



# HIGH-GRADE GOLD, ANTIMONY & COPPER PROJECT PORTFOLIO

Mission to discover world-class orebodies  
in known mineral provinces

INVESTOR PRESENTATION APRIL 2026

[COSMOMETALS.COM.AU](https://cosmometals.com.au)

ASX:CMO

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**Compliance statement:** This presentation contains information on the Bingara and Nundle Projects extracted from the ASX market announcement dated 12 February 2025, 11 March 2025, 3 April 2025, 22 April 2025, 19 June 2025, 2 July 2025, 17 July 2025, 27 August 2025, 9 September 2025, 23 October 2025, 27 October 2025, 11 November 2025, 9 December 2025, 18 December 2025 and 28 January 2026 and reported by the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (2012 JORC Code) and available for viewing at [www.cosmometals.com.au](http://www.cosmometals.com.au). This presentation contains references to historic exploration results on the Bingara and Nundle projects that was not performed by the company.

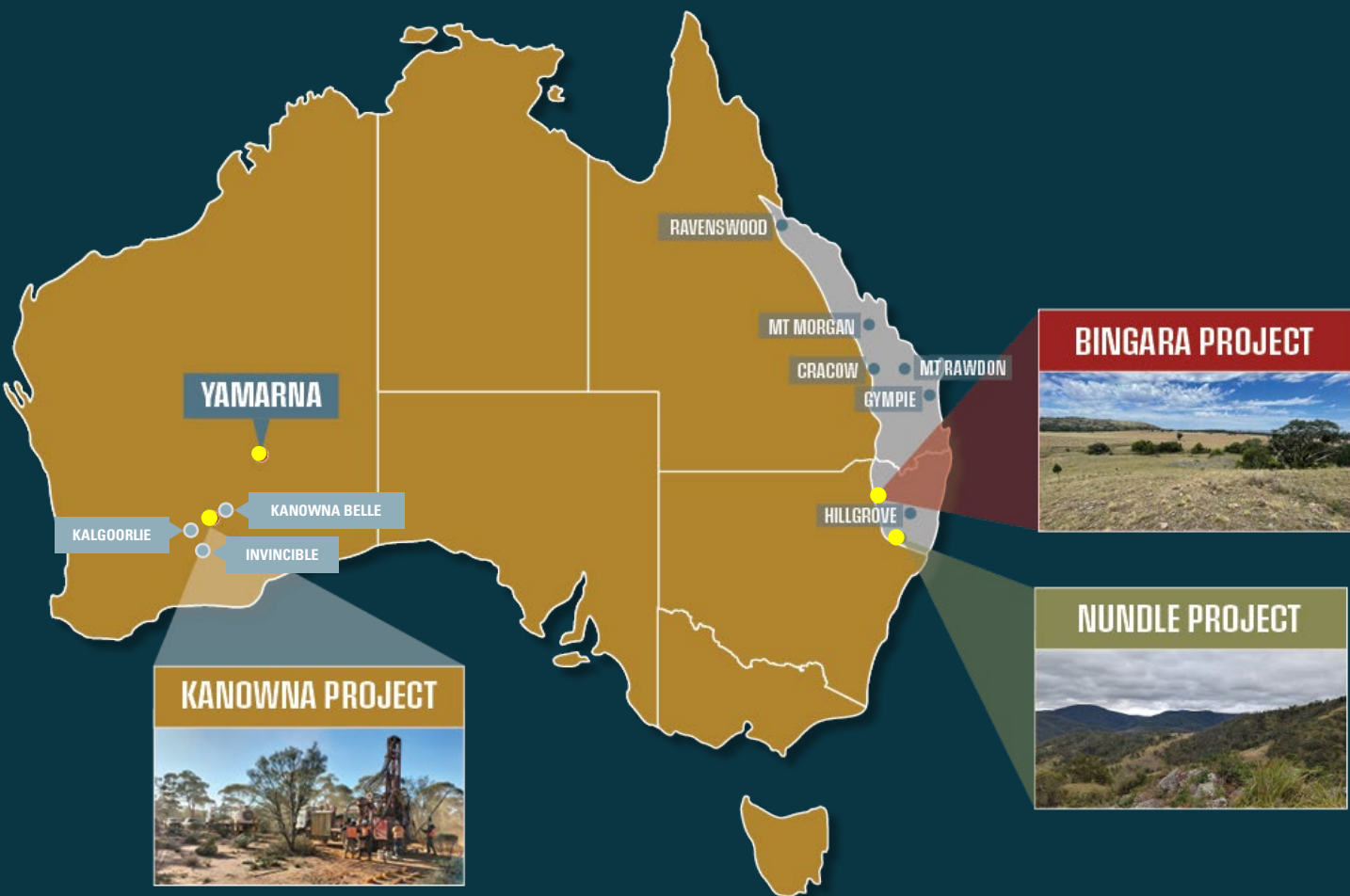
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**Authorised for release by the Managing Director Ian Prentice.**

# MULTI-COMMODITY PROJECT PORTFOLIO

## FISHING WHERE THE FISH ARE



### KANOWNA GOLD PROJECT

Sediment hosted Invincible style +1.0Moz gold target on the doorstep of Kalgoorlie, one of the World's premier gold mining districts.

### NSW GOLD-ANTIMONY & COPPER

Large scale (743km<sup>2</sup>) NSW projects – larger land area than Singapore

### DISTRICT SCALE LANDHOLDING

New England Orogen covering over 40km cumulative strike of historic goldfields – to the west of Larvotto's Hillgrove mine

### ACTIVE EXPLORATION

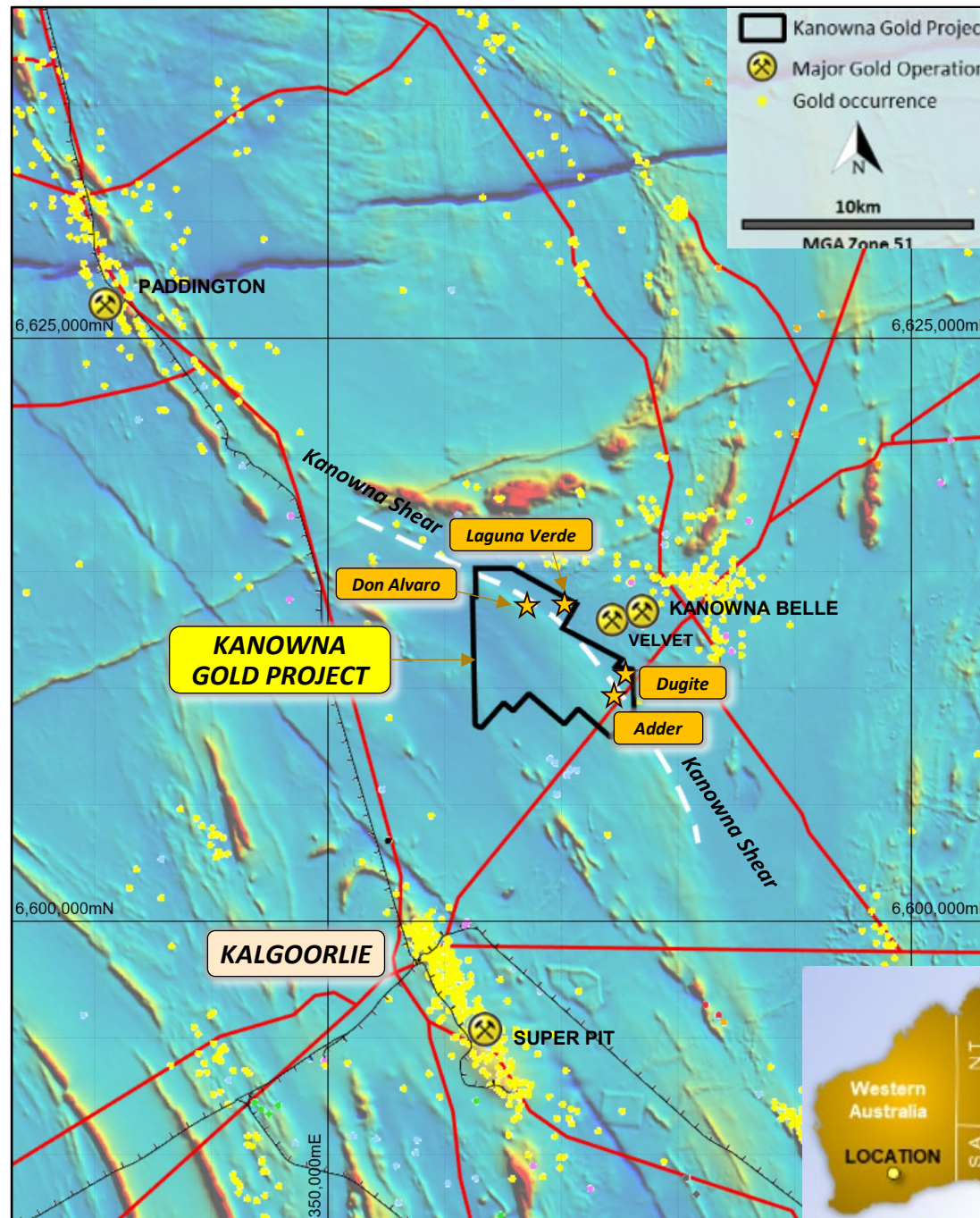
First drilling in >30 years completed at Bingara. Drilling at Kanowna scheduled for Q2 CY26

