



## Announcement Summary

**Entity name**

AURIC MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

24/4/2026

**The Proposed issue is:**

A placement or other type of issue

**Total number of +securities proposed to be issued for a placement or other type of issue**

<b>ASX +security code</b>	<b>+Security description</b>	<b>Maximum Number of +securities to be issued</b>
New class-code to be confirmed	Options	1,729,166
New class-code to be confirmed	Options	1,729,166
New class-code to be confirmed	Performance Rights	1,500,000
New class-code to be confirmed	Performance Rights	5,500,000
New class-code to be confirmed	Performance Rights	4,000,000
New class-code to be confirmed	Performance Rights	5,000,000
New class-code to be confirmed	Performance Rights	5,250,000
New class-code to be confirmed	Performance Rights	6,000,000
New class-code to be confirmed	Performance Rights	4,500,000
New class-code to be confirmed	Performance Rights	4,500,000
New class-code to be confirmed	Performance Rights	6,000,000
New class-code to be confirmed	Options	477,916



New class-code to be confirmed	Performance Rights	500,000
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**Proposed +issue date**

28/5/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AURIC MINING LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

**1.2 Registered Number Type**

ACN

**Registration Number**

635470843

**1.3 ASX issuer code**

AWJ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/4/2026

**1.6 The Proposed issue is:**

A placement or other type of issue



Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

**7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?**

No

Part 7B - Issue details

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

New class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

Details of +securities proposed to be issued

**ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)**

**Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**

No

**ASX +security code**

New class-code to be confirmed

**+Security description**

Options

**+Security type**

Options

**Number of +securities proposed to be issued**

1,729,166

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil cash consideration. Options to be issued under Listing Rule 10.11 as approved at the Annual General Meeting on 29 May 2025.

**Please provide an estimate of the AUD equivalent of the consideration being**

**provided for the +securities**

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

## Options details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD	

**Details of the type of +security that will be issued if the option is exercised**

AWJ : ORDINARY FULLY PAID

**Number of securities that will be issued if the option is exercised**

1,729,166 Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

1,729,166 unquoted Options Tranche 2 vests on the Company achieving cumulative gold production of 40,000 ounces. Exercise price equal to the share price on the 5 day volume weighted average price (VWAP) of the Company's Shares traded on ASX over the 5 trading days immediately preceding the date of issue. Exercisable within 5 years from the date of issue of the of the Options.

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

New class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

## Details of +securities proposed to be issued

**ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)**

**Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**

No

**ASX +security code**

New class-code to be confirmed

**+Security description**

Options

**+Security type**

Options

**Number of +securities proposed to be issued**

1,729,166

**Offer price details****Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil cash consideration. Options to be issued under Listing Rule 10.11 as approved at the Annual General Meeting on 29 May 2025.

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities****Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

## Options details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD	

**Details of the type of +security that will be issued if the option is exercised**

AWJ : ORDINARY FULLY PAID

**Number of securities that will be issued if the option is exercised**

1,729,166 Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

1,729,166 unquoted Options Tranche 3 vests on the Company achieving cumulative gold production of 70,000 ounces. Exercise price equal to the share price on the 5 day volume weighted average price (VWAP) of the Company's Shares traded on ASX over the 5 trading days immediately preceding the date of issue. Exercisable within 5 years from the date of issue of the of the Options.

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

New class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

## Details of +securities proposed to be issued

**ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)**



**Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**  
Yes

**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**  
No

**ASX +security code**

New class-code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Performance options/rights

**Number of +securities proposed to be issued**

1,500,000

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil cash consideration. Performance Rights to be issued subject to shareholder approval to be obtained at the Annual General Meeting on 28 May 2026.

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities**

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

## Performance options/rights details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD

**Expiry date****Details of the type of +security that will be issued if the option is exercised**

AWJ : ORDINARY FULLY PAID

**Number of securities that will be issued if the option is exercised**

1,500,000 Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

1,500,000 unquoted Class A Performance Rights. Further terms set out in Schedule 2 of the Notice of Meeting dated 24 April 2026.

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

**Will the proposed issue of this +security include an offer of attaching +securities?**  
No



New class

Details of +securities proposed to be issued

**ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)****Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**  
Yes**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**  
No**ASX +security code**

New class-code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Performance options/rights

**Number of +securities proposed to be issued**

5,500,000

**Offer price details****Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil cash consideration. Performance Rights to be issued subject to shareholder approval to be obtained at the Annual General Meeting on 28 May 2026.

