



**BELLAVISTA
RESOURCES**

Ontario Gold Projects Acquisition

**Transformational gold acquisition in Ontario:
Size, Grade, Camp-scale Upside**

30 April 2026

IMPORTANT INFORMATION AND DISCLAIMER



Investment risks

There are a number of risks specific to the Company and of a general nature which may affect the future operating and financial performance of the Company and the value of an investment in the Company. An investment is subject to investment and other known and unknown risks, some of which are beyond the control of the Company. The Company does not guarantee any particular rate of return or the performance of the Company.

Cover image

Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations. The image on the cover of this Presentation is of visible gold in laminated quartz-tourmaline-gold vein returned from AUDD0102. Refer to the Company's ASX announcement dated 2 February 2026 for the assay results of AUDD0102.

Forward-looking statements and forecasts

This Presentation contains certain "forward-looking statements" and comments about future matters, including statements regarding the Company's expectations, intentions, plans and strategies exploration results, resource growth, development plans and other matters. Forward-looking statements can generally be identified by the use of forward-looking words such as "expect", "anticipate", "likely", "intend", "should", "could", "may", "predict", "plan", "propose", "will", "believe", "forecast", "estimate", "target", "outlook", "guidance" and other similar expressions. Indications of, and guidance or outlook on, financial position or performance, are also forward-looking statements. You are cautioned not to place undue reliance on forward-looking statements. Any such statements, opinions and estimates in this Presentation speak only as of the date hereof, are preliminary views and are based on assumptions and contingencies subject to change without notice, as are statements about market and industry trends, projections, guidance and estimates. Forward-looking statements are provided as a general guide only.

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Financial data

All financial information in this Presentation is in Australian dollars (A\$ or AUD) unless otherwise stated. Amounts, totals and change percentages are calculated on whole numbers and not the rounded amounts presented. The financial information is presented in an abbreviated form insofar as it does not include all the presentation and disclosures, statements or comparative information as required by the Australian Accounting Standards and other mandatory professional reporting requirements applicable to general purpose financial reports prepared in accordance with the Corporations Act.

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Certain market and industry data and other information used in this Presentation may have been obtained from research, surveys or studies conducted by third parties, including industry or general publications or reports. None of the Company, its representatives or advisors have independently verified any such market or industry data or information.

Historical information

Information about the past performance, metrics and figures of the Company, FireFly, AuTECO, the Pickle Crow Gold Project (**Pickle Crow** or **Pickle Crow Project**) or the Sioux Lookout Project (**Sioux Lookout** or **Sioux Lookout Project**) contained in this Presentation is given for illustrative purposes only and cannot be relied upon as an indicator of, and provides no guidance as to, future performance, including the Company's future financial performance or condition or prospects. Any such historical information is not represented as being, and is not, indicative of the Company's view on their future financial condition and/or performance, nor the future financial condition and/or performance of the Company, its securities, subsidiaries or its projects.

JORC Code

It is a requirement of the ASX Listing Rules that the reporting of ore reserves and mineral resources in Australia comply with the Joint Ore Reserves Committee's Australasian Code for Reporting of Mineral Resources and Ore Reserves (**JORC Code**). Investors outside Australia should note that while mineral resource estimates of the Company in this Presentation comply with the JORC Code (such JORC Code-compliant ore mineral resources being "Mineral Resources"), they may not comply with the requirements under relevant guidelines in other countries (including National Instrument 43-101 - *Standards of Disclosure for Mineral Projects* of the Canadian Securities Administrators and the Canadian Institute of Mining, Metallurgy and Petroleum (**CIM**) - *Definition Standards* adopted by CIM Council on May 10, 2014), and in particular do not comply with Item 1300 of Regulation S-K, which governs disclosures of mineral reserves in registration statements filed with the United States Securities Exchange Commission. Scientific and technical information contained in this Presentation describing mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of Canadian or US securities laws. Readers should not assume that quantities reported as "mineral resources" will be converted to ore reserves under the JORC Code or under any other reporting regime or that Bellavista will be able to legally and economically extract them.

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Mineral Resource Estimate and Exploration Results

The information in this Presentation that relates to the Exploration Results for the Pickle Crow Project and the Sioux Lookout Project, and the Mineral Resource estimate for the Pickle Crow Project, has been extracted from the Company's ASX announcement entitled "Bellavista agrees to acquire 80% of Pickle Crow Gold Project and highly prospective exploration assets" released to the ASX on 2 February 2026. The Company confirms that it is not aware of any new information or data that materially affects the information included in that announcement and that all material assumptions and technical parameters underpinning the estimate of Mineral Resources in that announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from that market announcement.

A copy of the Company's announcement as referred to above is available at <https://www.asx.com.au/> or at <https://www.bellavistaresources.com/investors/asx-announcements/>.

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Figures, amounts, percentages, estimates, calculations of value and other factors used in this Presentation are subject to the effect of rounding. Accordingly, the actual calculation of these figures may differ from the figures set out in this Presentation.

TRANSFORMATIONAL ACQUISITION



Acquisition of 70% interest (+ exercise of the option to acquire 80%) in the large, high grade Pickle Crow Gold Project and exploration assets in Ontario, Canada

World Class Asset Acquisition

- **2.8Moz @ 7.2g/t gold¹** Inferred Mineral Resource open along strike and down dip
- Located in **tier 1 jurisdiction** of Ontario, Canada in a **major gold belt** with >40Moz gold endowment
- Significant exploration tenure around Pickle Crow, which hosts extensive shallow high-grade mineralisation
- Limited exploration undertaken at Pickle Crow or the exploration prospects since 2023, during which time the gold price has more than doubled
- Also acquiring a highly prospective landholding in the Wabigoon belt in Ontario, Canada (which hosts several large gold deposits), including the Sioux Lookout Project
- Consideration comprised 60 million Bellavista shares and 50 million performance rights (vesting on certain milestones) providing the vendor (FireFly Metals) and its shareholders (via an in-specie distribution of Bellavista shares) ongoing exposure to Bellavista and Pickle Crow and demonstrating **FireFly Metals' support for Bellavista and the assets**
- Company now owns **80% of the Pickle Crow** project and **100% of the Sioux Lookout** project

Company Focus

- Well funded following **\$35M** (before costs) equity raising completed this month
- Planning to conduct camp refurbishment and commence Mineral Resource delineation and extensional drilling in the June quarter 2026 over the Ontario summer
- Regional discovery and Mineral Resource extensional drilling to continue into the Ontario winter and into calendar 2027
- Multiple targets to be followed up and new targets to be generated

Bellavista has the right team in place with an exceptional track record to unlock the value in these assets

CORPORATE SUMMARY



Proforma Capital Structure

ASX Code	BVR
Listed	25 May 2022
Price of Shares @ 29 April 2026	A\$0.63
Cash	~A\$31M
Shares on issue @ 30 April 2026	208.4M
Market Cap	A\$131M

Shareholder* Summary

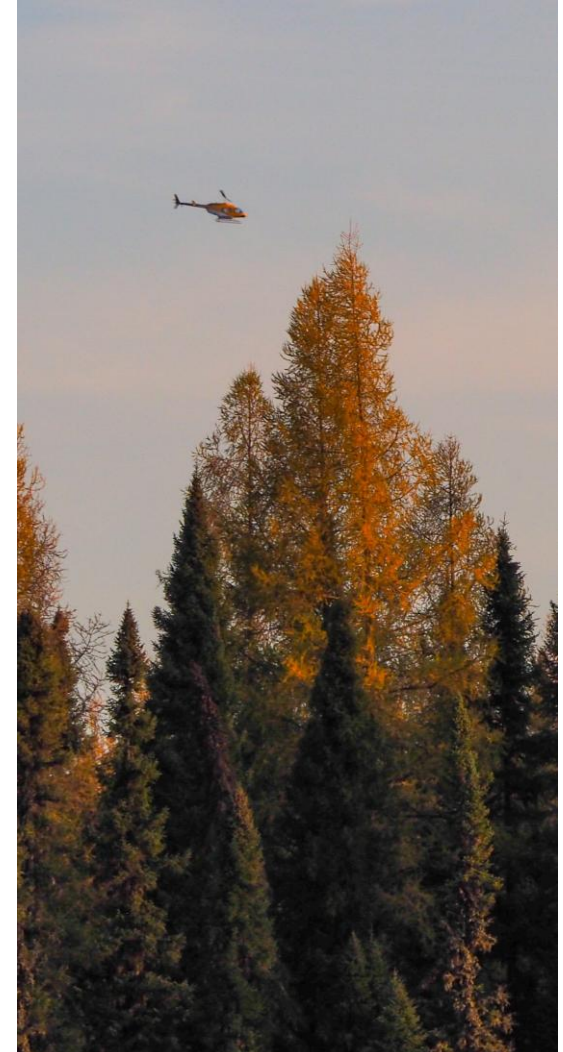
Steve Parsons ¹	5.5%
Mark Clark ²	4.2%
Michael Naylor ¹	2.9%
Kim Massey	2.7%

Top 10 shareholders include (1) the former Management Team of Bellevue Gold and current Management Team of FireFly Metals and (2) current Management Team of Capricorn Metals.

