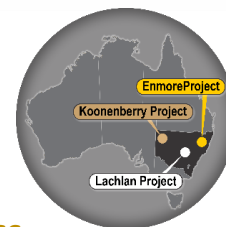


ASX ANNOUNCEMENT  
17 April 2026



## KOONENBERRY GOLD LIMITED

Activities Report for the quarter ended 31 March 2026

### HIGHLIGHTS – Multiple targets pursued at Enmore; progress across the portfolio

Koonenberry Gold Limited (“Koonenberry” or “the Company”), a gold and copper explorer with a diverse portfolio of highly prospective and strategically located projects in NSW, is pleased to provide a summary of its activities during the quarter ended 31 March 2026. The Company’s focus was at the Enmore Project with drilling and sampling **programs continuing to highlight district scale potential**. At the Lachlan Project, an IP survey was completed at Dunedoo, with interpretation pending.

#### Enmore Project

Completion of seven diamond drill holes at the Sunnyside Prospect, with extensive intervals of potential bulk tonnage gold mineralisation as well as high-grade gold intervals intersected. **Mineralisation is now defined from surface to +415m vertically, +260m strike and up to 75m true width.**<sup>2</sup> Results included:

- **44.5m @ 1.01g/t Au** from 340m, inc. **0.3m @ 17.6g/t Au** from 368.4m and **0.5m @ 26.4g/t Au** from 384m, within a broader intercept of **139m @ 0.44g/t Au** from 327m (25ENDD015)<sup>1</sup>
- **36m @ 1.28g/t Au** from 178m within **90m @ 0.72g/t Au** from 135m, inc. (25ENDD013)<sup>1</sup>
- **26m @ 1.01g/t Au** from 326m within **77m @ 0.63g/t Au** from 278m, inc. (25ENDD011)<sup>1</sup>
- **79m @ 0.74g/t Au** from 263m, inc. **8.5m @ 2.46g/t Au** from 308m (25ENDD014)<sup>1</sup>
- **19m @ 1.07g/t Au** from 346m within **54m @ 0.62g/t Au** from 311m, inc. **1m @ 5.22g/t Au** (26ENDD017)<sup>2</sup>
- **31m @ 1.11g/t Au** from 41m inc. **0.5m @ 62.3g/t Au** from 71.5m (26ENDD018)<sup>2</sup>
- **0.5m @ 9.91g/t Au** from 240.5m within **35m @ 0.57g/t Au** from 208m (26ENDD019)<sup>2</sup>
- Three holes remaining to be reported, with **visible gold observed in holes 26ENDD020 and 021, indicating potential extensions to mineralisation.**<sup>(\*)</sup> Assays from these holes are anticipated late April due to longer wait times currently being experienced from laboratories.<sup>2</sup>
- Initial drill hole 26ENDD023 testing beneath historical workings at **Postman’s Gully has intersected multiple breccia zones up to 12.5m, down hole**. The breccias contain disseminated pyrite, arsenopyrite and quartz-sericite alteration, which is **geologically similar to high-grade rock chips returning up to 14.05g/t Au.**<sup>3</sup>
- **Assays received from 15 drill holes for 1,864m in first pass, wide spaced, shallow RC drilling at the Hand in Hand Prospect, with 11 out of 15 holes returning significant intersections >2g/t x m Au.**<sup>4</sup>
- **District exploration underway at six priority targets along the Borah, Sheba and Chandler faults with first results anticipated in late April.**

#### Lachlan Project

- A four-line dipole-dipole IP survey was completed at the Dunedoo Gold-Silver-Copper Project over a portion of the >8km gold in soil epithermal-porphyry trend, with interpretation pending.

#### Financial Position and Corporate Activities

- As of 31 March 2026, the Company had a cash balance of \$4.45 million and no debt.

<sup>1</sup> KNB (ASX) 05/02/2026.

<sup>2</sup> KNB (ASX) 17/03/2026.

<sup>3</sup> KNB (ASX) 22/07/2025.

<sup>4</sup> KNB (ASX) 12/01/2026.

**\*Cautionary Note.** Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

**Managing Director Dan Power** commented:

*“The March Quarter has been a busy one for Koonenberry Gold, with drill rigs continually spinning and surface geochemical sampling and geophysical surveys being conducted at several targets in the portfolio.*

*At our **Enmore Project**, drilling has extended mineralisation at Sunnyside an additional 115m vertically to 415m depth, with mineralisation remaining open at depth and along strike. Two of the three remaining holes to be reported at Sunnyside contained visible gold\* which indicates further extensions are likely.*

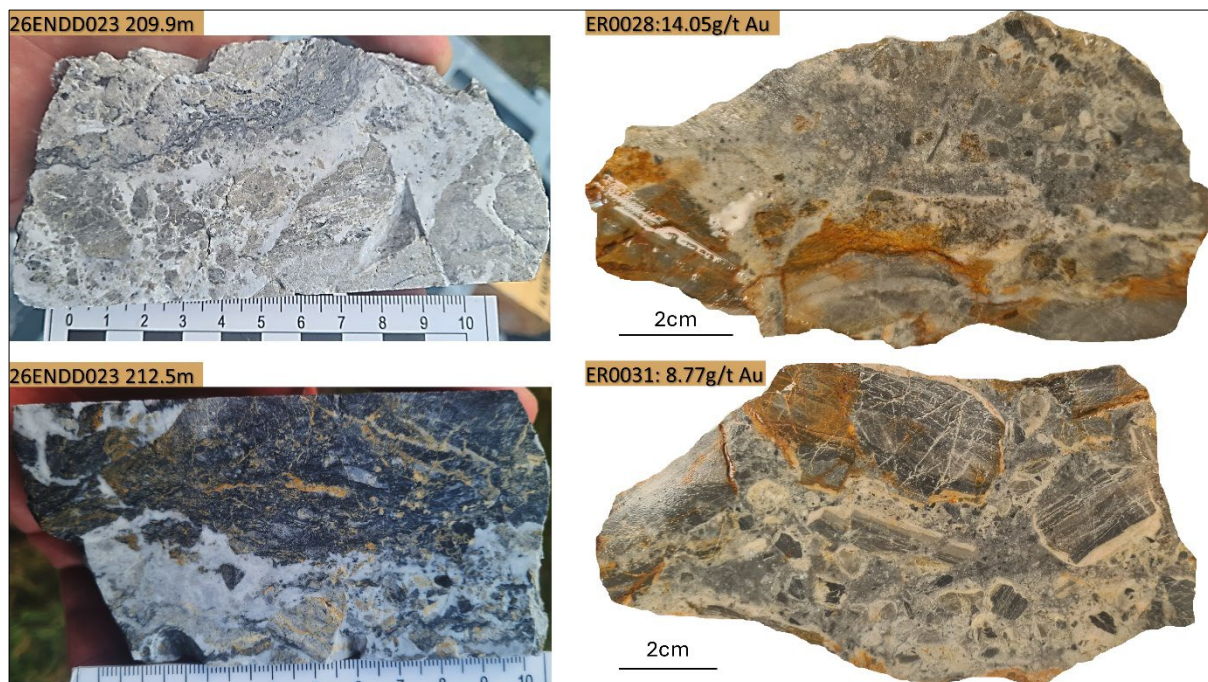
*We also reported a very encouraging first hole into Postman’s Gully with geological observations from drilling showing clear similarities to high-grade rock chips from historical workings.*

*At the district scale we continue to conduct surface geochemical sampling along the Sunnyside, Borah and Sheba Faults to develop a strong pipeline of drill targets to demonstrate the district potential we believe exists at Enmore.*

*We are also following up historical gold-antimony soil anomalies adjacent to the Chandler Fault, which is thought to control the mineralisation of the Hillgrove gold-antimony mine (ASX:LRV), located just 20km along strike to the NE.*

*At our **Lachlan Project**, we completed a geophysical survey at Dunedoo, with results to be reported following interpretation. We are also planning IP geophysics at Wilga Flats, located just 20km to the north of the +13Moz Cowal Gold Mine in preparation for drilling. We also anticipate that drilling will be conducted at our Junee Joint Venture Project, which is fully funded by Newmont.*

*With results awaiting from ongoing drilling and geochemical sampling at our Enmore Project, geophysical programs and planned drilling at several of our 100% owned Lachlan Projects and planned drilling at our Newmont managed Junee JV, **investors can expect strong news flow in the coming months.**”*



**Photo 1.** Examples of breccia material intersected in drillhole 26ENDD023 (Left) and **14.05g/t Au** & **8.77g/t Au** rock chip samples from historical workings at Postman’s Gully consisting of pervasive quartz-pyrite-sericite  $\pm$ Fe carbonate altered, breccia units containing metasediment clasts and fine-grained sulphide bearing matrix (Right). Numerical units on scalebars next to drill core are centimetres.

(\*see Cautionary Note on page 1 regarding visual estimates of mineral abundance).

