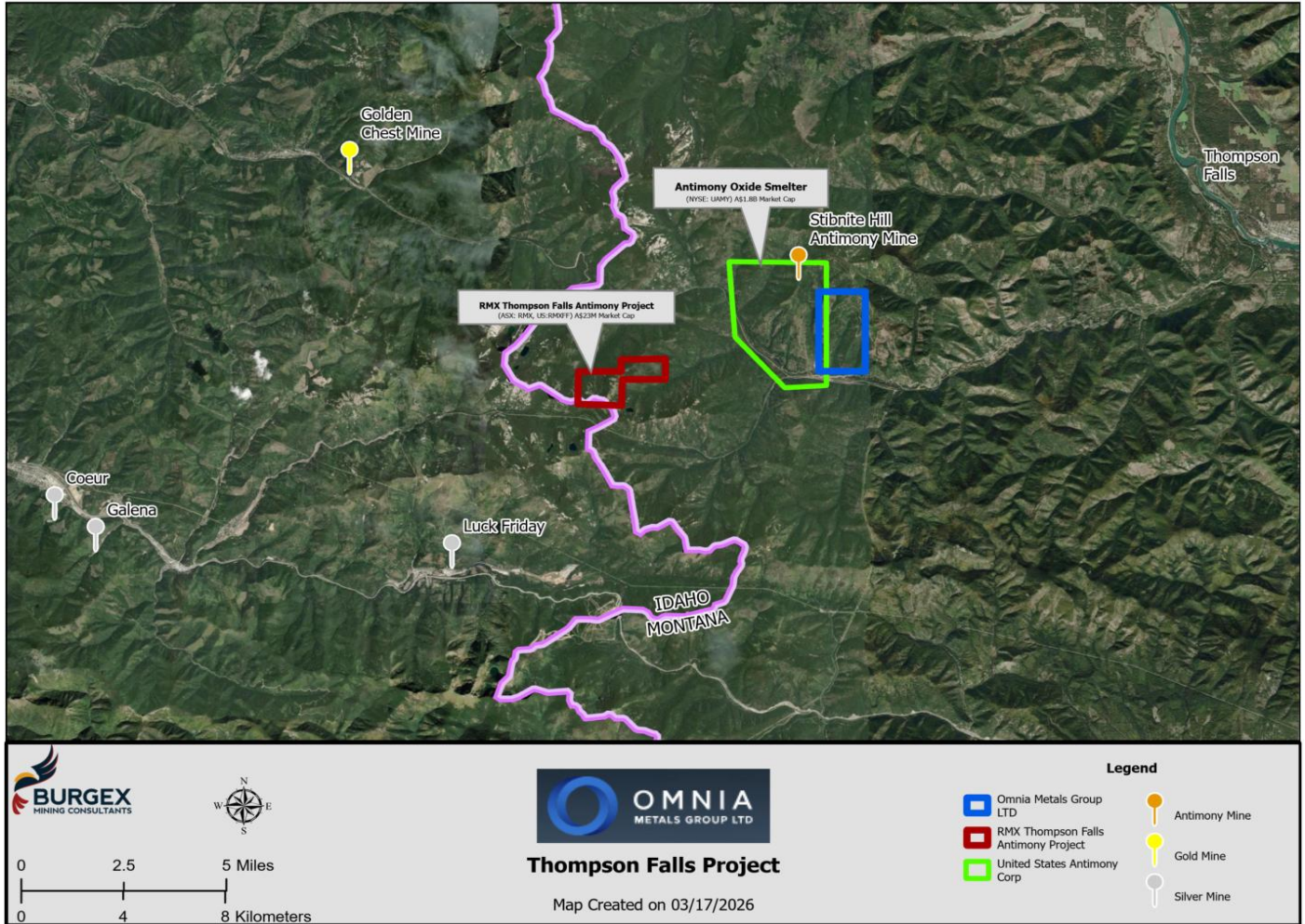


Figure 2: Location map of Stibnite Ridge and Radix Projects, Montana, USA.

