Kalgoorlie Gold Mining

ASX: KAL

Hidden giants

Systematic exploration for big gold deposits in Australia's richest gold province

Dr Matthew Painter

MD & CEO

Ignite Partners

Ignite Investment Summit, Singapore – 21-22 April 2026

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RESULTS, COMPETENT PERSON, AND MINERAL RESOURCE ESTIMATES

Exploration Results

The references in this Presentation to historic Exploration Results for the Pinjin Gold Project were reported in accordance with Listing Rule 5.7 on 23 May 2023. The Company confirms that it is not aware of any new information or data that materially affects the information included in the previous market announcement noted above.

The references in this announcement to Exploration Results were reported in accordance with Listing Rule 5.7 in the announcements titled:

- *Multiple drill programs at Kirgella Gift and Lighthorse, to commence mid-April, 11 March 2026*
- *Kirgella Gift diamond drilling intersects thick gold mineralisation, confirms primary gold extends at depth, 13 February 2026.*
- *New RC drilling extends primary gold at Lighthorse, 19 December 2025*
- *Sub-Audio Magnetics (SAM) geophysical data guides upcoming RC drill program at Pinjin.*
- *Diamond Drilling at Kirgella Gift and Providence to commence soon, 26 August 2025.*
- *Lighthorse Strike Extended to 1,450m. Extensive RC Program Beginning Shortly, 15 July 2025.*
- *SAM geophysical survey commencing around Lighthorse, and exploration update, 6 June 2025*
- *Farm-in at Pinjin Gold Project completed, 29 May 2025.*
- *Quarterly activities report for the quarter ending 31 March 2025, 30 April 2024*
- *Lighthorse RC program confirms primary gold mineralisation at depth, follow up drilling imminent, 15 April 2025*
- *Aircore drilling to test Lighthorse strike extensions in April, 10 March 2025*
- *Multi-kilometre target areas along strike at KalGold's Lighthorse discovery, 17 February 2025*
- *'Lighthorse' gold discovery at Pinjin: thick, high-grade gold intercepted at new greenfields find, 7 February 2025*
- *First-pass aircore drilling at Kirgella West: broad gold anomalism and mineralisation over 1,200m strike, 18 December 2024*
- *Quarterly activities report for the quarter ending 30 September 2024, 30 October 2024*
- *Providence: North plunging shallow gold mineralisation has significant potential, 7 December 2023*
- *Shallow, high-grade results extend Kirgella Gift and Providence corridor to over 1,150m of strike, 25 October 2023*
- *Thick, shear-hosted gold mineralisation intercepted at Kirgella Gift, 8 June 2023*
- *KalGold farms-in to Kirgella gold tenements and acquires Rebecca West tenure at Pinjin, 23 May 2023.*

The Company confirms that it is not aware of any new information or data that materially affects the information included in the previous market announcements noted above.

Competent Person Statement

The information in this presentation that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Dr Matthew Painter, a Competent Person who is a Member of the Australian Institute of Geoscientists. Dr Painter is the Managing Director and Chief Executive Officer of Kalgoorlie Gold Mining Limited (KalGold) and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr Painter consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears. Dr Painter holds securities in Kalgoorlie Gold Mining Limited.

Mineral Resource Estimate

The references in this announcement to Mineral Resource estimates were reported in accordance with Listing Rule 5.8 in the following announcements:

- *La Mascotte gold deposit: First JORC (2012) Mineral Resource of 138,000 oz Au, 7 March 2023.*
- *First Kirgella Gift Inferred Resource of 76,400 oz from 3m, 25 July 2024.*

In accordance with ASX Listing Rule 5.23, the Company confirms that it is not aware of any new information or data that materially affects the information included in the previous market announcement noted above and that all material assumptions and technical parameters underpinning the Mineral Resource estimates in the previous market announcements continue to apply.

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WESTERN AUSTRALIAN GOLD

The Eastern Goldfields of Western Australia

Gold-mineralised rocks hidden by surface sediment

KalGold's aim – to discover **large gold deposits** on major gold mineralising structures

