

Market Announcement

22 April 2026

L1 Gold Fund Limited (ASX: LGF) – Admission and Quotation

Description

L1 Gold Fund Limited ('LGF') was admitted to the Official List of ASX on Wednesday, 22 April 2026.

The securities of LGF will commence quotation at 11:00AM AEST on Friday, 24 April 2026.

LGF raised \$950,000,000 pursuant to the offer under its replacement prospectus dated 23 March 2026, by the issue of 475,000,000 shares at an issue price of \$2.00 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 475,000,001
ASX code	Fully paid ordinary shares: LGF
Time	11:00AM AEST
Date	Friday, 24 April 2026
ASX trade abbreviation	L1GLDFDLTD
ISIN	Fully paid ordinary shares: AU0000460305
Registered office	L1 Gold Fund Limited Address: Level 10, 530 Collins Street, Melbourne VIC 3000 Phone: (03) 9286 7000 Email: info@L1Gold.com.au
Company secretary	Jane Stewart
Share Registry	MUFG Corporate Markets (AU) Limited Address: Locked Bag A14 Sydney South NSW 1235 Phone: 1300 554 474 Email: forms@cm.mpms.mufg.com
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria
Dividend policy	See section 3.7 of the Replacement Prospectus
Activities	Listed investment company
Joint lead arrangers	E&P Capital Pty Ltd and Canaccord Genuity (Australia) Limited
Joint lead managers	E&P Capital Pty Ltd, Canaccord Genuity (Australia) Limited, Morgans Financial Limited, National Australia Bank Limited, Ord Minnett Limited, Taylor Collison Limited and Commonwealth Securities Limited
Co-managers	Bell Potter Securities Limited, Euroz Hartleys Limited and Shaw and Partners Limited

ASX restricted securities	N/a.
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Other securities not quoted	N/a.
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What do I need to do and by when?

For further information, please refer to LGF's Replacement Prospectus.

Need more information?

For further information, please call L1 Gold Fund Limited on (03) 9286 7000

Disclaimer

Please refer to the following [disclaimer](#).

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