



## Cancellation Summary

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**Entity name**

ENTERPRISE METALS LIMITED

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

Tuesday April 28, 2026

**Reason for the cancellation**

Cancelled in lieu of lodging an App 2A for the issue and quotation of unlisted options

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ENTERPRISE METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

123567073

**1.3 ASX issuer code**

ENT

**1.4 The announcement is**

Cancellation of previous announcement

**1.4c Reason for cancellation of previous announcement**

Cancelled in lieu of lodging an App 2A for the issue and quotation of unlisted options

**1.4d Date of previous announcement to this cancellation**

28/4/2026

**1.5 Date of this announcement**

28/4/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

ENTAAG : OPTION EXPIRING 19-JUL-2026 EX \$0.006

**TO (Existing Class)**

**ASX +Security code and description**

ENT : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

62,500,000

**The first date the options were exercised or other +convertible securities were converted**

28/4/2026

**The last date the options were exercised or other +convertible securities were converted**

28/4/2026

**Is this all of the options or other +convertible securities on issue of that type?**

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Date the +securities the subject of this notification were issued/transferred**

28/4/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

62,500,000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ENT : ORDINARY FULLY PAID	1,604,928,365

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ENTAAE : OPTION EXPIRING 30-NOV-2026 EX \$0.006	72,000,000
ENTAAF : OPTION EXPIRING 01-MAY-2026 EX \$0.0045	17,000,000
ENTAAH : OPTION EXPIRING 01-JUL-2027 EX \$0.0045	64,166,670
ENTAAG : OPTION EXPIRING 19-JUL-2026 EX \$0.006	156,096,319
ENTAB : OPTION EXPIRING 30-NOV-2027 EX \$0.008	42,279,000
ENTAAI : OPTION EXPIRING 02-SEP-2027 EX \$0.0045	14,222,223