## ENMORE GOLD PROJECT (100% interest)

### Drilling Activities

Completion of seven diamond drill holes for 2,499.2m in Phase II drilling at the **Sunnyside Prospect**, taking the total to 12 diamond drill holes for 4,780.1m in Sunnyside Phase II drilling. Drilling intersected extensive intervals of potential bulk tonnage gold mineralisation as well as high-grade gold intervals. Results included:

- **44.5m @ 1.01g/t Au** from 340m, inc. **0.3m @ 17.6g/t Au** from 368.4m and **0.5m @ 26.4g/t Au** from 384m, within a broader intercept of **139m @ 0.44g/t Au** from 327m (25ENDD015)<sup>5</sup>
- **36m @ 1.28g/t Au** from 178m within **90m @ 0.72g/t Au** from 135m, inc. (25ENDD013)<sup>1</sup>
- **79m @ 0.74g/t Au** from 263m, inc. **8.5m @ 2.46g/t Au** from 308m (25ENDD014)<sup>1</sup>
- **26m @ 1.01g/t Au** from 326m within **77m @ 0.63g/t Au** from 278m, inc. (25ENDD011)<sup>1</sup>
- **31m @ 1.11g/t Au** from 41m inc. **0.5m @ 62.3g/t Au** from 71.5m (26ENDD018 – Photo 1)<sup>6</sup>
- **19m @ 1.07g/t Au** from 346m within **54m @ 0.62g/t Au** from 311m, inc. **1m @ 5.22g/t Au** (26ENDD017)<sup>2</sup>
- **6m @ 1.61g/t Au** from 329m and **16m @ 0.62g/t Au** from 185m (26ENDD016)<sup>2</sup>
- **0.5m @ 9.91g/t Au** from 240.5m within **35m @ 0.57g/t Au** from 208m (26ENDD019)<sup>2</sup>
- **10 out of 12 holes in the Phase II drilling have intersected visible gold, taking the total to 17 out of 22 holes drilled by KNB intersecting visible gold at Sunnyside.\***

Mineralisation at Sunnyside is structurally controlled along the first order Sunnyside Shear Zone as well as along second order NNE-trending cross structures. The intersection of these structures is considered important in providing the geological setting for the broader zones of mineralisation as well as the higher-grade zones.

The current drill program targets extensions to mineralisation at depth and along strike. Holes are typically 80-110m vertically apart on section and 40m horizontally apart in plan. This spacing is considered sufficient to define the mineralised system but is likely insufficient to determine continuity of the high-grade zones which may be more complex.

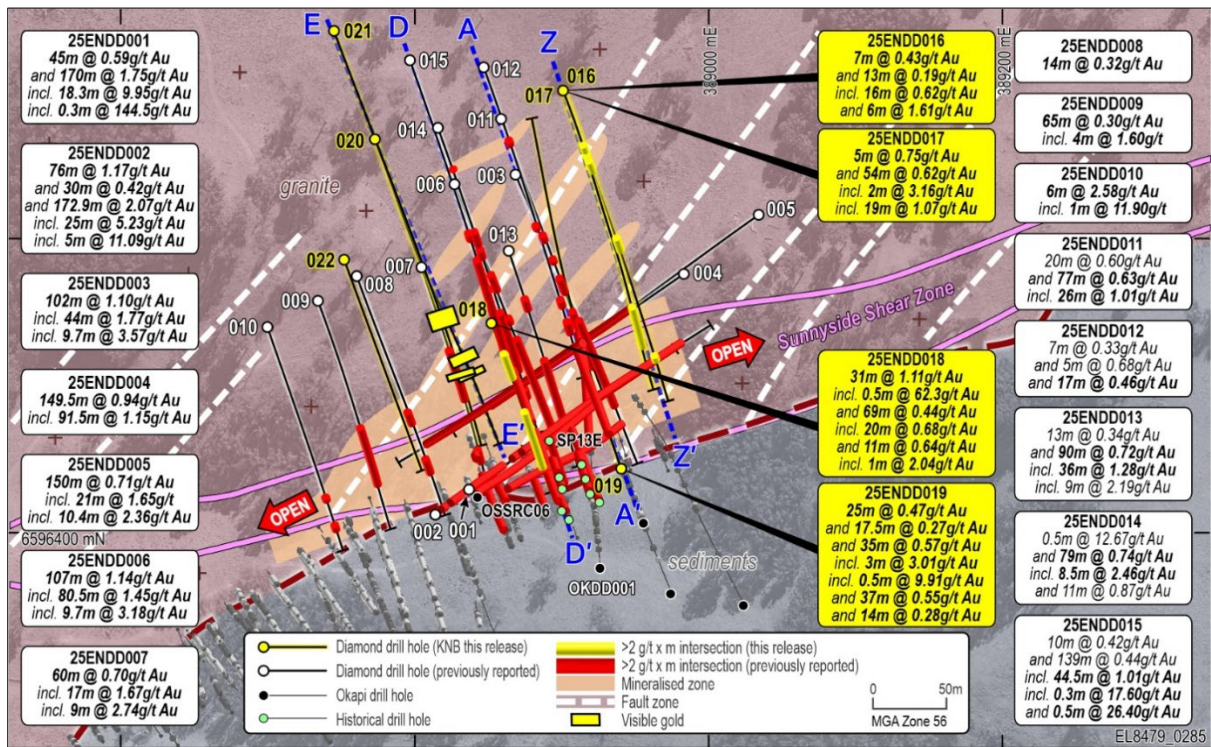
In long section view, the down hole gram metre pierce points indicate a plunge of the >100g/t x m zone towards the southeast. This plunge may be controlled by the intersection of the 070 trending Sunnyside Shear Zone and the NE trending cross-structures. **It is noteworthy that drill holes 25ENDD016 and 017, completed at the eastern end of the Sunnyside mineralised zone, may have been drilled underneath this plunge. Further drilling will be required to test this with mineralisation remaining open along strike as well as at depth.**

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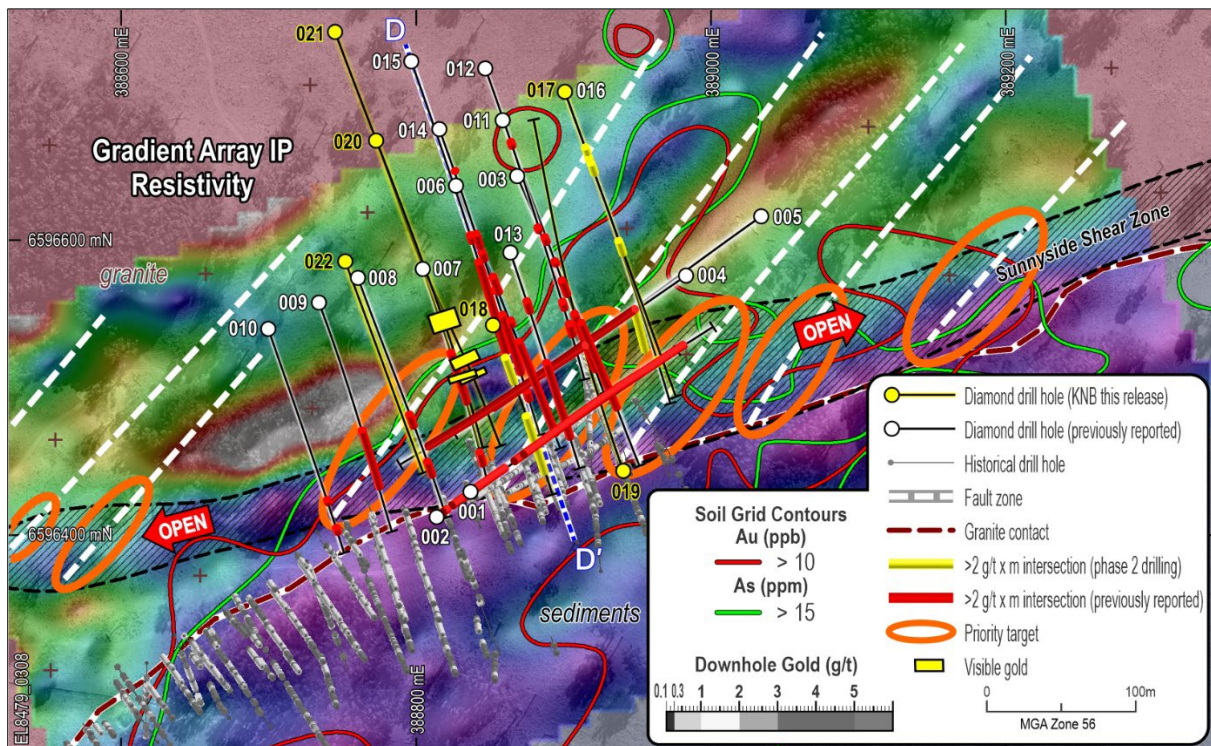
<sup>5</sup> KNB (ASX) 05/02/2026.

<sup>6</sup> KNB (ASX) 17/03/2026.



