

28 April 2026

RIGHTS ISSUE & SHORTFALL

Reach Resources Limited (ASX: RR1 & RR10A) (“Reach” or “the Company”) is pleased to announce it has received approximately \$825,855 (before costs), from its non-renounceable rights issue.

The Company notes the participation of shareholders in the Rights Issue, including the Directors and CEO, who have taken up their full entitlements, consistent with their stated intentions at the time of the offer.

As announced on 26 March 2026, eligible shareholders were offered 2 fully paid ordinary shares in the capital of the Company (“Share”) for every 5 Shares held, at an issue price of \$0.009 per Share (“Rights Issue”).

Funds raised under the Rights Issue will be applied predominantly toward exploration and development of the Company’s Murchison South Gold Project, evaluation of new opportunities and general working capital.

The Company appointed Westar Capital Limited (AFSL 255789) (“Westar”) as Lead Manager to the Offer. In consultation with the Company, Westar will have the exclusive right to place any shortfall. The Company has advised Westar of the shortfall and will provide an update in due course.

This announcement has been authorised by the Board of Reach Resources Limited.

For further information please contact:

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