



ClearVue^{PV}

Investor Webinar

Key Advances

22 April 2026



SOLAR CLADDING

SOLAR SPANDREL

SOLAR VISION GLASS

SOLAR SKYLIGHT

SOLAR VISION GLASS

SOLAR BALUSTRADE

SOLAR CLADDING

INTEGRATED SOLAR FAÇADE FOR A SUSTAINABLE BUILT ENVIRONMENT

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Welcome Douglas Hunt

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Management Update



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Highlights of Quarterly Activities & Results



Q3 FY26 marks a decisive quarter for ClearVue, with the restructuring programme delivering well ahead of targets, key product certifications achieved, and the commercial pipeline growing across multiple geographies. ClearVue enters this quarter as a leaner, more capable organisation with clear line of sight to first contracted revenues.

OPERATIONAL EXCELLENCE



52.7% reduction in quarterly cash burn vs. prior corresponding period



\$6.9M annualised costs removed, well ahead of \$3.4M initial target



New CRM implemented to strengthen lead tracking and follow-up

TECHNOLOGY LEADERSHIP



Fire testing design validation progressed
– on track for world-first BIPV fire compliance



Certifications progressed for Gen3 Vision Glass, ClearVue-Helios solutions, Thermal Management Junction Box



Product testing commenced and underway with Singapore's Building and Construction Authority

COMMERCIAL MOMENTUM



Active pipeline with over 80 projects, with 60 full proposals submitted



Construction completed for 100 St George's Terrace, Perth, pending commission.



Measurement & Validation (M&V) studies in progress in Asia & Middle-East with outcomes to support procurement

GOVERNANCE & CAPABILITIES



Board appointment of ESG and Sustainability Leader, Andrew Lau, as Non-Executive Director.



Internal capability uplift to drive commercialisation, business development and delivery efforts



Bolstering strategic marketing initiatives, including appointment of marketing and public relations experts

Delivering on Our Business Transformation

August 2025 commitments

What we have delivered

1	Restructure and operating cost reduction measures	6 Months	Complete	<ul style="list-style-type: none">Restructure has taken cost out of the business ~\$6.9m annualised, well ahead of the initial ~\$3.4m targetAll restructuring tail payments are complete, removing legacy cash outflowsCompleted a comprehensive portfolio review across marketing, R&D, IP and operations.
2	Secured 1-2 projects	3-6 months	Complete	<ul style="list-style-type: none">Official license partner Concept Business Group secured agreement to supply ClearVue Solar Vision Glass, Spandrel and Cladding on two towers in South Africa.Engineering design and M&V testing for further potential projects ongoing.
3	Fire Testing of BIPV System	6-12 months	On Track	<ul style="list-style-type: none">Design validation fire testing completedNext phase testing scope and protocols are being finalisedTesting program will be multinational and independently peer-reviewed, supporting broader market acceptance
4	Thermal Management Junction Box Certification	6-12 months	On Track	<ul style="list-style-type: none">SGJB Testing is completed for IEC certification and final samples being reviewed.UL certification for single glazed model in progress, engineering design improvements ongoing as part of the process.
5	Recruitment for Bid Desk	3-6 months	On Hold	<ul style="list-style-type: none">Recruitment of local team members to triple capacity, to support sales enquiry levelRecruitment of Manila based bid desk currently on hold due to global geopolitical tension delaying Middle East licensee trainingNew resources will support rapid training and onboarding of Manila bid desk team members
6	Indicatively Cash Flow Positive	36-48 months	On Track	<ul style="list-style-type: none">Increasing inbound enquiries driving top-of-funnel growthSystematic onboarding of new licence partners, accelerating capital-light revenue growth through co-marketingEnhanced pipeline visibility and conversion discipline through new CRM system and reporting