Company Focus

- *Recommissioning of the Pickle Crow camp and infrastructure in the June quarter 2026 following a three-year hiatus while on care and maintenance.*
- *Mineral Resource delineation and extensional drilling at Pickle Crow commencing in the June quarter 2026*
- *Regional discovery and Mineral Resource extension drilling at Pickle Crow to continue into calendar year 2027*
- *Ongoing consideration of the near surface resource in the current gold price environment based on drill results*
- *Geological review of the geophysical surveys conducted by Firefly in 2022/23 to define new Regional exploration targets*
- *Surface geochemistry to continue at Sioux Lookout*

* Shareholdings calculated prior to in-specie distribution of Consideration Shares.



TEAM WITH EXCEPTIONAL TRACK RECORD



Mel Ashton
Non-Executive Chair

Mr. Ashton is a former fellow of Chartered Accountants Australian and New Zealand. He has over 45 years' experience specialising in corporate restructuring and finance and as a professional company director. His former roles include **Director of the Hawaiian Group of Companies**, and Chairman of ASX listed companies Gryphon Minerals Ltd and Venture Minerals Ltd. He also served as a Director and President Chartered Accountants ANZ, Director and Vice President of the Fremantle Football Club and Chairman of Cullen Wines.

Mr. Ashton is currently a Director of ASX-listed Fluence Corporation.



Glenn Jardine
Managing Director

Mr. Jardine has extensive experience in the resources industry, from early-stage exploration to managing multi-operational corporations, business development, and M&A. He has overseen projects through discovery, resource growth, feasibility studies, financing, development, and operations.

Most recently, he was Managing Director of De Grey Mining Limited, guiding the Hemi Gold Project from discovery to financing and environmental approvals before the company was acquired by Northern Star Resources for \$6 billion.



Peter Canterbury
Finance Director

Mr. Canterbury is a seasoned mining executive with extensive experience across the full lifecycle of resources projects in Australia and internationally. He was **CFO of De Grey Mining from 2021 until its takeover by Northern Star in 2025 for A\$6 billion**, helping develop the Hemi project and securing A\$1.2 billion in equity and A\$1.1 billion in project debt.

Previously, he was CFO at Sundance Resources for six years and served as Acting CEO during the company's recovery following a tragic plane crash that claimed the lives of its Board and CEO. He also held leadership roles at Bauxite Resources and Triton Minerals. He is currently an Independent Non-Executive Director of Unico Silver (ASX: USL).



Mick Wilson
Non-Executive Director

Mr. Wilson is a geologist with over 28 years' experience in precious and base metals exploration and development. He holds an Economics and Honours Science degree in Geology from Australian National University and is a member of AusIMM. He has played key roles in discovering and defining numerous metal deposits globally and has been involved in the listing of five ASX companies. In 2016, he led a team awarded the inaugural NSW Mineral Council Explorer of the Year.

Mr. Wilson has held executive Board roles including Technical Director, Executive Director and Managing Director. He is currently **Managing Director of Oceana Metals (ASX:OCN) and a Non-Executive Director at Midas Minerals (ASX:MMI)**.



Maddison Cramer
Company Secretary

Ms. Cramer is a co-founder and Managing Director of Belltree Corporate, with over 10 years' experience as a corporate lawyer and company secretary to ASX-listed companies.

She is currently company secretary for several ASX-listed mining and resources companies, including **Andean Silver (ASX:ASL)**, **Cygnus Metals (ASX:CY5)**, and **Midas Minerals (ASX:MMI)**. She was formerly company secretary of **Bellevue Gold Limited (then ASX300)** and previously an associate at Bellanhouse Legal and HWL Ebsworth Lawyers.

ONTARIO GOLD PROJECTS – TIER 1 LOCATION

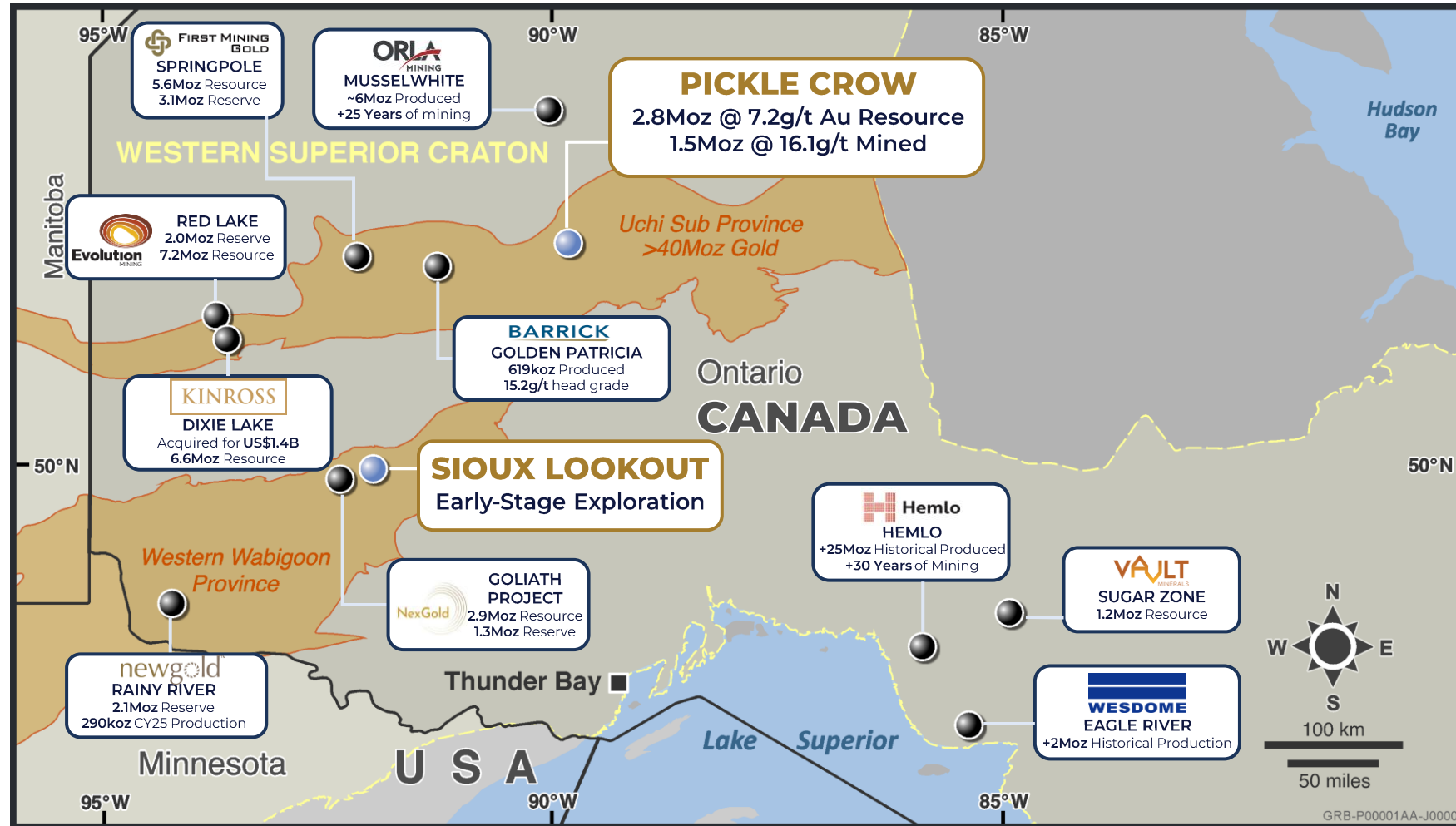
Superior Craton



High grade strategic gold assets located within the richly endowed Uchi and Wabigoon Sub-Provinces of Ontario, Canada