Appointment of Senior Geologist – USA Operations

On 17 April 2026, OMI announced the appointment of Mr Graham Peterson as Senior Geologist – USA Operations, effective immediately⁶. Mr Peterson is an experienced exploration geologist with extensive North American exploration and project-generation experience across hard-rock and critical minerals projects. His immediate technical focus will be the advancement of OMI’s Stibnite Ridge and Radix projects, with responsibilities including on-ground geological activities, target generation, mapping, sampling, and the design and supervision of drill programs.

Completion of Placement

On 23 April 2026, OMI completed the issue of 75,054,176 fully paid ordinary shares (“**Placement Shares**”) at an issue price of \$0.02 per share, raising \$1,501,084 (before costs). The Placement Shares were issued in a single tranche under the Company’s existing placement capacity pursuant to ASX Listing Rules 7.1 (45,407,505 Shares) and 7.1A (29,646,671 Shares).

The following securities announced on 15 April 2026 remain subject to shareholder approval and have not yet been issued: 25,000,000 Stibnite Ridge consideration shares; 4,125,000 director participation shares; 37,527,088 placement attaching options (1-for-2, exercisable at \$0.025 by 21 March 2028); 2,062,500 director attaching options; and 15,835,835 Lead Manager Options (GTT Ventures Pty Ltd). A Notice of Meeting convening a general meeting of shareholders to consider the resolutions necessary to approve the issue of these securities is expected to be dispatched to shareholders in the coming weeks.

Capital structure post-Placement (as at 30 April 2026)

Security	Number on Issue
Fully paid ordinary shares (OMI)	377,770,879
Listed options exercisable at \$0.025 expiring 21 March 2028 (OMIO)	276,417,759
Unlisted options exercisable at \$0.25 expiring 27 February 2027	5,000,000
Performance rights	23,875,000

Note: the above figures exclude securities for which shareholder approval is being sought.

Forward Program

Planned activities for the June 2026 quarter include:

- commencement of on-ground technical activities at the Stibnite Ridge and Radix Projects, including data compilation and verification, systematic rock chip and channel sampling, and geological and structural mapping;
- target generation work across both USA projects, including engagement of geological consultants and planning of geophysical surveys;
- commencement of drill permitting processes with relevant U.S. federal and state agencies in support of future drilling programs at Stibnite Ridge and Radix;
- completion of contractor engagement and seasonal planning for the VTEM survey at the Ord Basin Project, followed by integrated interpretation with existing datasets;
- further refinement of priority targets at Salt Creek based on the completed drilling and geophysical outcomes; and
- continued evaluation of the advanced-stage critical minerals opportunity in the United States currently under review, and further portfolio growth opportunities.

⁶OMI ASX announcement – Appointment of Senior Geologist – USA Operations – 17 April 2026.

Additional ASX Listing Rule Information (LR 5.3.3)

OMI provides the following additional information in accordance with ASX Listing Rule 5.3.3.

Refer to Appendix 1 for mining tenements held at the end of the quarter and their location.

Mining tenements acquired or disposed of during the quarter and their location:

- Not applicable. The Stibnite Ridge and Radix project interests were acquired and directly staked (respectively) after the end of the quarter.

Beneficial percentage interests held in farm-in or farm-out agreements at the end of the quarter:

- Not applicable.

Beneficial percentage interests in farm-in or farm-out agreements acquired or disposed of during the quarter:

- Not applicable.

ASX Announcements – March 2026 Quarter

Date	Announcement
16 Jan 2026	Exploration Update

– ENDS –

This announcement is approved for release by the Board of Omnia Metals Group Ltd.

For further information please contact:

INVESTORS

Quinton Meyers

NON-EXECUTIVE DIRECTOR & COMPANY SECRETARY

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ABOUT OMNIA METALS GROUP

Omnia Metals Group Ltd (ASX:OM1) goal is to become a leader in the exploration, and development, of future facing commodities used in advanced technologies and essential to the global energy transition.