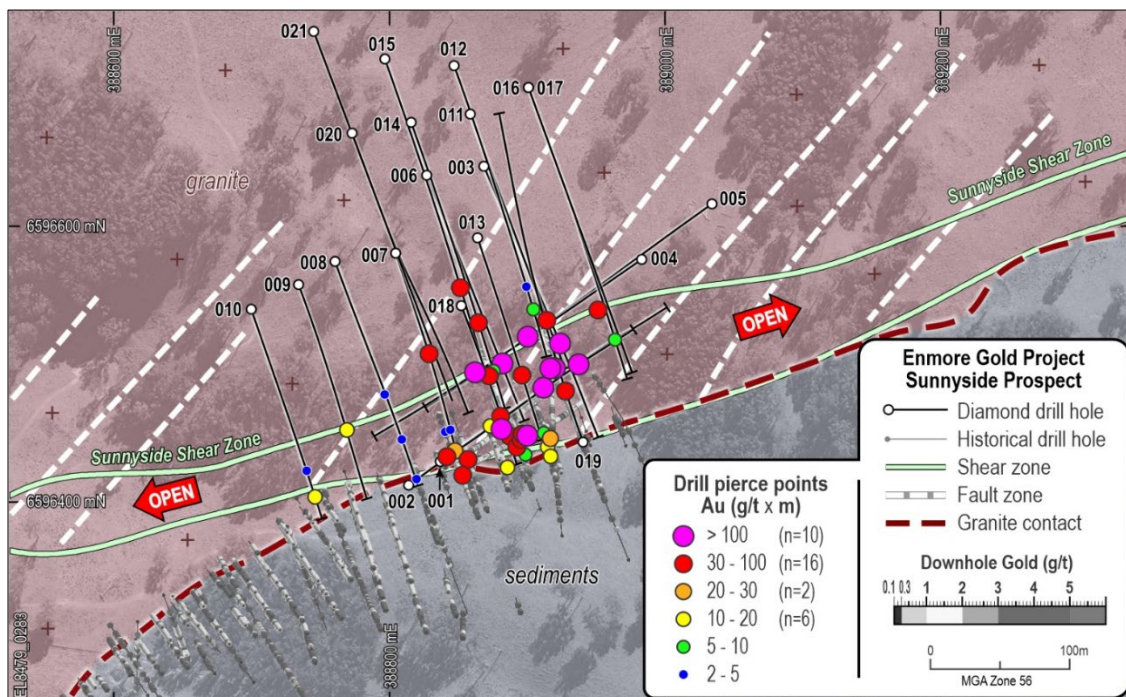


**Figure 1.** Sunnyside plan view with drill hole locations, geology and interpreted mineralised zone which is structurally controlled along the shear zone and NE trending cross structures. Significant gold intersections (>2g/t x m Au) are labelled at the collar as well as highlighted in red on the drill trace. Holes 26ENDD020 & 021 are also plotted with observed visible gold zones\*, along with 25ENDD022 (assays pending).

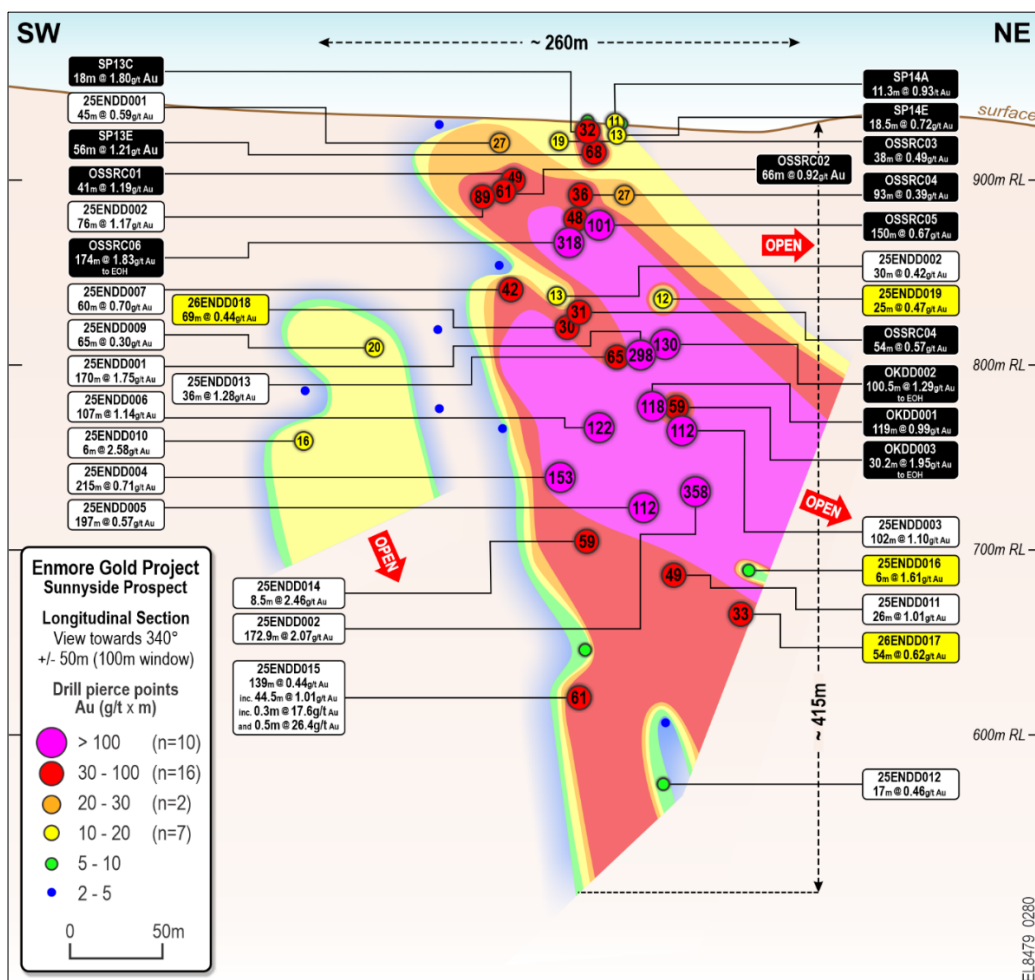


**Figure 2.** Sunnyside plan view with drill hole locations and resistivity. Significant gold intersections (>2g/t x m Au) are highlighted in red or yellow on the drill trace. Mineralisation is structurally controlled along the Sunnyside Shear Zone and along NE trending cross structures. **The intersection of these structures is considered important in providing the geological setting for broader zones of mineralisation as well as the higher-grade zones. Multiple cross structures and intersection points remain untested and are a priority for drill testing.**

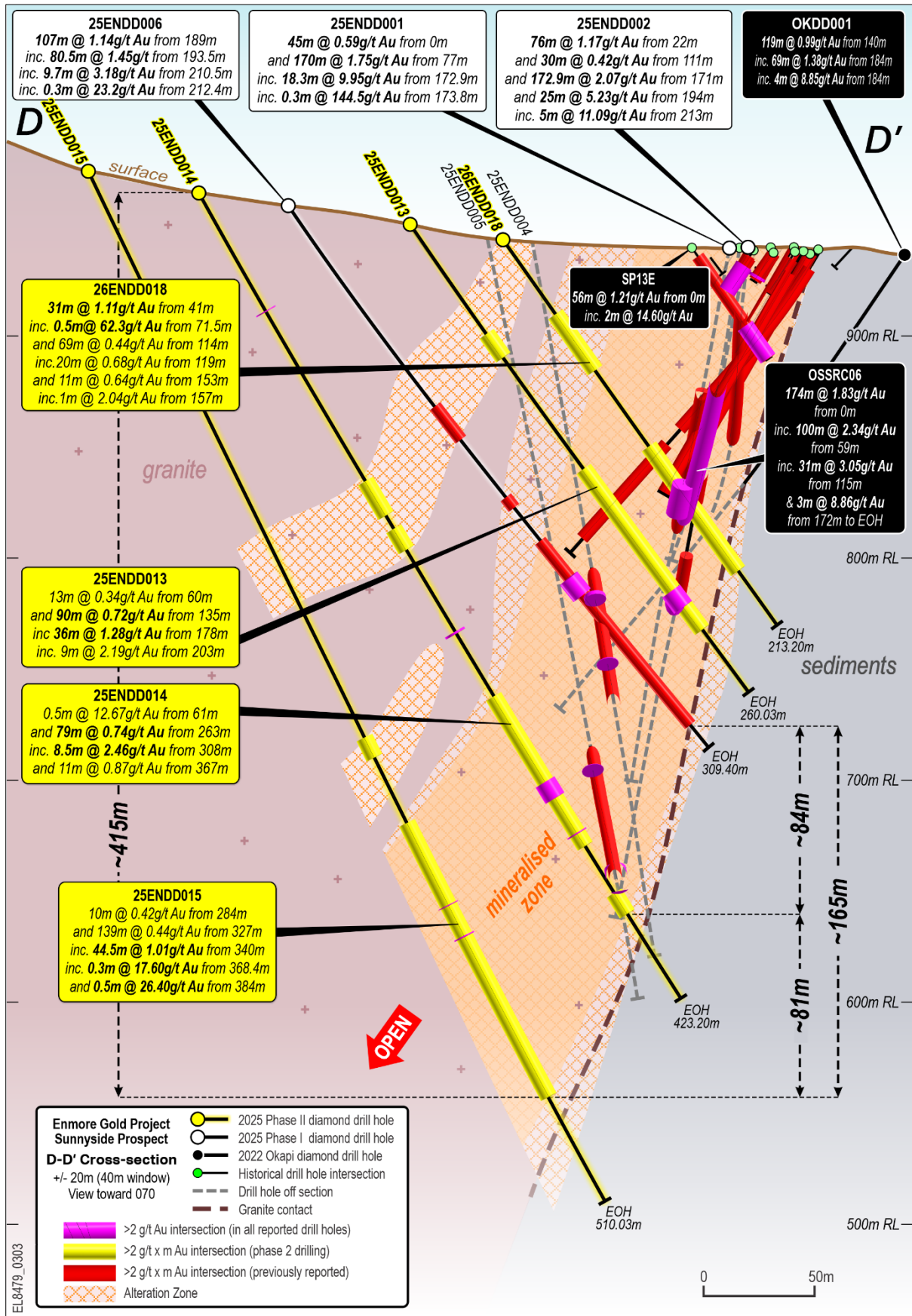
**\*Cautionary Note.** Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations. Assays expected in April 2026.



