

21 April 2026

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

As announced on 7 April 2026, Auravelle Metals Limited (ASX:AUV)(‘the Company’), entered into a Tenement Purchase Agreement to acquire Prospecting and Exploration Leases for nine tenements, located immediately south of Auravelle's Crown Gold Project in Western Australia (“Agreement”).

Pursuant to the Agreement, the Company agreed to pay Orange Minerals NL (“OMX”) \$200,000 in the form of AUV shares. As a result, AUV has issued 13,168,844 shares to OMX.

Refer to the application for quotation of securities notification dated 21 April 2026 for further details of the share issue.

Accordingly, the Company gives notice under section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) (‘Act’) that:

1. the abovementioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 and section 674A of the Act; and
3. as at the date of this notice there is no information to be disclosed which is “excluded information” as defined in subsection 708A(7) of the Act which is required to be disclosed by the Company in accordance with section 708A(8) of the Act, other than as set out below.

This announcement has been authorised for release by the Board of Auravelle Metals Limited.

More Information:

Investors/Corporate:

Andrew Muir, Managing Director
Auravelle Metals Limited
+61 (0) 8 9388 1551

reception@auravelle.com.au

Media:

Nicholas Read
Read Corporate
+61 (0) 8 9388 1474

info@readcorporate.com.au

About Auravelle

Auravelle Metals Limited (ASX: AUV) is an Australian-based exploration company focused on driving value from its recent high-grade gold discoveries at Nuckulla Hill in the Gawler Craton in SA, and the Crown Project, located near Kalgoorlie in Western Australia.