FORWARD LOOKING STATEMENTS

Statements contained in this release, particularly those regarding possible or assumed future performance, costs, dividends, production levels or rates, prices, resources, reserves or potential growth of Omnia Metals Group Limited, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.

ASX Listing Rule 5.23 Statement

The information in this announcement that relates to exploration results is extracted from, or based upon, the Company's previously released ASX announcements, including but not limited to:

- High Grade Rock Chip Samples at Ord Basin Project – 30 March 2022
- Geophysics Contractor Secured for Ord Basin Project – 23 May 2022
- Maiden Gravity Survey Completed at the Junction Prospect – 10 August 2022
- Exploration Update for Ord Basin & Salt Creek Projects – 27 October 2022
- Exploration Update across Multi-Commodity Portfolio – 26 July 2024
- Exploration Update – Ord Basin Project – 11 December 2024
- Gold RC Drill Program Completes at Salt Creek – 18 July 2025
- Salt Creek Drilling Results and Project Update – 13 October 2025
- Exploration Update – 16 January 2026

The Company confirms that it is not aware of any new information or data that materially affects the information included in those announcements, and that all material assumptions and technical parameters underpinning the exploration results continue to apply and have not materially changed. This announcement does not include any new exploration results, mineral resources or ore reserves.

Appendix 1 – TENEMENT SCHEDULE

As at 31 March 2026

Tenements held by Omnia Metals Group and subsidiary companies

Tenement	State	Status	Project	Area (km ²)	Holder	Beneficial Interest
E80/5353	Western Australia	Granted	Ord Basin	75.5	Omnia Metals Group Ltd	100%
E80/5630	Western Australia	Pending	Ord Basin	95.2	Kimberley Island Holdings Pty Ltd	100%
EL9784	Northern Territory	Application	Ord Basin	973.2	Omnia Metals Group Ltd	100%
EL24079	Northern Territory	Application	Ord Basin	165.5	Omnia Metals Group Ltd	100%
E39/2238	Western Australia	Granted	Albany-Fraser	65.7	Omnia Mcintosh Pty Ltd	100%
E28/3149	Western Australia	Granted	Albany-Fraser	157.2	Omnia Mcintosh Pty Ltd	100%
ELA39/2255	Western Australia	Application	Albany-Fraser	187.1	Omnia Mcintosh Pty Ltd	100%
	Canada	Earn-In	Lac des Montagnes	540	Omnia Metals group Ltd	25%

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

OMNIA METALS GROUP LTD

ABN

68 648 187 651

Quarter ended ("current quarter")

31 March 2026

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (9 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers		
1.2 Payments for		
(a) exploration & evaluation	(18)	(127)
(b) development	-	-
(c) production	-	-
(d) staff costs	(67)	(237)
(e) administration and corporate costs	(85)	(345)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	2	5
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (internal labour allocation to exploration)	-	-
1.9 Net cash from / (used in) operating activities	(168)	(704)

2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment	-	-
(d) exploration & evaluation	(5)	(160)
(e) investments	-	-
(f) other non-current assets	-	-

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(5)	(160)
3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	1,580
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	(97)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other lease payments	(15)	(24)
3.10	Net cash from / (used in) financing activities	(15)	1,459
4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	1,706	923
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(168)	(704)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(5)	(160)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(15)	1,459

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	1,518	1,518

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	1,508	1,696
5.2	Call deposits	10	10
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,518	1,706

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1 – Company Secretary Fees (\$26k), Corporate Advisory fees (\$22k), Director Fees (\$59k) and Rent (\$10k).	(117)
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	-	-
7.5 Unused financing facilities available at quarter end	N/A	
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	N/A	

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(168)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(5)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(173)
8.4 Cash and cash equivalents at quarter end (item 4.6)	1,518
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	1,518
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	8.78
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: N/A	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: N/A	
8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer: N/A	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 30 April 2026

Authorised by: The Board of Omnia Metals Group Ltd

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.