### TEAM & FUNDING

In place to execute discovery strategy

# KANOWNA GOLD PROJECT

Adjacent to the +7Moz Kanowna Belle gold mine in the shadow of the Kalgoorlie Super Pit



Strategically located adjoining Northern Star Resources' (ASX: NST) Kanowna Belle tenure

Contiguous 100% owned landholding covering 32km<sup>2</sup> only 13km from Kalgoorlie

Bitumen road passing along southern edge of project

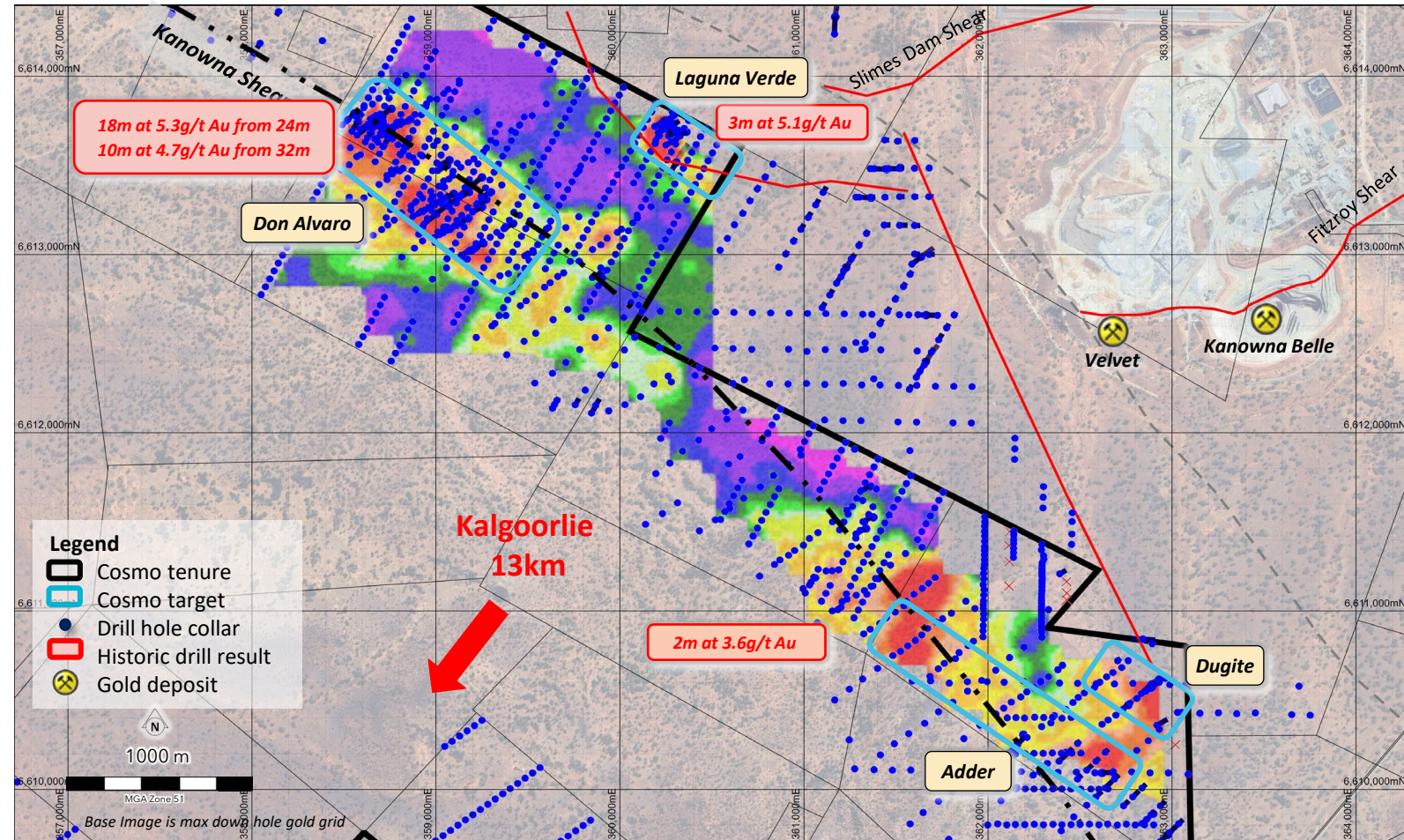
Significant processing capacity within ~20km

Prospective for Invincible style (+1Moz Au) and Kanowna Belle Style (+7Moz Au) deposits

Large scale discovery opportunity within one of the premier gold mining regions of the World

# KANOWNNA GOLD PROJECT

A large scale structural & sediment hosted gold discovery opportunity adjacent to Kanownna Belle and only 13km from Kalgoorlie



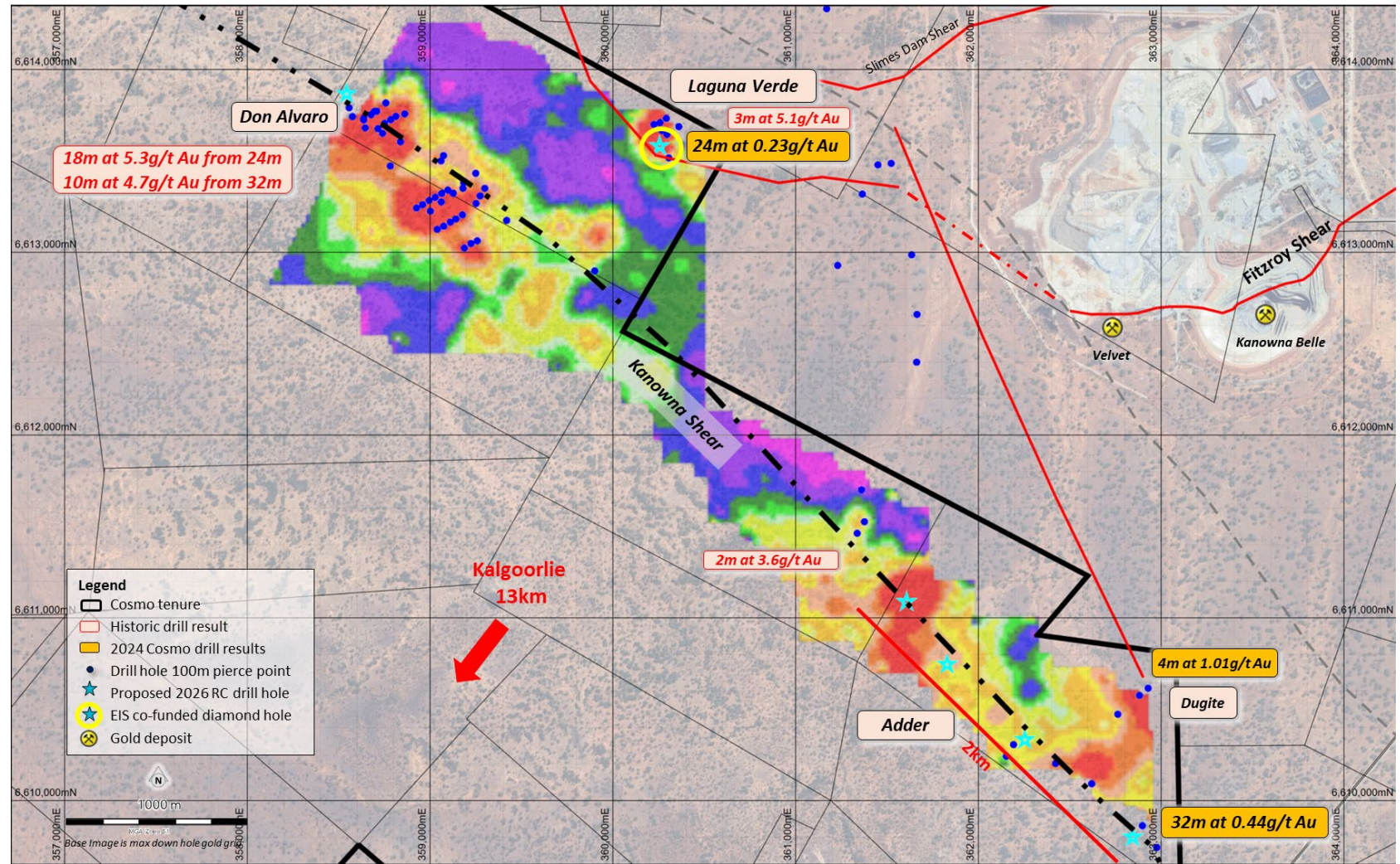
Similar setting to the +1Moz Invincible at St Ives, within 3km of +7Moz Kanownna Belle >8 km of the Kanownna Shear, widespread supergene gold and pathfinder elements  
Previous drilling at Don Alvaro returned up to<sup>1</sup>