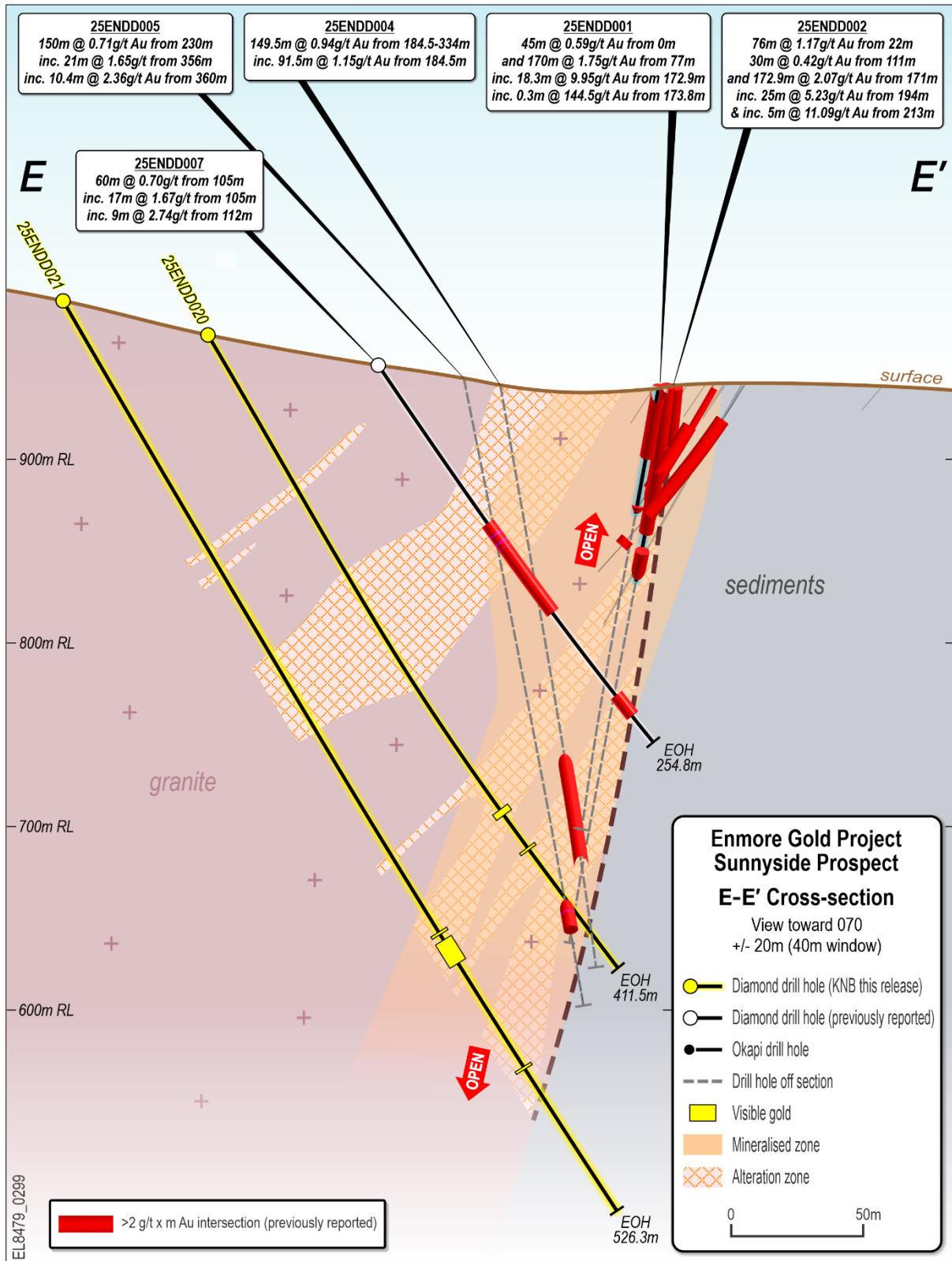
**Figure 3.** Sunnyside plan view. Pierce points include all KNB assays to date as well as Okapi & historical intersections of >2g/t x m previously reported (plotted at the midpoint of the intersection, projected to surface), coloured by down hole gram metres.



**Figure 4.** Sunnyside long section viewed towards 340°. Pierce points include all KNB drilling, Okapi & historical intersections of >2g/t x m (plotted at the midpoint of the intersection and coloured by down hole gram metres, with labels rounded to nearest gram metre). **Gold mineralisation extends from surface to 415m and remains open at depth as well as along strike to the NE and SW (n.b. 415m depth is from surface to the end of Hole 25ENDD015 intercept, rather than the mid-point).**



**Figure 5. Sunnyside D-D' section with KNB Phase II drilling (viewed toward 070°) showing a broad zone of mineralisation from surface to ~415m vertical as well as high-grade gold zones in hole 25ENDD015. See Figure 1 for location of D-D' section line.**



**Figure 6.** Sunnyside E-E' section with KNB Phase II drilling (viewed toward O70°) showing visible gold zones\* in Holes 26ENDD020 & 021. See Figure 1 for location of E-E' section line.

**\*Cautionary Note.** Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations. Assays expected in April 2026.



**Photo 2.** Visible gold (circled red) in hole 26ENDD021 at 417m down hole in a fine quartz-carbonate-sulphide veinlet with weakly phyllic altered crackled brecciated granite. Numerical units on scalebar are centimetres.



**Photo 3.** Visible gold (circled red) in hole 26ENDD021 at 487.5m down hole in brecciated quartz-carbonate-pyrite-arsenopyrite veins within brecciated/faulted granite. Numerical units on scalebar are centimetres.

The Company confirms the visible gold observed as shown in Photos 2 and 3 is primary in nature and is hosted within quartz veins. Refer to ASX announcement dated 17/03/2026 for details of estimation of mineral abundance and JORC disclosures.

**\*Cautionary Note.** Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

## Hand in Hand RC Drill results

KNB's RC drilling program conducted in November 2025 and reported within the quarter consisted of 15 holes for 1,864m testing three separate targets along the 2km shear zone to the east of Sunnyside, towards and including the Hand in Hand Prospect. The program was designed as a first pass, wide spaced drill test with holes up to 300m depth (~250m vertical), however due to excessive groundwater the average hole depth achieved was only 124m (~100m vertical).

Results from this drilling are considered very encouraging, with **almost every hole returning highly anomalous gold over broad intervals**. This confirmed the **fertile nature of the shear zone with 11 out of the 15 RC holes returning significant drill hole intersections >2g/t x m (Table 1)**. Maximum individual assay results include: **1m @ 4.2g/t Au from 59m (25ENRC007), 1m @ 2.11g/t Au from 91m (25ENRC008) and 1m @ 1.86g/t Au from 61m (25ENRC015).**<sup>7</sup>

The program has further confirmed the geological model, with a shear zone/fluid pathway control near the granite-sediment contact. The program has also provided new spatial confidence in the location of the Sunnyside-Hand in Hand shear and the granite-sediment contact, as well as identifying the target phyllic alteration zone, exhibiting characteristics similar to Sunnyside.

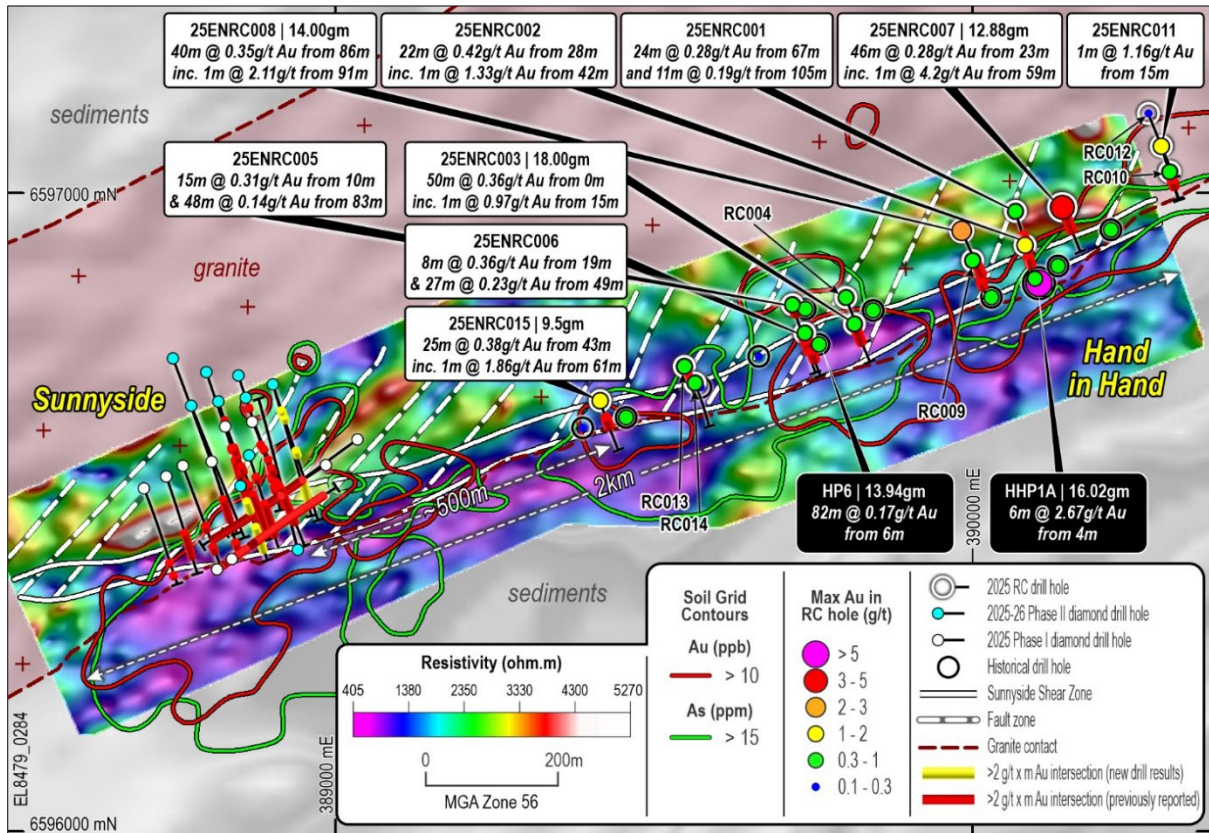
Significant potential remains to define better zones of gold mineralisation associated with dilatant sites and/or cross-structures both near surface between wide spaced drill holes and at depth, noting that higher grade gold zones (+5g/t) in Diamond Drilling at Sunnyside typically start from +140m vertical depth. Follow up work is likely to include detailed structural analysis and additional drilling along strike, and possibly also in the 500m gap zone between Sunnyside and 25ENRC015, which returned a very encouraging intercept of 25m @ 0.38g/t Au from 43m, inc. 1m @ 1.49g/t Au from 57m and 1m @ 1.86g/t Au from 61m.

