



## Announcement Summary

**Entity name**

5E ADVANCED MATERIALS INC.

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday April 28, 2026

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
5EAAAA	OPTION EXPIRING 21-MAY-2029 EX USD 6.27	86,137	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	26/04/2026
5EAAX	OPTION EXPIRING 01-AUG-2027 EX USD 29.21	13,043	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	26/04/2026
5EAAT	PERFORMANCE SHARE UNITS	36,232	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	26/04/2026
5EAAS	RESTRICTED SHARE UNITS	13,096	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	26/04/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

5E ADVANCED MATERIALS INC.

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ARBN

**Registration Number**

655137170

**1.3 ASX issuer code**

5EA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/4/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

5EAAS : RESTRICTED SHARE UNITS

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

13,096

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

26/4/2026

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

5EAAT : PERFORMANCE SHARE UNITS

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

36,232

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

26/4/2026

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

5EAAX : OPTION EXPIRING 01-AUG-2027 EX USD 29.21

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

13,043

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied



**Date of cessation**

26/4/2026

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

5EAAAA : OPTION EXPIRING 21-MAY-2029 EX USD 6.27

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

86,137

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

26/4/2026

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
5EA : CHESS DEPOSITARY INTERESTS 10:1	17,745,830

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO	397,373,000
5EAAO : COMMON STOCK	39,737,300
5EAAZ : WARRANTS	3,280,116
5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 177.68	17,391
5EAAAA : OPTION EXPIRING 21-MAY-2029 EX USD 6.27	496,948
5EAAY : OPTION EXPIRING 01-AUG-2027 EX USD 23.69	10,868
5EAAX : OPTION EXPIRING 01-AUG-2027 EX USD 29.21	11,956
5EAAT : PERFORMANCE SHARE UNITS	202,191
5EAAS : RESTRICTED SHARE UNITS	228,079

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.