

Moho Resources Ltd is an Australian natural resources company advancing early-stage gold and other metals projects in Western Australia through exploration towards development.

mohoresources.com.au
ASX: **MOH**
29 April 2026

Highlights

- Bush Chook Gold Project expanded to 442km² with the acquisition of Rocky Ridge, adding a historic high-grade gold-antimony target and two additional undrilled targets.
- Rocky Ridge is now a priority target — historic production of ~1,000 oz Au at 85 g/t from surface to ~40 m, plus notable underground channel sampling including 8m at 28.5 g/t Au and 1.3m @ 0.42% Sb.
- 5,000m drill program to commence mid-May to test multiple high-grade gold targets including Rocky Ridge.
- A 4,000-sample soil program commenced during March to support target generation and drill targeting across Bush Chook.



BUSH CHOOK GOLD PROJECT

WESTERN AUSTRALIA

100% OWNERSHIP

The Bush Chook Gold Project is Moho’s flagship, 100%-owned Pilbara gold play in Western Australia’s Mosquito Creek Basin, a historic gold province that has collectively delivered ~2.5Moz from past production and current resources¹. Since staking the project in August 2025, Moho has rapidly worked through various stages of fieldwork alongside growing the consolidated footprint to 442km².

The project surrounds the Mark Creasy-owned AIM Mining Nullagine Gold Project, which produced 617 Koz of gold @ 1.6g/t since 2012² and hosts the Blue Spec and Gold Spec Gold-Antimony Deposits (242 Kt Au @ 24.3g/t Au and 1.6% Sb³).

Moho’s discovery pathway is simple and low-cost – mapping, soil sampling, and drilling. Abundant opportunities for near-surface high-grade gold ounces will be progressed across the district-scale and infrastructure-rich exploration position in the Pilbara’s Mosquito Creek Basin.

