



Announcement Summary

Entity name

REACH RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday April 20, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RR1AF	OPTION EXPIRING 17-APR-2026 EX \$0.10	1,000,000	Expiry of option or other convertible security without exercise or conversion	17/04/2026
RR1AE	OPTION EXPIRING 17-APR-2026 EX \$0.075	1,000,000	Expiry of option or other convertible security without exercise or conversion	17/04/2026
RR1AD	PERFORMANCE RIGHTS	3,400,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	17/04/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

REACH RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

097982235

1.3 ASX issuer code

RR1

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/4/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RR1AF : OPTION EXPIRING 17-APR-2026 EX \$0.10

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

17/4/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?**ASX +Security Code and Description**

RR1AE : OPTION EXPIRING 17-APR-2026 EX \$0.075

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

17/4/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?**ASX +Security Code and Description**

RR1AD : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

3,400,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

17/4/2026

Is the entity paying any consideration for the cessation?

No



Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RR1 : ORDINARY FULLY PAID	874,431,349
RR1N : ORDINARY FULLY PAID DEFERRED	349,772,540
RR1OA : OPTION EXPIRING 15-APR-2027	365,974,084

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RR1AM : OPTION EXPIRING 30-NOV-2027 EX \$0.03	22,000,000
RR1AL : OPTION EXPIRING 30-NOV-2027 EX \$0.02	22,000,000
RR1AJ : OPTION EXPIRING 31-DEC-2026 EX \$0.037	5,000,000
RR1AF : OPTION EXPIRING 17-APR-2026 EX \$0.10	0
RR1AE : OPTION EXPIRING 17-APR-2026 EX \$0.075	0
RR1AD : PERFORMANCE RIGHTS	0
RR1AN : OPTION EXPIRING 01-APR-2028 EX \$0.03	10,000,000
RR1AB : OPTION EXPIRING 01-APR-2028 EX \$0.02	10,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.