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CORPORATE STRUCTURE / TEAM

Capital Structure

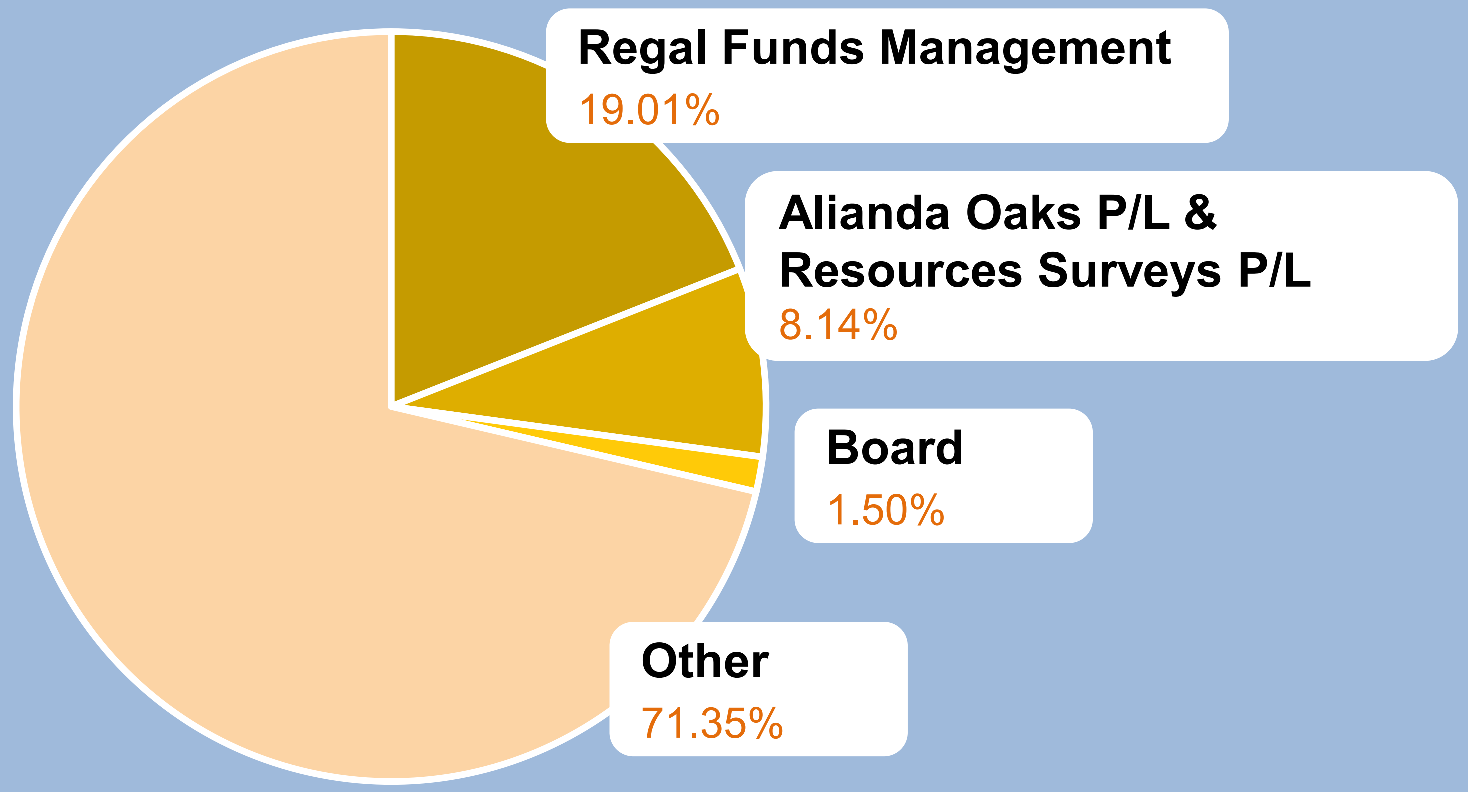
A$19.2 million
Market Cap
at **A$0.042**/share
on 8 April 2026

A$3.9 million
Cash
31 December 2025

455.9 million
Shares on issue

Nil
Debt
31 December 2025

Top Shareholders



Directors and Management

Kalgoorlie Gold Mining

Pauline Gately
Non-Executive Chair
- Investment strategist, commercial focus
- 20 years investment banking
- Acquisitions, exploration, project development

Matt Painter
Managing Director & CEO
- PhD Economic Geology
- Global gold experience, multiple commodities
- 25 years technical and corporate experience

Andrew Penkethman
Non-Executive Director
- Geologist, global experience
- 25 years technical and corporate experience
- Managing Director of Ardea Resources Limited

Graeme Smith
Company Secretary/CFO
- Corporate governance & finance professional
- 30 years experience in the resources industry

Scott Herrmann
Exploration Manager
- Geologist, 20 years' global experience
- Gold exploration, resource development, production

Merle Newton
Principal Geologist
- Geologist, 20 years' global experience
- **Kalgoorlie-based** gold exploration specialist

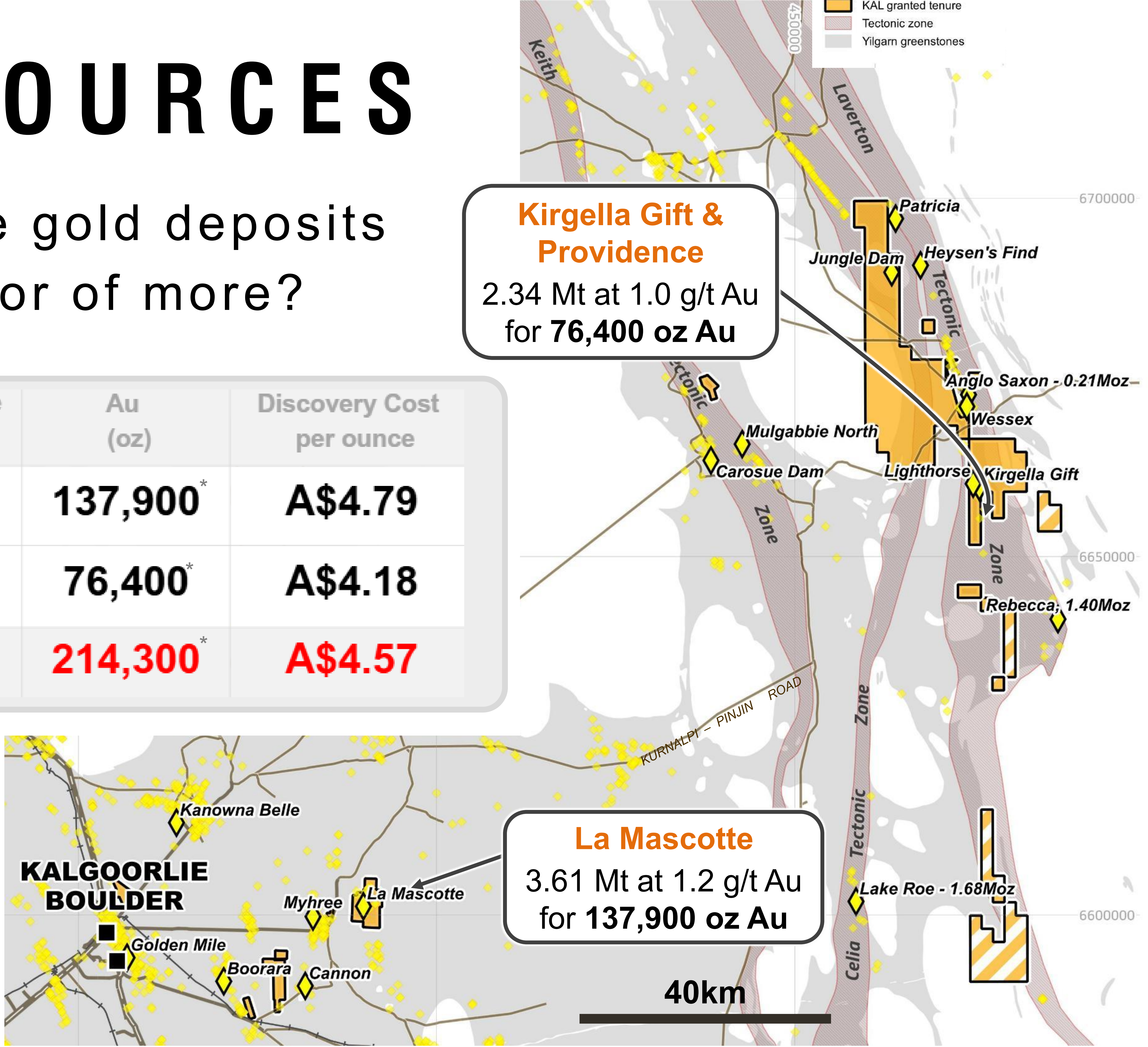
Tash Maitland
Exploration Geologist
- Geologist, 5 years' experience
- **Kalgoorlie-based** gold explorationist