Uchi and Wabigoon Sub-Provinces

Camp-scale exploration upside backed by world-scale resource



PICKLE CROW

Project Highlights

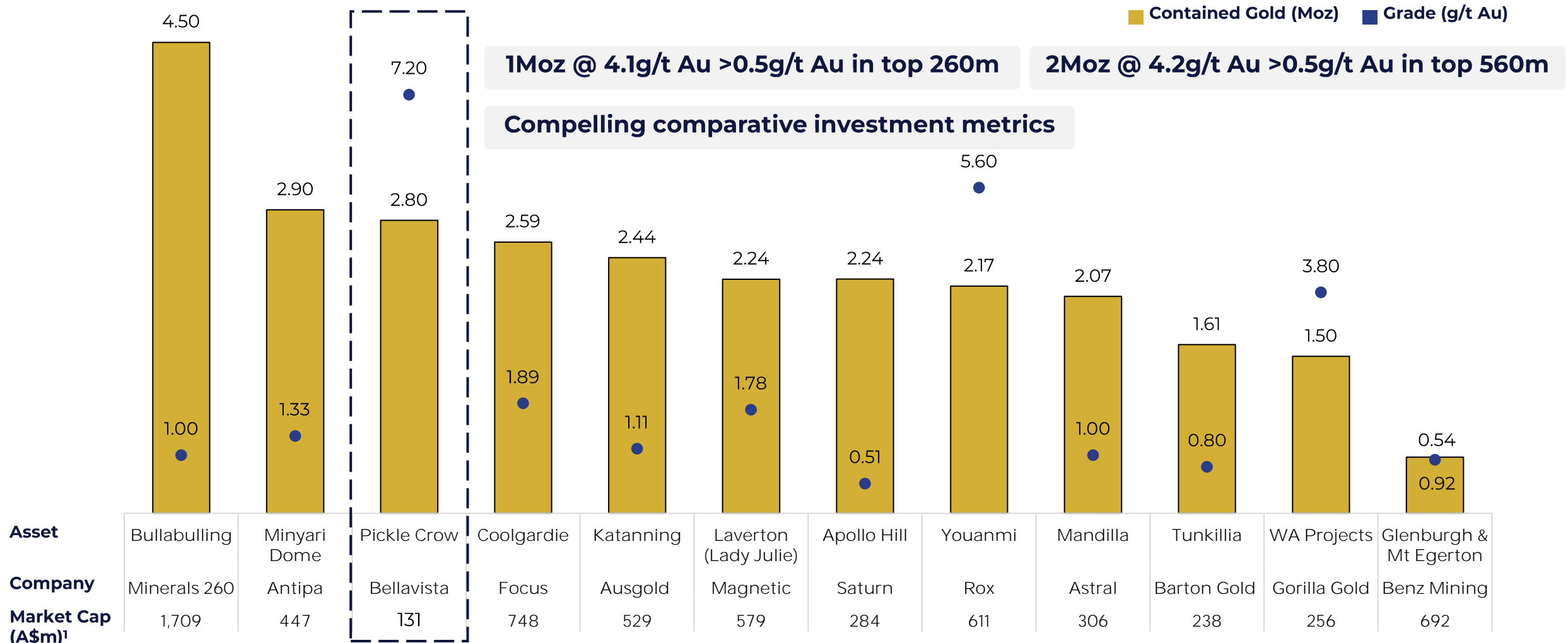
- **High grade gold** in prolific Uchi sub-province Ontario, Canada
- **2.8Moz @ 7.2g/t gold¹** Inferred Mineral Resource on top of historical production of 1.5Moz @ 16g/t Au
- Resource remains **open** along strike and down dip
- Strategic landholding with excellent **Regional exploration upside**
- A major gold belt with **over >40Moz gold endowment**



RARE COMBINATION OF SCALE & GRADE

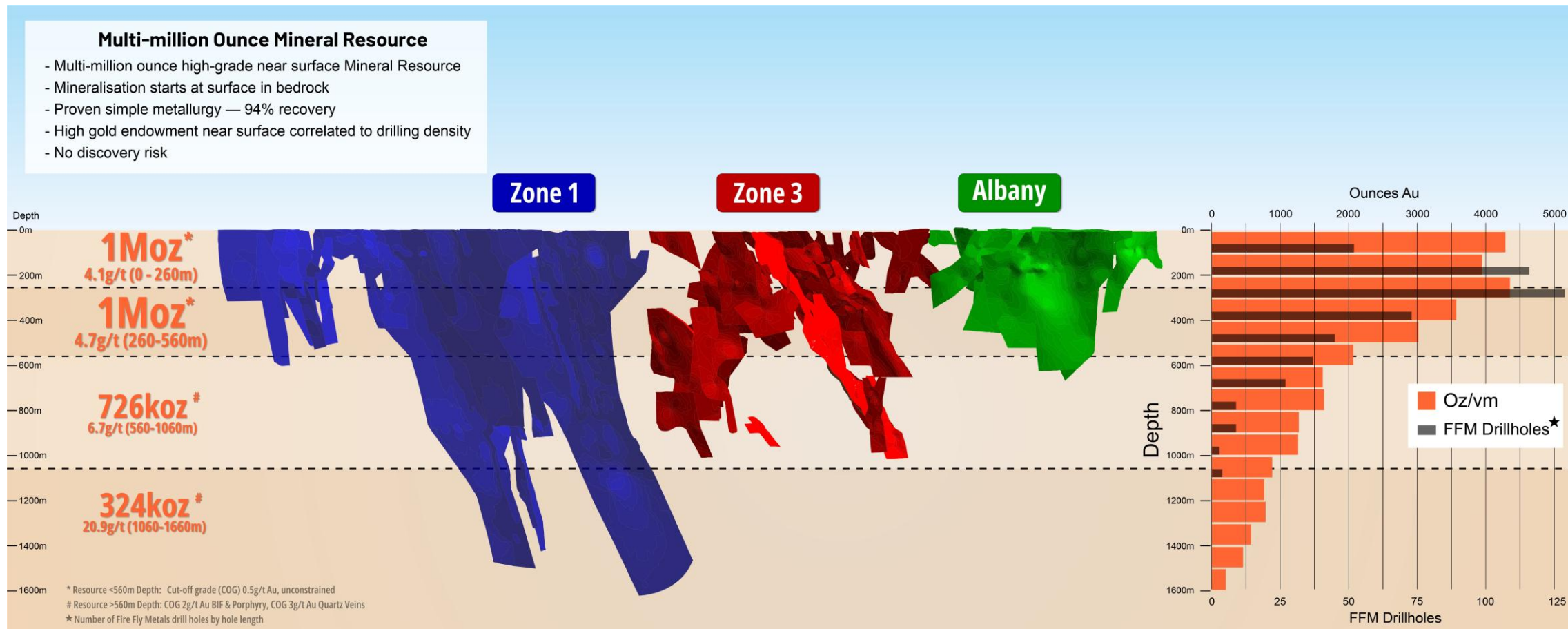


Pickle Crow stands out as a large 2.8Moz, high-grade 7.2g/t Au asset amongst its ASX-listed gold asset peers



HIGH GRADE NEAR SURFACE POTENTIAL

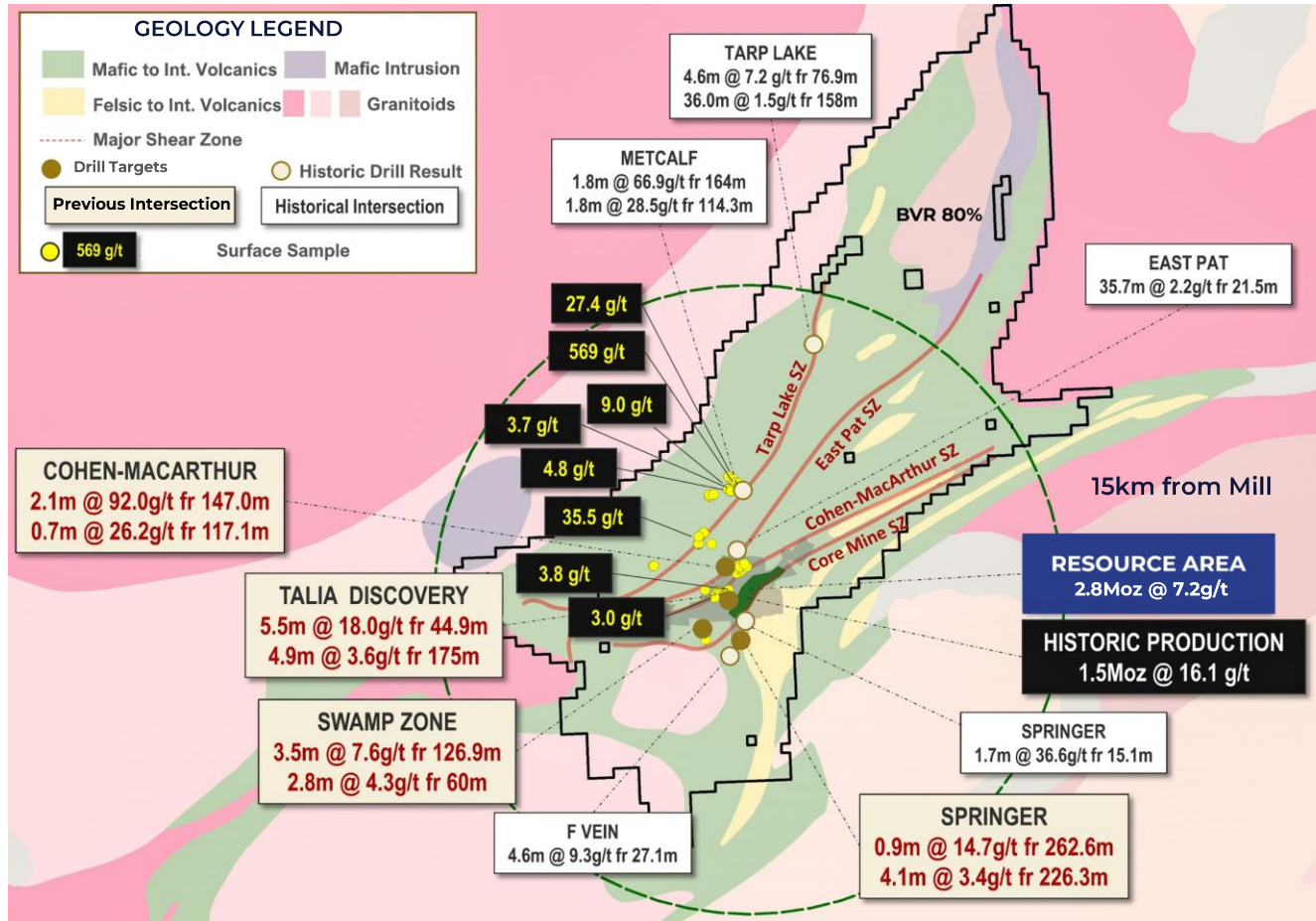
Long Projection of 2023 Mineral Resource Estimate¹ Wireframes



