



## Announcement Summary

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**Entity name**

HELIX RESOURCES LIMITED

**Applicable security for the reorganisation**

HLX	ORDINARY FULLY PAID
HLXOA	OPTION EXPIRING 10-SEP-2027
HLXAV	PERFORMANCE RIGHTS
HLXO	OPTION EXPIRING 21-MAY-2027

**Announcement Type**

New Announcement

**Date of this announcement**

22/4/2026

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

1/6/2026

**Record Date**

2/6/2026

**Issue Date**

10/6/2026

**Additional Information**

None

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

HELIX RESOURCES LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

009138738

**1.3 ASX issuer code**

HLX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

22/4/2026

**1.6 Securities affected by the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>
HLX	ORDINARY FULLY PAID
HLXOA	OPTION EXPIRING 10-SEP-2027
HLXAV	PERFORMANCE RIGHTS
HLXO	OPTION EXPIRING 21-MAY-2027

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

<b>Approval/Condition</b>	<b>Date for determination</b>	<b>Is the date estimated or actual?</b>	<b>Approval received/condition met?</b>
+Security holder approval	25/5/2026	Actual	No



**Comments**

Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

2/6/2026

**3.2 Date of +security holder meeting**

25/5/2026

**3.2a Effective date of consolidation or split**

28/5/2026

**3.3 Last day for trading in the pre consolidation or split +securities**

29/5/2026

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

1/6/2026

**3.5 Record date**

2/6/2026

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

3/6/2026

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

10/6/2026

**3.8 Trading starts on a normal T+2 basis**

11/6/2026

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

15/6/2026

Part 4 - Event type and details

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**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

35

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number



## Part 5 - +Securities on issue before and after consolidation or split

## 5.1 +Securities on issue before and after the consolidation or split

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
HLX	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	5,346,290,525	152,751,158	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
HLXOA	OPTION EXPIRING 10-SEP-2027		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	1,070,312,046	30,580,344	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
HLXAV	PERFORMANCE RIGHTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	700,000,000	20,000,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
HLXO	OPTION EXPIRING 21-MAY-2027		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	522,401,811	14,925,766	Estimated

## 5.2 Exercise price of options

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
HLXOA	OPTION EXPIRING 10-SEP-2027	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Quoted	0.00200000	0.07000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
HLXAV	PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
HLXO	OPTION EXPIRING 21-MAY-2027	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or</b>	<b>Exercise price post consolidation or</b>



Quoted

**split**

0.00600000

**split**

0.21000000

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

Refer to notice of meeting announced 21 April 2026

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03084706>

**6.2 Additional information for inclusion in the Announcement Summary**

None