Prospect	Hole ID	From (m)	To (m)	Interval (m)	Au (g/t)	Gram x metre
Hand in Hand	25ENRC001	67	91	24	0.28	6.72
Hand in Hand	and	105	116	11	0.19	2.09
Hand in Hand	25ENRC002	28	50	22	0.42	9.24
Hand in Hand	including	37	38	1	1.15	1.15
Hand in Hand	including	42	43	1	1.33	1.33
Hand in Hand	25ENRC003	0	50	50	0.36	18.00
Hand in Hand	25ENRC005	10	26	16	0.31	4.96
Hand in Hand	25ENRC005	83	131	48	0.14	6.72
Hand in Hand	25ENRC006	19	27	8	0.36	2.88
Hand in Hand	25ENRC006	49	76	27	0.23	6.21
Hand in Hand	25ENRC007	23	69	46	0.28	12.88
Hand in Hand	including	58	60	2	2.96	5.92
Hand in Hand	including	59	60	1	4.20	4.20
Hand in Hand	25ENRC008	86	126	40	0.35	14.00
Hand in Hand	including	91	92	1	2.11	2.11
Hand in Hand	including	122	123	1	1.32	1.32
Hand in Hand	including	124	125	1	1.29	1.29
Hand in Hand	25ENRC009	58	73	15	0.29	4.35
Hand in Hand	25ENRC010	1	7	6	0.50	3.00
Hand in Hand	25ENRC010	22	43	21	0.32	6.72
Hand in Hand	25ENRC011	15	16	1	1.16	1.16
Hand in Hand	25ENRC013	23	34	11	0.30	3.30
Hand in Hand	25ENRC015	43	68	25	0.38	9.50
Hand in Hand	including	57	58	1	1.49	1.49
Hand in Hand	including	61	62	1	1.86	1.86

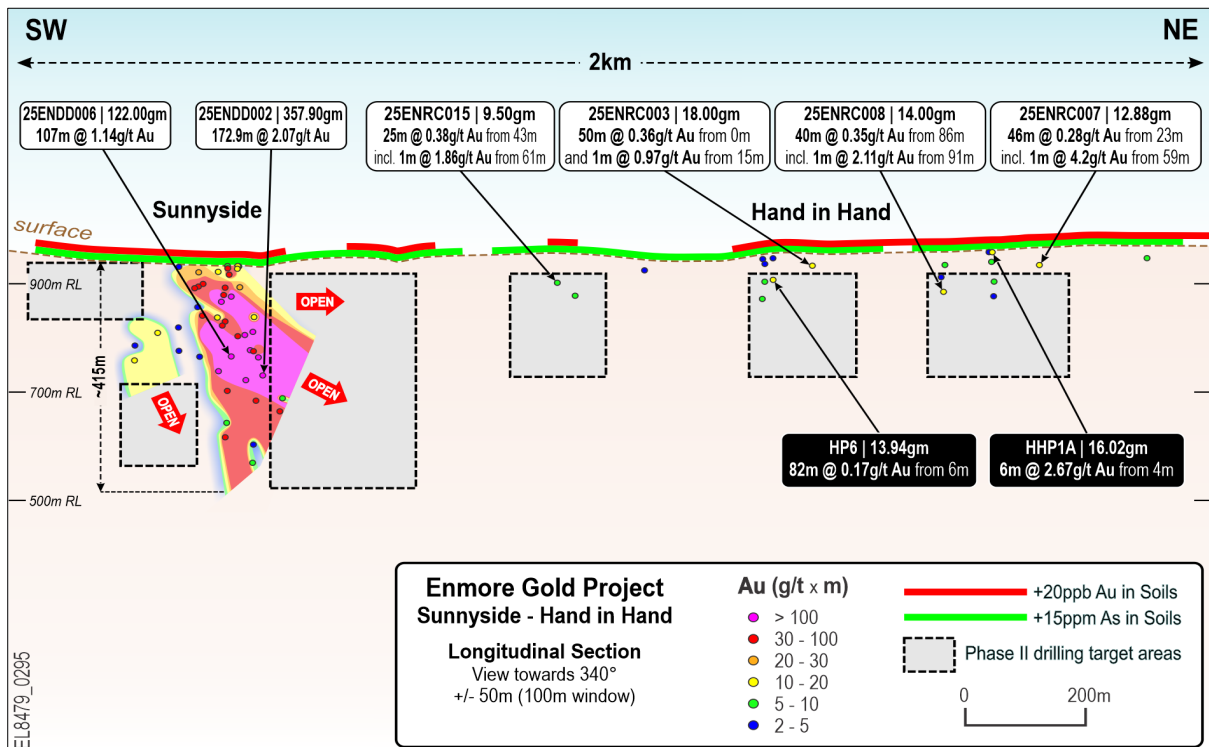
**Table 1.** Significant drill hole intersections >2g/t x m Au using a 0.2g/t cut-off. Maximum consecutive internal dilution is 4m @ <0.1g/t Au. Individual assays >1g/t Au are also shown.

<sup>7</sup> KNB (ASX) 12/01/2026.

KNB is planning diamond drilling along the Sunnyside Shear Zone towards Hand in Hand where relatively shallow RC drilling returned widespread, highly anomalous gold results but failed to test the target at depth due to excessive groundwater. Diamond drilling may also test for higher grade zones at depth. Targeting is assisted by additional Gradient Array IP recently completed in the “gap zone” between Sunnyside and Hand in Hand to help define important NE trending cross structures.



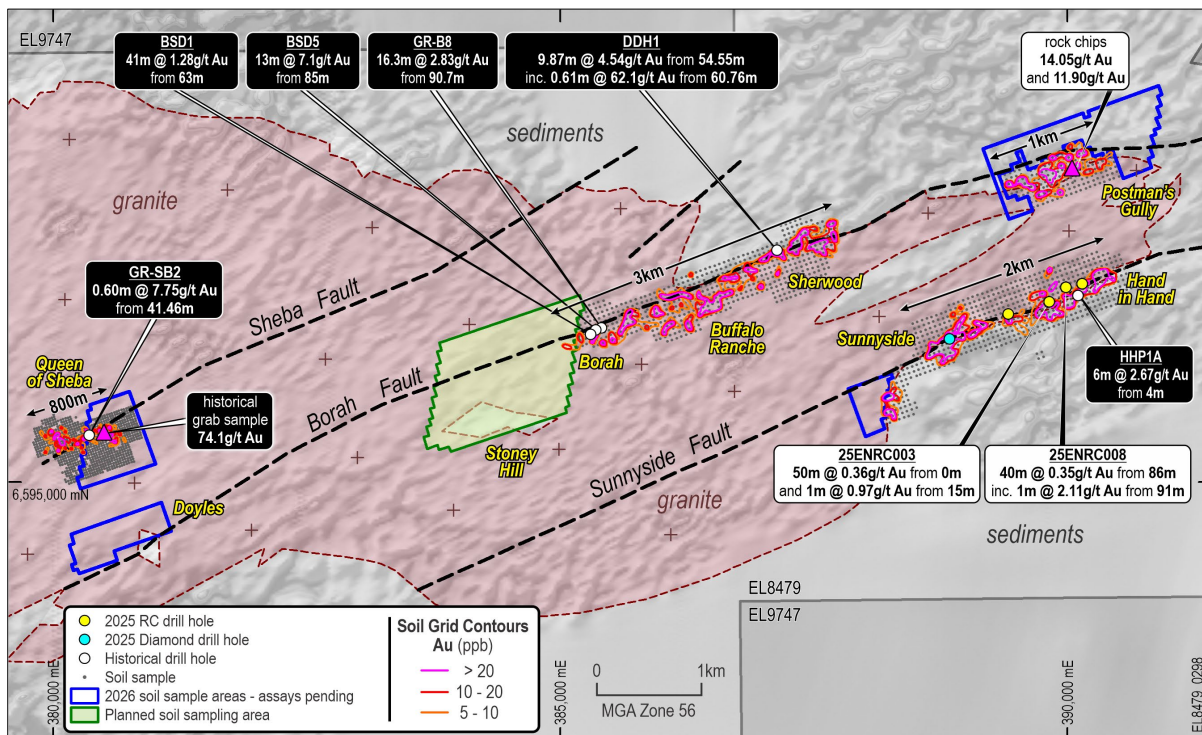
**Figure 7.** Plan view showing drill hole locations on resistivity from Sunnyside to Hand in Hand. Significant gold intersections (>2g/t x m Au) are highlighted in red on the drill trace.