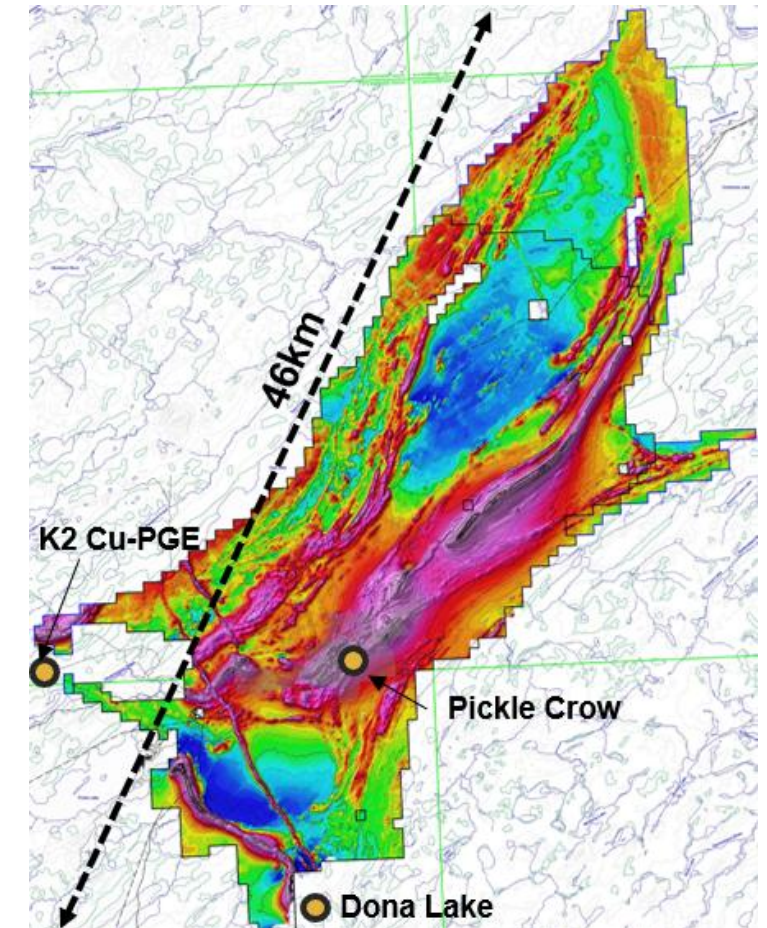
EXCEPTIONAL REGIONAL DISCOVERY POTENTIAL

Mineralisation controlled by major structures underexplored outside project area

GEOLOGY AND KEY RESULTS¹



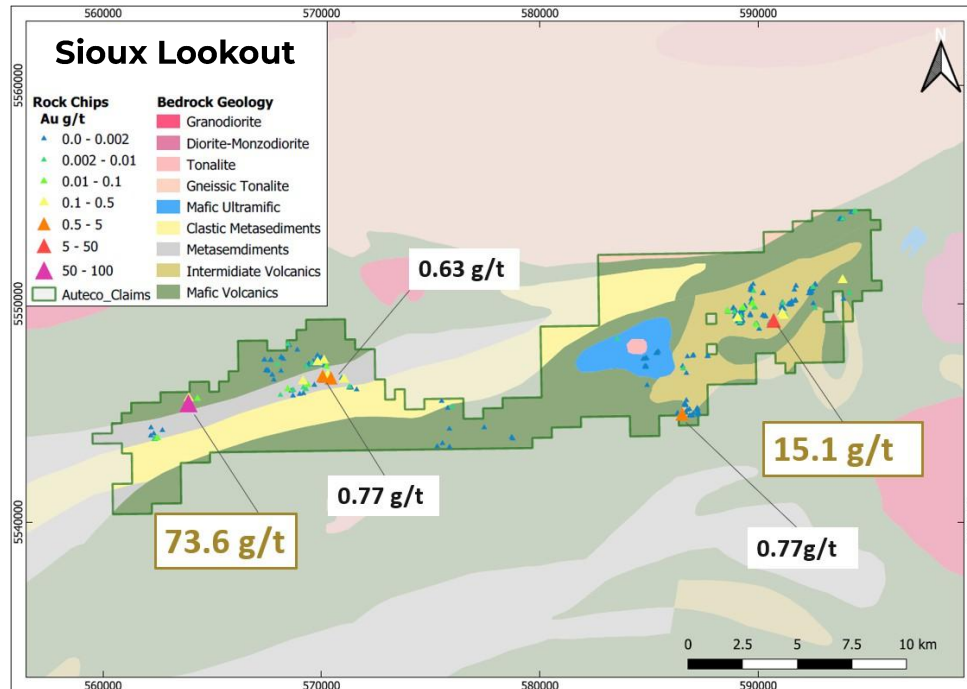
HELI-MAG DATA 2022¹



SIoux LOOKOUT

Project Highlights

- Acquired by FireFly Metals in 2021
- 25km prospective strike within 160km² tenement package
- Within the Wabigoon sub-province, Ontario, Canada
- **First pass** exploration identified surface samples up to **73.6g/t Au¹**
- Immediately along strike of NexGold's **2.9Moz** Goliath Gold Project²



THE WORLD CLASS PICKLE CROW DEPOSIT



Pickle Crow has one of the highest grade 2.8Moz¹ gold resources globally in addition to significant district-scale discovery potential

LOCATION

- Stable Tier 1 mining jurisdiction, Ontario Canada
- Prolific mineral belt with >40Moz gold endowment and mining pedigree
- Year-round road and air access
- Exceptional infrastructure on site (incl 50-person camp and high-speed communications)

THE ASSET

- Historical production of 1.5Moz at 16.1g/t gold (1935 to 1966)²
- Current Inferred Mineral Resource of 2.8Moz at 7.2g/t gold¹ open in all directions extensional to historical mining (not remnant resources)
- Mineralisation identified in quartz vein, banded iron and porphyry styles opening varied mining opportunities
- Outstanding camp-scale discovery potential along ~50km strike and ~500km² of consolidated claims

GROWTH STRATEGY

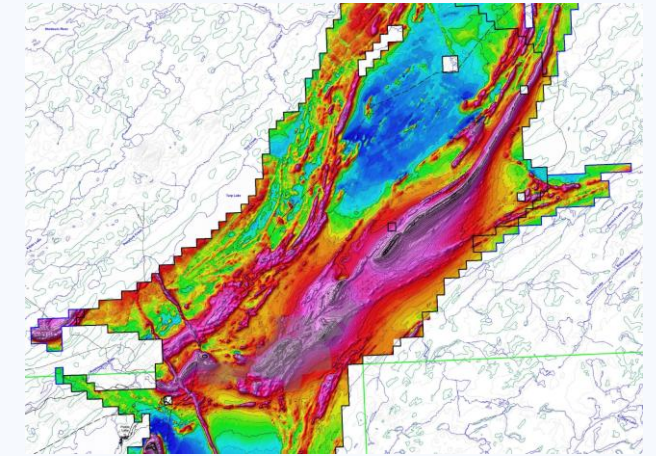
- Continue Mine Resource extensional drilling with near surface focus
- Near Mine drilling following up previous significant intersections
- Regional drilling following up new discoveries
- Regional mapping and sampling of multiple underexplored structures to identify new targets
- Limited exploration activity conducted since 2023 when gold price was ~US\$2,000/oz



A COMPELLING INVESTMENT OPPORTUNITY

High grade +2Moz Inferred Mineral Resource with strong potential to grow

- **Tier One** Mining Jurisdiction in **Ontario, Canada**
- **Rare combination of SCALE and GRADE**
 - At 2.8Moz @ 7.2g/t, Pickle Crow is one of the Highest-Grade undeveloped gold Resources in the world
- Inferred Mineral Resource remains **OPEN IN ALL DIRECTIONS**
- Shallow potential, with **+1Moz in the top 250m** above a 0.5g/t Au cutoff
- **High probability of future discoveries** on a large under-explored 500km² camp-scale regional land holding with strong gold indicators¹
- Infrastructure to support **advanced exploration**