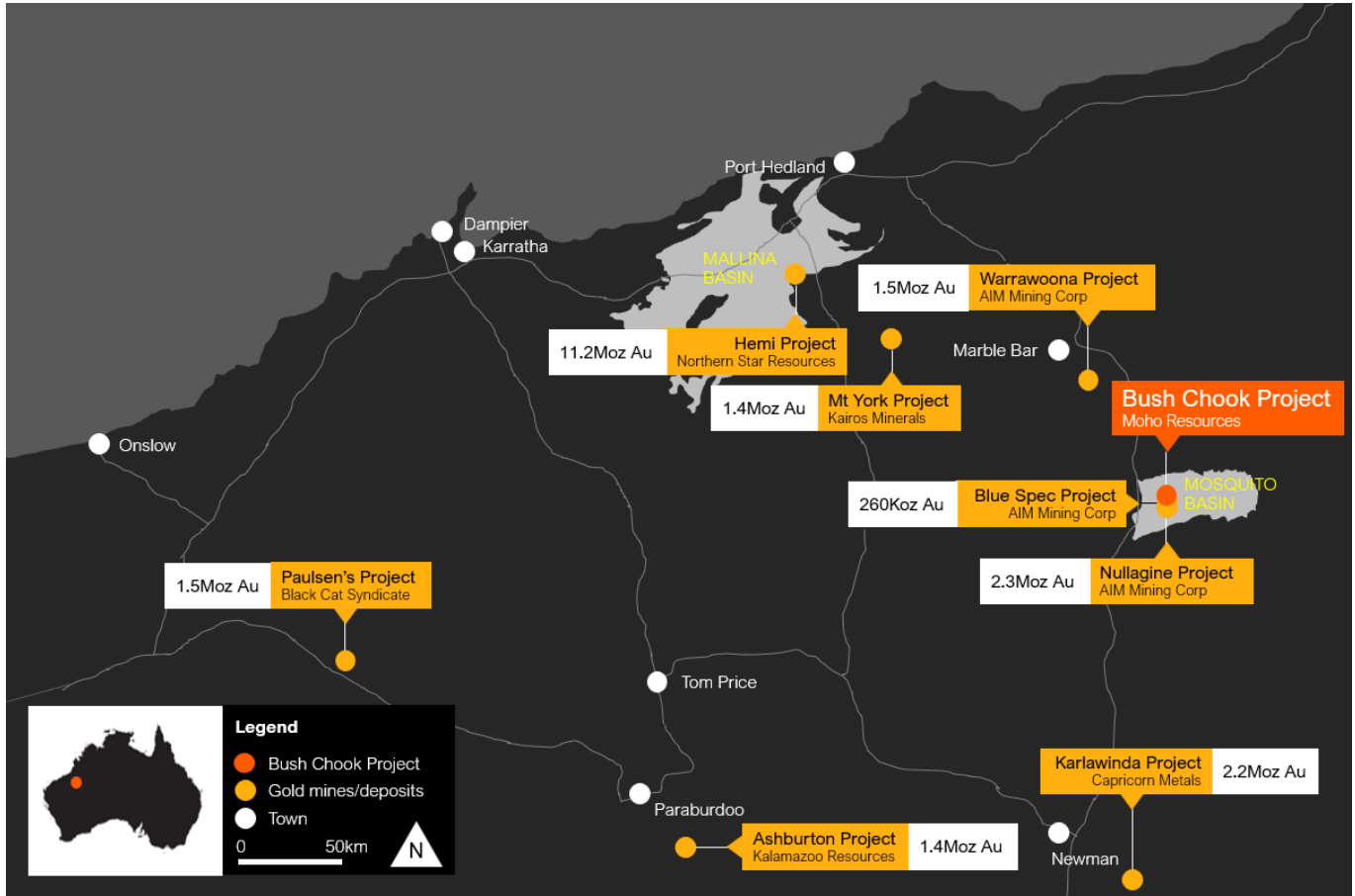


Figure 1. Location of Bush Chook Project in Western Australia’s Pilbara region.

¹ Source: DMPE MINDEX Database – Site Resource Estimates and Site Production
² Source: <https://aimmining.com.au/nullagine-gold-project/>
³ Source: <https://aimmining.com.au/blue-spec-project/>

Rocky Ridge adds a high-grade gold priority target

On 25 March 2026, Moho announced the acquisition of Prospecting Licence P46/2148. The licence lies approximately 30km from AIM Mining’s Golden Eagle Processing Plant and 10km from the Blue Spec Gold-Antimony mine. It has added three high-grade gold-antimony targets to Bush Chook, being Rocky Ridge, the Northern Target and the Eastern Target. The acquisition expanded the Bush Chook Project to 442km².

The standout addition is the Rocky Ridge Prospect, historically known as the Mountain Maid Mine. Rocky Ridge was first mined underground between 1906 and 1917 and reportedly produced close to 1,000 ounces of gold from 341 tonnes of ore at an average grade of 85g/t Au from four separate south-east dipping gold reefs. Historic mining extended over approximately 120m of strike and to a maximum depth of 40m.

Subsequent underground exploration adits identified a new north-dipping high-grade gold-antimony shear zone. Channel sampling of the underground faces returned bonanza gold grades of 8m at 28.5g/t gold including 0.3m at 65g/t, ~0.4m at 50g/t, 0.4m at 101g/t, and 0.5m at 56.4g/t and 1.3m at 0.42% antimony. Significant drill intercepts include 8m at 3.67g/t from 20m, includes a 2m void which reflect historic mining activities and 8m at 2.52g/t Au from 32m to end of hole. The high-grade shear zone remains untested along strike and down-dip.

Upcoming RC drilling scheduled to begin in Mid-May will test this high-grade shear zone along ~300m strike length and up to 100m down-dip.