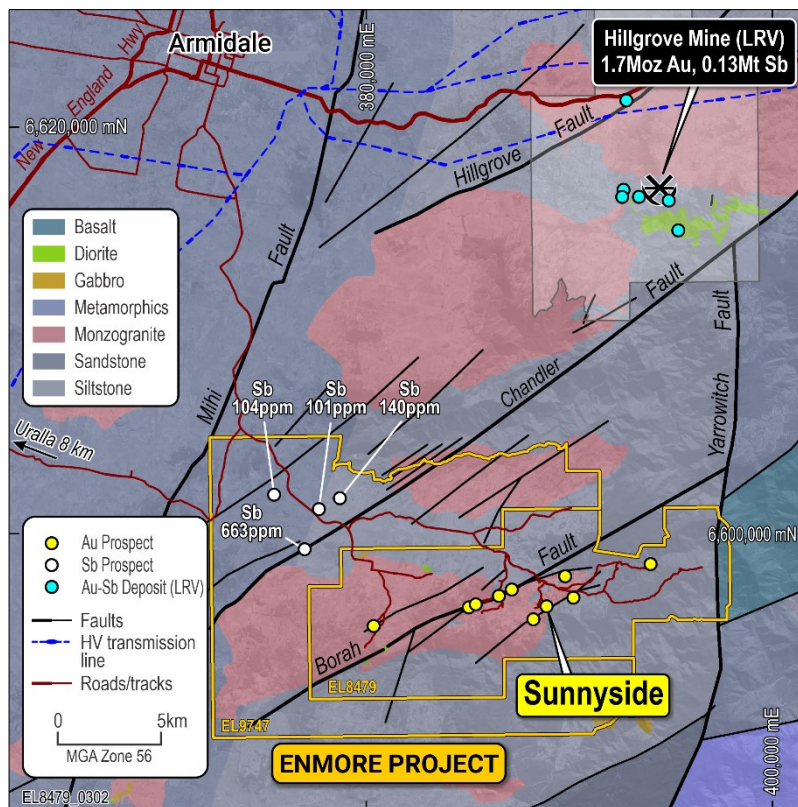
**Figure 8.** Sunnyside to Hand in Hand long section viewed towards 340°. Planned drill target areas are subject to changes due to various factors including ongoing geological assessment and review.

### Enmore District Exploration

Koonenberry Gold continues to assess multiple fertile faults/shear zones transecting the Enmore Project. Gradient Array IP (GAIP) geophysics was recently conducted at the Borah-Sherwood trend to better define the first and second order structures prior to drill testing and numerous other areas are being targeted with geochemical sampling.



**Figure 9.** Enmore district geological map highlighting 2km mineralised trend from Sunnyside to Hand in Hand and 4km mineralised trend from Borah to Postman’s Gully.



**Figure 10.** Enmore Project geology with crustal scale faults, including the Chandler Fault which is thought to be the controlling structure for the Hillgrove Antimony-Gold mineralisation. Several antimony-gold-arsenic anomalies in the NW of the Project occur in the same rock types and structural position as the Hillgrove Mine. These areas are being prioritised for follow-up sampling.

## LACHLAN PROJECT

### Dunedoo Target

The Company completed an IP geophysical survey at Dunedoo, located 65km north of the +491Moz Ag Eq Bowdens Silver Mine (ASX:SVL). Dunedoo is prospective for **gold-silver-copper epithermal and porphyry-style mineralisation with over 8km of soil anomalies defined**. Results and drill targeting from this work will be reported following interpretation.

## KOONENBERRY PROJECT

No field work was conducted at the Koonenberry Project during the quarter.

## FORWARD PROGRAM

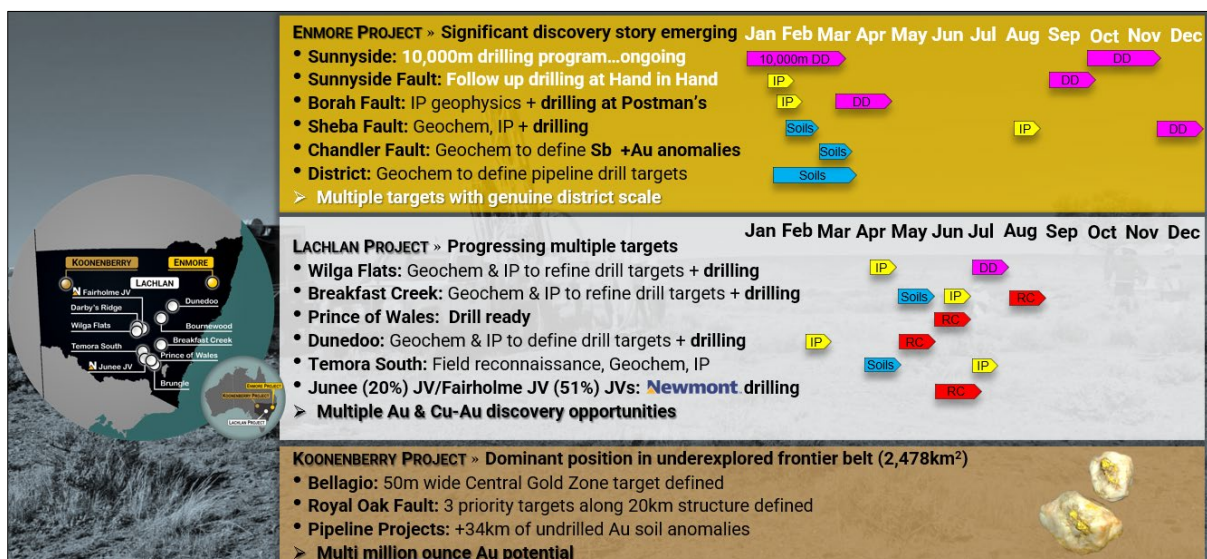
At the **Enmore Project**, the Company continues its Phase II diamond drill program, targeting extensions to mineralisation intersected at Sunnyside during its Phase I drilling which returned impressive intervals of gold mineralisation such as **45m @ 0.59g/t from 0m and 170m @ 1.75g/t Au from 77m inc. 18.3m @ 9.95g/t Au from 172.9m** in drill hole 25ENDD001 (KNB:ASX 02/04/2025) and **107m @ 1.14g/t Au from 189m inc. 80.5m @ 1.45g/t Au from 193.5m inc. 9.7m @ 3.18g/t Au from 210.5m** in drill hole 25ENDD006 (KNB:ASX 23/06/2025).

Phase II drilling continues to intersect broad zones of potential bulk tonnage gold mineralisation as well as high-grade zones. Drilling is systematically building sections along strike whilst aggressively stepping out 80-110m vertically to ascertain continuity and plunge. **Mineralisation has now been defined from surface to +415m vertically, +260m strike extent and up to 75m true width**. The system remains open at depth as well as along strike to the NE and SW along the Sunnyside Shear Zone.

The Company believes the Enmore Project represents a true **district scale discovery opportunity** and has accelerated surface geochemical sampling along multiple parallel structures with over 30km of cumulative prospective strike length. This work continues to be successful in highlighting new areas of gold anomalism to provide a **strong pipeline of targets for drill testing**. Drilling has now started to test some of these targets including current drilling at the **high-grade Postman's Gully Prospect**.

At the **Lachlan Project**, the Company is also accelerating exploration and has active programs underway including geochemical and geophysical surveys across **several targets enabling drill testing in the coming months**. Newmont Exploration is also in advanced preparation for a drilling program at the Junee Joint Venture. These targets are strategically located in productive belts and are considered highly prospective for the discovery of Tier 1 gold and copper systems.

The Company looks forward to providing regular news flow from our exploration programs across both the Enmore and Lachlan Projects in the coming months.



Koonenberry Gold has a diverse portfolio of high-quality gold and copper projects in highly prospective areas of NSW and plans to prioritise programs to maximise value for its shareholders. Planned discovery activity is indicative and subject to various factors including ongoing assessment and review, geological ranking, regulatory approvals, weather etc.

## CAPITAL MANAGEMENT

As of 31 March 2026, the Company had a cash balance of \$4.45 million. The Company has no debt. Operating expenditure including staff costs incurred during the quarter, net of interest received, was \$298k.

## CORPORATE

During the quarter the Company distributed a total of \$680,069 in Junior Minerals Exploration Incentive tax credits to eligible investors who participated in share placements during the 2024 and 2025 financial years.

