



Quarterly Activities and Cashflow Report

For the period ended 31 March 2026

30 April 2026

Simble Solutions Limited (ASX:SIS) ('Simble' or 'the Company') is pleased to present its Quarterly Activities Report and accompanying cash flow report for the quarter ended 31 March 2026.

Highlights

- Transformative acquisition of licence to use nanosensor technology developed at Macquarie University
- Cash receipts of \$364k from customers of Simble's CarbonView and SimbleSense platforms, and R&D grants of \$44k received
- 3 year CarbonView subscription agreement with a contract value of ~\$130k entered into with Serenitas, one of Australia's leading residential land lease community operators and developers
- Ascona Group continued the rollout of the SimbleSense platform as its group wide energy intelligence solution as detailed in Simble's prior quarterly activities report for the period ended 31 December 2025
- Cash balance of \$1.14M as at 31 March 2026, with an additional \$0.74M received in April following shareholder approval and completion of Tranche 2 of the Capital Raising

Next Nano Acquisition

On 29 December 2025, the Company announced that it had entered into an agreement to acquire 100% of the issued shares in Next Nano Pty Ltd (**Next Nano**) (**Acquisition**). The Acquisition was approved by shareholders at a general meeting held during the quarter, and the Company announced completion of the Acquisition on 14 April 2026.

The Company (through Next Nano) now holds an exclusive licence from Macquarie University to a patented 3D zinc oxide nanostructure sensor platform technology engineered for high sensitivity environmental and optical sensing, with applications across industrial safety, healthcare, defence, robotics and consumer electronics. The Acquisition strengthens Simble's in-house sensor stack, enhances SimbleSense intelligence and expands IoT safety capabilities and opens new growth pathways in e-skin and nano robotics.

Capital Raising

As detailed in its 29 December 2025 ASX announcement, in conjunction with the Next Nano Acquisition the Company conducted a capital raising to raise \$2.65M through a two placement to sophisticated and professional investors (**Capital Raising**). The Capital Raising was conducted through the issue of 530 million shares at an issue price of \$0.005 per share, with investors also receive 1 attaching option (each with an exercise price of \$0.01 expiring 3 years from issue) for every 3 shares issued.

Shareholder approval for tranche 2 was obtained during the quarter. The Capital Raising leaves the Company well funded to progress the Next Nano technology as well as providing working capital for its existing CarbonView and SimbleSense platforms.

Sales and Operational Highlights

Australia

- Continued growth rate in meters under management with Intellihub, an energy management company which provides smart metering device and services to over 50 energy retailers across ANZ. Additional 1,191 meters were added in the quarter by Intellihub across its client base (including RAA, South Australia) for a total of over 12,138 meters under management and a quarterly growth rate of 11% (*SimbleConnect*).
- During the quarter, Simble executed a three-year CarbonView subscription agreement with a contract value of ~\$130k with Serenitas, one of Australia's leading residential land lease community operators and developers. Serenitas owns a portfolio of 31 land lease communities across NSW, VIC, QLD and WA, and the engagement will deploy CarbonView to reflect the Serenitas organisational structure and enable Scope 1, Scope 2 and Scope 3 emissions reporting across 31 communities nationally.
- Received orders from channel partners and customers including Origin Zero, Frazer Walker, MTA Energy, Optima Technology, RenewTech Energy and Solar Energy Enterprises and others.

United Kingdom

- As noted in the Company's prior quarterly update for the period ended 31 December 2025, independent fuel retailer, Ascona Group has provided a 3 year order to the value of \$760k (£370k) to rollout the SimbleSense platform as its group wide energy intelligence solution.

- Ascona continued with the rollout during the quarter which is planned for 69 Ascona locations across the UK. Targeted rollout completion date is by June 2026. To date, 33 out of 69 sites have been installed
- Received orders from channel partners and customers including Feilo Sylvania, DB SantaSalo, GA Harper, Mastermelt Refining, MPK Garages, Nisa Retail, Powercor, Shepherd Neame and UCR Consultants.
- Commenced trial / pilot site projects with other forecourt clients who have selected the SimbleSense platform to trial as their respective site-wide energy intelligence solution.
- Successful trial / pilot scheme with a large clothing retailer. As a result, the rollout is expected to commence with 3 major stores and expanding to forty plus sites to deliver energy insights from sub metering.

Financial Update

Quarterly Cashflow


- Cash receipts from Customers of \$364k and research and development grants received \$44k.
- Net Cash Used in Operating Activities was \$848k.
- Cash balance as at 31 March 2026 was \$1,141k, which included \$961k received in relation to the T2 capital raise announced on 29 December 2025.
- Total headcount (excluding Non-Executive Directors) at the date of this release is 18, with 9 FTEs in Australia and the UK, 8 FTEs in the tech team in Vietnam, and 1 part-time executive.
- As required under ASX listing rule 4.7C.3 payments to related parties in the quarter of \$127k are comprised of directors' fees and salary paid to executive directors of \$48k and non-executive fees of \$79k. The directors had deferred a portion of director fees for a 6 month period pending a capital raise, these deferred amounts were paid in January 2026. The basis and principles of director remuneration are consistent with the remuneration report included in the Company's Annual Report which was released to the ASX on 18 March 2026.