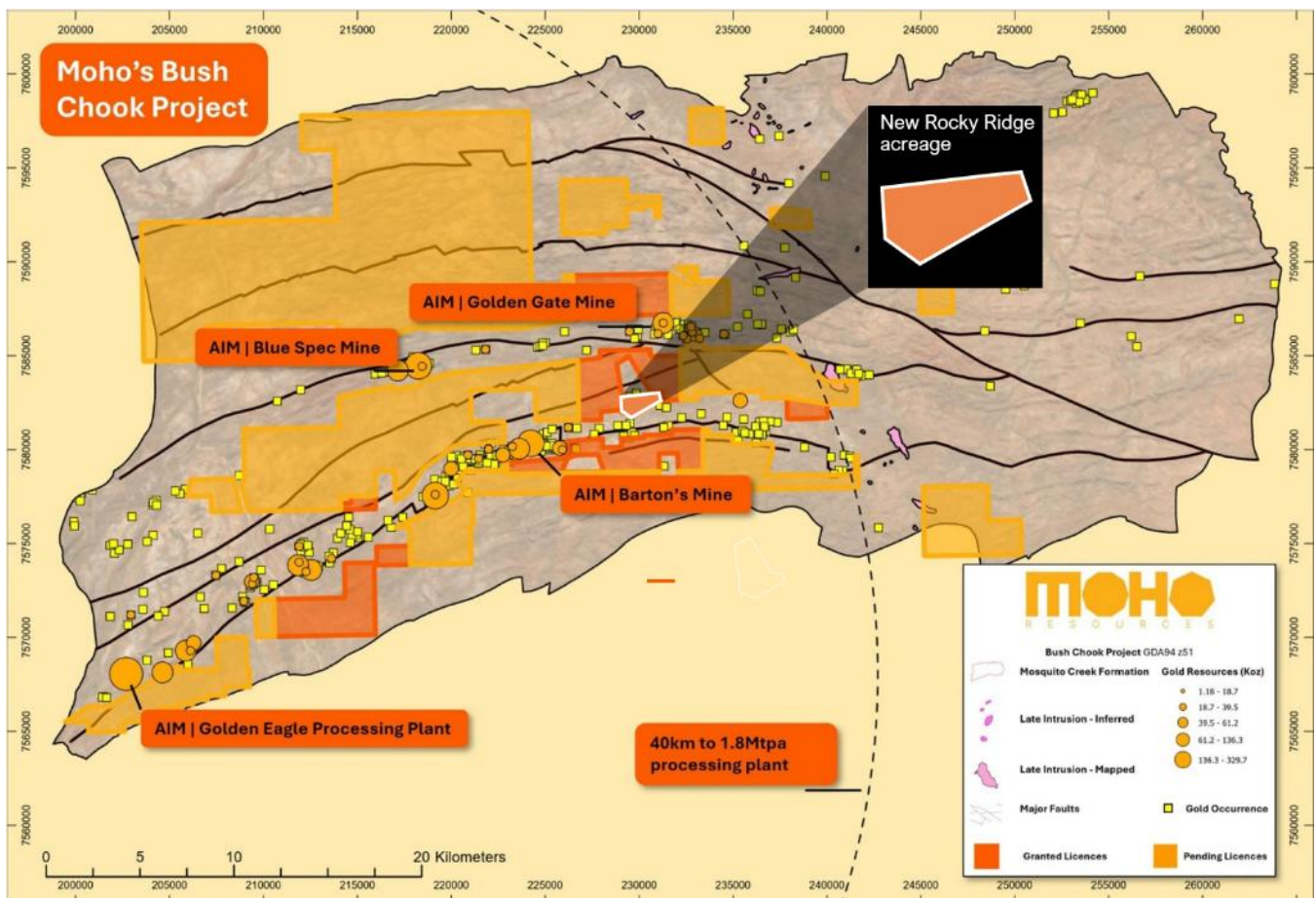


Figure 2. Location of Moho Resource's Bush Chook Gold Project, AIM Mining's projects and infrastructure.