## ASX DISCLOSURE

A summary of the Company's exploration and evaluation activities for the quarter are set out in this report. Activity was primarily related to exploration at the Company's Enmore Gold Project and Lachlan Projects, with total exploration expenditure incurred of \$1.49 million, which included drilling, sampling, assays, tenement rates and rents, as reported in the accompanying quarterly cashflow report.

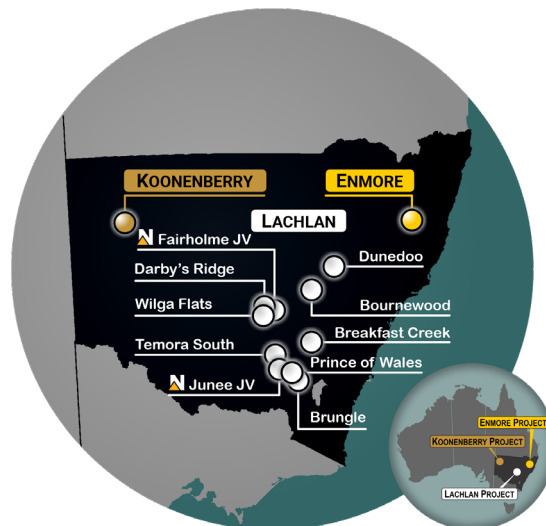
The Company confirms there were no mining production and development activities during the quarter by the Company.

Related party payments made during the quarter as reported in the Appendix 5B totalled \$206k, comprised of:

- non-Executive Director fees and Managing Director salary, including superannuation of \$203k; and
- Payments for geological consulting services and storage yard rental to Darren Glover totaling \$3k.

## CAPITAL STRUCTURE AT 31 MARCH 2026

Ordinary fully paid shares (ASX:KNB)	1,027,460,013
Options on issue (ASX:KNBO)	94,019,193 (exercisable at \$0.04 each to 29 April 26)
Performance rights	92,319,054 (various performance hurdles and expiry dates)



**This ASX release was authorised by the Board of the Company**

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For further information regarding the Company and its projects please visit [www.koonenberrygold.com.au](http://www.koonenberrygold.com.au)

-ENDS-

## ABOUT KOONENBERRY GOLD

Koonenberry Gold Ltd is a minerals explorer aiming to create value for shareholders through the discovery of Gold and Copper across its diverse portfolio of highly prospective and strategically located projects. These projects cover an area of 4,360km<sup>2</sup> making it one of the most significant exploration portfolios in NSW. The Company's main focus is the Enmore Project, which is at an exciting discovery phase with drilling at the Sunnyside Prospect returning broad intervals of gold mineralisation extending from surface to +415m depth as well as high-grade gold zones.

100% Owned Projects			
<p><b>Au Enmore</b> (EL8479 &amp; EL9747; 302km<sup>2</sup>)</p> <ul style="list-style-type: none"> <li>20km Sth of 1.7Moz Hillgrove Au Mine</li> <li><b>174m @ 1.83g/t Au from 0m</b> (OSSRC06)</li> <li><b>172m @ 2.07g/t Au from 171m</b> (25ENDD02)</li> <li>Emerging gold discovery</li> </ul>	<p><b>Cu/Au Breakfast Creek</b> (EL9313; 392km<sup>2</sup>)</p> <ul style="list-style-type: none"> <li>55km Sth of Cadia Cu-Au Mine</li> <li><b>+6km Cu-Au soil anomaly</b></li> <li><b>7.02g/t Au, 1.96% Cu; 3.4g/t Au, 1.1% Cu; 0.5g/t Au, 18.5% Cu</b> rocks</li> </ul>		
<p><b>Au Prince of Wales</b> (EL9533; 11km<sup>2</sup>)</p> <ul style="list-style-type: none"> <li>Historical shafts and workings (170m deep)</li> <li><b>4.0km long structural trend</b></li> <li>Very limited drilling</li> </ul>	<p><b>Cu/Au Bournewood</b> (EL9137; 43km<sup>2</sup>)</p> <ul style="list-style-type: none"> <li>40km SW of 7.3Moz Boda-Kaiser deposit</li> <li><b>13.3g/t Au and 5.7% Cu rock chips</b></li> <li>Numerous historical workings</li> </ul>		
<p><b>Au Wilga</b> (EL9272; 272km<sup>2</sup>)</p> <ul style="list-style-type: none"> <li>20km NNW of 13Moz Cowal Au Mine</li> <li><b>Gold mineralisation at EL Boundary</b></li> <li>+4km Carbonate-Base Metal (CBM) trend</li> <li>Untested by drilling</li> </ul>	<p><b>Cu Brungle</b> (EL9532; 157km<sup>2</sup>)</p> <ul style="list-style-type: none"> <li>Significant scale BHP stream sediment Cu</li> <li><b>8.43g/t Au &amp; 1.37% Cu rock chips</b></li> <li>Large ovoid shaped magnetic anomalies</li> </ul>		
<p><b>Au Temora South</b> (EL8895; 110km<sup>2</sup>)</p> <ul style="list-style-type: none"> <li>16km Sth of 1.4Moz Gidginbung Au-Cu Mine</li> <li><b>12.7g/t Au, 4.98g/t Au, 1.65g/t Au rocks</b></li> <li>4m @ 1.93g/t Au to EOH (roadside RAB)</li> </ul>	<p><b>Cu Darby's Ridge</b> (EL8876; 72km<sup>2</sup>)</p> <ul style="list-style-type: none"> <li>Intrusion related Cu/Au</li> <li>Large &gt;2km Au-Cu Air Core anomaly</li> <li>Bullseye mag high + chargeability anomalies</li> </ul>		
<p><b>Au Dunedoo</b> (EL9138; 96km<sup>2</sup>)</p> <ul style="list-style-type: none"> <li>65km Nth of 491Moz Ag Eq Bowdens deposit</li> <li>+8km Au soil anomaly (&gt;10ppb Au)</li> <li><b>1.24g/t Au, 12g/t Ag rock chip</b></li> <li>Untested by drilling</li> </ul>	<p><b>Au/Cu Koonenberry</b> (16 ELs; 2,478km<sup>2</sup>)</p> <ul style="list-style-type: none"> <li>Highly prospective and underexplored</li> <li>Abundant evidence for Au (200km<sup>2</sup> nuggets)</li> <li><b>Pipeline of projects with 34km Au soils</b></li> <li>Multi-million-ounce Au potential</li> </ul>		
Farm-in and Joint Venture Projects (Newmont Exploration Manager)			
<p><b>Cu/Au Junee JV</b> (EL8470; 256km<sup>2</sup>)</p> <ul style="list-style-type: none"> <li>Unusually fertile segment of Macquarie Arc <sup>8</sup></li> <li>25x Targets; 4x alkalic porphyry systems</li> <li><b>224m @ 0.19% Cu, 0.2g/t Au from 172m</b></li> <li>\$23.9M spent to date</li> </ul>	<p><b>Cu Fairholme JV</b> (EL9467; 169km<sup>2</sup>)</p> <ul style="list-style-type: none"> <li>Large igneous complex (Phase 4)</li> <li>Cover of only 36-150m</li> <li><b>Northparkes-style "doughnut" mag features</b></li> <li>Cu/Au in Air Core (&gt;0.1g/t Au, &gt;500ppm Cu)</li> </ul>		
Capital Structure (ASX:KNB)			
<p><b>1,027M</b> Shares on issue ASX:KNB</p>	<p><b>\$27.7M</b> Market Cap 16/04/2026</p>	<p><b>\$4.45M</b> Cash 31/03/2026</p>	<p><b>49%</b> Top 20 16/04/2026</p>



<sup>8</sup> Alan Wilson, 2022.

## TENEMENTS

### Koonenberry Project

Licence Number	Area (km <sup>2</sup> )*	Location	Title Holder	Equity Interest
EL6803	156.22	NSW	Lasseter Gold Pty Ltd	100%
EL6854	59.02	NSW	Lasseter Gold Pty Ltd	100%
EL7635	23.60	NSW	Lasseter Gold Pty Ltd	100%
EL7651	47.20	NSW	Lasseter Gold Pty Ltd	100%
EL8245	88.50	NSW	Lasseter Gold Pty Ltd	100%
EL8705	5.90	NSW	Lasseter Gold Pty Ltd	100%
EL8706	295.37	NSW	Lasseter Gold Pty Ltd	100%
EL8819	168.36	NSW	Lasseter Gold Pty Ltd	100%
EL8918	162.64	NSW	Lasseter Gold Pty Ltd	100%
EL8919	277.25	NSW	Lasseter Gold Pty Ltd	100%
EL8949	23.62	NSW	Lasseter Gold Pty Ltd	100%
EL8950	32.47	NSW	Lasseter Gold Pty Ltd	100%
EL9491	372.16	NSW	Lasseter Gold Pty Ltd	100%
EL9492	321.66	NSW	Lasseter Gold Pty Ltd	100%
EL9493	26.22	NSW	Lasseter Gold Pty Ltd	100%
EL9225	417.70	NSW	Gilmore Metals Pty Ltd	100%

**Table 3.** Koonenberry Gold's 100% owned subsidiaries Lasseter Gold Pty Ltd and Gilmore Metals Pty Ltd own a 100% interest in sixteen (16) granted tenements making up the Koonenberry Gold Project.

\*Area is calculated from the ellipsoid, not planimetric.

