



Announcement Summary

Entity name

IMAGION BIOSYSTEMS LIMITED

Date of this announcement

Thursday April 23, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
IBXAAQ	CONVERTIBLE NOTES	330,000	23/04/2026
New class - code to be confirmed	IBXABF: OPTION EXPIRING 23 April 2029 EX \$0.0297	10,600,177	23/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMAGION BIOSYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

616305027

1.3 ASX issuer code

IBX

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Apr-2026 16:29	New - Proposed issue of securities - IBX	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

23/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,600,177

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As noted in the Appendix 3B lodged 16/4/26, new convertible notes have been issued. The investor noted in that Appendix has been issued with Unlisted Options based upon the formula noted.

ASX +security code and description

IBXAAQ : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

23/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

330,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.90909000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

IBXABF: OPTION EXPIRING 23 April 2029 EX \$0.0297

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02850948-3A650335&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.02970000

Expiry date

23/3/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

IBX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

10,600,177





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IBXO : OPTION EXPIRING 13-DEC-2027	330,833,334
IBX : ORDINARY FULLY PAID	490,590,239

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IBXAAY : PERFORMANCE RIGHTS CLASS A	975,000
IBXAAZ : PERFORMANCE RIGHTS CLASS B	375,000
IBXAAV : OPTION EXPIRING 28-FEB-2029 EX \$0.64	75,000
IBXABB : OPTION EXPIRING 10-SEP-2027 EX \$0.04284	12,254,902
IBXAAX : OPTION EXPIRING 29-MAY-2027 EX \$0.11284	2,048,122
IBXAAU : OPTION EXPIRING 25-AUG-2026 EX \$0.90	1,164,597
IBXAAQ : CONVERTIBLE NOTES	2,780,000
IBXABA : PERFORMANCE RIGHTS CLASS C	500,000
IBXAA : OPTION EXPIRING 21-SEP-2028 EX \$0.04	26,250,000
IBXABD : OPTION EXPIRING 29-MAY-2028 EX \$0.019	2,000,000
IBXABE : OPTION EXPIRING 29-MAY-2030 EX \$0.012	4,700,000
IBXAAA : OPTION EXPIRING 01-MAY-2026 EX \$1.12	68,750
IBXAAB : OPTION EXPIRING 01-MAY-2027 EX \$1.12	68,750
IBXAAC : OPTION EXPIRING 01-MAY-2028 EX \$1.12	50,000



IBXAAM : OPTION EXPIRING VARIOUS DATES EX \$1.68	21,775
IBXAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,827,247
IBXAAH : PERFORMANCE OPTION EXPIRING VAR DATES EX \$3.488	100,000
IBXAAT : OPTION EXPIRING 26-MAY-2026 EX \$1.496	699,897
New class - code to be confirmed : IBXABF: OPTION EXPIRING 23 April 2029 EX \$0.0297	10,600,177