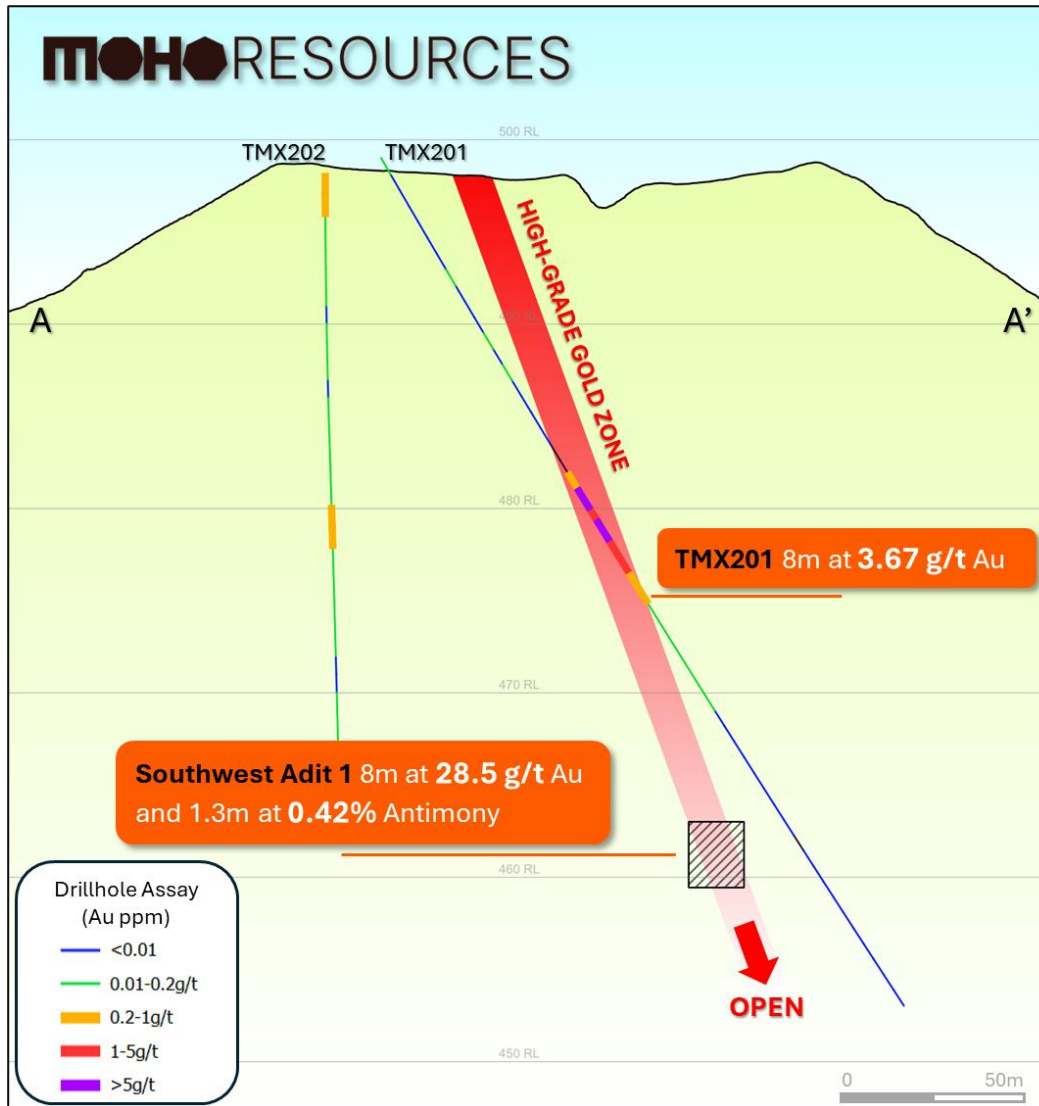


Figure 3: A cross-section through the North-dipping High-Grade Gold-Antimony Shear Zone

The narrow, high-grade gold-antimony mineralisation at Rocky Ridge shows several similarities in geometry, grade and gold-antimony association to AIM Mining’s nearby Blue Spec Gold Project. This geological setting, together with Rocky Ridge’s historic mining and drill results, elevated the prospect to a lead target within Bush Chook during the quarter.

The newly acquired licence also contains the Northern Target, comprising a 130m trend of high-grade rock chips up to 8.81g/t Au which has not been drill tested, and the Eastern Target, where historic workings and rock chips up to 57.2g/t Au define an additional undrilled target area. These targets are planned to undergo detailed mapping ahead of potential drill testing.