**BELLAVISTA
RESOURCES**

Pickle Crow in 3D

- **Land Holding**
- **Infrastructure**
- **Mine Development**
- **Drilling**
- **Near-Mine Potential**
- **Regional Exploration Upside**

**The following slides are
available in 3D through VRIFY:**

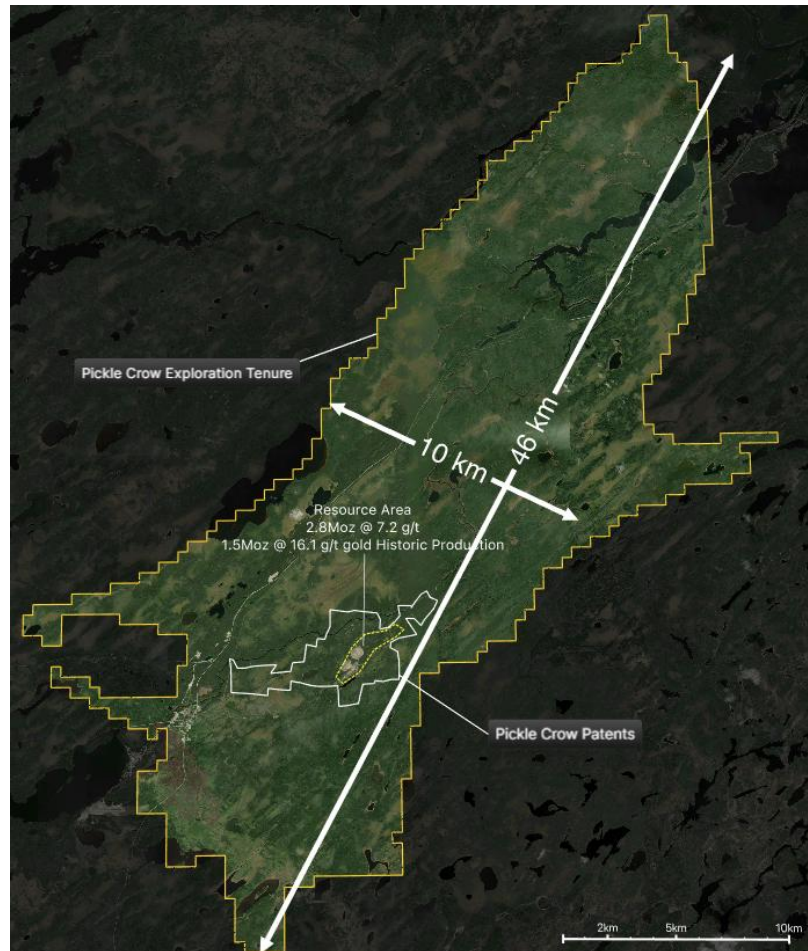
<https://vrify.com/decks/21063?slide=682568>



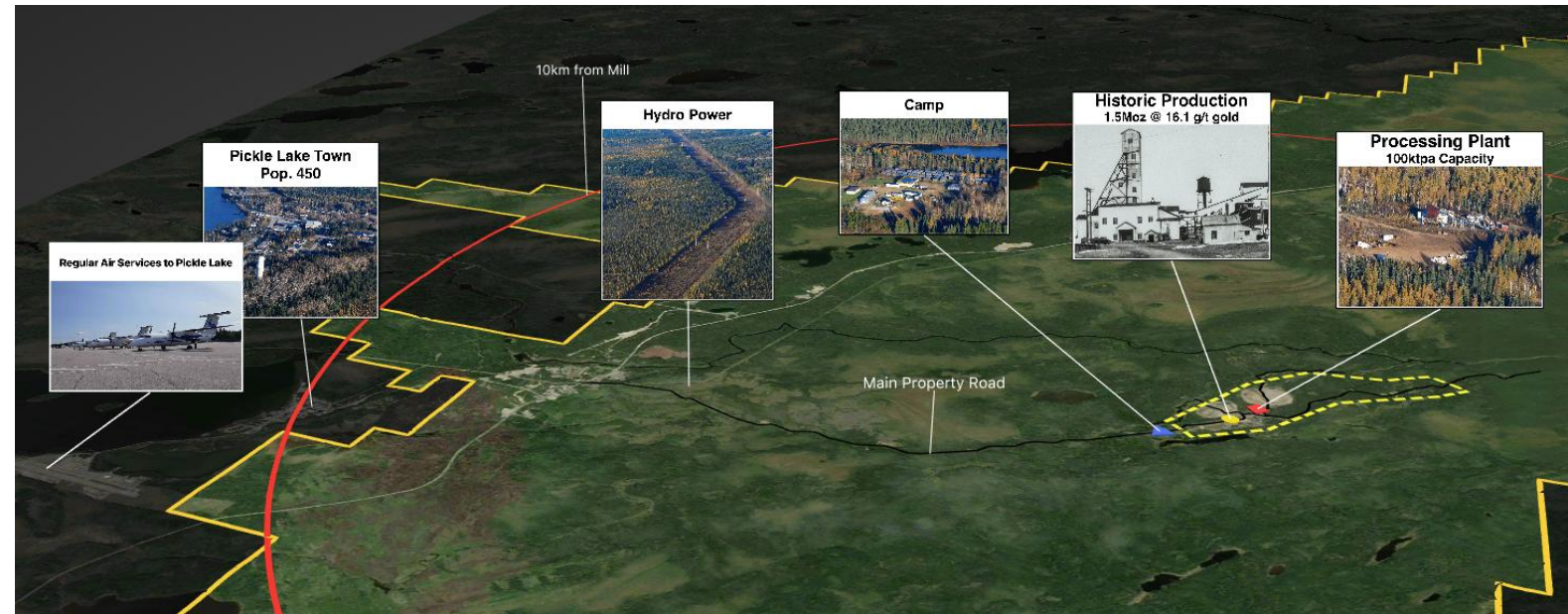
DISTRICT-SCALE LAND HOLDING WITH EXCELLENT INFRASTRUCTURE



500Km² REGIONAL HOLDING



INFRASTRUCTURE TO SUPPORT A POTENTIAL MINE OPERATION

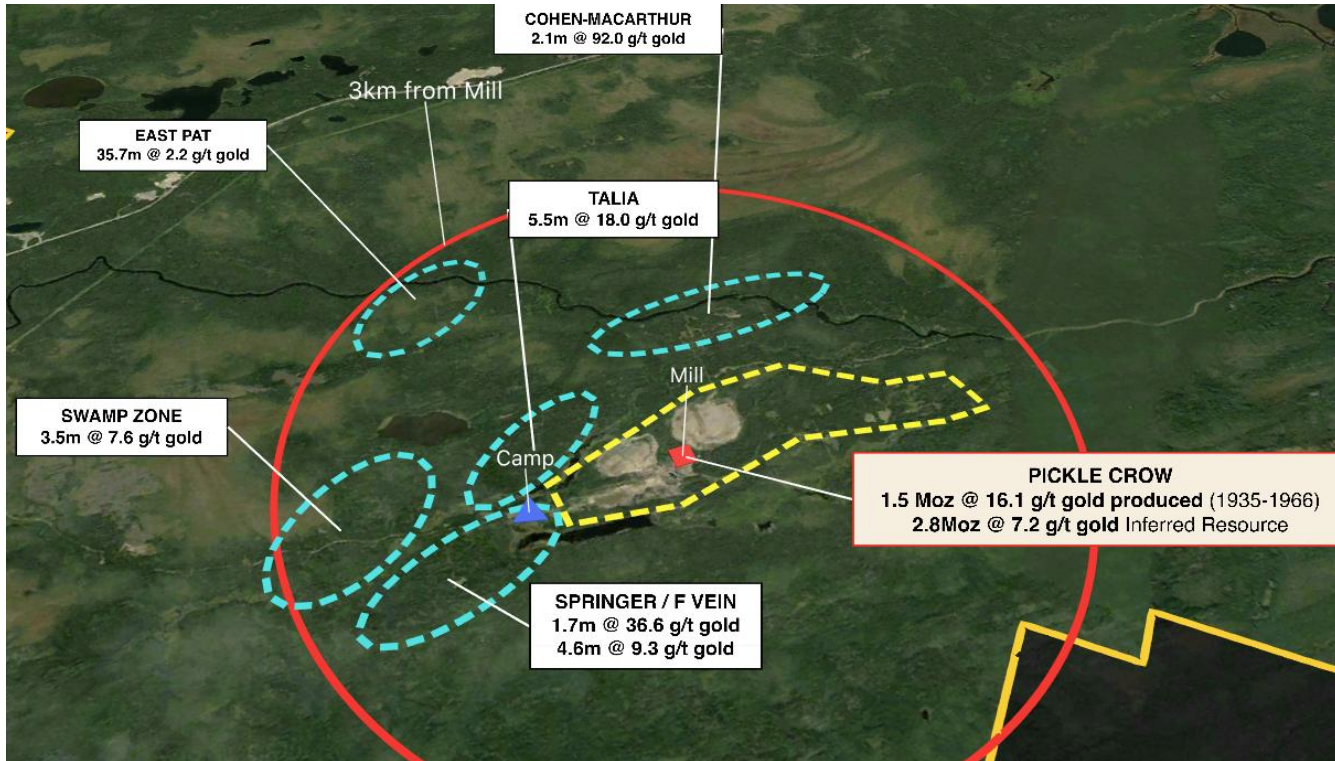


- **Adjacent to a fully serviced town with 365 days a year access**
- **Regular flight through Thunder Bay to/from Toronto**
- **230kV Hydro generated power runs through the property**
- **50-person camp & 100ktpa processing plant**

