

29 April 2026

Extraordinary General Meeting Results

As required by Listing Rule 3.13.2 Morella Corporation Limited (**ASX: 1MC** “Morella” or “the Company”) advises the following results in relation to each item of business considered by shareholders at the Extraordinary General Meeting held today.

Each item of business at this Extraordinary General Meeting was passed by shareholders on a poll.

Details of the voting in regard to the resolutions (together with the information required by section 251AA (2) of the Corporations Act for the meeting, compiled by the Company’s Share Registry, MUFG Corporate Markets, is attached.

Contacts for Further Information

[Investors | Shareholders](#)

James Brown

Managing Director

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This announcement has been authorised for release by the Board of Morella Corporation Limited.

About Morella Corporation Limited Morella is an exploration and resource development company focused on lithium and battery minerals. Morella is currently evaluating several development opportunities, strategically located, in Tier 1 mining jurisdictions in both Australia and the United States of America. Morella will secure and develop raw materials to support the surging demand for battery minerals, critical in enabling the global transition to green energy.

MORELLA CORPORATION LIMITED

EXTRAORDINARY GENERAL MEETING
Wednesday, 29 April, 2026

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (OpenVotes)	Abstain	For	Against	Abstain **	Result
01	RATIFICATION OF ISSUE OF TRANCHE 1 PLACEMENT SHARES	NA	125,998,055 97.12%	485,430 0.37%	3,245,760 2.50%	364,735	129,243,815 99.63%	485,430 0.37%	364,735	Carried
02	APPROVAL OF ISSUE OF THE TRANCHE 1 PLACEMENT OPTIONS	NA	125,998,055 97.12%	1,769,825 1.36%	1,961,365 1.51%	364,735	127,959,420 98.64%	1,769,825 1.36%	364,735	Carried
03A	APPROVAL OF ISSUE OF THE TRANCHE 2 PLACEMENT SHARES TO INTERRA RESOURCES LIMITED	NA	129,630,585 93.08%	1,886,569 1.35%	7,746,961 5.56%	364,735	137,377,546 98.65%	1,886,569 1.35%	364,735	Carried
03B	APPROVAL OF ISSUE OF THE TRANCHE 2 PLACEMENT OPTIONS TO INTERRA RESOURCES LIMITED	NA	129,629,785 93.08%	602,974 0.43%	9,031,356 6.49%	364,735	138,661,141 99.57%	602,974 0.43%	364,735	Carried
04A	APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES TO A RELATED PARTY JAMES BROWN	NA	112,598,154 93.06%	746,463 0.62%	7,646,961 6.32%	370,735	120,245,115 99.38%	746,463 0.62%	370,735	Carried
04B	APPROVAL TO ISSUE TRANCHE 2 PLACEMENT OPTIONS TO A RELATED PARTY JAMES BROWN	NA	112,598,154 93.06%	746,463 0.62%	7,646,961 6.32%	370,735	120,245,115 99.38%	746,463 0.62%	370,735	Carried
05A	APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES TO A RELATED PARTY ALLAN BUCKLER	NA	69,804,055 89.12%	772,863 0.99%	7,746,961 9.89%	788,427	77,551,016 99.01%	772,863 0.99%	788,427	Carried