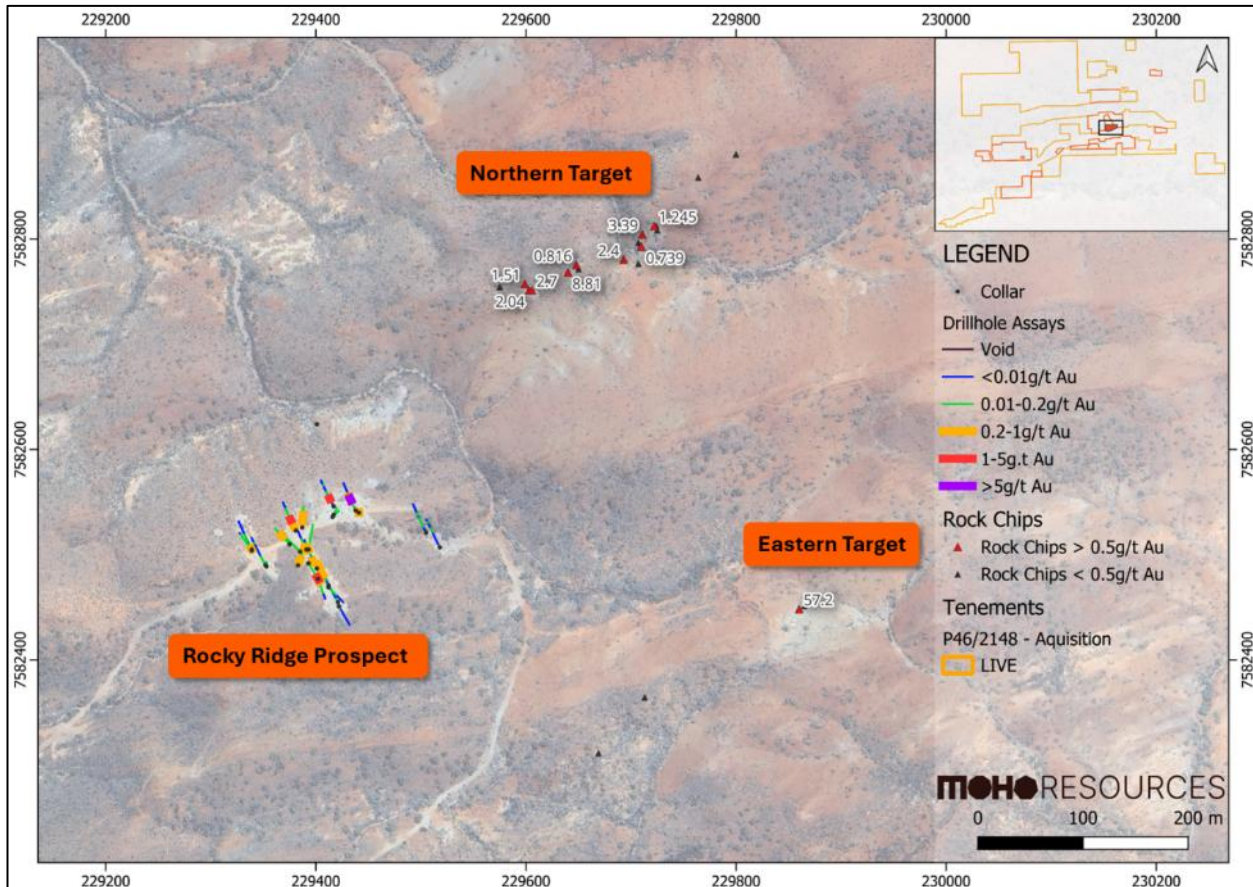


Figure 4. High-grade gold-antimony targets at P46/2148.

May drilling program and soil campaign

During March, Moho commenced a 4,000-sample soil campaign across Bush Chook, with a second soil crew mobilised late in the month as part of the Company's broader target generation and ranking process. The work was designed to advance targets towards drill testing and refine the growing pipeline of prospects across the project area.

A 5,000m reverse circulation drilling program is scheduled to commence in May 2026. The initial program is planned to test Rocky Ridge together with Gage Road, CBco, Single Fin, Little Creature and Swan. Moho has secured a specialised track-mounted RC rig capable of drilling in steep terrain, which the Company expects will reduce earthworks requirements and minimise environmental disturbance, particularly at Rocky Ridge.

Additional Bush Chook targets to be tested in May

Gage Road

Gold mineralisation demonstrated over 115m in two trenches.

- MCTR005: 9m at 1.85g/t Au including 2m at 5.45g/t Au and 1m at 1.06g/t.
- MCTR006: 9m at 0.94g/t Au including 1.2m at 3.58g/t Au.
- Rock chips up to 2.76g/t Au