CLICK TO EXPLORE INTERACTIVE 3D SLIDE:
<https://vrify.com/decks/21063?slide=669930>

NEAR MINE DISCOVERY POTENTIAL & ACCESSIBILITY

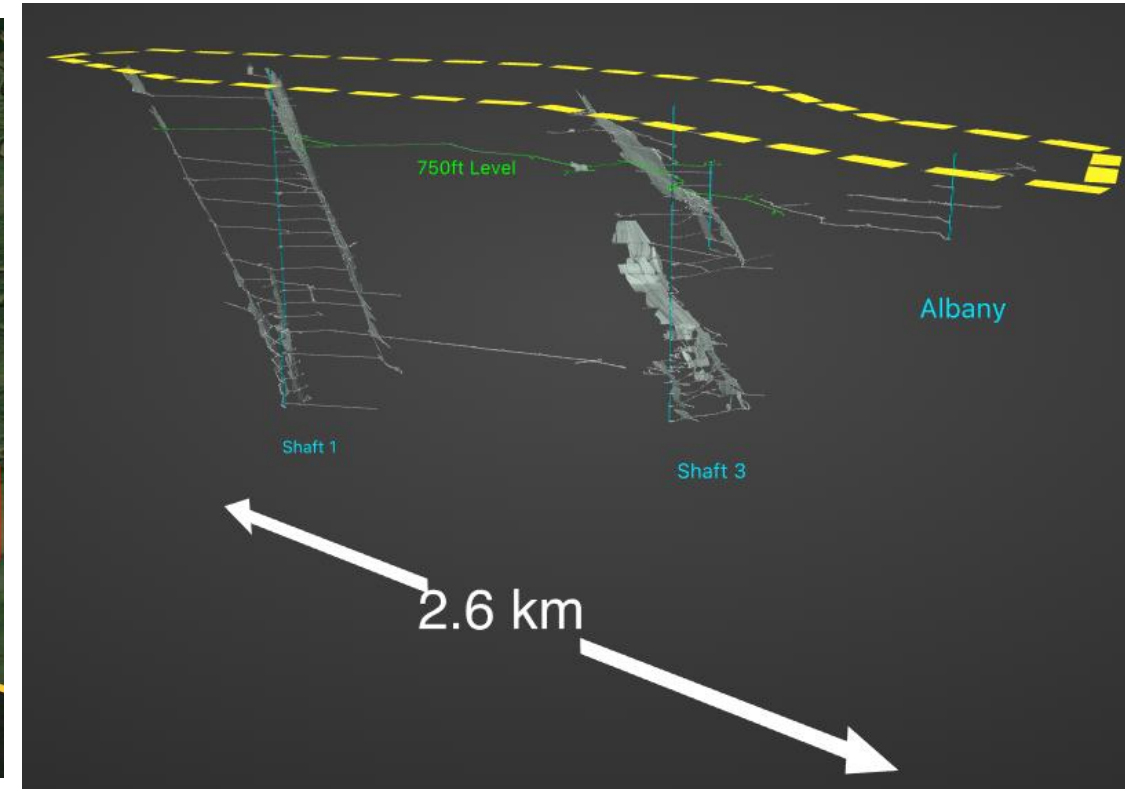
POTENTIAL IN THE SHADOW OF THE HEADFRAME²



- Strong intersections within 3km of the Inferred Mineral Resource¹

CLICK TO EXPLORE INTERACTIVE 3D SLIDE:
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UNDERGROUND INFRASTRUCTURE

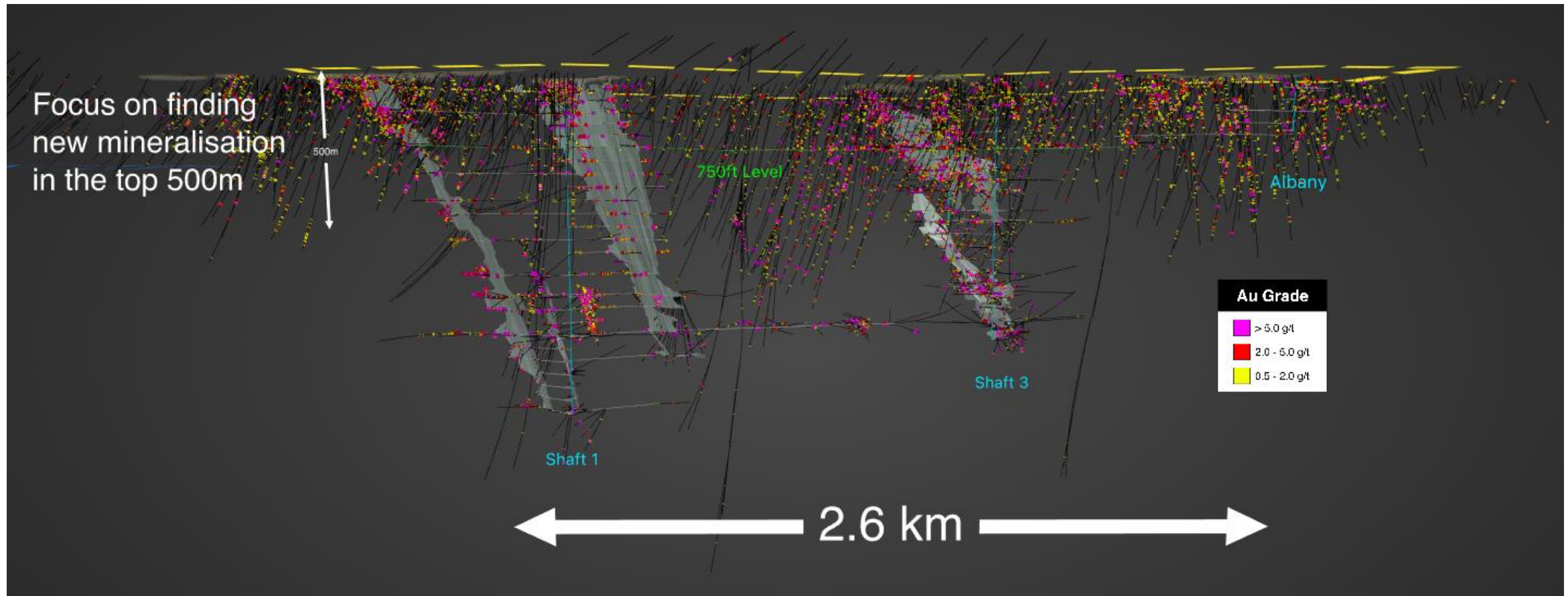


- Historical 750ft level may represent future drill platform

CLICK TO EXPLORE INTERACTIVE 3D SLIDE:
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A LARGE-SCALE HIGH-GRADE MINERALISED SYSTEM

