

23 April 2026

ASX Announcement

The Manager
ASX Market Announcements
Australian Securities Exchange Limited

Dear Sir/Madam,

**SOMERSET MINERALS LIMITED
RESULTS OF GENERAL MEETING**

Please find attached the results of the resolutions put to today's general meeting of shareholders of the Company.

All resolutions were carried.

Yours faithfully,

Melanie Ross
Non-Executive Director & Company Secretary

SOMERSET MINERALS LTD

Level 2, 22 Mount Street, Perth WA 6000
Postal Address:
PO Box 7054, Cloisters Square, Perth WA 6850

P: +61 8 6188 8181
F: +61 8 6188 8182
E: info@somersetminerals.com.au



Results of Meeting

Name of entity

SOMERSET MINERALS LIMITED

ABN

70 625 645 338

Date of meeting

23-Apr-26

Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No.	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
1	RATIFICATION OF DECEMBER FLOW-THROUGH PLACEMENT SHARES ISSUED UNDER LISTING RULE 7.1 CAPACITY	Passed	Poll	N/A	115,896,383	98.76%	1,451,943	1.24%	28,232,056	114,025,592	1,451,943	28,232,056	1,870,791
2	RATIFICATION OF DECEMBER PLACEMENT SHARES ISSUED UNDER LISTING RULE 7.1 CAPACITY	Passed	Poll	N/A	112,146,383	98.72%	1,451,943	1.28%	31,982,056	110,275,592	1,451,943	31,982,056	1,870,791
3	RATIFICATION OF DECEMBER PLACEMENT SHARES ISSUED UNDER LISTING RULE 7.1A CAPACITY	Passed	Poll	N/A	112,146,383	98.72%	1,451,943	1.28%	31,982,056	110,275,592	1,451,943	31,982,056	1,870,791
4	APPROVAL TO ISSUE SHARES TO TEMPLAR CORPORATE IN LIEU OF CASH	Passed	Poll	N/A	299,007,501	99.53%	1,401,943	0.47%	116,737	297,136,710	1,401,943	116,737	1,870,791
5	APPROVAL TO ISSUE OPTIONS TO CYGNET CAPITAL	Passed	Poll	N/A	309,209,675	99.42%	1,799,769	0.58%	116,737	307,331,084	1,799,769	116,737	1,878,591
6	APPROVAL TO ISSUE SECURITIES UNDER THE COMPANY'S INCENTIVE PLAN	Passed	Poll	N/A	288,932,766	99.22%	2,281,776	0.78%	143,075	287,054,175	2,281,776	143,075	1,878,591
7	APPROVAL TO ISSUE PERFORMANCE RIGHTS TO MR CHRIS HANSEN	Passed	Poll	N/A	288,841,766	99.18%	2,392,776	0.82%	143,075	286,963,175	2,392,776	143,075	1,878,591
8	APPROVAL TO ISSUE PERFORMANCE RIGHTS TO MR MIKE EDWARDS	Passed	Poll	N/A	308,590,328	99.23%	2,392,778	0.77%	143,075	306,711,737	2,392,778	143,075	1,878,591
9	APPROVAL TO ISSUE PERFORMANCE RIGHTS TO MS MELANIE ROSS	Passed	Poll	N/A	308,590,328	99.23%	2,392,778	0.77%	143,075	306,711,737	2,392,778	143,075	1,878,591
10	APPROVAL TO ISSUE SHARES IN LIEU OF RENT	Passed	Poll	N/A	298,709,675	99.47%	1,599,769	0.53%	216,737	296,731,084	1,599,769	216,737	1,978,591