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ENDS

This announcement has been authorised by the Board of Simble Solutions Limited



SimbleSense



CarbonView



SimbleAcademy

About Simble

Simble Solutions Limited (ASX:SIS) is a global Energy and Sustainability provider with integrated solutions across energy efficiency, sustainability and renewable energy development, supporting the global transition to Net Zero.

Simble's operations are built around two core business pillars:

1. Energy and Sustainability Software Solutions & Training

- a. Simble's flagship platforms, *SimbleSense* and *CarbonView* provide real-time energy intelligence, carbon footprint tracking, and enterprise-grade carbon reporting tools to help organisations reduce emissions and optimise energy usage.
- b. *SimbleAcademy* supports these solutions with a professional training and education platform offering industry-relevant programs in carbon accounting, energy



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management, and ESG. *SimbleAcademy* equips individuals and organisations with the skills required to thrive in the Net Zero era.

2. Renewable Energy Developments

Focused on developing large-scale, clean energy infrastructure including solar, hydrogen, and battery projects, this division supports Australia's transition to a low-carbon economy by delivering bankable, scalable renewable energy assets.

Simble operates across the Commercial & Industrial and Medium Sized Enterprise segments across Australia and the United Kingdom. We distribute our solutions directly via B2B sales, as well as through multiple channel partners. Simble has an international presence with teams in Australia, the United Kingdom and Vietnam.

To learn more please visit us at:

simblegroup.com

Investor & Corporate Enquiries:

Fadi Geha

Chief Executive Officer

P: +61 2 8208 3366

E: invest@simble.io

Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

Simple Solutions Limited

ABN

17 608 419 656

Quarter ended ("current quarter")

31 March 2026

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (3 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	364	364
1.2 Payments for		
(a) research and development	(203)	(203)
(b) product manufacturing and operating costs	(220)	(220)
(c) marketplace and channel expansion	(17)	(17)
(d) leased assets	-	-
(e) staff costs	(429)	(429)
(f) administration and corporate costs	(371)	(371)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	-	-
1.5 Interest and other costs of finance paid	(15)	(15)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	44	44
1.8 Other (provide details if material) Retirement of prior liabilities	-	-
1.9 Net cash from / (used in) operating activities	(848)	(848)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) businesses	-	-
(c) property, plant and equipment	-	-
(d) investments	-	-
(e) intellectual property	-	-

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (3 months) \$A'000
(f) other non-current assets	(58)	(58)
2.2 Proceeds from disposal of:		
(a) entities	-	-
(b) businesses	-	-
(c) property, plant and equipment	-	-
(d) investments	-	-
(e) intellectual property	-	-
(f) other non-current assets	-	-
2.3 Cash flows from loans to other entities	-	-
2.4 Dividends received (see note 3)	-	-
2.5 Other (provide details if material)	-	-
2.6 Net cash from / (used in) investing activities	(58)	(58)

3. Cash flows from financing activities		
3.1 Proceeds from issues of equity securities (excluding convertible debt securities)	1,531	1,531
3.2 Proceeds from issue of convertible debt securities	-	-
3.3 Proceeds from exercise of options	-	-
3.4 Transaction costs related to issues of equity securities or convertible debt securities	(68)	(68)
3.5 Proceeds from borrowings	59	59
3.6 Repayment of borrowings	(119)	(119)
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other (provide details if material)	-	-
3.10 Net cash from / (used in) financing activities	1,403	1,403

4. Net increase / (decrease) in cash and cash equivalents for the period		
4.1 Cash and cash equivalents at beginning of period	644	644
4.2 Net cash from / (used in) operating activities (item 1.9 above)	(848)	(848)
4.3 Net cash from / (used in) investing activities (item 2.6 above)	(58)	(58)

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
4.4	Net cash from / (used in) financing activities (item 3.10 above)	1,403	1,403
4.5	Effect of movement in exchange rates on cash held		
4.6	Cash and cash equivalents at end of period	1,141	1,141

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	1,091	594
5.2	Call deposits	50	50
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,141	644

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	127
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7. Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	200	200
7.2 Credit standby arrangements	-	-
7.3 Other (Trade Finance)	108	108
7.4 Total financing facilities	308	308
7.5 Unused financing facilities available at quarter end		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	
	Shareholder loan facility provided by UCR Consultants Ltd: GBP50K, this was repaid on 16 January 2026. There are additional unsecured loans of \$200,000 expiring in August 2026 with 14% interest p.a. paid monthly. The Trade finance loans of \$108k relate to trade finance facilities for working capital purposes at various interest rates.	

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(848)
8.2 Cash and cash equivalents at quarter end (item 4.6)	1,141
8.3 Unused finance facilities available at quarter end (item 7.5)	
8.4 Total available funding (item 8.2 + item 8.3)	1,141
8.5 Estimated quarters of funding available (item 8.4 divided by item 8.1)	1.35
<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>	
8.6	If item 8.5 is less than 2 quarters, please provide answers to the following questions:
8.6.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?
	Answer: No, net operating cash flows are expected to improve as Q1FY26 is a seasonally quiet period for business. The Company also is reviewing its cost base to reduce costs if new expected customer orders are delayed or not achieved.
8.6.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?
	Answer: Yes, the Company announced a capital raise on 31 December 2025 and T2 of \$1.7m was approved by shareholders on 24 March 2026. Receipts of \$961K were received up to 31 March 2026 and \$739k received in April 2026.

8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: yes, refer to 8.6.2 above.

Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 30 April 2026

Authorised by: By the Board
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.