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05B	APPROVAL TO ISSUE TRANCHE 2 PLACEMENT OPTIONS TO A RELATED PARTY ALLAN BUCKLER	NA	69,804,055 89.12%	772,863 0.99%	7,746,961 9.89%	788,427	77,551,016 99.01%	772,863 0.99%	788,427	Carried
06A	APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES TO A RELATED PARTY BENG TEIK KUAN	NA	123,294,471 92.63%	2,065,313 1.55%	7,746,961 5.82%	367,756	131,041,432 98.45%	2,065,313 1.55%	367,756	Carried
06B	APPROVAL TO ISSUE TRANCHE 2 PLACEMENT OPTIONS TO A RELATED PARTY BENG TEIK KUAN	NA	123,294,471 92.63%	2,065,313 1.55%	7,746,961 5.82%	367,756	131,041,432 98.45%	2,065,313 1.55%	367,756	Carried
07A	APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES TO A RELATED PARTY DAN ONEILL	NA	126,236,368 93.74%	2,065,313 1.53%	6,359,081 4.72%	367,756	132,595,449 98.47%	2,065,313 1.53%	367,756	Carried
07B	APPROVAL TO ISSUE TRANCHE 2 PLACEMENT OPTIONS TO A RELATED PARTY DAN ONEILL	NA	126,236,368 93.74%	2,065,313 1.53%	6,359,081 4.72%	367,756	132,595,449 98.47%	2,065,313 1.53%	367,756	Carried
08	APPROVAL TO ISSUE SHARES TO A RELATED PARTY IN LIEU OF DIRECTOR FEES JAMES BROWN	NA	112,558,151 93.03%	689,445 0.57%	7,744,837 6.40%	369,880	120,302,988 99.43%	689,445 0.57%	369,880	Carried
09	APPROVAL TO ISSUE SHARES TO RELATED PARTY IN LIEU OF DIRECTOR FEES SHAZO HOLDINGS PTY LTD	NA	100,405,091 91.18%	1,966,560 1.79%	7,746,961 7.04%	375,036	108,152,052 98.21%	1,966,560 1.79%	375,036	Carried

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10	APPROVAL TO ISSUE SHARES TO A RELATED PARTY IN LIEU OF DIRECTOR FEES BENG TEIK KUAN	NA	123,385,944 92.70%	1,973,840 1.48%	7,746,961 5.82%	367,756	131,132,905 98.52%	1,973,840 1.48%	367,756	Carried
11	APPROVAL TO ISSUE SHARES IN LIEU OF OUTSTANDING DIRECTOR FEES DAN ONEILL	NA	126,327,841 93.82%	1,965,785 1.46%	6,359,081 4.72%	375,811	132,686,922 98.54%	1,965,785 1.46%	375,811	Carried
12	APPROVAL TO ISSUE SHARES TO A RELATED PARTY IN LIEU OF INTEREST PAYMENTS OWING JAMES BROWN	NA	112,543,751 93.02%	703,845 0.58%	7,744,837 6.40%	369,880	120,288,588 99.42%	703,845 0.58%	369,880	Carried
13	APPROVAL TO ISSUE SHARES TO RELATED PARTY IN LIEU OF INTEREST PAYMENTS OWING SHAZO HOLDINGS PTY LTD	NA	100,390,691 91.16%	1,988,240 1.81%	7,746,961 7.03%	367,756	108,137,652 98.19%	1,988,240 1.81%	367,756	Carried
14	APPROVAL TO ISSUE SHARES TO A RELATED PARTY IN LIEU OF INTEREST PAYMENTS OWING BENG TEIK KUAN	NA	123,371,544 92.69%	1,988,240 1.49%	7,746,961 5.82%	367,756	131,118,505 98.51%	1,988,240 1.49%	367,756	Carried
15	APPROVAL TO ISSUE SHARES TO A RELATED PARTY IN LIEU OF INTEREST PAYMENTS OWING DAN O'NEILL	NA	126,313,441 93.81%	1,980,185 1.47%	6,359,081 4.72%	375,811	132,672,522 98.53%	1,980,185 1.47%	375,811	Carried
16	APPROVAL TO ISSUE OPTIONS TO CANACCORD GENUITY (AUSTRALIA) LIMITED	NA	129,595,526 93.06%	1,910,436 1.37%	7,747,077 5.56%	375,811	137,342,603 98.63%	1,910,436 1.37%	375,811	Carried

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17	APPROVAL TO ISSUE SHARES TO LITHIUM CORPORATION	NA	118,404,348 92.57%	1,859,614 1.45%	7,646,961 5.98%	367,872	126,051,309 98.55%	1,859,614 1.45%	367,872	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item