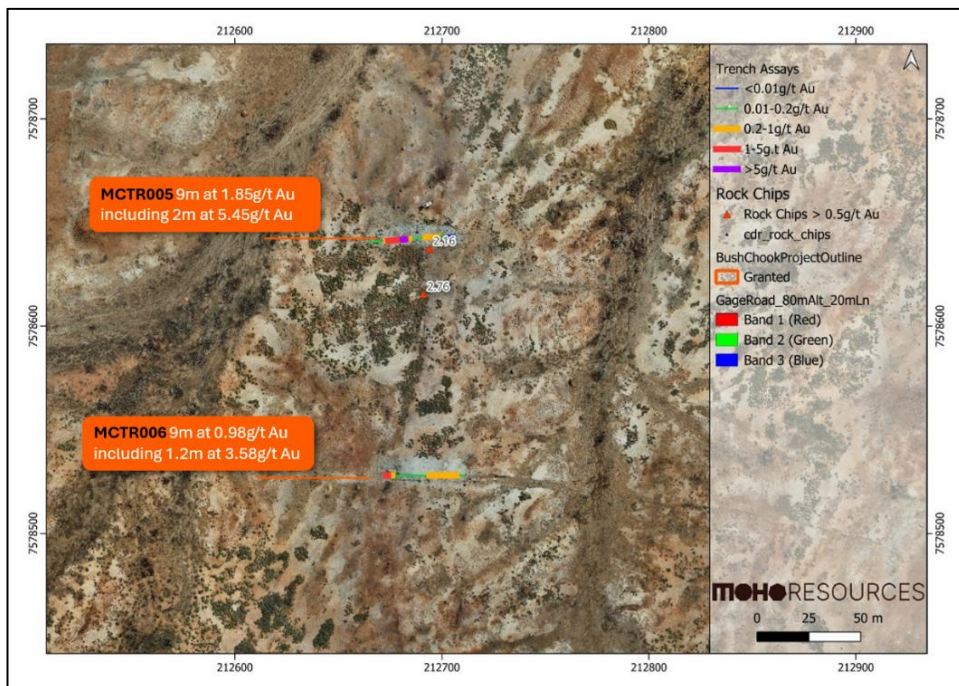


Figure 5. Gage Road Prospect.

CBco

Gold mineralisation demonstrated over 450m in trenching and rock chip sampling.

- MCTR003: 8m at 0.72g/t Au including 4m at 1.29g/t Au.
- MCTR004: 11m at 0.63g/t Au including 1m at 1.03g/t Au
- Rock chips up to 5.1g/t Au

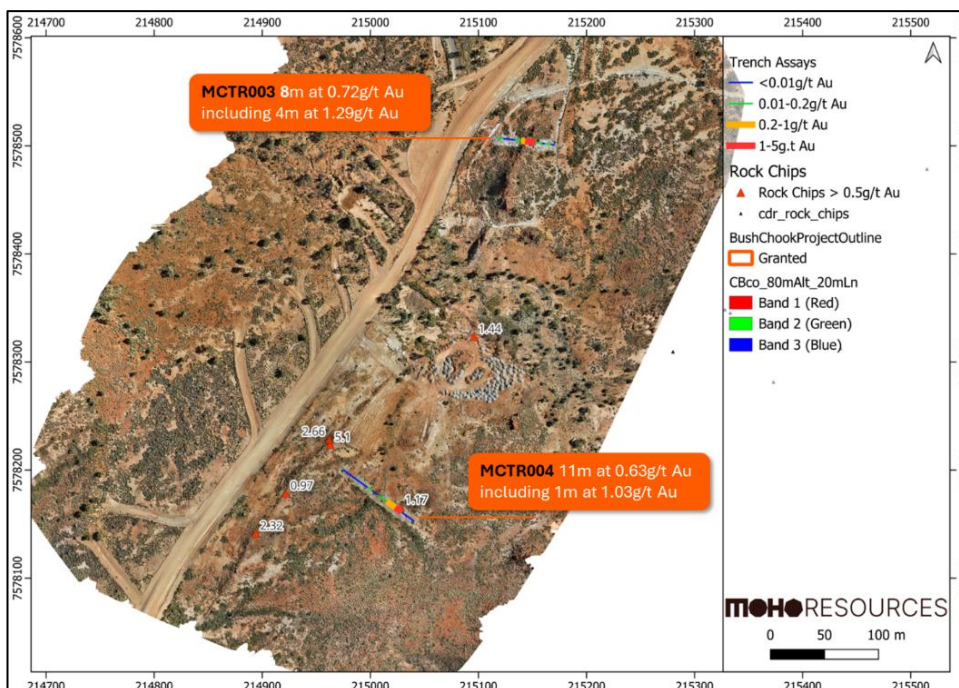


Figure 6. CBco Prospect.

