

NOTICE GIVEN UNDER SECTION 708AA(2)(f) OF THE CORPORATIONS ACT

This notice is given by Fat Prophets Global Contrarian Fund Limited ACN 615 414 849 (**Company**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in relation to its proposed non-renounceable rights issue offer of new shares (each, a **New Share**) and accompanying options (**New Options**) to existing eligible holders of the Company's shares (**Rights Issue**).

In connection with the Rights Issue, the Company advises that:

- a) the Company will offer the New Shares and New Options for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given by the Company under section 708AA(2)(f) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act;
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) or 708AA(9) of the Corporations Act; and
- e) the potential effect the Rights Issue will have on the control of the Company and the consequences of that effect, will depend on a number of factors, including investor demand and the level of existing shareholdings. However, given the structure of the Rights Issue as a pro rata offer and the current level of holdings of the single substantial holder (based on its substantial holder notice filed with the Company on or prior to the date of this notice) and the shareholding of the single underwriter, the Rights Issue is not expected to have a material (or adverse) effect or consequence on the control of the Company. (Section 2.8 of the Offer Booklet to be released to the ASX on 5 May 2026 sets out further detail in relation to the anticipated control implications of the Rights Issue on the Company).

Further details regarding the Rights Issue will be included in the Offer Booklet which is expected to be sent to the eligible shareholders on or before 1 May 2026.

Brett Crowley
Company Secretary