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities****Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

Performance options/rights details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD

**Expiry date****Details of the type of +security that will be issued if the option is exercised**

AWJ : ORDINARY FULLY PAID

**Number of securities that will be issued if the option is exercised**

5,500,000 Fully Paid Ordinary Shares



**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

5,500,000 unquoted Class C Performance Rights. Vest upon the Company raising sufficient capital to build the Burbanks facility. Expire 5 years from date of issue. Further terms set out in Schedule 2 of the Notice of Meeting dated 24 April 2026.

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

New class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

Details of +securities proposed to be issued

**ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)**

**Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**

No

**ASX +security code**

New class-code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Performance options/rights

**Number of +securities proposed to be issued**

4,000,000

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil cash consideration. Performance Rights to be issued subject to shareholder approval to be obtained at the Annual General Meeting on 28 May 2026.

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities**

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes



## Performance options/rights details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD	

**Details of the type of +security that will be issued if the option is exercised**

AWJ : ORDINARY FULLY PAID

**Number of securities that will be issued if the option is exercised**

4,000,000 Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

4,000,000 unquoted Class D Performance Rights. Vest upon the commissioning and operation of the Burbanks facility. Expire 5 years from date of issue. Further terms set out in Schedule 2 of the Notice of Meeting dated 24 April 2026.

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

New class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

## Details of +securities proposed to be issued

**ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)**

**Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**

No

**ASX +security code**

New class-code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Performance options/rights

**Number of +securities proposed to be issued**

5,000,000

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil cash consideration. Performance Rights to be issued subject to shareholder approval to be obtained at the Annual General Meeting on 28 May 2026.



**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities**

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

Performance options/rights details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD	

**Details of the type of +security that will be issued if the option is exercised**

AWJ : ORDINARY FULLY PAID

**Number of securities that will be issued if the option is exercised**

5,000,000 Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

5,000,000 unquoted Class E Performance Rights. Vest upon the announcement of a JORC reported Inferred and/or higher category Mineral Resource of at least 300,000 ounces at a minimum grade of 1.0 g/t Au. Expire 5 years from date of issue. Further terms set out in Schedule 2 of the Notice of Meeting dated 24 April 2026.

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

New class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

Details of +securities proposed to be issued

**ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)**

**Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**

No

**ASX +security code**

New class-code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Performance options/rights

**Number of +securities proposed to be issued**

5,250,000

**Offer price details****Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil cash consideration. Performance Rights to be issued subject to shareholder approval to be obtained at the Annual General Meeting on 28 May 2026.

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities****Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

## Performance options/rights details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD

**Expiry date****Details of the type of +security that will be issued if the option is exercised**

AWJ : ORDINARY FULLY PAID

**Number of securities that will be issued if the option is exercised**

5,250,000 Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

5,250,000 unquoted Class F Performance Rights. Vest upon the announcement of a JORC reported Inferred and/or higher category Mineral Resource of at least 500,000 ounces at a minimum grade of 1.0 g/t Au. Expire 5 years from date of issue. Further terms set out in Schedule 2 of the Notice of Meeting dated 24 April 2026.

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

New class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

## Details of +securities proposed to be issued

**ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)****Have you received confirmation from Will the entity be seeking quotation**



**ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**

Yes

**of the 'new' class of +securities on ASX?**

No

**ASX +security code**

New class-code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Performance options/rights

**Number of +securities proposed to be issued**

6,000,000

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil cash consideration. Performance Rights to be issued subject to shareholder approval to be obtained at the Annual General Meeting on 28 May 2026.

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities**

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

Performance options/rights details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD

**Expiry date**

**Details of the type of +security that will be issued if the option is exercised**

AWJ : ORDINARY FULLY PAID

**Number of securities that will be issued if the option is exercised**

6,000,000 Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

6,000,000 unquoted Class G Performance Rights. Vest upon the announcement of a JORC reported Inferred and/or higher category Mineral Resource of at least 1,000,000 ounces at a minimum grade of 1.0 g/t Au. Expire 5 years from date of issue. Further terms set out in Schedule 2 of the Notice of Meeting dated 24 April 2026.

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

**Will the proposed issue of this +security include an offer of attaching +securities?**

No



New class

Details of +securities proposed to be issued

**ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)****Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**  
Yes**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**  
No**ASX +security code**

New class-code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Performance options/rights

**Number of +securities proposed to be issued**

4,500,000

**Offer price details****Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil cash consideration. Performance Rights to be issued subject to shareholder approval to be obtained at the Annual General Meeting on 28 May 2026.