Turning Strategy into Results

Ongoing Developments

What we have delivered

1	Gen 3 Testing Certification Completion	3-4 months	On Track	<ul style="list-style-type: none">• Generation 3 product testing complete, currently undergoing final document review by TUV SUD• BCA Skylab testing commenced in Singapore, 3 phases to be completed by end of June 2026• Sales samples produced for license partners and materials produced training licensees in assembly• Development is progressing in parallel across testing, partner enablement and regulatory validation
2	Certification of Products with Enhanced Generation	3-4 months	Complete	<ul style="list-style-type: none">• IEC certification completed for new TOPCon-based solar laminate products, clearing a key regulatory milestone and supporting near-term commercial rollout.• TOPCon cell integration delivers improved energy density, with an efficiency uplift of approximately 5-7 watts per square metre module efficiency
3	ClearVue-Helios Product Certification	3-4 months	On Track	<ul style="list-style-type: none">• IEC testing program completed for steel and aluminium backed trafficable ClearVue-Helios roof panels• CEC listing of ClearVue-Helios products commencing, enabling full deployment in the Australian market• We will work through other regional regulatory requirements and standards in coming months.
4	Recruitment	3-6 months	Complete	<ul style="list-style-type: none">• Key roles added across the business to strengthen organisational capability• Targeted recruitment aligned to a defined resource model is ongoing, addressing strategic resourcing needs while maintaining cost discipline• These changes strengthen delivery capability while supporting scalable growth and a disciplined cost base
5	Marketing	12 months	On Track	<ul style="list-style-type: none">• Marketing activity refocused on highest-impact channels, aligned with commercialisation priorities• Development of a scalable enquiry-generation engine is underway, supported by engagement of specialist marketing consultants• This work is focused on improving funnel efficiency and conversion in support of capital-light revenue growth over the next 12 months

Product Design and Certifications



Our product families have had significant progress in certifications.

Spandrel

Cladding

Balustrade

Skylight

- Manufacturing upgrade to TOPCon cells and recertification complete to IEC standards on all product lines.
- Increased power output, same cost
- South Korean Standards certification and Dubai Electrical and Water Authority is underway for our product lines.

Gen 3 Vision Glass

- IEC 61730 and IEC 61215 certification achieved for single glazed Gen 3 Solar Vision Glass.
- Double Glazed Gen 3 product currently in chamber for thermal cycling / accelerated aging test.
- BCA Skylab testing is underway ahead of schedule.

Thermal Management Junction Boxes

- Double Glazed JB testing program has commenced, and engineering improvements are being designed prior to certification testing.

ClearVue-Helios

- IEC testing program completed for steel and aluminium backed trafficable roof panels completed.
- CEC listing of ClearVue-Helios products commencing.

World First New Products in Development

- **Product Alpha**
 - Initial prototypes completed
 - Final product design testing scheduled for April 2026
 - Certification process to commence June 2026
- **Product Bravo**
 - Second prototype completed in March
 - Moulds and dies are being produced for manufacturing
 - Final pre-production testing to commence in July 2026
- **Product Zulu**
 - Design validation successfully completed
 - Sample production commencing soon
 - Testing program to begin July 2026
 - Certification targeted for Q3 2026
- **Product Delta**
 - Design phase currently underway
 - First prototype planned for Q3 2026
 - Certification testing scheduled for Q4 2026

Disclaimer: All dates mentioned are indicative only. Design and engineering decisions during prototyping, pre-production testing, independent consultant review and reporting may influence future R&D roadmap and timelines.