- 18m at 5.3 g/t Au from 24m and
- 10m at 4.7 g/t Au from 32m

1. Refer CMO ASX announcement dated 31/07/2024

# KANOWNNA GOLD PROJECT

Large scale saprolite gold and pathfinder element target along >8km of the Kanownna Shear largely untested below 100m



Kanownna Belle developed beyond 1,000m; Velvet starts ~600m below surface

+2km long gold in saprolite target at Adder – Dugite untested below 100m

Drilling of up to 6 RC holes and a 400m deep diamond hole in current program

WA Government EIS co-funding for the 400m deep diamond hole at Laguna Verde

1. Refer CMO ASX announcement dated 31/07/2024

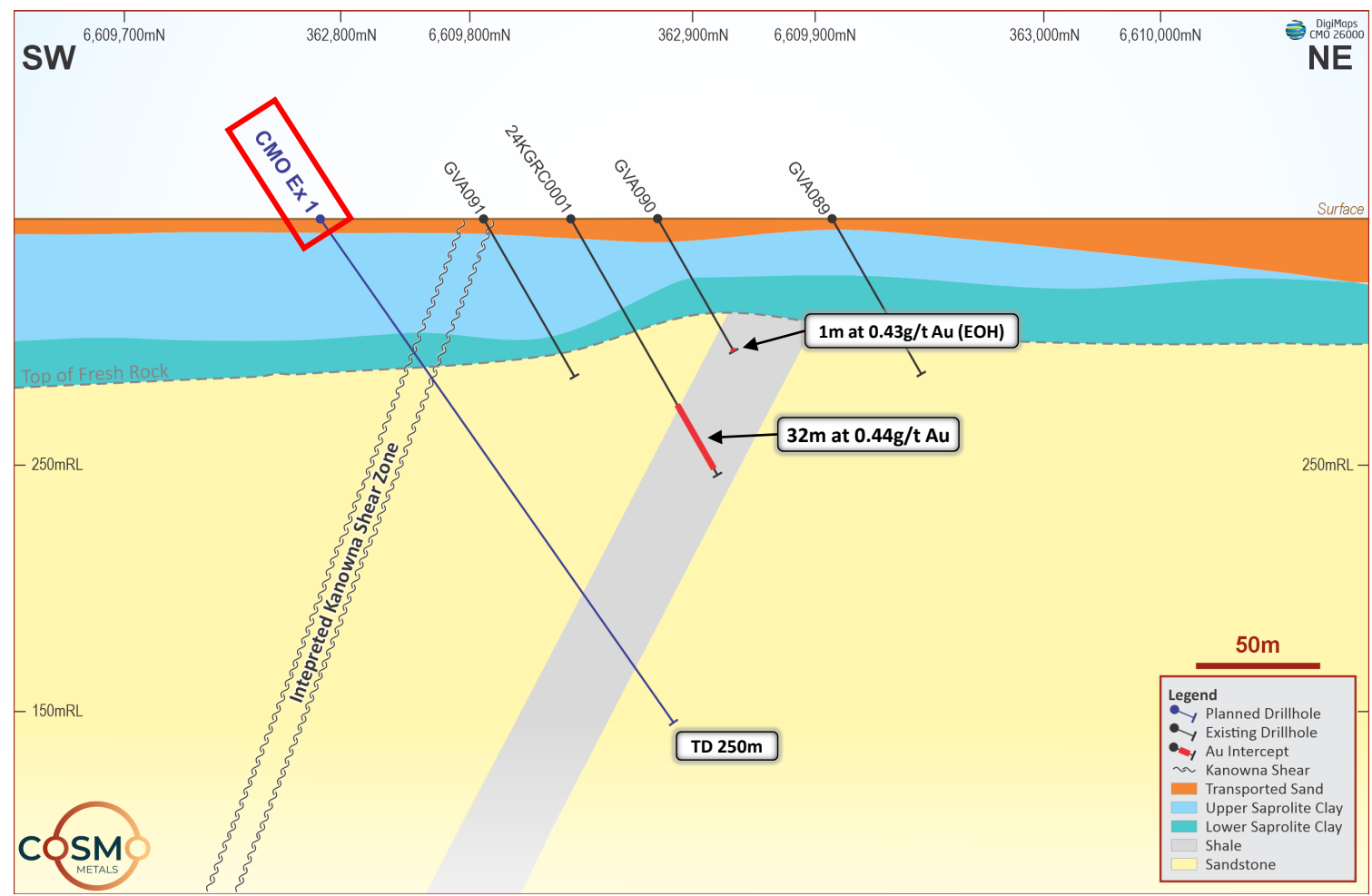
# KANOWNNA GOLD PROJECT

RC drilling to test structural and stratigraphic Invincible style targets adjacent to the Kanownna Shear

At Don Alvaro up to 2 holes will test to the north of previous high-grade intersections

- 18m at 5.3 g/t Au from 24m and
- 10m at 4.7 g/t Au from 32m

Structural / stratigraphic targets associated with +2km long gold in saprolite target at Adder to be tested with up to 4 deep RC holes



Cross Section – Southern end of Adder

1. Refer CMO ASX announcement dated 31/07/2024

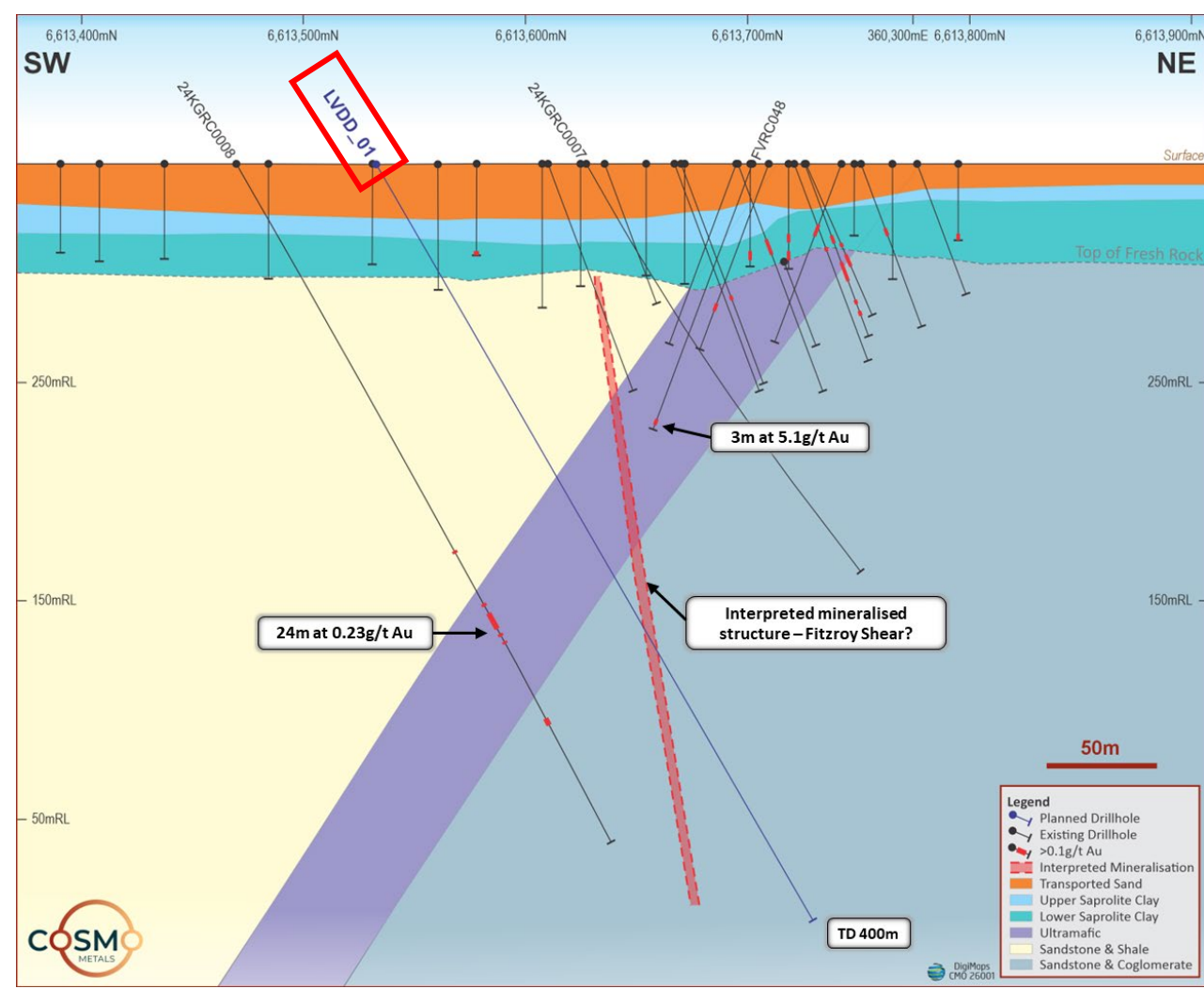
# KANOWNNA GOLD PROJECT

EIS co-funded diamond hole to test structural and stratigraphic setting adjacent to interpreted extension of Fitzroy Shear