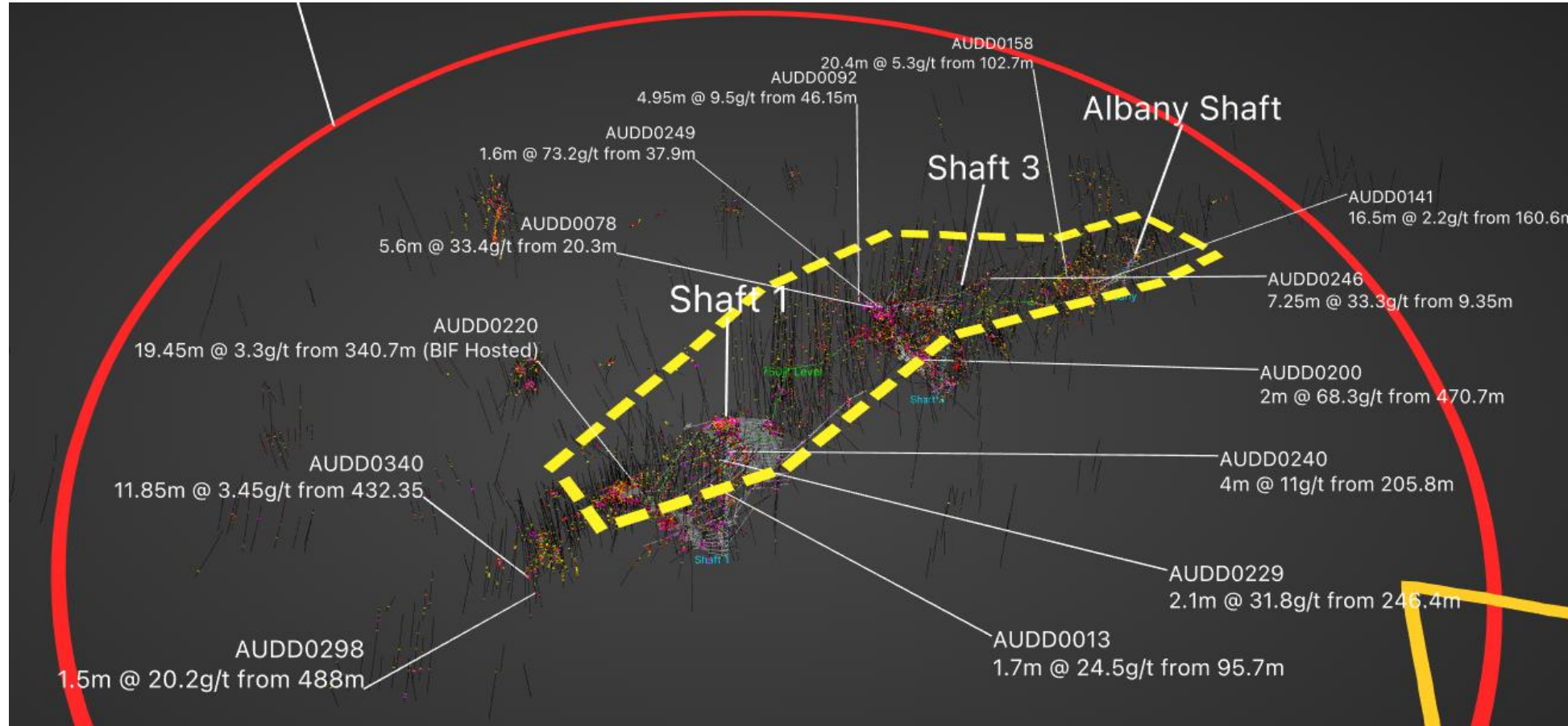
Extensive mineralisation outside of historical mining



CLICK TO EXPLORE INTERACTIVE 3D SLIDE:
<https://vrify.com/decks/21063?slide=669947>

OUTSTANDING UNMINED INTERSECTIONS¹

Potential to significantly grow the Inferred Mineral Resource within 3km of the mill



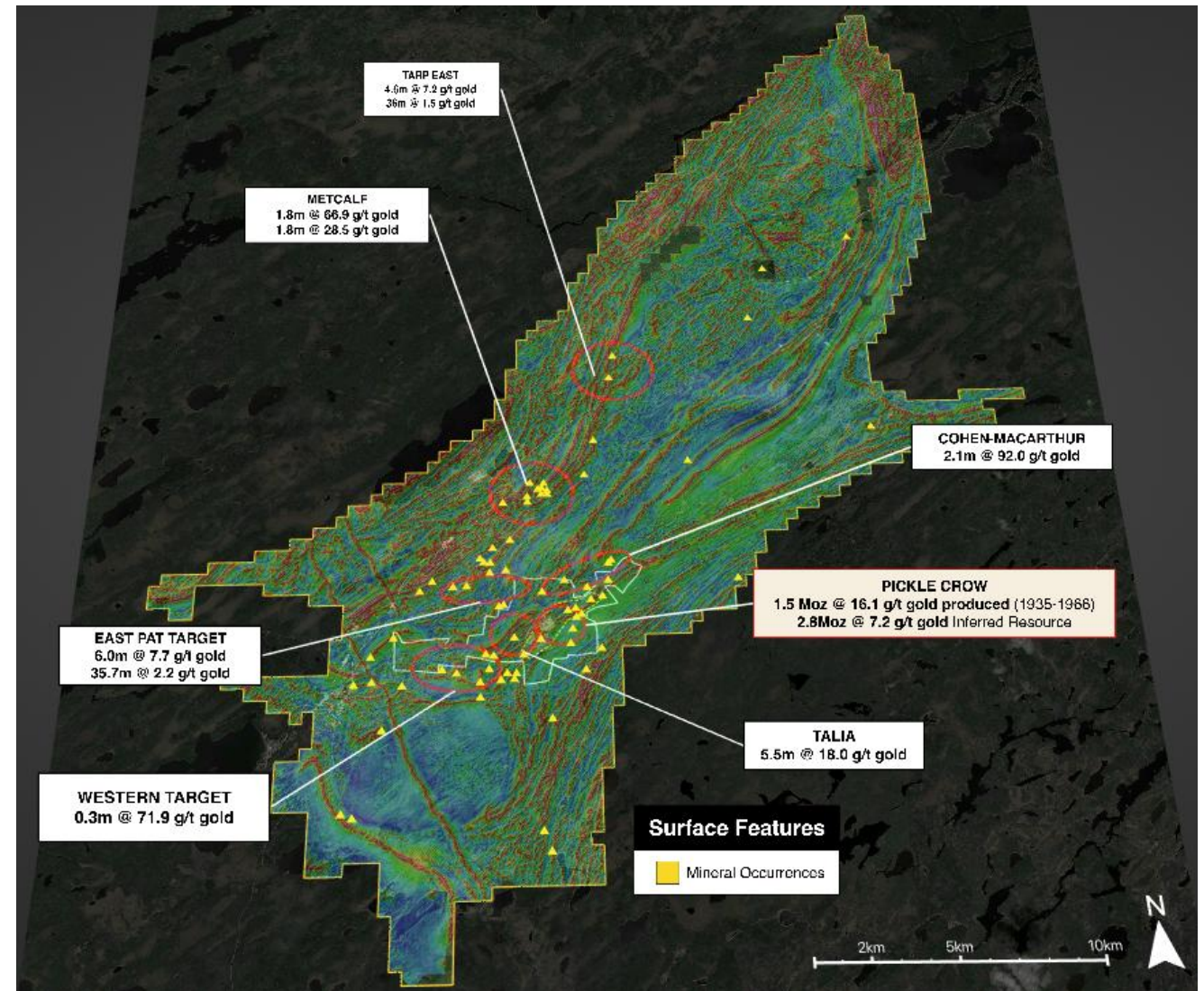
CLICK TO EXPLORE INTERACTIVE 3D SLIDE:
<https://vrify.com/decks/21063?slide=669949>

CAMP-SCALE DISCOVERY POTENTIAL

The limited historical drilling¹ completed shows the major structures are gold-rich fluid corridors further enhancing the potential for discovery

- District scale exploration play
- Significant indicators of mineralisation well outside of current Inferred Mineral Resource
- Chronically under-explored

CLICK TO EXPLORE INTERACTIVE 3D SLIDE:
<https://vrify.com/decks/21063?slide=669954>



Appendices

- **Appendix 1: Pickle Crow Mineral Resource Estimate**
- **Appendix 2: Uchi and Wabigoon Sub-Provinces**
- **Appendix 3: Peer Comparison Data**
- **Appendix 4: Edmund Basin Projects**



APPENDIX 1 – PICKLE CROW GOLD PROJECT



Inferred Mineral Resource Estimate¹

Mineralisation Domain	Lower Cut-off	Tonnes (Mt)	Gold Grade (g/t)	Gold (Moz)
Quartz Lodes	3.0g/t	6.7	9.8	2.1
Bulk (BIF, Porphyry)	2.0g/t	4.2	3.8	0.5
Satellite (East Pat, Cohen Mac)	2.0g/t	1.0	4.1	0.1
TOTAL		11.9	7.2	2.8

Note that all resource numbers are reported to one significant figure and may not add up due to rounding.