GOLD RESOURCES

Shallow accessible gold deposits an early indicator of more?

Project	Tonnes (Mt)	Au Grade (g/t)	Au (oz)	Discovery Cost per ounce
Bulong Taurus	3.61	1.2	**137,900***	**A$4.79**
Pinjin	2.34	1	**76,400***	**A$4.18**
Total	**5.95**	**1.1**	**214,300***	**A$4.57**

* Inferred Mineral Resource Estimate



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KALGOLD INVESTMENT PROPOSITION

Aim: BIG GOLD DISCOVERIES TO MAXIMISE RETURN ON INVESTMENT

Scientific focus

- Pinpointing areas of **greatest gold potential**
- Proven **multi-million ounce** corridors are **unexplored** where **hidden by surface sediment**

Big company approach

- **In-house** definition of targets
- **Comprehensive, systematic testing** ensures that **no significant gold mineralisation is missed**

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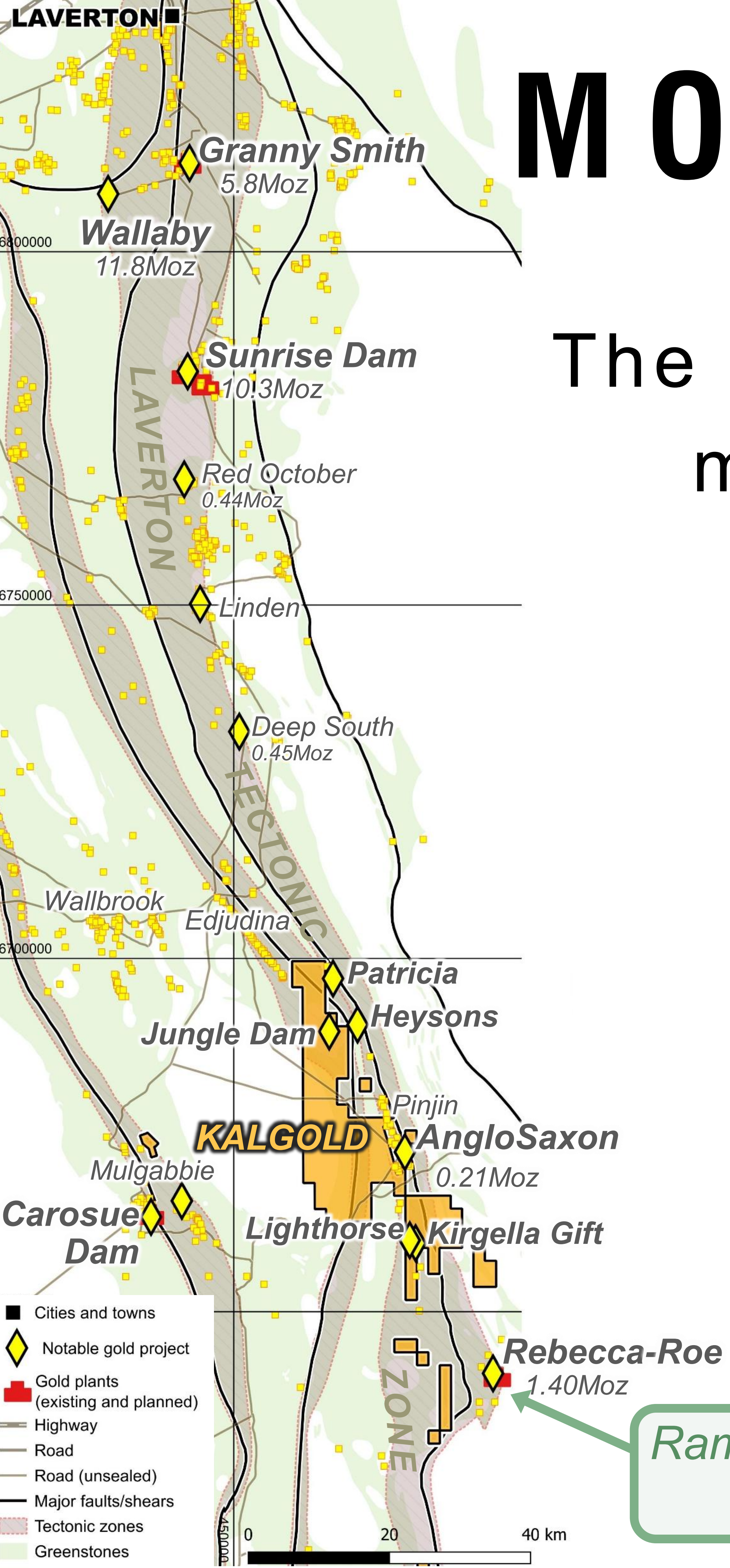

MORE BIG DEPOSITS?

