

DISPATCH OF ENTITLEMENT OFFER MATERIALS

Red Sky Energy Limited (ASX: ROG) (ROG or the Company) is pleased to advise that the offer booklet released to ASX on 21 April 2026 (**Offer Booklet**) and personalised entitlement and acceptance form for the proposed fully underwritten, non-renounceable pro rata entitlement offer (**Rights Issue**) of fully paid ordinary shares (**New Shares**) to Eligible Shareholders at an issue price of \$0.001 (0.1 cents) per New Share (on the basis of 2 New Shares for every 3 fully paid ordinary shares held at 7.00pm (AEST) on 24 April 2026 (**Record Date**)) to raise up to approximately \$4.2 million (before costs) were dispatched to Eligible Shareholders today, 29 April 2026. A sample entitlement and acceptance form as sent to Eligible Shareholders along with the Offer Booklet is enclosed with this announcement.

Shareholders who are eligible to participate in the Rights Issue (**Eligible Shareholders**) are shareholders of the Company with a registered address in Australia, New Zealand or the United Kingdom as at the Record Date. Notifications have also been sent to shareholders who are ineligible to participate in the Rights Issue in accordance with Listing Rule 7.7.1(b).

-ENDS-

Released with the authority of the board.

For further information on the Company and our projects, please visit:

www.redskyenergy.com.au

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Forward Looking Statements

Various statements in this report constitute statements relating to intentions, future acts and events. Such statements are generally classified as forward-looking statements and involve unknown risks, expectations, uncertainties and other important factors that could cause those future acts, events and circumstances to differ from the way or manner in which they are expressly or impliedly portrayed herein.

Some of the more important of these risks, expectations and uncertainties are pricing and production levels from the properties in which the Company has interests and the extent of the recoverable reserves at those properties. In addition, the Company has a number of exploration permits. Exploration for oil and gas is expensive, speculative and subject to a wide range of risks. Individual investors should consider these matters in light of the personal circumstances (including financial and taxation affairs) and seek professional advice from their accountant, lawyer or other professional advisor as to the suitability for them of an investment in the Company.

Rights Issue Entitlement & Acceptance Form

Red Sky Energy Limited (ACN 099 116 275) (**Company**) is making a non-renounceable pro-rata rights issue offer of two (2) New Shares for every three (3) Shares held by Eligible Shareholders at an issue price of \$0.001 (0.1 cents) per New Share to raise approximately \$4.2 million (before costs).

Capitalised terms not otherwise defined in this Entitlement & Acceptance Form have the meaning given to them in the Offer Booklet. The Offer Booklet contains important information about the Rights Issue and you should read the Offer Booklet in its entirety before applying for Shares. If you are in doubt as to how to deal with this Rights Issue Entitlement & Acceptance Form, please contact your accountant, lawyer, stockbroker or other professional adviser.

Record Date	7:00pm (Melbourne time) on Friday, 24 April 2026
Closing Date*	5:00pm (Melbourne time) on Thursday, 14 May 2026
Price per Share	A\$0.001

* Please note that the above timetable is indicative only and may change without consultation with you, and you are bound by the agreement to subscribe for Shares notwithstanding any such changes to the timetable.

Completion Guidelines

Holder Details

These are the details recorded and shown on the register.

Entitlement Acceptance & Application

You may choose to:

- Take up a portion of your Entitlement
- Take up all of your Entitlement, or
- Not take up any of your Entitlement

To calculate the total amount payable, multiply the number of New Shares you wish to apply for by A\$0.001. The allocation of New Shares will be final. No interest will be paid on any Application Money received and subsequently returned.

Shortfall Application

If you have taken up your full entitlement, you may also apply for additional shares under the Shortfall Offer. To do so, enter or pay the total amount you wish to apply for, including the amount payable for your full entitlement. Any payment received in excess of your total entitlement amount will be treated as a shortfall application.

Important Notes:

- No fractions of New Shares will be issued
- The amount allocated may be subject to scale-back in accordance with the terms of the Rights Issue

Contact Details

Please provide your contact details in case the Company or the Share Registry needs to contact you. In providing your email address, you elect to receive all communication via email (where legally permissible).

If you require further information about the Rights Issue, please contact XCEND on +61 (2) 8591 8509 between 9:00am and 5:00pm (Melbourne time) or corporateactions@xcend.co.

How to Lodge this Form & Pay

Arrange Payment

Payment of your Application can be made by BPAY® or EFT (Electronic Funds Transfer). Please follow the instructions on the Entitlement & Acceptance Form (overleaf).

Please note:

- Financial institutions may apply cut-off times or fees for electronic payments
- The Company and XCEND are not responsible for any delays in receiving BPAY® or EFT payments
- Payments by cheque or cash will not be accepted

Email (preferred)

- Scan your completed Form
- Email to: corporateactions@xcend.co

Post

Mail your completed Form to:



XCend Pty Ltd
 PO Box R1905
 Royal Exchange NSW 1225

Allow extra time for postal delivery

Red Sky Energy Limited – Entitlement & Acceptance Form

Holder Details	Securityholder Reference Number / Holder Identification Number (SRN/HIN)
	Registered name(s) and postal address
	Number of Red Sky Energy Limited Shares held as at 24 April 2026 (Record Date):

Entitlement & Shortfall Application	Please indicate the number of shares you wish to accept and/or apply for:	
	Your Entitlement	
	Option	Number of New Shares
	<input type="checkbox"/> FULL Entitlement	
	<input type="checkbox"/> PARTIAL Entitlement	
<input type="checkbox"/> NIL (no acceptance)	0 shares	
	Amount Payable (\$0.001 per Share)	
	\$	
	\$	
	\$0.00	
	Shortfall Application (optional - only if you have taken up your FULL entitlement)	
	Additional Shares	
	Additional Amount Payable (\$0.001 per Share)	
	\$	
	TOTAL PAYMENT DUE (Full Entitlement + Shortfall Amount Payable):	
	\$	
	<i>Note: Fractional shares will not be issued. Final allocations may be subject to scale-back in accordance with the Rights Issue terms.</i>	

Payment	Option 1 – Payment by BPAY	Option 2 - Payment by EFT (Electronic Funds Transfer)
	 Billers Code: Ref:	 XCEND PTY LTD BSB: ACC: SWIFT/BIC Code:
	Telephone & Internet Banking – BPAY® Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au *Registered to BPAY Pty Ltd ABN 69 079 137 518	Reference Number: Please ensure to add your reference number as your payment reference/ description. If your financial institution does not accept your reference number as your reference, please enter the last 6 digits.

Contact	Email Address	Phone Number (Contactable during business hours)
	In providing your email address / mobile number, you elect to receive communications via email or text (where legally permissible).	

Declaration	By applying for Shares and making payment, I/we hereby:
	<ol style="list-style-type: none">apply for the number of Shares specified in this Entitlement & Acceptance Form or such lesser number as may be allocated by the Company's Directors;declare that all details and statements in this Entitlement & Acceptance Form are complete and accurate;authorise the Company's Directors to complete or amend this Entitlement & Acceptance Form and any other documentation where necessary to correct any errors or omissions;acknowledge that I/we have made and relied upon my/our own independent assessment of the Company and have conducted my/our own investigations with respect to the Shares and the Company including, without limitation, the particular tax consequences of purchasing, owning or disposing of the Shares in light of their particular situation; andacknowledge that returning this Entitlement & Acceptance Form with the application monies will constitute my/our offer to subscribe for the Shares subject to the Offer Booklet and that no notice of acceptance of this Entitlement & Acceptance Form will be provided.