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities****Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

Performance options/rights details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD

**Expiry date****Details of the type of +security that will be issued if the option is exercised**

AWJ : ORDINARY FULLY PAID

**Number of securities that will be issued if the option is exercised**

4,500,000 Fully Paid Ordinary Shares



**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

4,500,000 unquoted Class H Performance Rights. Vest upon the Company achieving a cumulative gold production of 100,000 ounces. Expire 5 years from date of issue. Further terms set out in Schedule 2 of the Notice of Meeting dated 24 April 2026.

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

New class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

Details of +securities proposed to be issued

**ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)**

**Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**

No

**ASX +security code**

New class-code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Performance options/rights

**Number of +securities proposed to be issued**

4,500,000

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil cash consideration. Performance Rights to be issued subject to shareholder approval to be obtained at the Annual General Meeting on 28 May 2026.

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities**

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes



## Performance options/rights details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD	

**Details of the type of +security that will be issued if the option is exercised**

AWJ : ORDINARY FULLY PAID

**Number of securities that will be issued if the option is exercised**

4,500,000 Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

4,500,000 unquoted Class I Performance Rights. Vest upon the Company achieving a cumulative gold production of 125,000 ounces. Expire 5 years from date of issue. Further terms set out in Schedule 2 of the Notice of Meeting dated 24 April 2026.

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

New class

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**ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)**

**Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**

No

**ASX +security code**

New class-code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Performance options/rights

**Number of +securities proposed to be issued**

6,000,000

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil cash consideration. Performance Rights to be issued subject to shareholder approval to be obtained at the Annual General Meeting on 28 May 2026.



Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Performance options/rights details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD	

Details of the type of +security that will be issued if the option is exercised

AWJ : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

6,000,000 Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

6,000,000 unquoted Class J Performance Rights. Vest upon the Company achieving a market capitalisation of \$200,000,000. Expire 5 years from date of issue. Further terms set out in Schedule 2 of the Notice of Meeting dated 24 April 2026.

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

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Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?

Yes

Will the entity be seeking quotation of the 'new' class of +securities on ASX?

No

ASX +security code

New class-code to be confirmed

+Security description

Options

+Security type

Options

**Number of +securities proposed to be issued**

477,916

**Offer price details****Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil cash consideration. Options to be issued under Listing Rule 10.11 as approved at the Annual General Meeting on 29 May 2025.

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities****Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

## Options details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD	

**Details of the type of +security that will be issued if the option is exercised**

AWJ : ORDINARY FULLY PAID

**Number of securities that will be issued if the option is exercised**

477,916 Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

477,916 unquoted Options Tranche 4 vests on the Company achieving cumulative gold production of 80,000 ounces. Exercise price equal to the share price on the 5 day volume weighted average price (VWAP) of the Company's Shares traded on ASX over the 5 trading days immediately preceding the date of issue. Exercisable within 5 years from the date of issue of the of the Options.

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**  
New class

**Will the proposed issue of this +security include an offer of attaching +securities?**  
No

## Details of +securities proposed to be issued

**ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)**



**Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?**  
Yes

**Will the entity be seeking quotation of the 'new' class of +securities on ASX?**  
No

**ASX +security code**

New class-code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Performance options/rights

**Number of +securities proposed to be issued**

500,000

**Offer price details**

**Are the +securities proposed to be issued being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil cash consideration. Performance Rights to be issued subject to shareholder approval to be obtained at the Annual General Meeting on 28 May 2026.

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities**

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

## Performance options/rights details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD

**Expiry date****Details of the type of +security that will be issued if the option is exercised**

AWJ : ORDINARY FULLY PAID

**Number of securities that will be issued if the option is exercised**

500,000 Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**

500,000 unquoted Class B Performance Rights. Further terms set out in Schedule 2 of the Notice of Meeting dated 24 April 2026.



Part 7C - Timetable

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**7C.1 Proposed +issue date**

28/5/2026

Part 7D - Listing Rule requirements

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**7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?**

Yes

**7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

28/5/2026

**7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?**

Yes

**7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?**

No

**7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?**

No

Part 7E - Fees and expenses

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**7E.1 Will there be a lead manager or broker to the proposed issue?**

No

**7E.2 Is the proposed issue to be underwritten?**

No

**7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue**

NIL

Part 7F - Further Information

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**7F.01 The purpose(s) for which the entity is issuing the securities**

Performance Rights to be issued subject to shareholder approval obtained at the Annual General Meeting on 28 May 2026.

**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**

No

**7F.2 Any other information the entity wishes to provide about the proposed issue**