



Announcement Summary

---

**Entity name**

VINTAGE ENERGY LTD

**Date of this announcement**

Friday April 24, 2026

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
VENAT	OPTION EXPIRING 24-APR-2028 DEFERRED	613,524,228	24/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

VINTAGE ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

56609200580

**1.3 ASX issuer code**

VEN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/4/2026



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Mar-2026 09:57	New - Proposed issue of securities - VEN	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Entitlement Offer announced 17 March 2026 was not fully subscribed. Per the Prospectus lodged 20 March 2026, remaining New Shares totaling 184,592,387 will be available under the Shortfall Offer, with two free-carried options for each New Share, for up to three months from 17 April 2026 at a price of no less than the Entitlement Offer Issue Price of 0.4 cents per New Share. Each attached option has an expiry date of 24 April 2028 and exercise price of 0.5 cents.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

---

Corporate Action Component Detail

---

**ASX +security code and description**

VENAT : OPTION EXPIRING 24-APR-2028 DEFERRED

**Date the +securities the subject of this notification were issued**

24/4/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Entitlement Offer announced 17 March 2026 was not fully subscribed. Per the Prospectus lodged 20 March 2026, remaining New Shares totaling 184,592,387 will be available under the Shortfall Offer, with two free-carried options for each New Share, for up to three months from 17 April 2026 at a price of no less than the Entitlement Offer Issue Price of 0.4 cents per New Share. Each attached option has an expiry date of 24 April 2028 and exercise price of 0.5 cents.

Issue details

---

**Number of +securities**

613,524,228

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.00000000

---



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VEN : ORDINARY FULLY PAID	2,086,913,644

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VENAK : WARRANTS EX \$0.17	58,823,530
VENAR : OPTION EXPIRING 07-JUN-2027 EX \$0.009	62,607,409
VENAT : OPTION EXPIRING 24-APR-2028 DEFERRED	613,524,228
VENAQ : OPTION EXPIRING 07-MAR-2027 EX \$0.009	437,382,364