



Announcement Summary

Entity name

VINTAGE ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Friday April 24, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VEN	ORDINARY FULLY PAID	306,762,114	24/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VINTAGE ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

56609200580

1.3 ASX issuer code

VEN

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/4/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Mar-2026 09:57	New - Proposed issue of securities - VEN	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Entitlement Offer announced 17 March 2026 was not fully subscribed. Per the Prospectus lodged 20 March 2026, remaining New Shares totaling 184,592,387 will be available under the Shortfall Offer, with two free-carried options for each New Share, for up to three months from 17 April 2026 at a price of no less than the Entitlement Offer Issue Price of 0.4 cents per New Share. Each attached option has an expiry date of 24 April 2028 and exercise price of 0.5 cents.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

VEN : ORDINARY FULLY PAID

Issue date

24/4/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

306,762,114

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00400000

Any other information the entity wishes to provide about the +securities to be quoted

The Entitlement Offer announced 17 March 2026 was not fully subscribed. Per the Prospectus lodged 20 March 2026, remaining New Shares totaling 184,592,387 will be available under the Shortfall Offer, with two free-carried options for each New Share, for up to three months from 17 April 2026 at a price of no less than the Entitlement Offer Issue Price of 0.4 cents per New Share. Each attached option has an expiry date of 24 April 2028 and exercise price of 0.5 cents.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VEN : ORDINARY FULLY PAID	2,393,675,758

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VENAK : WARRANTS EX \$0.17	58,823,530
VENAR : OPTION EXPIRING 07-JUN-2027 EX \$0.009	62,607,409
VENAT : OPTION EXPIRING 24-APR-2028 DEFERRED	1,043,456,822
VENAQ : OPTION EXPIRING 07-MAR-2027 EX \$0.009	437,382,364