## WA Government EIS co-funded 400m deep diamond hole at Laguna Verde

Testing mineralised structure down dip of historical intersection of 3m at 5.1g/t Au

Structure interpreted to be extension of Fitzroy Shear – an important structure in the setting of Northern Star’s Kanownna Belle and Velvet gold deposits



Cross Section – Laguna Verde

1. Refer CMO ASX announcement dated 31/07/2024

# NSW GOLD, ANTIMONY & COPPER



## NEW ENGLAND OROGEN

Tier 1 deposits; includes Hillgrove gold-antimony deposit and Mt Morgan gold-copper deposit<sup>1</sup>

## BELT SCALE LANDHOLDING

Over 40 strike kms of the under explored historic Bingara and Nundle goldfields with >2000 old pits and shafts from mining dating back to 1850's

## ANTIMONY

Projects cover areas of the highest antimony-gold prospectivity in NSW<sup>2,3</sup>

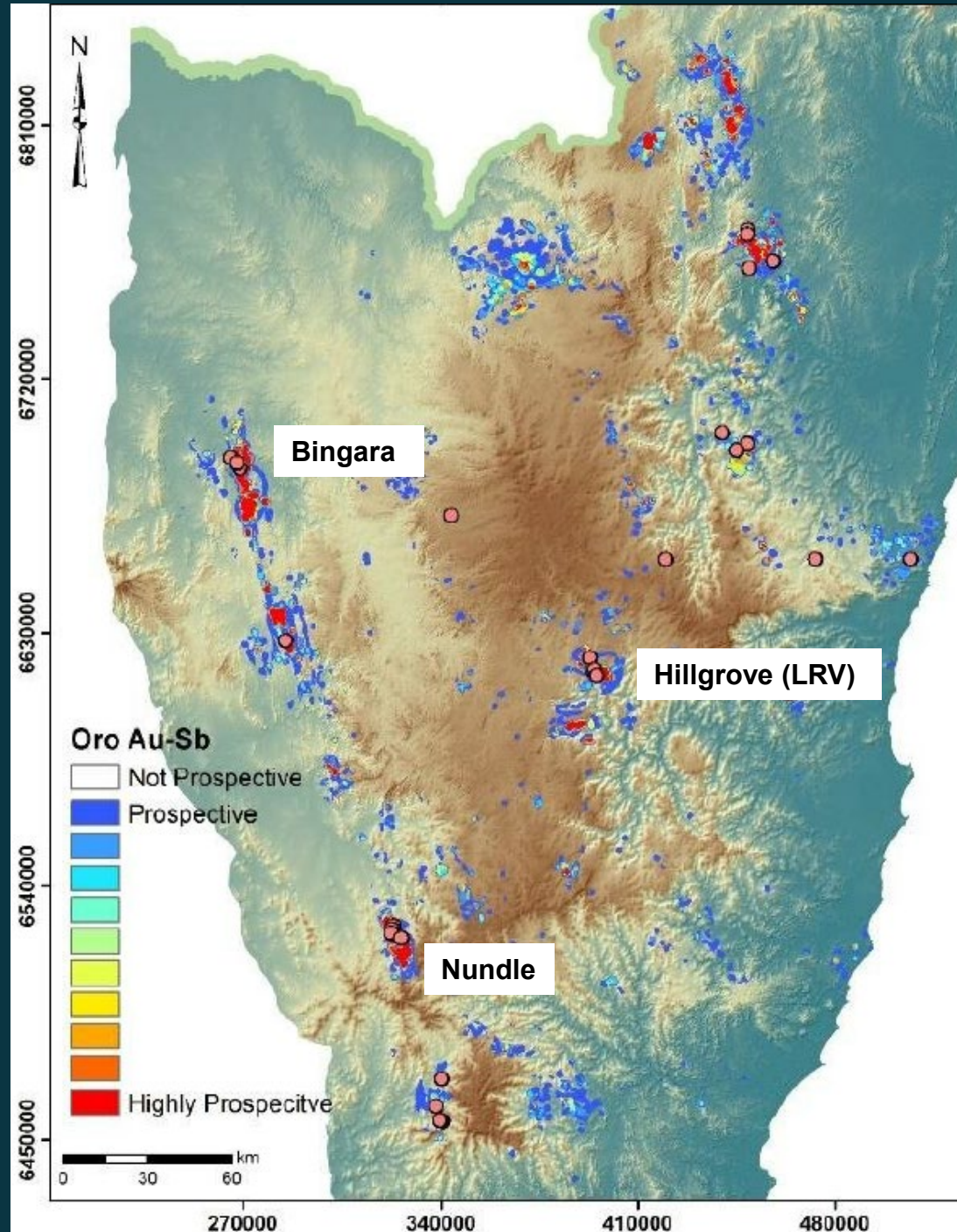
## COPPER -GOLD

High conviction targets with 20km trend of past VMS mines at Bingara and large Mt Morgan style target at Nundle

1. Refer CMO ASX announcement dated 03/04/2025
2. Refer CMO ASX announcement dated 12/02/2025
3. As mapped by the NSW Mines Department

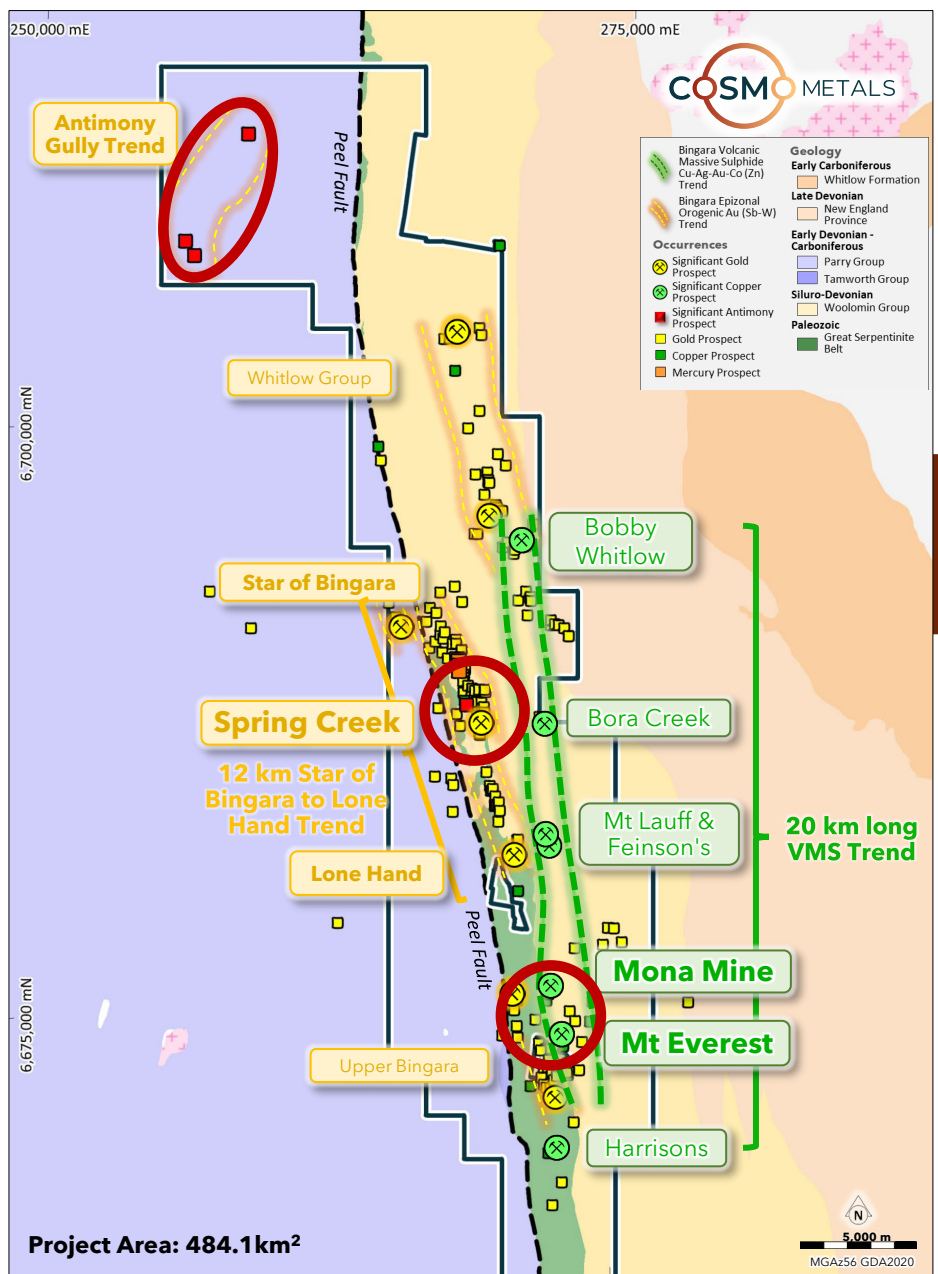
# SOUTHERN NEW ENGLAND OROGEN

Bingara and Nundle cover areas of highest prospectivity for orogenic gold-antimony in Southern New England Orogen