Single Fin

Gold mineralisation demonstrated over 150m in trenching and rock chip sampling.

- MCTR007 3m at 0.67g/t Au including 1m at 1.11g/t Au
- Rock chips up to 1.03g/t Au.

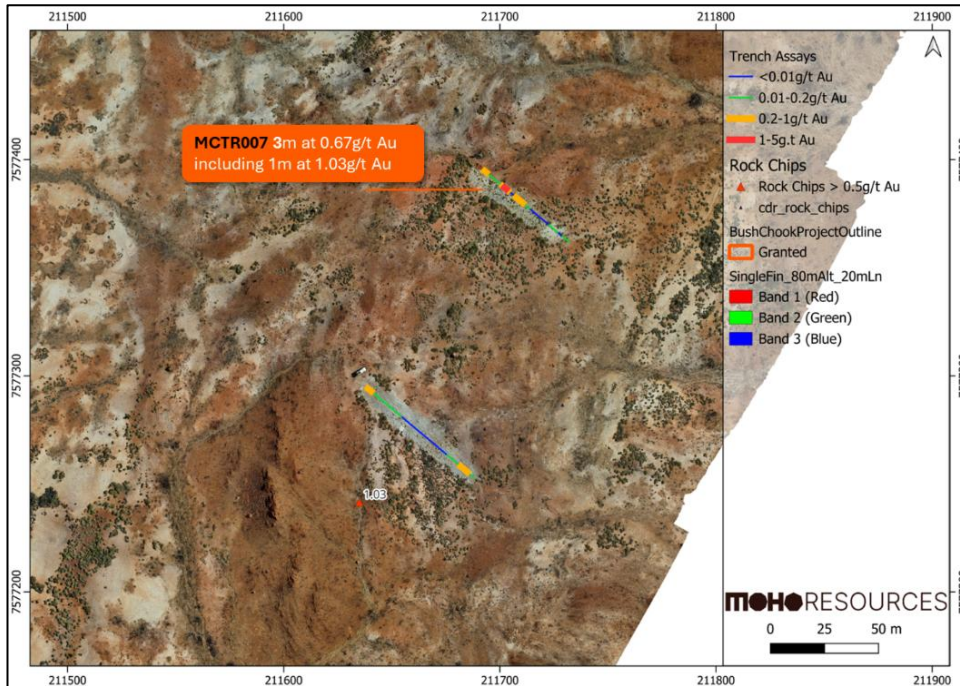


Figure 7. Single Fin Prospect.

Little Creature

Gold mineralisation demonstrated over 650m in rock chip and soil sampling

- Rock chips up to 5.6g/t Au
- Soils up to 252ppb Au

Swan

Testing the southern soil anomaly to complete the December 2025 drilling program.

CORPORATE

Cash Position

As at 31 March 2026, the Company held \$1.72 million cash at bank.

Deferred Cash Payments

In addition to current cash balance and Placement funds, Moho is expected to receive deferred cash payments in 2026 from divestments of:

- Empress Springs Project and East Sampson Dam Gold Project. (ASX: MOH, 21 October 2025. \$2.0m Placement to Fund Drilling at the Bush Chook Project).
- Silver Swan North Project (ASX:MOH, 8 December 2025. Non-core project sale adds momentum to Bush Chook drilling).

Additional ASX Information

Summary of Exploration Expenditure (ASX Listing Rule 5.3.1)

In accordance with Listing Rule 5.3.1, the Company advises the cash outflows on its mining exploration activities reported in 1.2(1) of its Appendix 5B for the March 2026 quarter and detailed above were, \$249,186.

Mining Production and Development (ASX Listing Rule 5.3.2)

There were no substantive mining production and development activities during the quarter.

Payment to Related Parties (ASX Listing Rule 5.3.5)

The Company advises the payments in section 6.1 of the Appendix 5B for the quarter related to director fees.