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Business Development



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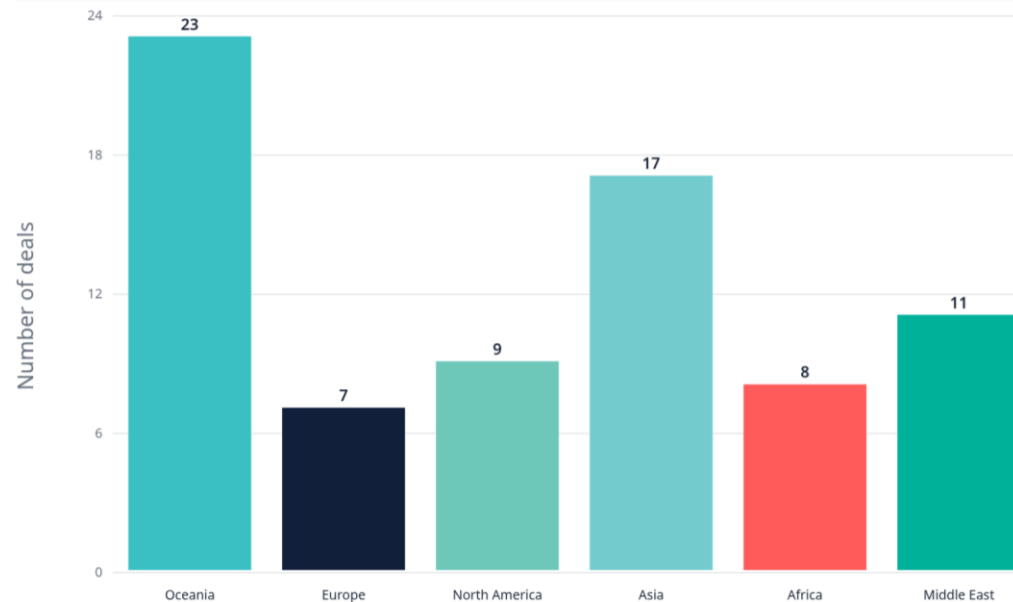
Sales Pipeline and Proposal Activity



Global enquiries show sustained double-digit growth in key regions.

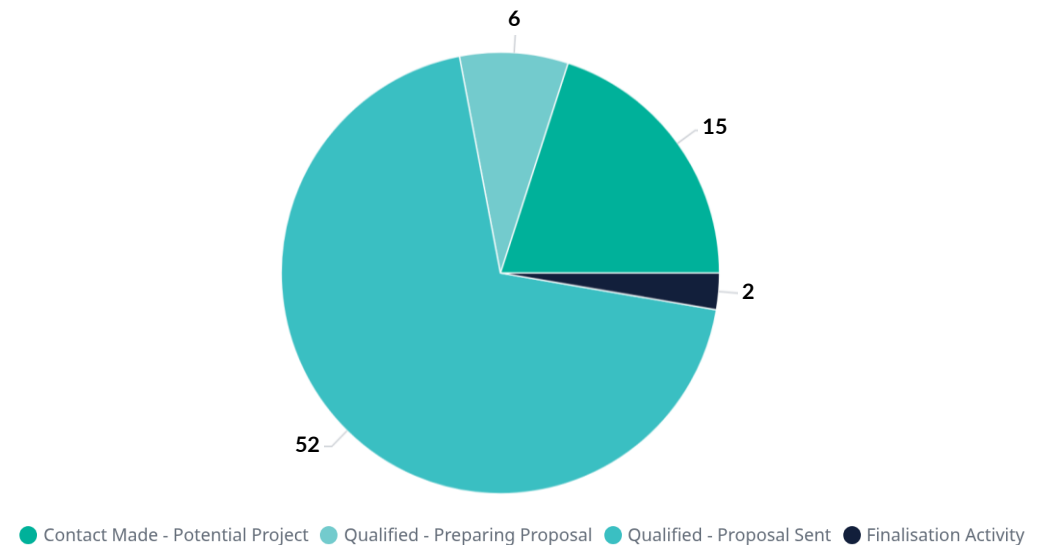
- Since our last webinar in February, we have continued to have strong proposal flow globally. We have strong enquiry in March & April.
- While outcomes are yet to be confirmed, volume and quality of submitted proposals position us well for continued growth and positive conversion.

Sales Pipeline by Region



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Proposal Pipeline by Sales Stage



As at 17.04.2026

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Licensee Roll Out and Expansion



Licensee growth remains a priority focus area with major partners

- Existing licensee roll out plan developed
 - Viridian Glass NZ (Complete)
 - My Glass Projects UK (May 2026)
 - Kukyoung South Korea (July 2026)
 - Emirates Glass UAE
 - Alutec Qatar
- Expected to finalise 2-3 new major license partner agreements in key geographical markets to improve coverage, expected completion in the next 6 months

Accelerating global marketing strategy through expert engagement.

Capability and Capacity Uplift

- Strengthened internal capability through the recruitment of Sarah Wilson as a dedicated Marketing Manager to lead and coordinate strategic initiatives.
- Appointment of Communication Collective to enhance external messaging, media engagement, and stakeholder communications.