# BINGARA

High-grade historical gold, copper and antimony production combined with modern exploration aims to deliver



## HISTORICAL HIGH-GRADE GOLD-ANTIMONY AND COPPER MINING

- **Gold-antimony:** +30km long orogenic gold trend hosts the Bingara goldfield – mined for Au & Sb from 1850's
- **Star of Bingara to Lone Hand** 12km long zone of intense historical gold mining centred on Spring Creek

**FIRST DRILLING IN >30 YEARS JUST COMPLETED AT SPRING CREEK DELIVERED UP TO 6M @ 9.99G/T AU<sup>1</sup>**

- **VMS copper-gold-zinc:** 20km-long Cyprus style VMS trend with 6 deposits mined in early 1900's
- **Mt Everest - Mona area;** 4.0km long belt of copper pits & mines; rock chip results up to 24.2% Cu – never drilled
- **Antimony Gully;** 8km-long trend with historical mining & up to 5.8% Sb in rock-chips

1. See ASX announcement dated 9 December 2025

# BINGARA: Star of Bingara to Lone Hand

12 km long zone of high intensity historic workings largely untested by modern exploration

Zone of high intensity historic mining activity with >1,180 pits / shafts<sup>1</sup>

1.4km long soil anomaly in Spring Creek area outlines known gold mineralisation

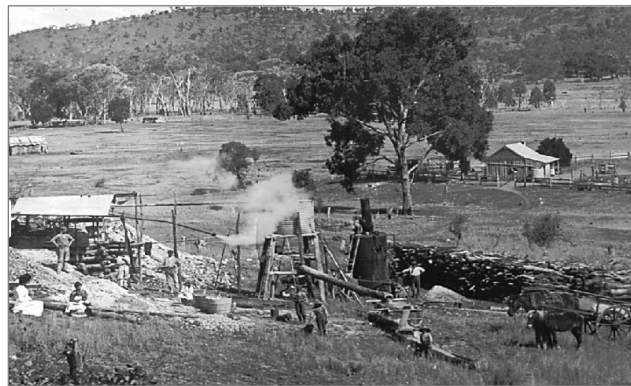
Spring Creek drilling returned shallow high-grade intercepts including 6m at 9.99g/t Au from 11m (SCRC016)

Followed up 1980's to 1990's drill results;

- 6.0m at 6.43 g/t Au from 8.0m (SC17)
- 8.0m at 2.83 g/t Au from 1.0m (SC26)

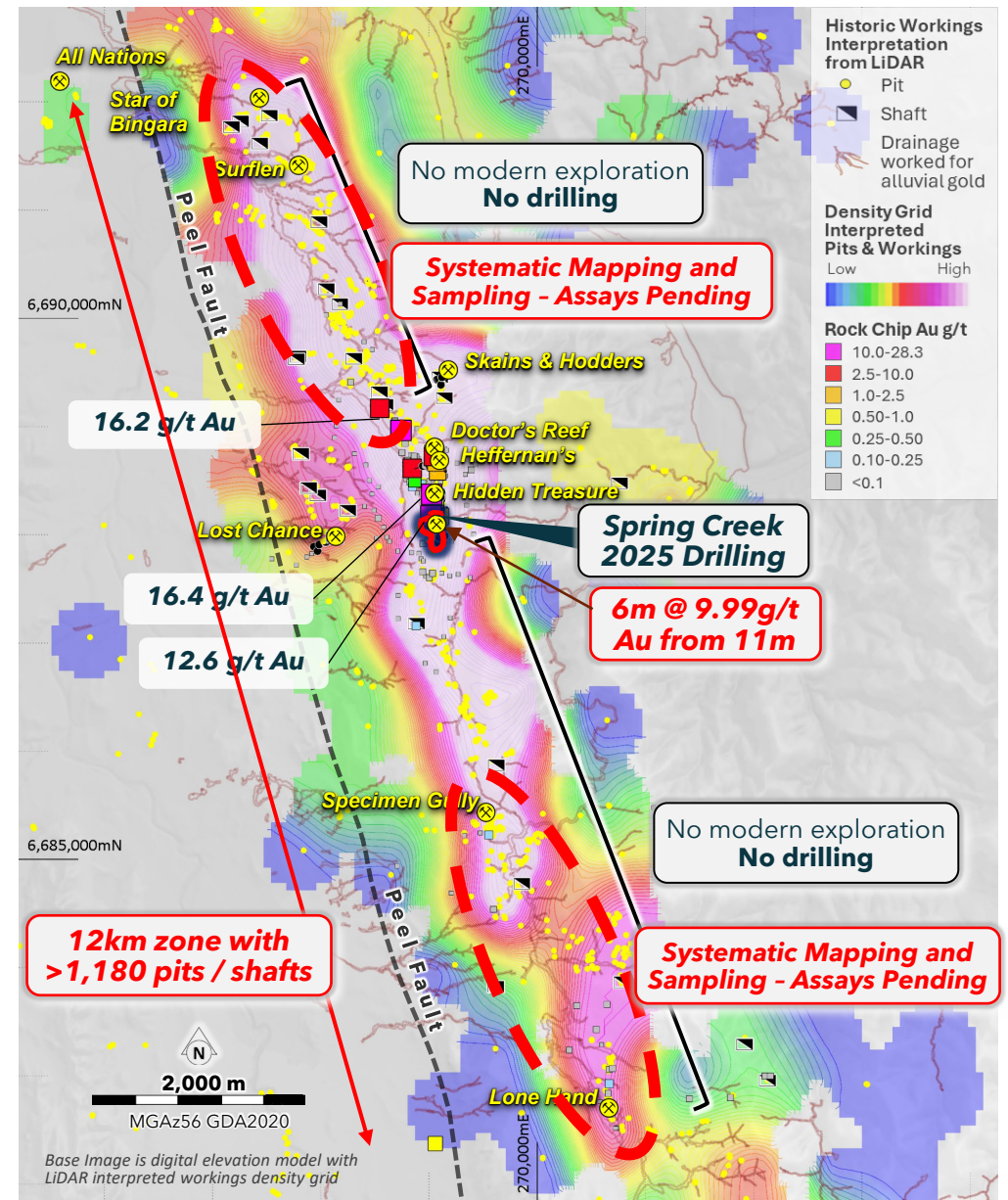
Systematic sampling and mapping just completed – assays pending

Compelling gold targets with potential for large scale discovery



The Lone Hand Mine, Bora. In operation. Early 1900's.

1. Refer CMO ASX announcement dated 27/08/2025



# BINGARA: Mt Everest to Mona

Copper mining  
early 1900's.  
No systematic  
exploration –  
until now

Mt Everest to Mona trend – 4.0km  
section of 20km long Cu-Au-Ag-Co  
mineralised belt

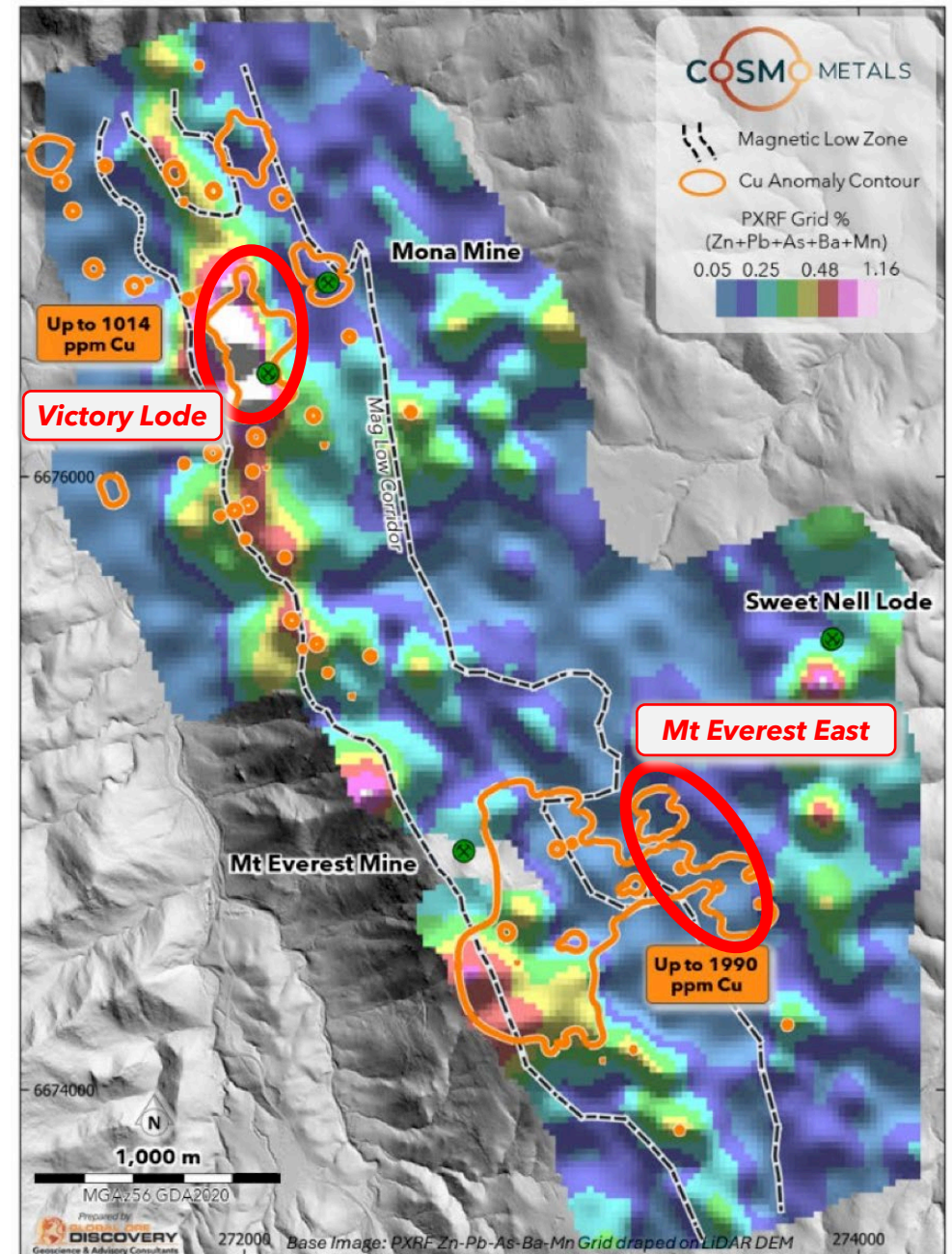
Rock chip sampling from Mt Everest<sup>1</sup>:

