

Market Announcement

28 April 2026

ACDC Metals Limited (ASX: ADC) – Trading Halt

Trading in the securities of ACDC Metals Limited ('ADC') will be halted at the request of ADC, pending the release of an announcement by ADC.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Thursday, 30 April 2026; or
- the release of the announcement to the market.

ADC's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

ASX: ADC

ACN 654 049 699

CAPITAL STRUCTURE

Share Price: A\$0.059*
Cash: A\$1.95M (31 Dec 25)
Debt: Nil
Ordinary Shares: 74.93M
Market Cap: A\$4.42M*
Enterprise Value: A\$2.47M*
Options: 5.10M
*as of 27 April 2026

BOARD OF DIRECTORS & MANAGEMENT

Andrew Shearer
Non-Executive Chair

Mark Saxon
Executive Director

Tom Davidson
Chief Executive Officer

Richard Boyce
Non-Executive Director

Ivan Fairhall
Non-Executive Director

COMPANY SECRETARY
Adrien Wing

CONTACT

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REQUEST FOR TRADING HALT

ACDC Metals Limited (ASX: ADC) (the Company) requests an immediate halt to the trading of the Company's quoted securities on the Australian Securities Exchange (ASX) in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement to be made by the Company to the market in connection with a material capital raising and project acquisition ("purpose").

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market for the stated purpose.
2. The Company requests that the trading halt remains in place until the earlier of the commencement of normal trading on Thursday, 30 April 2026, or when the announcement regarding the purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Thursday, 30 April 2026.
4. The Company is not aware of any reason why the trading halt should not be granted nor of any other information necessary to inform the market about the trading halt.

With the authority of the Board.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Adrien Wing'.

Adrien Wing
Company Secretary