The south of the **Laverton Tectonic Zone** mirrors the wide, mineralised north

We aim to discover **gold deposits in the south**

Small company upside, big company targets

Ramelius Resources ***Rebecca-Roe Gold Project*** *is only* ***~20km south,*** *works to* ***start 2026, mining 2028***

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PINJIN

GOLD PROJECT

Gold-mineralised rocks hidden beneath sediment cover

Next to major gold development project

Strong newsflow as **19,000m of funded drilling** gets underway

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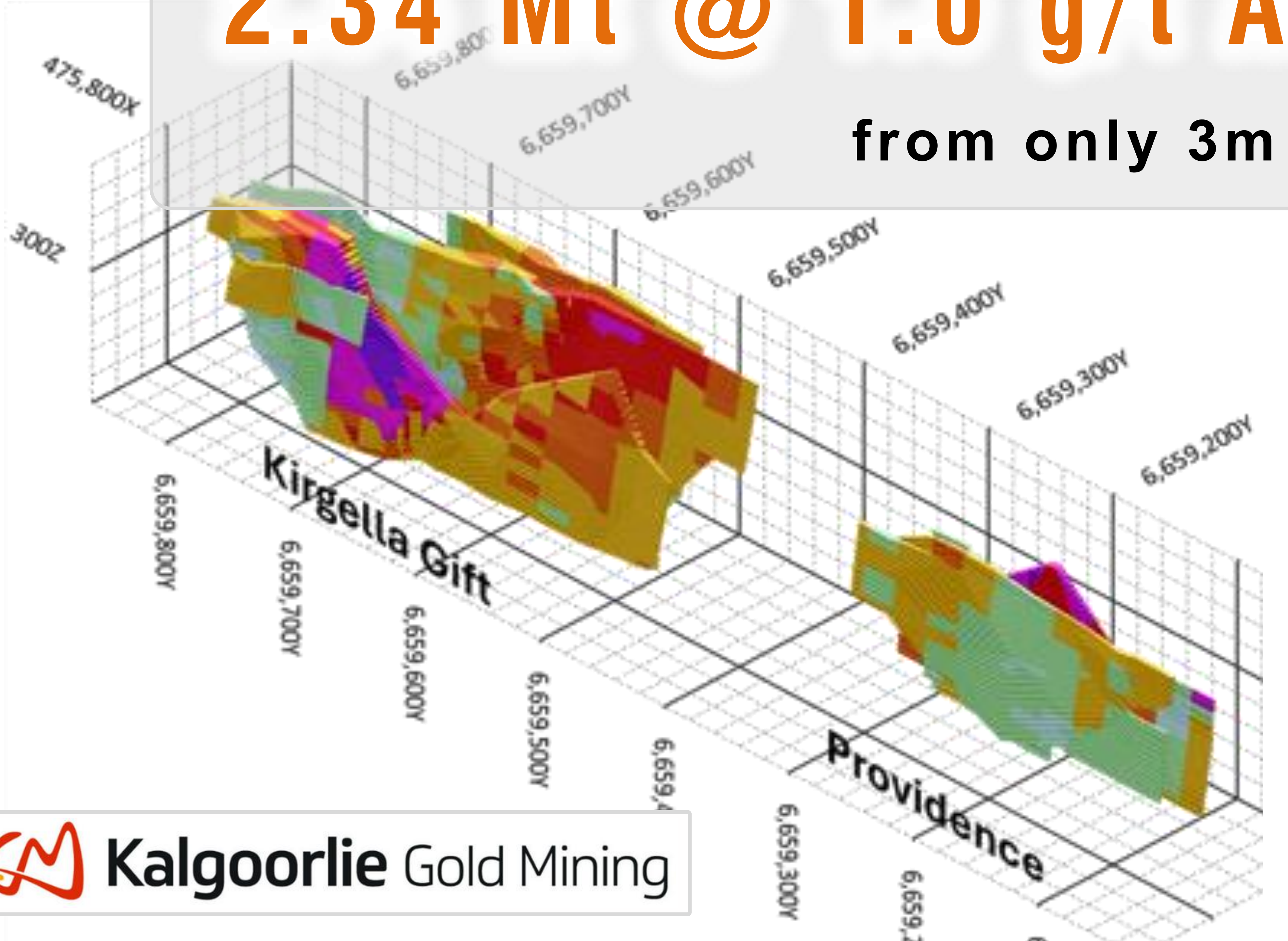
SHALLOW GOLD RESOURCE

Kirgella Gift and **Providence** resource focused on shallow ounces

2.34 Mt @ 1.0 g/t Au for 76,400 oz

from only 3m depth



Inferred JORC resource

Easy feed to nearby mills

Expandable to depth

BUT there is more upside in **new discoveries**

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EXTENSIVE DRILLING

Kirgella Gift and **Providence** infill and extensions for a bigger deposit?

