SANDON CAPITAL

Sandon Capital Investments Limited
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28 April 2026

Sandon Capital Investments Limited
Results of Share Purchase Plan

Sandon Capital Investment Limited (the "**Company**" or "**SNC**") is pleased to advise that its Share Purchase Plan ("**SPP**") received applications totalling $3,073,756.06 from 252 eligible shareholders (being 28% of total eligible shareholders) and for which 4,031,046 new fully paid SNC shares will be issued on 29 April 2026. All shares issued under this SPP will be priced at $0.7625 per new share.

The new shares will be issued on 29 April 2026 and are expected to commence trading on ASX on 30 April 2026.

Chairman Gabriel Radzyminski said: "*The Company intends to use the funds raised from the recent Share Placement and the SPP for general investment and working capital purposes taking advantage of the Investment Manager's disciplined and proven investment approach.*

The Company is pleased to have been able to raise additional capital at a price equivalent to the 31 March 2026 pre-tax NTA adjusted for the April dividend. The Company believes that increasing the capital base equitably is in the interests of all shareholders. We thank shareholders for their continued support."

This announcement has been authorised for release by the Board of the Company.

Contact

If you have any questions regarding SNC or its investments, please call Gabriel Radzyminski on 0408 936 357. If you have any questions regarding your shareholding, please contact MUFG Market Services, whose details appear below.

Further information:

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