

ASX Release

27 April 2026

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

VHM Limited (ASX: VHM) (the “Company”) is hereby giving notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Corporations Act**”).

The Company issued 19,230,769 fully paid ordinary shares (“**Shares**”) at \$0.26 per Share to institutional investors as announced to the market on 22 April 2026. An Appendix 2A with respect to the issue of the Shares was lodged by the Company on 24 April 2026.

The Company confirms that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

ENDS

This announcement has been approved by the VHM Limited Board of Directors.

For Further Information Contact:

Andrew King
Chief Executive Officer
E: investor@vhmltd.com.au

Ben McCormick
Chief Financial Officer
E: investor@vhmltd.com.au

About VHM Limited (ASX: VHM)

<https://www.vhmltd.com.au>