



Announcement Summary

Entity name

DOTZ NANO LIMITED

Date of this announcement

Wednesday April 29, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 28-APR-2028 EX \$0.055 (5.5 cents)	2,975,000	28/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOTZ NANO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

71125264575

1.3 ASX issuer code

DTZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Sep-2025 10:32	New - Proposed issue of securities - DTZ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Balance of conversion shares under the unsecured loan agreements pursuant to which the lender may elect to convert the amount outstanding into Shares in the Company at a conversion price of A\$0.04. Refer to the ASX announcements dated 9 September 2025 and 7 October 2025 for further details.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

28/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

These securities are being issued following shareholder approval obtained at the Company's Annual General Meeting held on 30 March 2026, for the purposes of ASX Listing Rule 10.11 (at Resolution 7). The issue is made in accordance with the terms and conditions disclosed in the Notice of Meeting and approved by shareholders.

Issue details

Number of +securities

2,975,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil Consideration. The securities are being issued as an incentive in connection with funds advanced to the Company under loan arrangements in 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 28-APR-2028 EX \$0.055 (5.5 cents)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.chrome-extension://efaidnbmnnnibpcajpcgclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02991100-3A675924&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05500000

Expiry date

28/4/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

DTZ : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The securities are issued as an incentive for loan funding, with 8.5 options granted for every A\$1 advanced, exercisable at A\$0.055 and expiring two years from issue. The options relate to two tranches of funding disclosed in Appendix 3Bs lodged on 9 September 2025 and 7 October 2025.

Issue details

Number of +securities

2,975,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTZ : ORDINARY FULLY PAID	693,099,090
DTZO : OPTION EXPIRING 28-OCT-2028	27,583,352

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTZAAR : OPTION EXPIRING 01-MAR-2027 EX \$0.50	565,000
DTZAAQ : OPTION EXPIRING 01-MAR-2027 EX \$0.40	565,000
DTZAAV : OPTION EXPIRING 20-MAR-2028 EX \$0.298	2,000,000
DTZAAP : OPTION EXPIRING 01-MAR-2027 EX \$0.33	565,000
DTZAAW : OPTION EXPIRING 20-MAR-2028 EX \$0.367	2,000,000
DTZAAX : OPTION EXPIRING 20-MAR-2028 EX \$0.436	2,000,000
DTZAAZ : OPTION EXPIRING 20-MAR-2028 EX \$0.505	2,000,000
DTZABD : OPTION EXPIRING 15-AUG-2026 EX \$0.90	8,000,000
DTZABE : OPTION EXPIRING 15-AUG-2026 EX \$0.95	9,000,000
DTZABB : OPTION EXPIRING 15-AUG-2026 EX \$0.80	8,000,000
DTZABC : OPTION EXPIRING 15-AUG-2026 EX \$0.85	8,000,000
DTZAAN : OPTION EXPIRING 31-MAY-2027 EX \$0.40	1,035,000
DTZAAO : OPTION EXPIRING 31-MAY-2027 EX \$0.50	1,035,000
DTZAAM : OPTION EXPIRING 31-MAY-2027 EX \$0.33	1,035,000



DTZAAZ : OPTION EXPIRING 20-MAR-2028 EX \$0.573	1,375,000
DTZABL : OPTION EXPIRING 02-AUG-2026 EX \$0.165	19,660,000
DTZABS : OPTION EXPIRING 22-JAN-2028 EX \$0.175	1,428,571
DTZAB : OPTION EXPIRING 04-FEB-2028 EX \$0.055	6,000,000
DTZABU : OPTION EXPIRING 10-OCT-2027 EX \$0.055	6,821,063
DTZABF : OPTION EXPIRING 15-MAY-2028 EX \$0.21	1,000,000
DTZABG : OPTION EXPIRING 15-MAY-2028 EX \$0.272	1,000,000
DTZABH : OPTION EXPIRING 15-MAY-2028 EX \$0.335	1,000,000
DTZABK : OPTION EXPIRING 19-MAR-2027 EX \$0.35	4,285,714
DTZAAS : OPTION EXPIRING 01-APR-2028 EX \$0.33	365,000
DTZAAT : OPTION EXPIRING 01-APR-2028 EX \$0.40	365,000
DTZAAU : OPTION EXPIRING 01-APR-2028 EX \$0.50	365,000
DTZABQ : OPTION EXPIRING 15-JAN-2027 EX \$0.165	1,690,000
DTZABR : OPTION EXPIRING 15-JAN-2028 EX \$0.165	2,500,000
DTZABN : OPTION EXPIRING 02-MAY-2029 EX \$0.19	9,000,000
DTZABO : OPTION EXPIRING 02-MAY-2029 EX \$0.15	3,673,375
DTZABI : CONVERTIBLE NOTES	4,968,307
DTZABJ : OPTION EXPIRING 31-JAN-2027 EX \$0.35	2,857,143
DTZABP : OPTION EXPIRING 28-NOV-2027 EX \$0.175	4,285,714
DTZABV : OPTION EXPIRING 30-OCT-2027 EX \$0.055	425,000
DTZAAL : OPTION EXPIRING 14-SEP-2026 EX \$0.475	7,118,644
DTZAA : OPTION EXPIRING 23-DEC-2027 EX \$0.055	42,261,906
DTZABT : OPTION EXPIRING 31-JUL-2030 EX \$0.10	770,000



New class - code to be confirmed : OPTION EXPIRING 28-APR-2028 EX \$0.055 (5.5 cents)

2,975,000