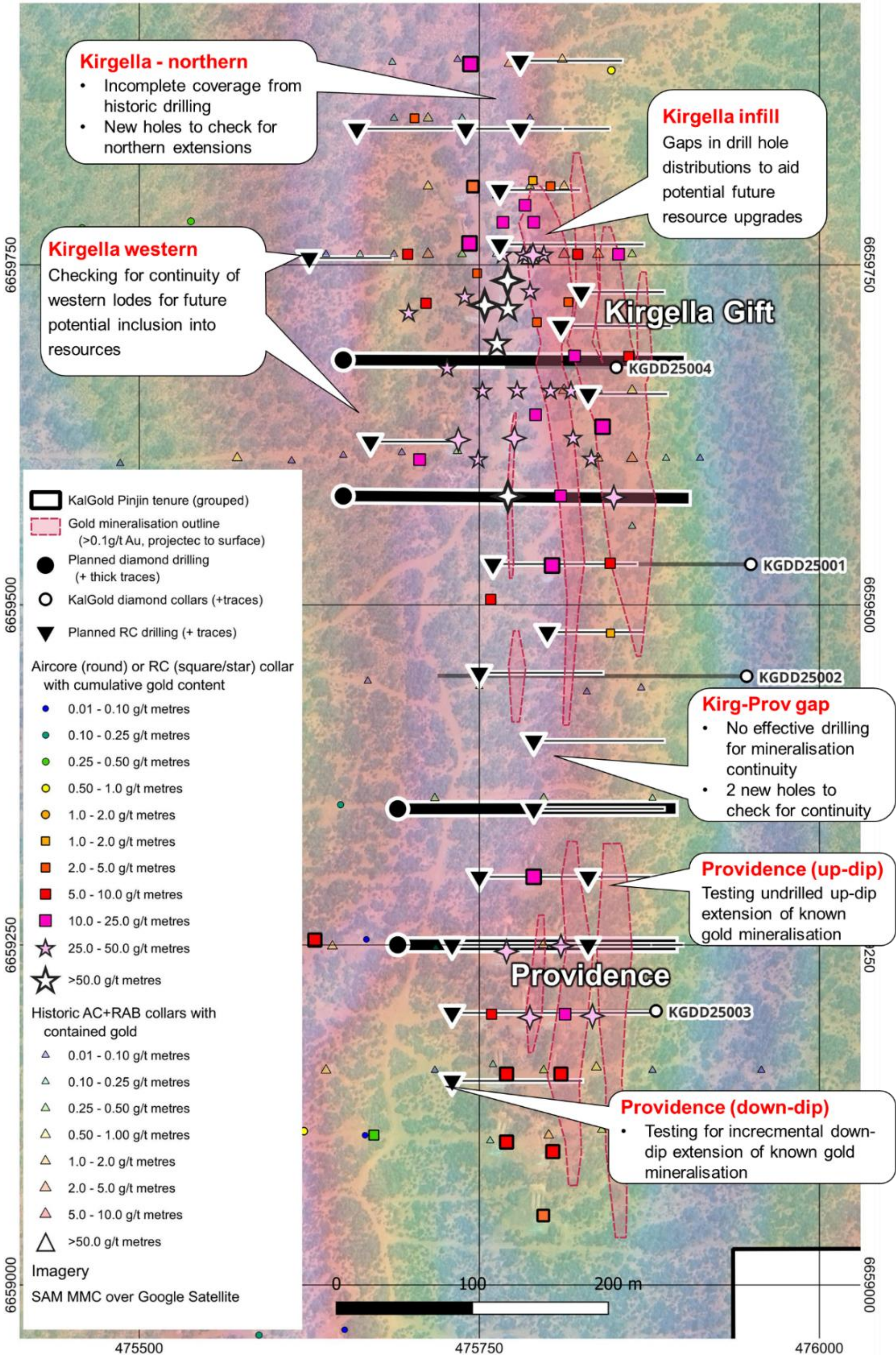
22 strategic **RC drill holes (3,600m)**

- extensions along strike and down-dip

4 **diamond drill holes (1,800m)**

- is the current resource just the beginning?
- drill 100-200m beneath known gold

