



29 April 2026

Dear Shareholder

Notice to Ineligible Shareholders of Non-Renounceable Entitlement Offer

Pursuant to the offer booklet released to ASX on 21 April 2026 (**Offer Booklet**), Red Sky Energy Limited (ASX: ROG) (the **Company**) is conducting a pro rata entitlement offer of new Shares to Eligible Shareholders (defined below) at an issue price of \$0.001 per Share (**New Share**), on the basis of 2 New Shares for every 3 Shares held at 7.00pm (AEST) on 24 April 2026 (**Record Date**) to raise up to approximately \$4.2 million (before costs) (**Entitlement Offer**).

Capitalised terms used, but not defined in this letter have the meaning ascribed to them in the Offer Booklet. Details of the Entitlement Offer are contained in the Offer Booklet which can be accessed at www.asx.com.au, search code "ROG".

Eligibility criteria for Entitlement Offer

Shareholders who are eligible to participate in the Entitlement Offer (**Eligible Shareholders**) are shareholders of the Company with a registered address in Australia, New Zealand or United Kingdom as at the Record Date.

The records of the Company indicate that you did not have a registered address in Australia, New Zealand or United Kingdom at the Record Date.

As you do not satisfy the criteria above, you are not an Eligible Shareholder. Accordingly, in accordance with ASX Listing Rule 7.7.1(b), the Company informs you that you will not have the opportunity to participate in the Entitlement Offer and the Company will not make the Entitlement Offer to you or offer you New Shares. You will not be sent the documents relating to the Entitlement Offer or be able to subscribe for New Shares under the Entitlement Offer.

This notice is not an offer to issue New Shares to you, nor an invitation for you to apply for New Shares. You are not required to do anything in response to this notice.

If you have any questions, please contact the Company at the details below.

Yours sincerely

A handwritten signature in black ink, appearing to read "Pauline Moffatt".

Pauline Moffatt

Joint Company Secretary