The mining tenement interests acquired or relinquished during the quarter and their location (ASX Listing Rule 5.3.3)

The following tenements were granted during the quarter:

Tenement	Project	State
P46/2138	NULLAGINE	WA
P46/2214	NULLAGINE	WA
P46/2339	NULLAGINE	WA
P46/2340	NULLAGINE	WA
P46/2341	NULLAGINE	WA
P46/2342	NULLAGINE	WA
P46/2343	NULLAGINE	WA
P46/2344	NULLAGINE	WA
P46/2345	NULLAGINE	WA
P46/2346	NULLAGINE	WA
P46/2347	NULLAGINE	WA
P46/2348	NULLAGINE	WA

Tenement	Project	State
P46/2349	NULLAGINE	WA
P46/2350	NULLAGINE	WA
P46/2216	NULLAGINE	WA
P46/2218	NULLAGINE	WA
P46/2219	NULLAGINE	WA
P46/2220	NULLAGINE	WA

There were no tenements relinquished during the quarter.

This ASX announcement has been authorised for release by the Board of Moho Resources Limited.

For further information, please contact:

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Gareth Quinn
Investor Relations
gareth@republicir.com.au
0417 711 108

Competent Persons Statements

The information in this report that relates to Exploration Results and Exploration Targets is based on information compiled by Mr. Graeme Hardwick. Mr. Hardwick is a Member of the Australian Institute of Geoscientists (MAIG) and Moho Resource's Exploration Manager. Mr. Hardwick has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr. Hardwick consents to the inclusion in the report of the matters based on his information in the form and context in which it appears

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Moho Resources Limited's planned exploration program and other statements that are not historical facts. When used in this document, words such as "could," "plan," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Moho believes that its expectations reflected in these forward- looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that further exploration activities will result in the actual values, results or events expressed or implied in this document.

About Moho Resources

Moho Resources Ltd is an Australian natural resources company advancing early-stage gold and other metals projects in Western Australia through exploration towards development. Moho controls a 100% interest of its portfolio. The Bush Chook Gold Project in the Pilbara Craton is currently the company's priority focus area. Moho's Board is chaired by Mr Peter Christie, a qualified accountant and tax agent and highly successful businessman. He has served on the boards of several public companies in the resource sector since 2006 and is the current club president of WAFL club, the South Fremantle Bulldogs. Mr Christie is joined on the Board by Mr Bryce Gould and Ms Greta Purich. Mr Gould is an experienced corporate advisor who has a long track record of helping small-cap companies to meet their capital raising goals and engage and attract investors. Ms Purich is an experienced geologist and mining engineer bringing technical expertise to the company's direction and project development.

For more information, visit www.mohoresources.com.au

For more information about the exploration activities described in this announcement, please refer to:

- ASX:MOH 25 March 2026: Bush Chook expanded with historic high-grade gold mine added
- ASX:MOH 5 February 2026: New Drill Targets Unlocked Following Tenement Grants
- ASX:MOH 3 February 2026: Bush Chook Project Update

The Company confirms that there have been no material changes to its exploration activities or results since those previously disclosed, and that all material information continues to be accurately reflected in prior market announcements.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

MOHO RESOURCES LIMITED

ABN

81 156 217 971

Quarter ended ("current quarter")

31 March 2026

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (9 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation (if expensed)	-	-
(b) development	-	-
(c) production	-	-
(d) staff costs	(44)	(130)
(e) administration and corporate costs	(183)	(461)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	17	36
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)		
(a) Other (GST & Other Refunds)	55	64
1.9 Net cash from / (used in) operating activities	(155)	(491)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment	-	(79)
(d) exploration & evaluation (if capitalised)	(249)	(955)
(e) investments	-	-
(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	55
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(249)	(979)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	2,000
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(18)	(24)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other – lease payment	-	-
3.10	Net cash from / (used in) financing activities	(18)	1,976

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	2,147	1,219
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(155)	(491)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(249)	(979)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(18)	1,976

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	1,725	1,725

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	1,725	2,147
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,725	2,147

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	44
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	Financing facilities <i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	Total financing facilities	-	-
7.5	Unused financing facilities available at quarter end		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8.	Estimated cash available for future operating activities	\$A'000
8.1	Net cash from / (used in) operating activities (item 1.9)	(155)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(249)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(404)
8.4	Cash and cash equivalents at quarter end (item 4.6)	1,725
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	1,725
8.7	Estimated quarters of funding available (item 8.6 divided by item 8.3)	4.265
	<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8	If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
	Answer:	
8.8.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
	Answer:	
8.8.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
	Answer:	
	<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 29 April 2026

Authorised by: The Board of Moho Resources Limited

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.