PLUS there is more upside in **new discoveries**



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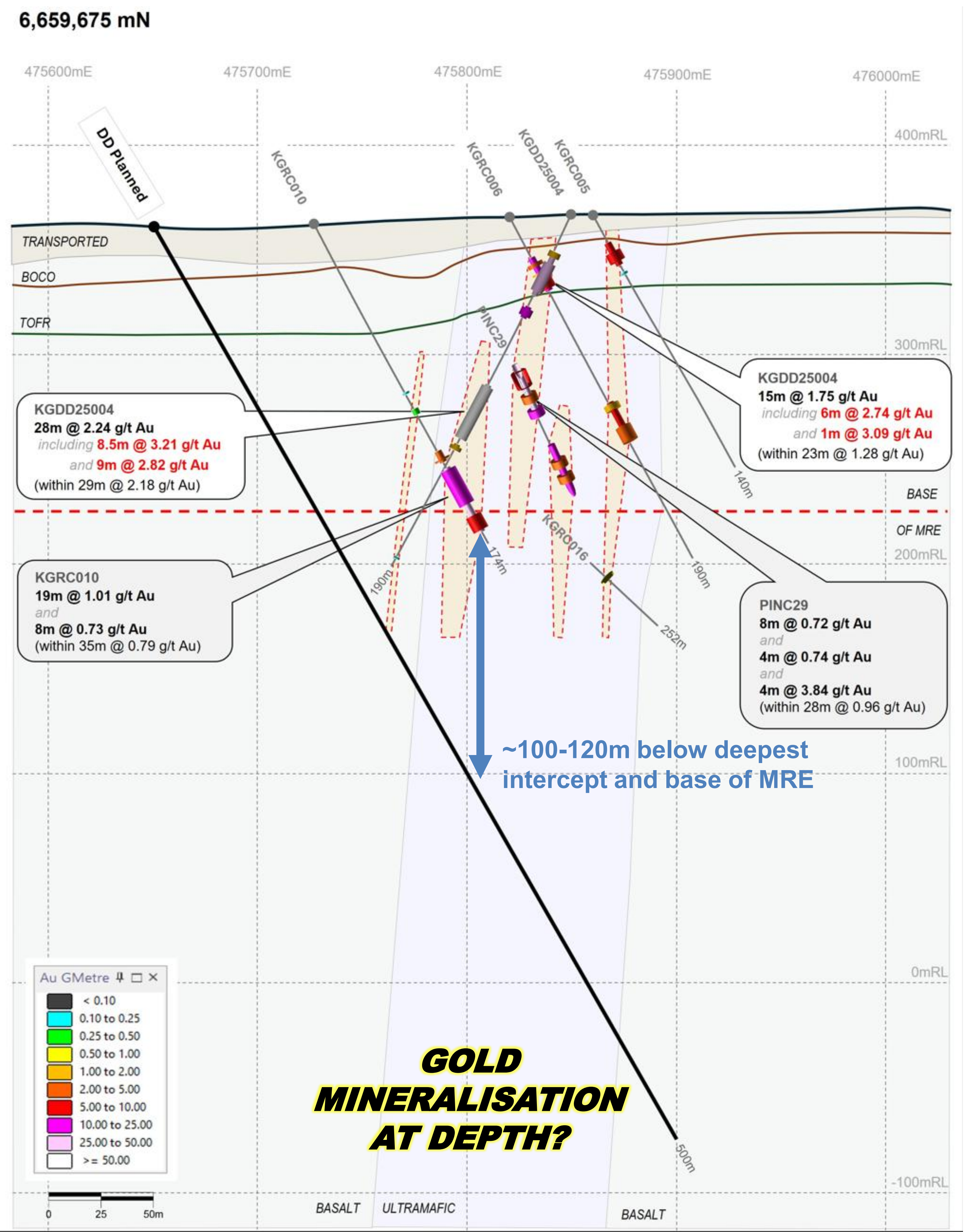
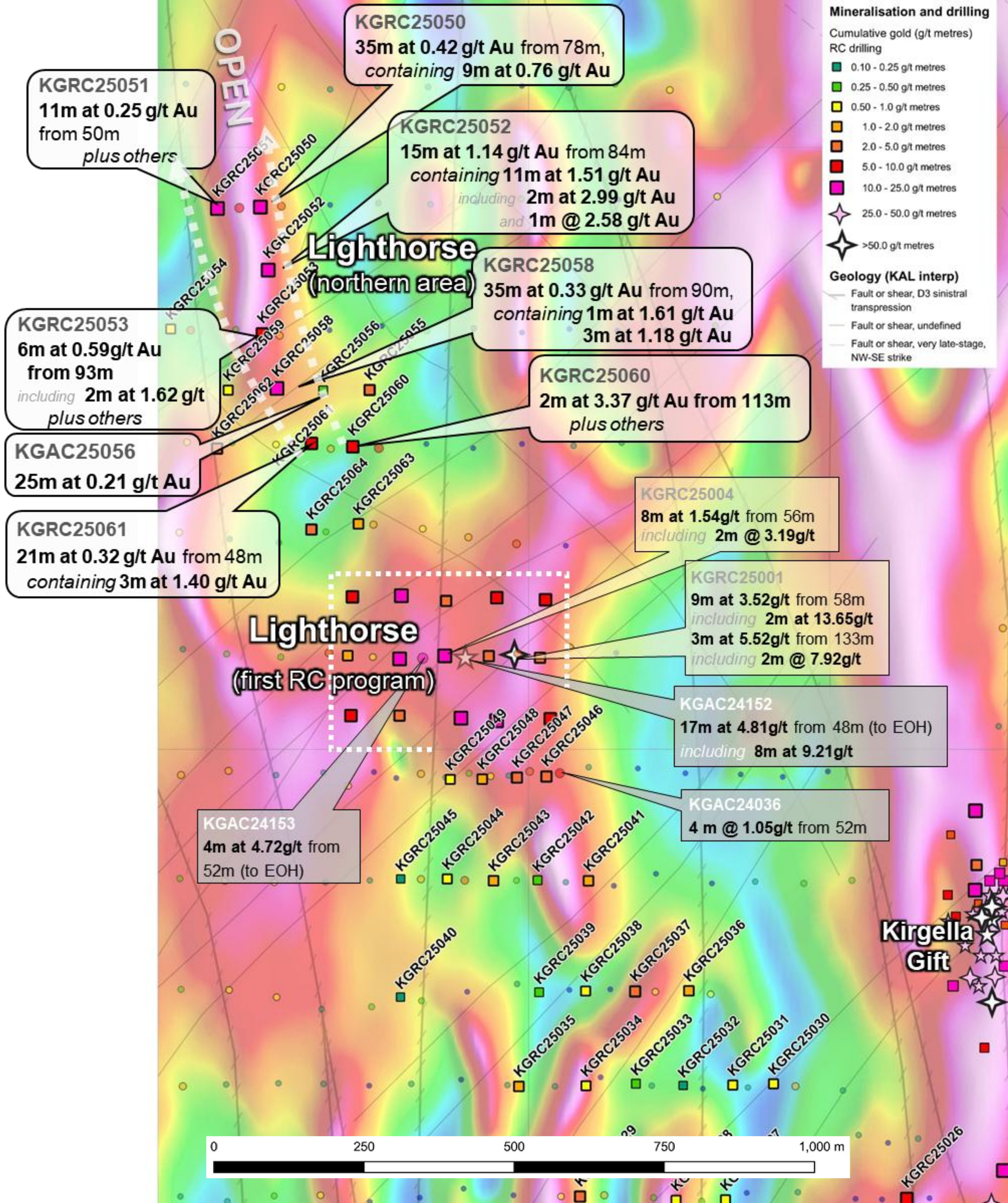