Creative Audit

- Engaged Studio White Noise to deliver a comprehensive brand and marketing refresh, ensuring market relevance, sharper positioning, and consistency across all customer touchpoints.

Website Refresh

- Website update to reflect new brand direction with revised visual identity, messaging, and positioning for a cohesive digital presence
- New digital product galleries and dedicated licence partner portal to support showcasing and market expansion

Product Explainer

- Developing explainer video content to demonstrate differentiators, features and benefits
- Upgrading professional video and static assets for recent deployments (subject to client approval)

Investor Hub

- New investor hub site to improve access to investor information, company executives and board members

Recent Deployment Updates



- 100 St Georges Terrace installation completed.
- World Bank in Nigeria installation completed.
- Tattersalls Club manufacturing to commence soon.
- Prefabulous installation of rooftop ClearVue-Helios product to be completed soon.

New Board Member - Andrew Lau



Building the governance foundation for scalable growth



Mr Andrew Lau
Non-Executive Director

Andrew is a Chartered Engineer and ESG leader with over 22 years of experience driving sustainability and carbon reduction programs for multinational corporations and institutional investors across Asia, including Greater China, Japan, Korea, Singapore, and Southeast Asia. As Director of ESG Advisory at Colliers Asia, Andrew leads a professional team advising REITs, developers, banks, and occupiers across all asset classes, with his delivered projects having cumulatively saved over 100 GWh of electricity.

A pioneer in Energy Performance Contracting in the region, Andrew holds an extensive suite of professional accreditations including LEED, WELL, BEAM, WiredScore, and SmartScore, and is a CFA Certificate holder in ESG Investing. He holds a Master of Science in Intelligent Building Technologies and Management from the Hong Kong University of Science and Technology and a Bachelor of Applied Science in Mechanical Engineering from the University of Toronto.

Team CVs – Commercial Capabilities



Growing our commercial engines to reach the market at scale



Ms Sarah Wilson
Marketing Manager

Sarah is a marketing professional with over five years of progressive experience in regional marketing strategy, demand generation, and account-based marketing. Most recently a Regional Marketing Manager at SANS Institute, Sarah has a strong track record delivering multi-channel campaigns, driving measurable lead generation growth, and managing stakeholder relationships across sales and senior leadership teams.



Mr Wei Xuan Tan
Snr Manager, Strategy & Transformation

Wei brings over seven years of operations management, finance and consulting experience across Australia and Singapore, with a strong track record in strategy, organisational design, and complex project delivery. Prior to joining ClearVue, he was a Consulting Manager in Mercer (Singapore) and Deloitte (Australia), leading engagements in operations transformation, complex program delivery, and business case development.



Mr Edward Hui
Business Development Manager (Hong Kong)

Edward Hui is a business development executive with over twenty-five years of experience spanning solar energy, capital markets, corporate governance, and cross-border commercial operations. Most recently Business Development Director at Hong Kong's leading solar project developer, he played a key role in growing the company from a small enterprise to market leader and attracting institutional investment.

Team CVs – Technical Capabilities

Enhancing our expert base to bring our knowledge to the market



Mr Miguel Moya
Architectural Draftsperson
& Project Coordinator

Miguel Moya is a trained architect with over six years of experience across architectural design, drafting, interior design, and project coordination. He has worked across residential, commercial, and healthcare sectors in Colombia, and more recently as an architectural drafter in Perth, where he produced detailed construction drawings using Revit and AutoCAD. Miguel is proficient in BIM methodology and holds Autodesk certification, complementing his architecture degree from the Catholic University of Colombia.



Ms Isabelle Tey
Graduate Architectural
Draftsperson

Isabelle Tey is a graduate with hands-on drafting experience gained through internships at Rechitects Architecture + Design in Perth and Sunway Integrated Properties in Malaysia. She is proficient in AutoCAD, Revit, SketchUp, and ArchiCAD, with practical experience producing construction documentation, managing drawing revisions, and ensuring compliance with the NCC, R-codes, and local council requirements. Isabelle holds a Bachelor of Applied Science (Architectural Science) from Curtin University.



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Q&A



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