- up to 8.19% Cu from sulphide material
- up to 24.2% Cu from supergene, plus
- up to 0.95g/t Au and 29.1g/t Ag

Detailed geochem program co-funded  
by NSW Government identified two  
high-priority target zones<sup>2</sup>

Targeted rock chip sampling  
completed to follow up new target  
zones; **assays pending**

There has been no drill testing along  
the entire 4.0km strike; no previous  
sampling of the Mona Mine trend



1. Refer CMO ASX announcement dated 17/07/2025  
2. Refer CMO ASX announcement dated 28/01/2026

# BINGARA: Mt Everest To Mona

Large scale  
historical copper  
production to  
supergene zone –  
no sulphides mined



Copper smelter site, open cut workings and haematitic gossan with malachite (15.5% Cu, 0.42g/t Au, 29.1g/t Ag)



Mine dump coarse  
py-cpy silica rock  
(3.9% Cu, 0.13g/t Au, 10.6g/t Ag)



Mine dump partially oxidized  
cpy-py and gossan bands  
(8.2% Cu, 0.19g/t Au, 5.4g/t Ag)

# BINGARA: Antimony Gully Trend

+8 km long zone of known antimony mines and historic workings

LiDAR data has defined a +8km long antimony – gold prospective corridor

Historic antimony workings form a halo to the regional scale Gineroi fault zone

Rock chip sampling at McManus Mine confirmed antimony in vein breccias assaying up to 5.75% Sb and 0.14g/t Au<sup>1</sup>

Reconnaissance mapping and rock chip sampling completed – **assays pending**

Auger geochemical sampling over key target areas scheduled

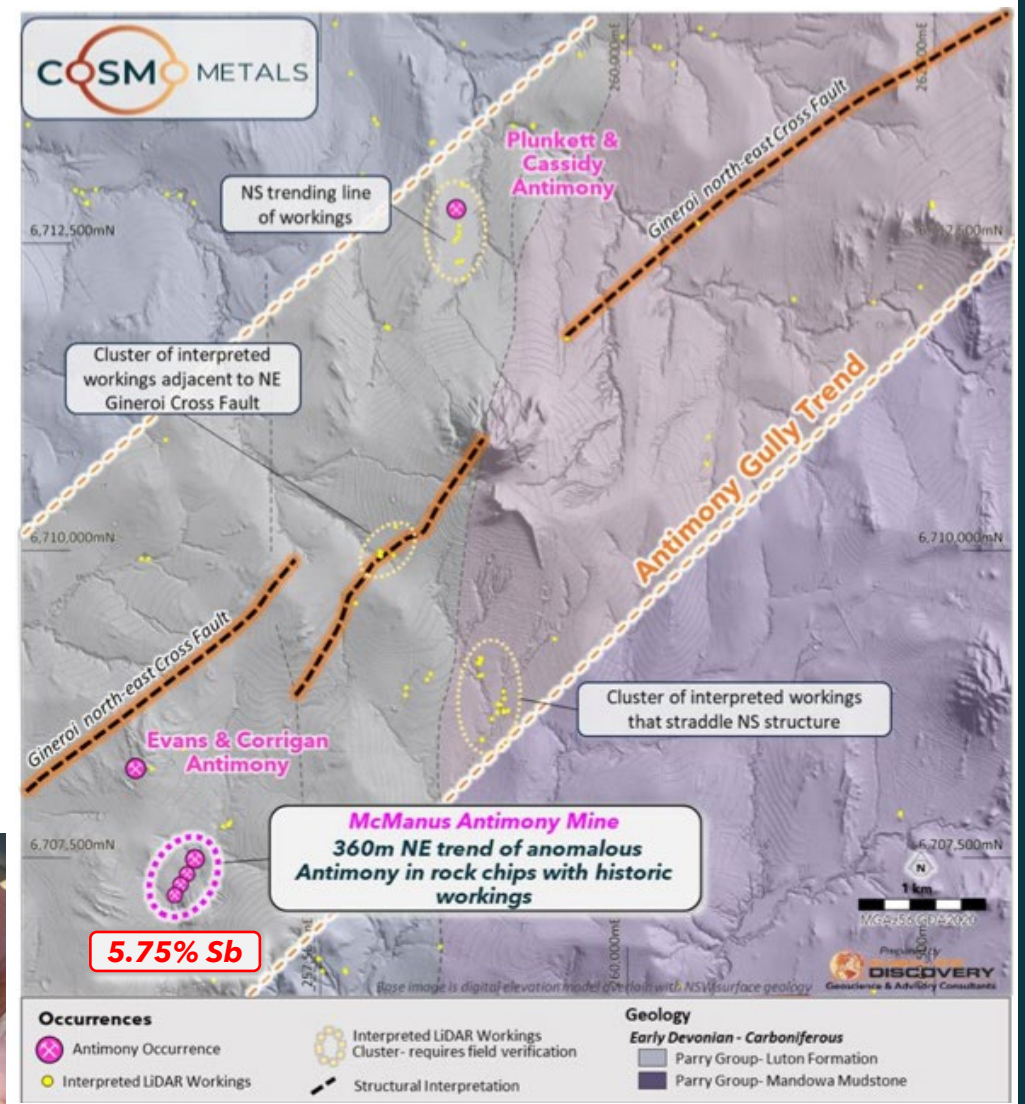
No known previous exploration across the Antimony Gully Trend



Quartz vein breccia with visible Stibnite – mine dump (5.75% Sb, 0.14g/t Au, 765 ppm As)



Quartz-carbonate vein breccia. Visible Stibnite. Sericite-quartz – mine dump (0.6% Sb, 0.08g/t Au, 994 ppm As)



1. Refer CMO ASX announcement dated 11/11/2025

# NUNDLÉ

Significantly underexplored with at least three large scale discovery opportunities

Nundle Goldfield – historic mining (1849 – 1940's) produced at least 300,000 ounces Au<sup>1</sup> with >1,000 pits and shafts

- Similar geochemical signatures to the Hillgrove gold-antimony mine

No systematic modern exploration – limited drilling ~30 years ago.

Folly Line 2.2km north-south strike of hard rock gold workings

- 5.0m at 5.86 g/t Au from 51m (NGPD2) from limited drilling in 1990's<sup>1</sup>