APPENDIX 2 – UCHI AND WABIGOON SUB-PROVINCES



SOURCE:

1. Kinross (TSX:K) News Release 24/2/2023 – 'Kinross completes acquisition of Great Bear Resources' and Great Bear PEA announced 10/09/2024
2. Evolution Mining (ASX:EVN) ASX Release 06/06/2025 – 'Annual Mineral Resources and Ore Reserves Statement as at 31 December 2024'
3. Orla Mining (TSX:OLA; NYSE:ORLA) News Release 03/03/2025 – 'Orla Mining Completes Strategic Acquisition of the Musselwhite Gold Mine'
4. First Mining Gold (TSX: FF) Pre-Feasibility Study 18/11/2025
5. FireFly Metals/AuTECO Minerals (ASX:FFM) ASX Release 04/05/2023 'High-Grade Inferred Gold Resource Grows to 2.8Moz at 7.2g/t'
6. NewGold (TSX:NGD; NYSE:NGD) Mineral Resource and Mineral Reserve Estimates as at 31/12/2024 announced 13/02/2025 and TSX announcement 15/01/2026 'New Gold Achieves 2025 Production Guidance'
7. NexGold (TSXV: NEXG) Pre-Feasibility Study of the Goliath Gold Complex announced 24/03/2023
8. Hemlo (TSX.V: HMMC) January 2026 Corporate Presentation
9. Vault Minerals (ASX: VAU) ASX Release 15/09/2025 '2025 Resource and Reserve Statement'
10. Wesdome Gold Mines (TSX:WDO) New Release 20/01/2026 'Wesdome Delivers Record Annual Gold Production and Provides 2026 Guidance'
11. Golden Patricia Mine previously operated by Barrick Gold <https://www.ardiden.com.au/project/new-patricia-gold-prospect/>

**Information in relation to historical gold production at the Pickle Lake Gold Camp, and Golden Patricia Mine in Figures and notes above have been referenced from three sources of publication, namely: 1. Harron, G. A. 2009. Technical Report on Three Gold Exploration Properties Pickle Lake Area, Ontario, Canada. G.A. Harron, P.Eng., G.A. Harron & Associates Inc. 2. Smyk, M., Hollings, P. and Pettigrew, N., 2015. Geology and Mineral Deposits of The Pickle Lake Greenstone Belt. Institute on Lake Superior Geology, May 20-24, 2015 Field Trip Guidebook and 3. Puumala, M. A. 2009. Mineral Occurrences of the Central and Eastern Uchi Domain. Ontario Geological Survey, Open File Report 6228*

APPENDIX 3 – PEER COMPARISON: FURTHER INFORMATION



Ticker	Company Name	Flagship Project	Peer Overview				Flagship Project JORC Mineral Resource										Source	Date
			Australian State	Development Stage	Mining Type	Market Cap ¹	Measured		Indicated		Inferred		Total					
							Grade (g/t)	Contained Au (Moz)	Grade (g/t)	Contained Au (Moz)	Grade (g/t)	Contained Au (Moz)	Grade (g/t)	Contained Au (Moz)				
MI6	Minerals 260	Bullabulling	WA	Exploration	OP	1,709	-	-	1.00	3.00	1.10	1.50	1.00	4.50	MRE Update	1-Dec-25		
AZY	Antipa	Minyari Dome	WA	Scoping Study	OP/UG	447	-	-	1.61	2.20	0.89	0.80	1.33	2.90	MRE Update	2-Apr-26		
FML	Focus	Coolgardie	WA	Production	OP/UG	748	1.74	0.11	1.86	1.47	1.95	1.02	1.89	2.59	Annual Report	30-Mar-26		
AUC	Ausgold	Katanning	WA	DFS	OP	529	1.14	1.53	1.02	0.69	1.16	0.22	1.11	2.44	DFS	16-Dec-25		
MAU	Magnetic	Laverton (Lady Julie)	WA	Feasibility Study	OP	579	-	-	1.80	1.81	1.68	0.43	1.78	2.24	MRE Update	20-Jan-26		
STN	Saturn	Apollo Hill	WA	PFS	OP	284	0.54	0.08	0.51	1.75	0.51	0.40	0.51	2.24	PFS	17-Dec-26		
RXL	Rox	Youanmi	WA	DFS	UG	611	-	-	6.00	1.56	4.70	0.63	5.60	2.17	DFS	13-Nov-25		
AAR	Astral	Mandilla	WA	PFS	OP	306	1.30	0.06	1.10	1.32	1.20	0.70	1.00	2.07	MRE Update	21-Apr-26		
BGD	Barton Gold	Tunkillia	SA	Scoping Study	OP/UG	238	-	-	0.91	0.90	0.69	0.72	0.80	1.61	Investor Presentation	9-Apr-26		
GG8	Gorilla Gold	WA Projects ²	WA	Exploration	OP/UG	256	-	-	3.50	0.40	3.80	1.10	3.80	1.50	MRE Update	15-Dec-25		
BNZ	Benz Mining	Glenburgh & Mt Egerton ³	WA	Exploration	OP/UG	692	-	-	0.94	0.46	0.81	0.08	0.92	0.54	Investor Presentation	17-Mar-26		

APPENDIX 4 – EDMUND BASIN PROJECTS

Critical and strategic minerals opportunity

- **Upper Gascoyne/Capricorn Orogen - Emerging Critical and Strategic Mineral District**
- **Broad range of mineral occurrences in the Edmund Basin**
 - Copper, silver, zinc, vanadium, gallium, REE's, nickel, PGE's, gold, uranium, phosphate, manganese.
- **Assessing value accretive projects in Tier 1 jurisdictions with the potential to deliver world-class scale deposits**
- *Heritage and LiDAR surveys completed in the December quarter 2025 ahead of proposed post-wet season drill program and survey for naturally occurring bacteria at the fresh water/air interface below ground.*

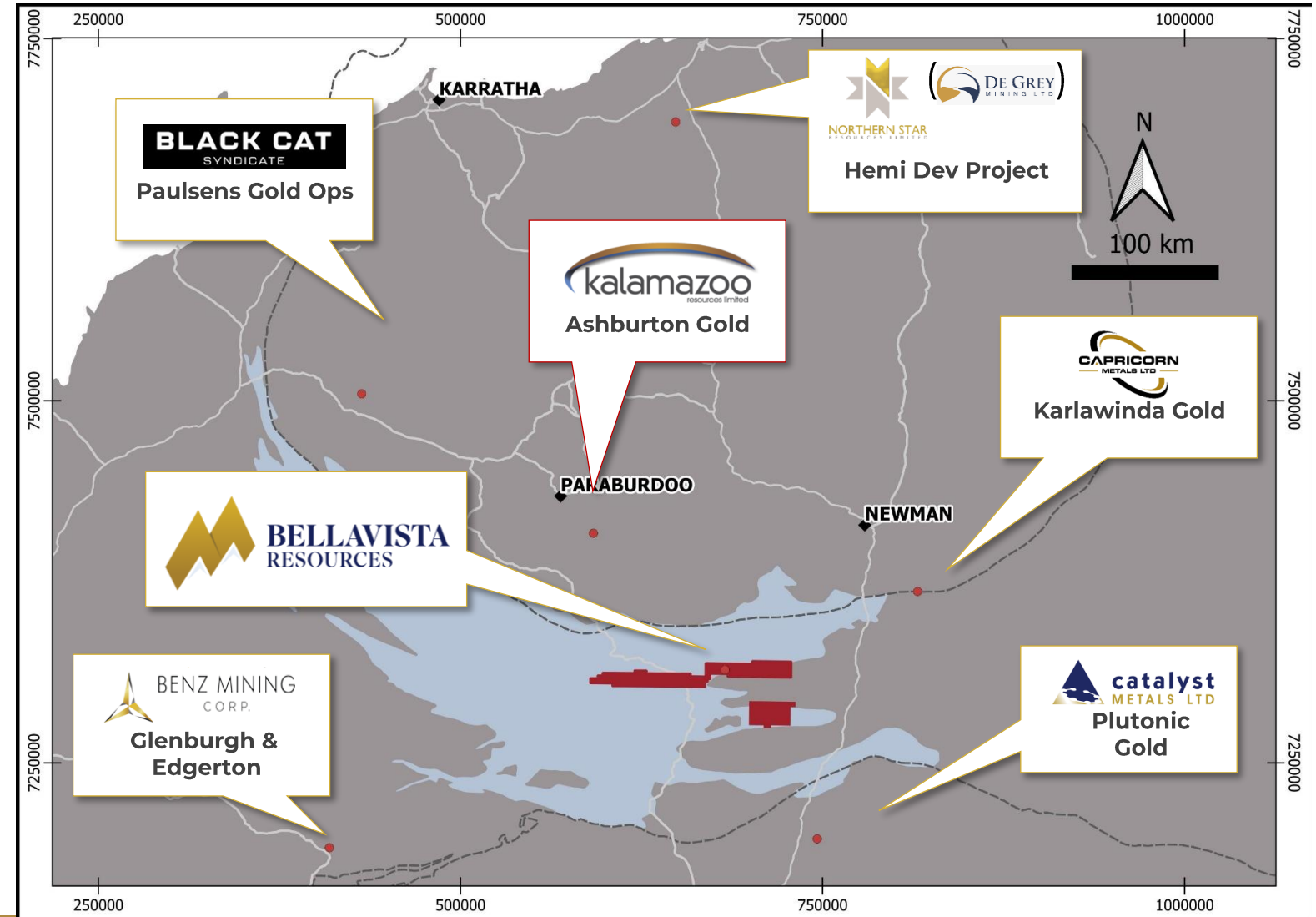


APPENDIX 4

Underexplored Basin

Major crustal-scale faults and lineaments

- Located between Pilbara and Yilgarn Cratons
- The Edmund Basin is considered one of the last underexplored terranes in WA, presenting strong potential for future discoveries



APPENDIX 4

Bellavista Tenure

- Strategic Basin-wide holding in the Edmund Basin
- Total Tenement Area - 1,867km²
- Substantial Growth and Regional Scalability Opportunities
- Same stratigraphy, under similar structural settings to Brumby within 140km of Strike

