

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme X2M Connect Limited

ACN/ARSN 637 951 154

1. Details of substantial holder (1)

Name Kevin Miller

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 24 / 04 / 2026

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	117,792,704	117,792,704	8.17%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
GOM Properties Pty Ltd ATF DMF Family Trust	Under s608(1) of the Corporations Act	92,313,376 ordinary shares
Fairwinds Superannuation Pty Ltd ATF Fairwinds Superfund	Under s608(1) of the Corporations Act	22,368,215 ordinary shares
Miller Family Enterprises Pty Ltd ATF Hylton Dommy Trust	Under s608(1) of the Corporations Act	3,111,113 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities
GOM Properties Pty Ltd ATF DMF Family Trust	GOM Properties Pty Ltd ATF DMF Family Trust	GOM Properties Pty Ltd	92,313,376 ordinary shares
Fairwinds Superannuation Pty Ltd ATF Fairwinds Superfund	Fairwinds Superannuation Pty Ltd ATF Fairwinds Superfund	Fairwinds Superannuation Pty Ltd	22,368,215 ordinary shares
Miller Family Enterprises Pty Ltd ATF Hylton Dommy Trust	Miller Family Enterprises Pty Ltd ATF Hylton Dommy Trust	Miller Family Enterprises Pty Ltd	3,111,113 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number
		Cash	Non-cash	
See Annexure A				

6. Associates

The reasons the person named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
GOM Properties Pty Ltd	Sole director
Fairwinds Superannuation Pty Ltd	Sole director
Miller Family Enterprises Pty Ltd	Sole director

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GOM Properties Pty Ltd	PO BOX 2127, NEW FARM QLD 4005
Fairwinds Superannuation Pty Ltd	PO BOX 2127, NEW FARM QLD 4005
Miller Family Enterprises Pty Ltd	PO BOX 2127, NEW FARM QLD 4005

Signature

print name Kevin Miller

capacity Self

sign here



date 24 / 04 / 26

ANNEXURE A

Holder of relevant interest	Date of acquisition	Consideration		Class	Number
		Cash	Non Cash		
GOM Properties Pty Ltd ATF DMF Family Trust	03-Feb-26	\$ 3,200.00	\$ -	Ordinary	400,000
GOM Properties Pty Ltd ATF DMF Family Trust	04-Feb-26	\$ 4,900.00	\$ -	Ordinary	700,000
GOM Properties Pty Ltd ATF DMF Family Trust	05-Feb-26	\$ 11,152.41	\$ -	Ordinary	1,593,202
GOM Properties Pty Ltd ATF DMF Family Trust	06-Feb-26	\$ 2,847.59	\$ -	Ordinary	406,798
GOM Properties Pty Ltd ATF DMF Family Trust	11-Feb-26	\$ 6,000.00	\$ -	Ordinary	1,000,000
GOM Properties Pty Ltd ATF DMF Family Trust	17-Feb-26	\$ 7,000.00	\$ -	Ordinary	1,000,000
GOM Properties Pty Ltd ATF DMF Family Trust	19-Feb-26	\$ 10,063.24	\$ -	Ordinary	1,437,606
GOM Properties Pty Ltd ATF DMF Family Trust	20-Feb-26	\$ 3,936.76	\$ -	Ordinary	562,394
GOM Properties Pty Ltd ATF DMF Family Trust	23-Feb-26	\$ 28,000.00	\$ -	Ordinary	4,000,000
GOM Properties Pty Ltd ATF DMF Family Trust	24-Feb-26	\$ 87,400.00	\$ -	Ordinary	11,500,000
GOM Properties Pty Ltd ATF DMF Family Trust	04-Mar-26	\$ 10,000.00	\$ -	Ordinary	2,000,000
GOM Properties Pty Ltd ATF DMF Family Trust	31-Mar-26	\$ 25,000.00	\$ -	Ordinary	5,000,000
GOM Properties Pty Ltd ATF DMF Family Trust	13-Apr-26	\$ 1,017.38	\$ -	Ordinary	254,345
GOM Properties Pty Ltd ATF DMF Family Trust	14-Apr-26	\$ 1,518.08	\$ -	Ordinary	379,519
GOM Properties Pty Ltd ATF DMF Family Trust	20-Apr-26	\$ 9,464.54	\$ -	Ordinary	2,366,136
GOM Properties Pty Ltd ATF DMF Family Trust	24-Apr-26	\$ 350,000.00	\$ -	Ordinary	58,333,333