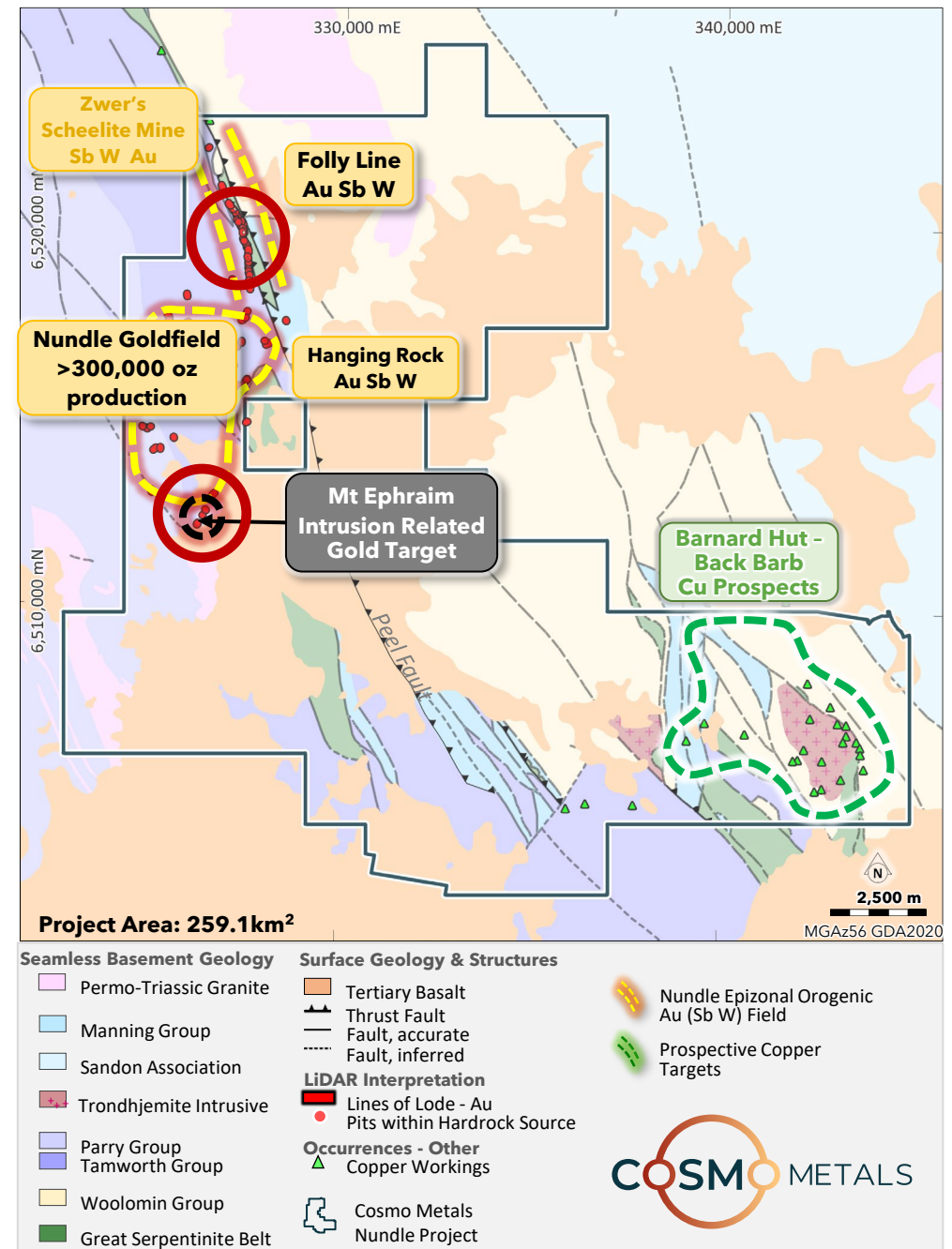
Mt Ephraim large-scale intrusion related Au-Cu target

- Rock chip sampling in 2007 returned up to 39.1 g/t Au and 27.6 g/t Ag<sup>2</sup>

Barnard Hut / Back Barb intrusion related "Mt Morgan Style" targets

- Evidence of copper mineralisation at surface over +3km strike length

1. Refer CMO ASX announcement dated 19/06/2025  
2. Refer CMO ASX announcement dated 2/07/2025



Geochemistry and geological setting indicative of large-scale intrusion related Au-Cu system such as Kidston or Pogo.

# NUNDLÉ: Mt Ephraim

Intrusion related Au-Cu target- gold mineralisation in epithermal quartz veining and weathered granite country rock. Multi element anomalism with elevated Ag-Cu-Bi-(Te-Mo)



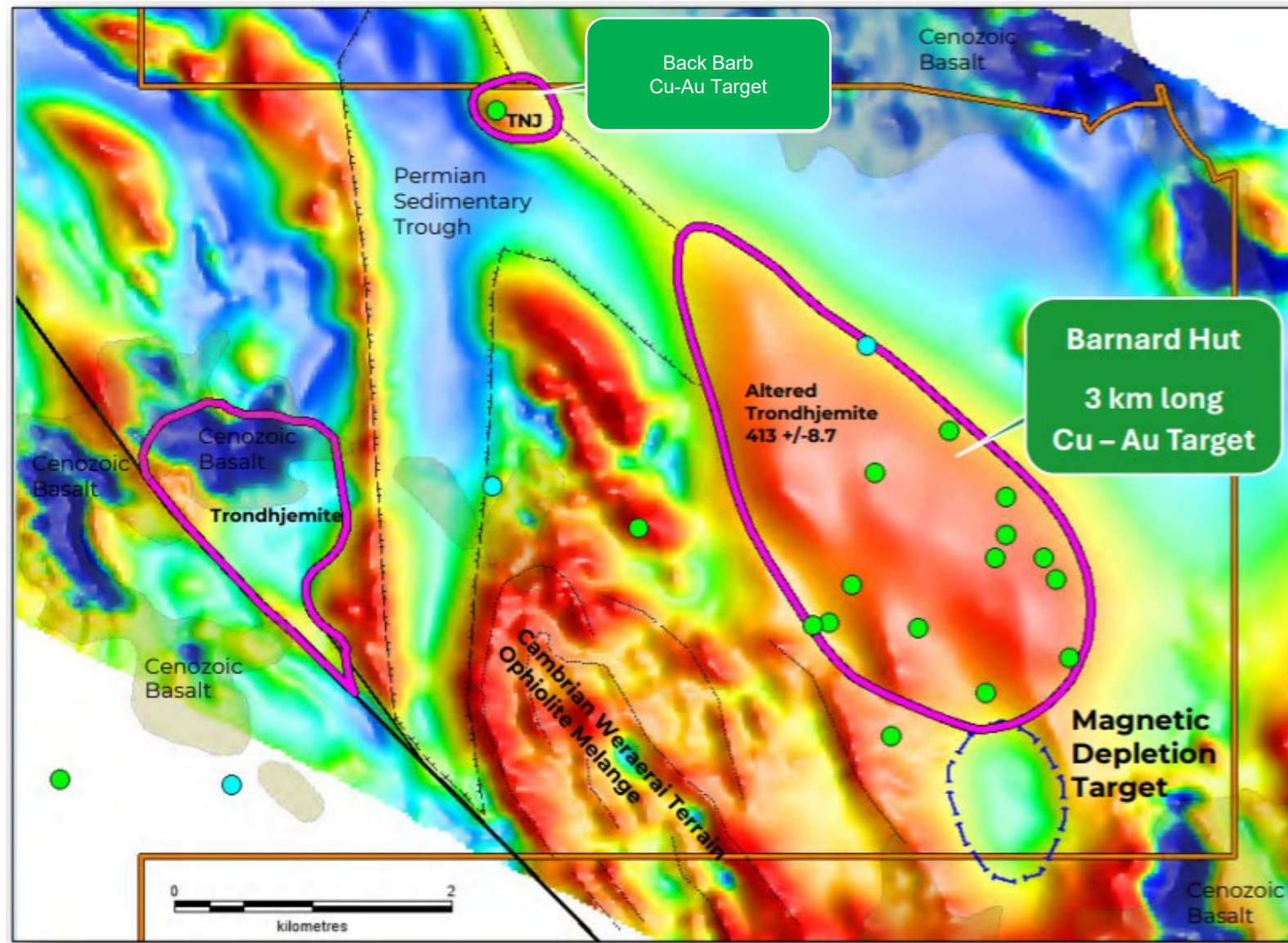
High pressure sluice mining used at the Mount Sheba Mine, Nundle Gold Field, 1890's.

Exploration completed in 1971 – 376 consecutive samples from wide spaced costeans.

Copper mineralisation along a strike of approx. 3.2km associated with 4.2 km x 1.6 km mag high.

