

28 April 2026

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Enterprise Metals Limited ("**Company**") refers to the Appendix 2A lodged with ASX today, including the application for quotation of 62,500,000 fully paid ordinary shares in the Company ("**Shares**").

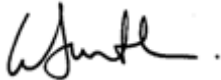
The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**") that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Act; and
- (c) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Act which is required to be set out in this notice under section 708A(6)(e) of the Act.

This announcement was authorised for release by the Board.

Yours faithfully,

Enterprise Metals Limited



Graeme Smith

Company Secretary