

29 April 2026

CLEANSING STATEMENT

Dreadnought Resources Limited (“Dreadnought” or “the Company”) advises that 30,769,231 fully paid ordinary shares (Shares) were released from escrow on 24 April 2026. The Shares were issued on 24 April 2025 to an unrelated vendor as part consideration of the acquisition of tenement E09/2479 as previously announced on 25 March 2025.

The Company relies on section 708A of the Corporations Act 2001 (Cth) (“the Act”) in relation to the Issue.

In accordance with section 708A(5)(e) of the Act the following information is provided:

1. This notice is being given within five (5) business days after the day of release from escrow;
2. The issue was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

The Company’s capital structure following this issue is shown below.

Capital Structure

Quoted Securities	
Fully Paid Ordinary Shares	5,725,200,000
Unquoted Securities	
Options @ \$0.075 expiring 14/06/2026	1,783,831
Options @ \$0.0225 expiring 29/11/2028	3,771,176
Options @ \$0.024 expiring 28/02/2029	3,561,666
Options @ \$0.018 expiring 30/05/2029	4,713,971
Options @ \$0.018 expiring 28/08/2029	4,721,029
Options @ \$0.0465 expiring 29/11/2029	1,840,000
Performance Rights expiring 31/12/2026	15,100,000
Performance Rights expiring 28/02/2027	2,100,000
Performance Rights expiring 31/12/2027	44,150,000
Performance Rights expiring 31/12/2028	15,575,000
Performance Rights expiring 28/02/2028	2,100,000

~Ends~

For further information please contact:

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This announcement is authorised for release to the ASX by the Board of Dreadnought.