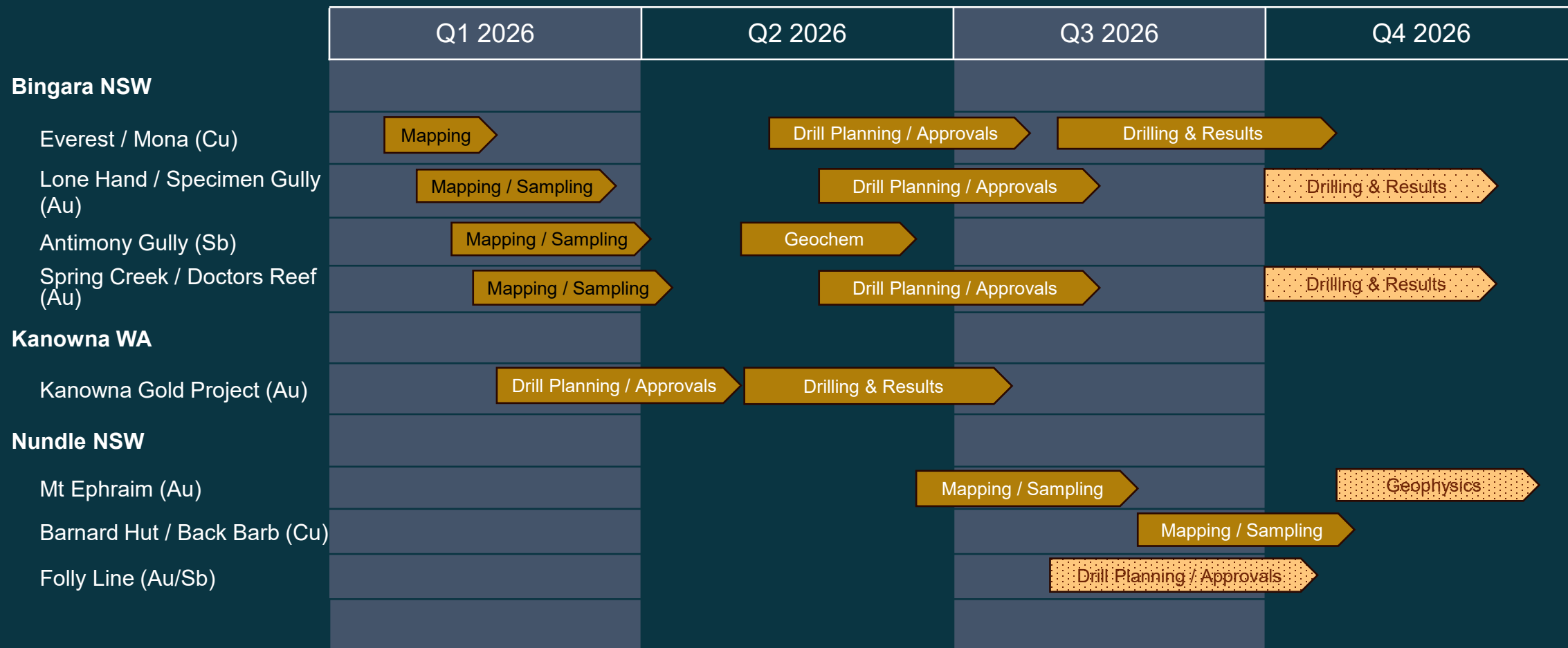
# NUNDE: Barnard Hut / Back Barb

Mt Morgan style island arc intrusion related copper – gold target – multi kilometre long copper anomalism with no follow up exploration for over 50 years



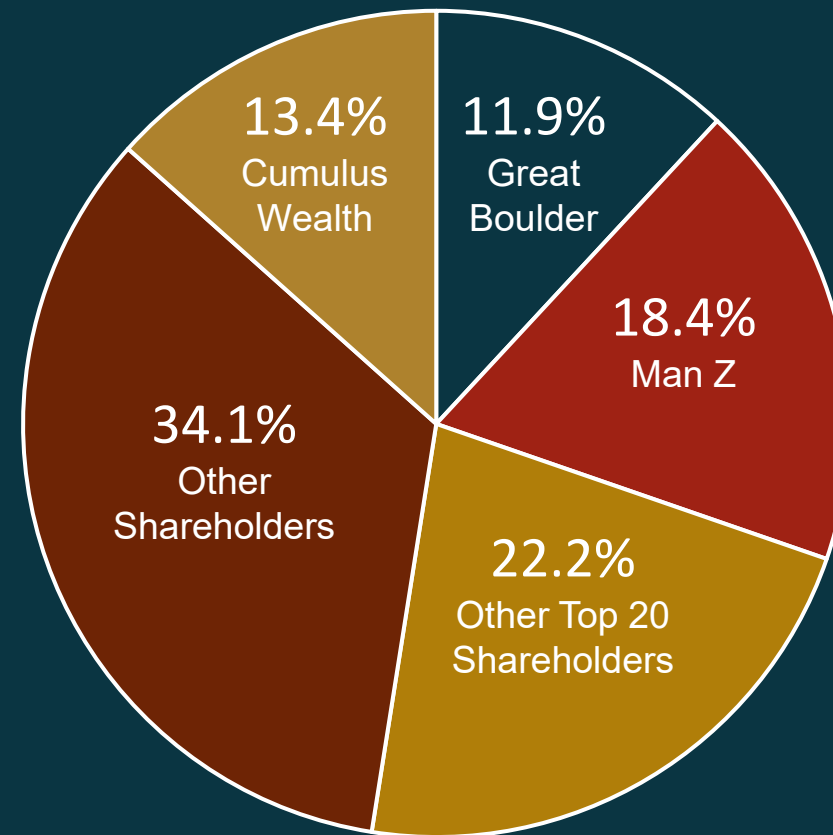
# ESTIMATED FORWARD WORK PROGRAMS

*Strong News Flow & Value Catalysts*



# WELL FUNDED, COMPELLING LEVERAGE

Shares on Issue	688,751,776
Performance Rights	10,000,000
Options on Issue, including	313,746,689
Unlisted \$0.015 exercise, 3 April 2028 expiry <sup>2</sup>	172,531,257
Unlisted \$0.027 exercise, 29 September 2028 expiry	6,000,000
Unlisted \$0.03 exercise, 27 March 2028 expiry	56,397,230
Unlisted \$0.03 exercise, 26 November 2028 expiry	26,500,000
Listed \$0.06 exercise, 31 March 2027 expiry	39,131,535
Cash as at 31 March 2026	\$1.49 M
Market Cap as at 20 April 2026	\$5.5 M



**IAN PRENTICE**  
Managing Director  
Geologist / Project Development

**PETER BIRD**  
Non-Executive Chairman  
Geologist / Capital Markets

**ANDREW PATERSON**  
Non-Executive Director  
Geologist

**RANKO MATIĆ**  
Non-Executive Director  
Corporate/ Accountant

# LEVERARGE TO LARGE SCALE DISCOVERIES

District-Scale Multi-Commodity Exploration Tenure



## MULTIPLE LARGE SCALE MULTI-COMMODITY TARGETS IDENTIFIED

Across large land holdings, Cosmo is aiming to discover Tier 1 gold, antimony and copper deposits.



## NEGLIGIBLE EFFECTIVE MODERN EXPLORATION

Generally shallow drilling at Kanowna while Bingara and Nundle are largely unexplored despite extensive mining history.



## NEAR-TERM DRILLING AT KANOWNA GOLD PROJECT

WA Govt co-funded diamond drilling complemented by targeted RC program 2Q CY26



## HISTORICAL AND NEARBY MINING IN BELT-SCALE PROJECTS

Prospective holdings adjacent to large gold deposits in WA and substantial historic high grade gold, antimony & copper in NSW.



## MAIDEN FIELD ACTIVITY AT BINGARA CONFIRMS POTENTIAL

RC drilling at Spring Creek delivers 6m @ 9.99g/t Au; geochemistry at Everest Mona delivers VMS copper targets



## ATTRACTIVE RERATE POTENTIAL; LEVERAGE TO EXPLORATION SUCCESS

Active exploration = News flow. Tightly held register can amplify leverage.



## CONTACT

Ian Prentice  
Managing Director  
Cosmo Metals  
T: +61 8 6400 5301  
E: [ian@cosmometals.com.au](mailto:ian@cosmometals.com.au)

[COSMOMETALS.COM.AU](http://COSMOMETALS.COM.AU)

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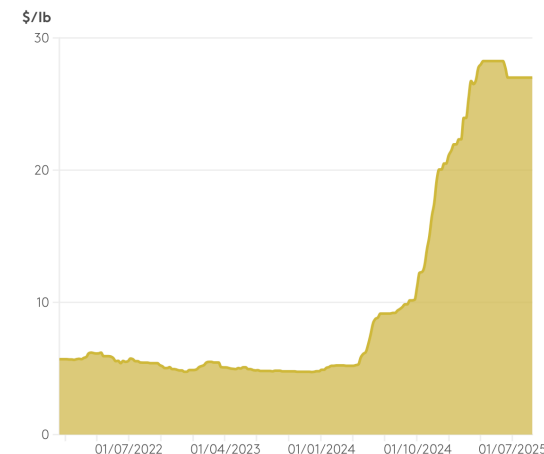
# Antimony

## A High-Value Critical Mineral Beset by Supply Challenges

- Antimony (Sb) is a strategically important metal used in defence technologies such as munitions, lasers, detonators, night vision equipment and high-performance flame-retardant materials.
- 90% of global Sb supply comes from China, Russia and Tajikistan, prompting US and Australia to list antimony as a priority metal for national stockpiles
- First minerals to be included in the Australian Governments \$1.2b Critical Minerals Strategic Reserve are antimony, gallium and rare earths
- Larvotto Resources (ASX: LRV) is advancing the neighbouring Hillgrove Antimony Project in the New England Orogen and has attracted a market capitalisation of ~\$750M (as at 04/02/2026)

### The breakout that stuck

The US line shifts from drift to rise in 2024 and holds the line in 2025  
Dec 2021 - Aug 2025



Source: Fastmarkets, Antimony trioxide 99.5% Sb2O3 min. in-whs Baltimore, \$/lb. MB-SB-0010

## Pentagon stockpiles critical minerals in \$1.5b buying spree

Critical minerals

## Mine windfall takes Larvotto from 'cretinous idiot' to toast of town

Angry investors sold down shares in the resources minnow when it bought the Hillgrove antimony mine in NSW about 18 months ago. Now it's a tenbagger.