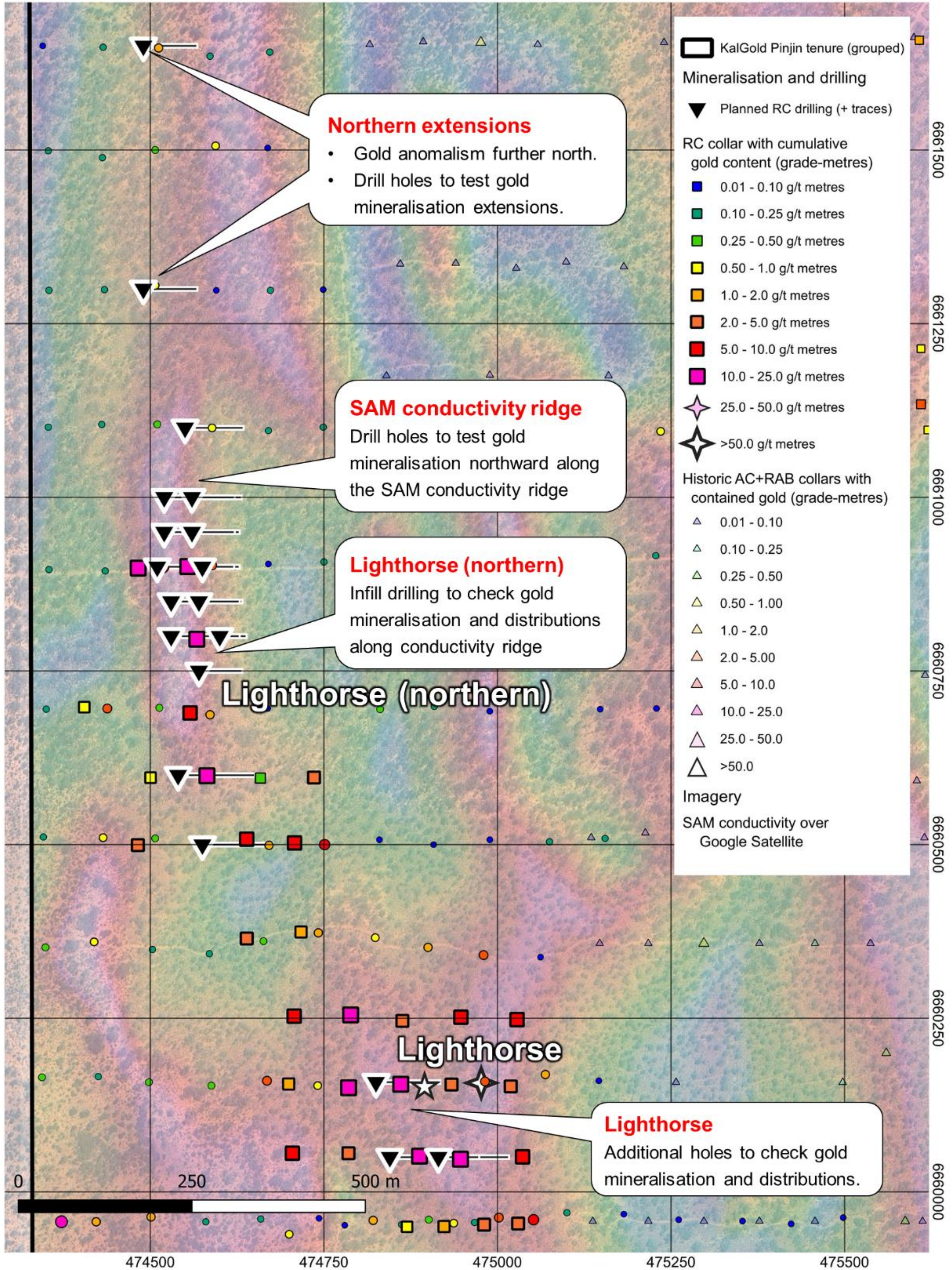
RECENT RESULTS

Thick RC intercepts beneath cover, **correspond with conductivity highs**

Results are evidence of a **large-scale gold-mineralised system** at Lighthorse

Wide spaced drilling has only started to understand the full extent of gold at Lighthorse





NEW RC DRILLING

Widely spaced drilling at **Lighthorse** testing extent of gold system.

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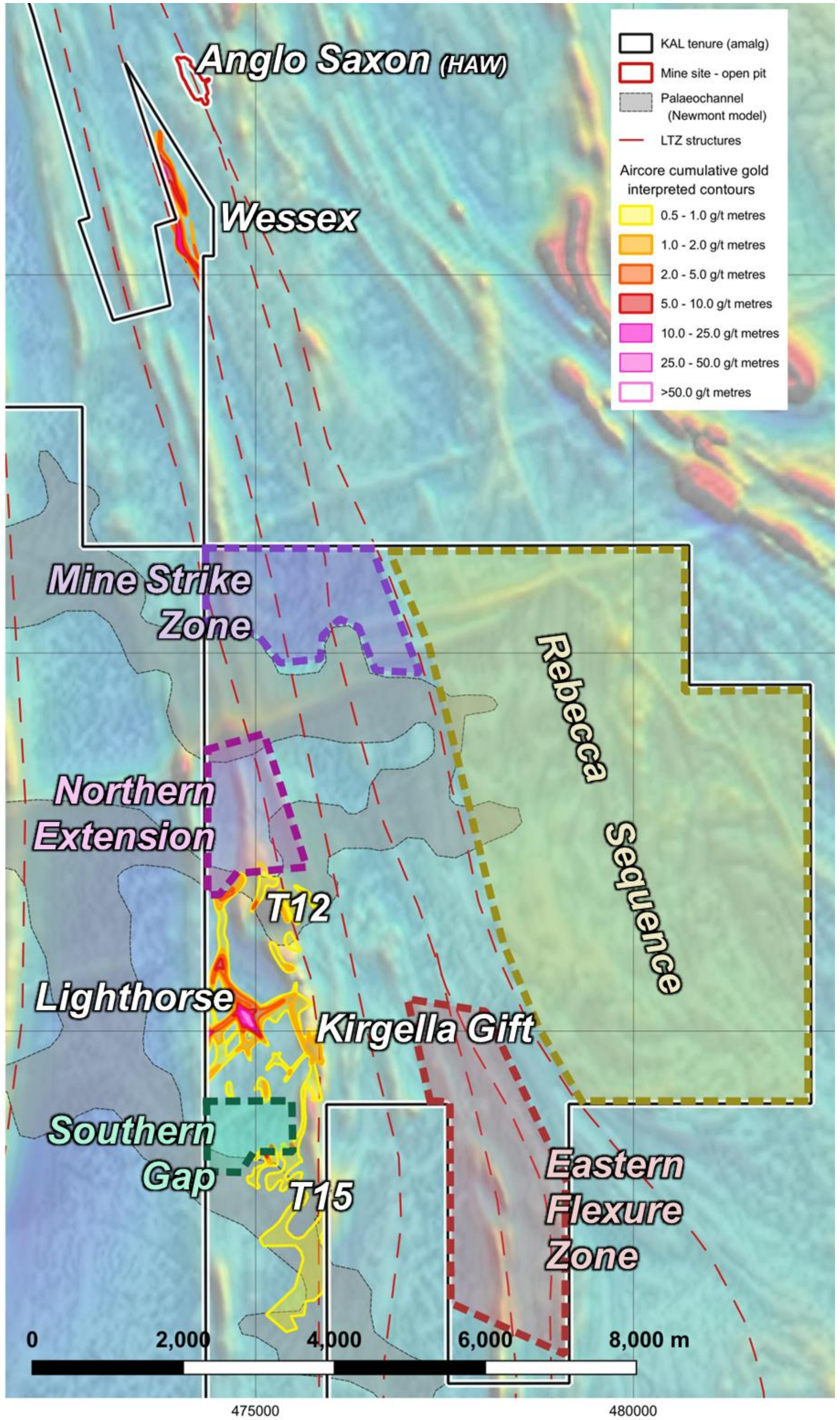
19 widely space **RC drill holes (3,200m)**

