

Completion of \$40M Placement

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Meteoric Resources NL (**ASX: MEI**) (**Meteoric** or the **Company**) is pleased to advise that the \$40 million placement announced on 22 April 2026 has been completed.

The Company has today issued 235 million new fully paid ordinary shares at an issue price of \$0.17 per share to institutional and sophisticated investors raising \$40 million (before costs) (**Placement**). The Placement will fund the advancement and pre-development activities for the 100%-owned Caldeira Rare Earth Iconic Absorption Clay Project (**Caldeira Project**) towards a Final Investment Decision (**FID**) in 2026.

An Appendix 2A detailing the issue of new shares has been lodged with ASX today.

This release has been approved by the Board of Meteoric Resources NL.

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