

ASX RELEASE | 23 APRIL 2026

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Omnia Metals Group Ltd (“**Omnia**” or the “**Company**”) (ASX: OM1) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) in relation to the issue of 75,054,176 fully paid ordinary shares in the Company (**Placement Shares**) issued on 23 April 2026 at an issue price of \$0.02 per Share (**Placement**).

1. CONFIRMATIONS

The Company confirms that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act;
- (d) as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act; and
- (e) therefore, as at the date of this notice, there is no information that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

2. EFFECT OF THIS NOTICE

The effect of this notice is that the Placement Shares may be on-sold, without any associated obligation on the seller to issue a disclosure document, during the 12-month period following the date of their issue.

3. AUTHORITY

This notice is given for and on behalf of the Company by its Company Secretary.

- ENDS -

For further information please contact:

INVESTORS

Quinton Meyers

NON-EXECUTIVE DIRECTOR & COMPANY SECRETARY

E. Quinton@omniametals.com.au