- extensions of the gold trend to the north
- down dip testing of near-surface gold mineralisation.
- along strike and down-dip

Lighthorse is a large gold system

- Has it formed **gold deposits** for mining?
- Systematic testing is ongoing…



NEW TARGETS

Eastern Flexure Zone provides **numerous geophysical targets**

Wide-spaced first pass aircore drilling to test **new targets** in **10,750m aircore drill program**

No outcrop

Never systematically tested

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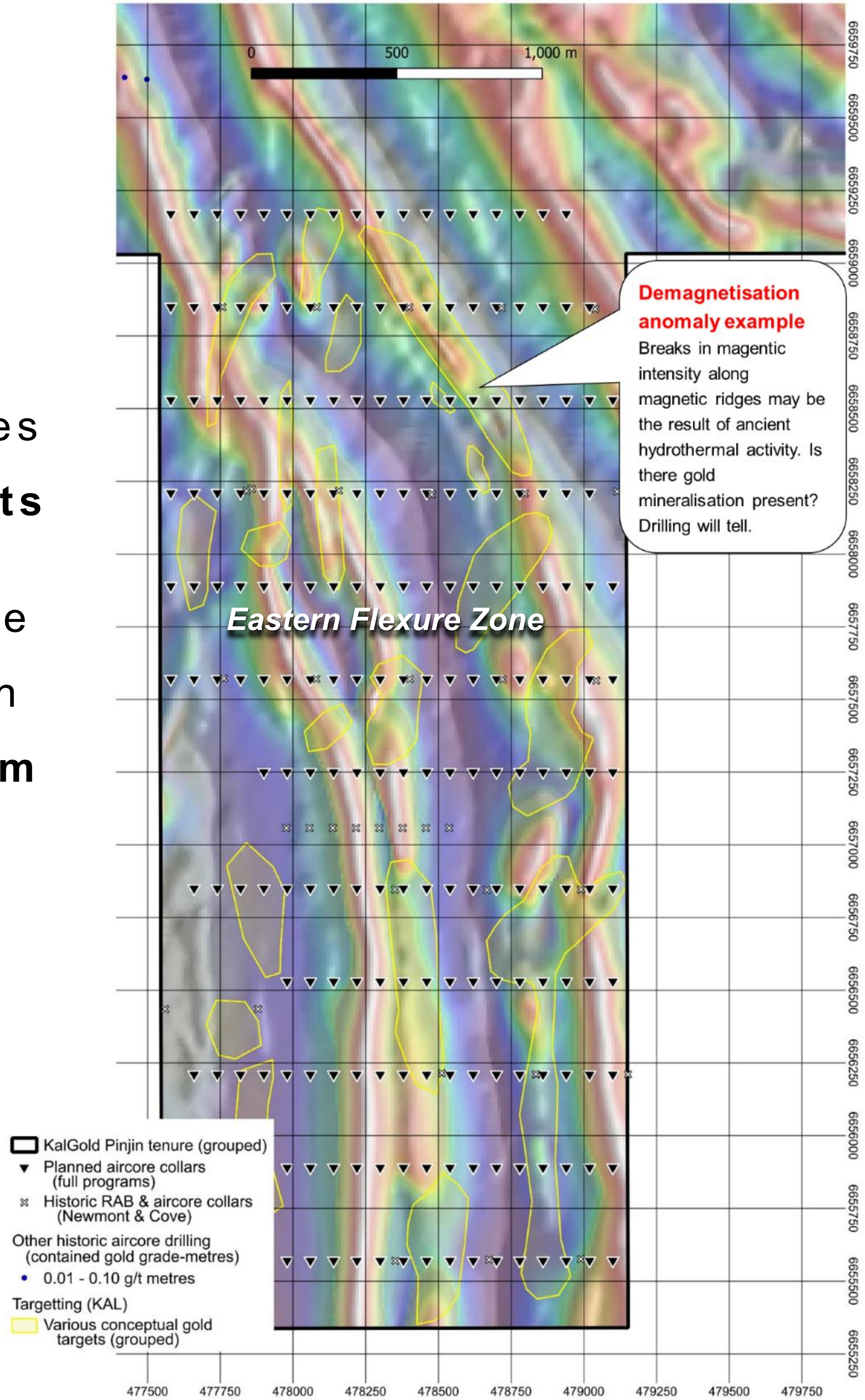

SYSTEMATIC EXPLORATION, TRANFORMATIONAL OUTCOMES

Huge discovery potential, highly leveraged to gold price,
>200koz JORC resources near existing infrastructure

Large strategic footprint with **multi-million once potential**

Track record of **discovery** through **money in the ground**

Well-funded for extensive
exploration programs and **more discovery**

Kalgoorlie Gold Mining

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