

ASX RELEASE | 20 April 2026

Completion of Silver Swan North Project Sale

Moho Resources Ltd (ASX:MOH) is pleased to advise that the sale of its Silver Swan North Project (E27/623) to Mineral Mining Services Pty Ltd (“MMS”) has now been completed.

The Company confirms that all conditions precedent have been satisfied (or waived), and the completion payment has been received in accordance with the binding agreement previously announced on 8 December 2025.

As previously outlined, the transaction includes:

- Consideration of \$500,000 in cash (now received in full).
- \$500,000 milestone payment upon conversion of the tenement to a mining lease, and
- 1% gross revenue royalty on future production.

Moho Resources Chairman, Mr Peter Christie said:

“Completion of this transaction strengthens Moho’s financial position and provides additional funding to advance exploration at our highly prospective Bush Chook Project.”

We are pleased to have successfully completed the divestment of this non-core asset and will continue to focus our efforts on unlocking value through targeted exploration at Bush Chook.”

This ASX announcement has been authorised for release by the Board of Moho Resources Limited.

For further information, please contact:

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About Moho Resources

Moho Resources Ltd is an Australian natural resources company advancing early-stage gold and other metals projects in Western Australia through exploration towards development. Moho controls a 100% interest of its portfolio. The Bush Chook Gold Project in the Pilbara Craton is currently the company’s priority focus area. Moho’s Board is chaired by Mr Peter Christie, a qualified accountant and tax agent and highly successful businessman. He has served on the boards of several public companies in the resource sector since 2006 and is the current club president of WAFL club, the South Fremantle Bulldogs. Mr Christie is joined on the Board by Mr Bryce Gould and Ms Greta Purich. Mr Gould is an experienced corporate advisor who has a long track record of helping small-cap companies to meet their capital raising goals and engage and attract investors. Ms Purich is an experienced geologist and mining engineer bringing technical expertise to the company’s direction and project development.