### Enmore Gold Project

Licence Number	Name	Area (km <sup>2</sup> )*	Location	Title Holder	Equity Interest
EL8479	Enmore	134.22	NSW	Enmore Gold Pty Ltd	100%
EL9747	Enmore Regional	167.72	NSW	Enmore Gold Pty Ltd	100%

**Table 4.** Koonenberry Gold's 100% interest in the Enmore Gold Project.

### Lachlan Project

Licence Number	Name	Area (km <sup>2</sup> )*	Location	Title Holder	Equity Interest	Conditions
EL8895	Temora South	110.35	NSW	Gilmore Metals Pty Ltd	100%	
EL9313	Breakfast Creek	392.25	NSW	Gilmore Metals Pty Ltd	100%	
EL9533	Gundagai	11.25	NSW	Gilmore Metals Pty Ltd	100%	
EL9532	Brungle	156.92	NSW	Gilmore Metals Pty Ltd	100%	
EL9138	Dunedoo	96.03	NSW	Gilmore Metals Pty Ltd	100%	
EL8876	Darby's Ridge	71.83	NSW	Gilmore Metals Pty Ltd	100%	
EL9137	Bournewood	43.35	NSW	Gilmore Metals Pty Ltd	100%	0.5% NSR
EL9272	Wilga Flats	272.42	NSW	Gilmore Metals Pty Ltd	100%	0.5% NSR
EL9467	Fairholme	169.43	NSW	Gilmore Metals Pty Ltd	51%	
EL8470	Junee	256.29	NSW	Newmont Exploration Pty Ltd	20%	

**Table 5.** Gilmore Metals Pty. Ltd. owns a 100% interest in eight (8) granted tenements as set out above. Newmont Exploration Pty Ltd has earned an 80% interest in the Junee project (EL8470) and is currently in the earn in phase through a farm-in and joint venture agreement on the Fairholme project (EL9467). In addition, Newmont Exploration Pty Ltd holds a 0.5% NSR on the Bournewood (EL9137) and Wilga Flat (EL9272) Projects. Koonenberry Gold owns 100% of Gilmore Metals Pty. Ltd.

## REFERENCES

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- 29/11/2024 (ASX:KNB). Koonenberry Gold completes acquisition of Enmore Gold and Lachlan Projects in NSW.
- 02/04/2025 (ASX:KNB). KNB returns 170m @ 1.75g/t gold including 18.3m at 9.95g/t gold from first drillhole.
- 14/04/2025 (ASX:KNB). KNB returns 172.9m @ 2.07g/t gold including 25m at 5.23g/t gold from second drillhole.
- 29/04/2025 (ASX:KNB). Enmore third hole returns 102m @ 1.10g/t gold including 9.7m at 3.57g/t gold.
- 20/05/2025 (ASX:KNB). KNB returns 149.5m at 0.94g/t gold from fourth drillhole at Enmore Project.
- 06/06/2025 (ASX:KNB). KNB returns 150m at 0.71g/t gold from fifth drillhole at Enmore.
- 23/06/2025 (ASX:KNB). KNB returns 80.5m at 1.45g/t gold from sixth drillhole at Enmore.
- 22/07/2025 (ASX:KNB). KNB identifies target on parallel shear zone to Sunnyside at Enmore Project.
- 04/08/2025 (ASX:KNB). KNB extends mineralised zone to over 260m strike potential and highlights depth and strike potential.
- 05/08/2025 (ASX:KNB). KNB identifies priority drill targets along Sunnyside Shear Zone in IP Geophysics.
- 20/10/2025 (ASX:KNB). KNB triples the potential strike length of the Enmore Gold Project NSW.
- 05/11/2025 (ASX:KNB). KNB accelerates drilling with second drill rig at Enmore.
- 18/11/2025 (ASX:KNB). KNB strikes visible gold in first two drill holes of Phase II Sunnyside program
- 12/01/2026 (ASX:KNB). KNB RC drilling defines 2km mineralised trend at Hand in Hand
- 05/02/2026 (ASX:KNB). KNB extends mineralisation to 415m vertical and identifies high-grade zones at depth at Enmore Gold Project NSW.
- 17/03/2026 (ASX:KNB). KNB hits high-grade shallow gold, extends mineralisation at Sunnyside and accelerates exploration in NSW.
- 25/03/2026 (ASX:KNB). KNB commences drilling at high-grade Postman's Gully Prospect.

### Enmore

- 05/08/2024 LRV (ASX). Hillgrove Gold-Antimony Project Pre-Feasibility Study including Maiden Ore Reserve.
- Alan Wilson, 2022. GeoAqua Consultants Ltd, Internal Report for Gilmore Metals.
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- Phillips, G. N. (Ed), 2017. Australian Ore Deposits (The Australasian Institute of Mining and Metallurgy: Melbourne).

### Lachlan

- Alkane, 2023. ASX Announcement, Boda Resource Update Increases Gold and Copper Grades, 14 December 2023
- CMOC 2023. China Molybdenum Company Limited, 2022. Annual Report, <http://www.cmocinternational.com>.
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- Regis Resources (ASX: RRL), 2024. McPhillamys confirmed as a long-life, low operating cost project with robust financial metrics.

### Koonenberry

- 26/07/2023 G11 (ASX). Odin expands Geophysical signature strike length from 4km to 10km within broader 30km Wilandra Copper Corridor.
- 04/06/2024 G11 (ASX). High Grade Copper Intercepts at Wilandra Central.



**Competent Persons Statement**

*The information in this announcement that relates to Exploration Results is based on information compiled under the supervision of Mr Paul Wittwer, a consultant who was previously an employee of the Company, holds a BSc Geology (Hons.), is a Member of the Australian Institute of Geoscientists (AIG) and the Australian Institute of Mining and Metallurgy (AusIMM). Mr Wittwer has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves.' Mr Wittwer consents to the inclusion in this report of the matter based on his information in the form and context in which it appears. Where reference is made to previous announcements of exploration results in this announcement concerning the Company's projects, the Company confirms that it is not aware of any new information or data that materially affects the information and results included in those announcements. The information in this announcement that relates to the previous exploration results have been cross referenced to the original announcement or are from the announcements listed in the references table.*

**Forward looking statements**

*This announcement may include forward looking statements and opinion. Often, but not always, forward looking statements can be identified by the use of forward looking words such as "may", "will", "expect" "intend", "plan", "estimate", "anticipate", "continue", "outlook" and "guidance" or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs. Forward looking statements are based on Koonenberry and its Management's good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect Koonenberry's business and operations in future. Koonenberry does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that Koonenberry's business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by Koonenberry or Management or beyond Koonenberry's control. Although Koonenberry attempts and has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be as anticipated, estimated or intended, and many events are beyond the reasonable control of Koonenberry. Accordingly, readers are cautioned not to place undue reliance on forward looking statements. Forward looking statements in these materials speak only at the date of issue. Subject to any continuing obligations under applicable law in providing this information Koonenberry does not undertake any obligation to publicly update or revise any of the forward-looking statements or to advise of any changes in events, conditions, or circumstances on which any such statement is based.*

**Cautionary statement on visual estimates of mineralisation**

*Any references in this announcement to visual results are from visual estimates by qualified geologists. Laboratory assays are required for representative estimates of quantifiable elemental values. Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.*

**Proximate statements**

*This announcement may contain references to Mineral Resources, mines and exploration projects of other parties either nearby or proximate to Koonenberry Gold's projects and/or references that may have topographical or geological similarities to Koonenberry Gold's projects, the Enmore Gold project and / or Lachlan projects. It is important to note that such discoveries or geological similarities do not in any way guarantee that the Company will have any success at all or similar successes in delineating a Mineral Resource on any of Koonenberry Gold's projects, the Enmore Gold project and / or Lachlan Projects.*



## Appendix 5B

### Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Koonenberry Gold Limited

ABN

17 619 137 576

Quarter ended ("current quarter")

31 March 2026

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (9 months) \$A'000
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation (if expensed)	-	-
(b) development	-	-
(c) production	-	-
(d) staff costs	(165)	(576)
(e) administration and corporate costs	(187)	(531)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	63	197
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	-	-
<b>1.9 Net cash from / (used in) operating activities</b>	<b>(298)</b>	<b>(910)</b>

<b>2. Cash flows from investing activities</b>		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) tenements	-	-
(c) property, plant and equipment	-	(141)
(d) exploration & evaluation (if capitalised)	(1,489)	(3,100)
(e) investments	-	-
(f) other non-current assets	-	-

## Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other	-	-
<b>2.6</b>	<b>Net cash from / (used in) investing activities</b>	<b>(1,489)</b>	<b>(3,241)</b>
<b>3.</b>	<b>Cash flows from financing activities</b>		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other – lease payment	(14)	(47)
<b>3.10</b>	<b>Net cash from / (used in) financing activities</b>	<b>(14)</b>	<b>(47)</b>
<b>4.</b>	<b>Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1	Cash and cash equivalents at beginning of period <sup>Note 1</sup>	6,237	8,675
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(289)	(942)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(1,489)	(3,241)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(14)	(47)

## Mining exploration entity or oil and gas exploration entity quarterly cash flow report

<b>Consolidated statement of cash flows</b>		<b>Current quarter \$A'000</b>	<b>Year to date (9 months) \$A'000</b>
4.5	Effect of movement in exchange rates on cash held	-	-
<b>4.6</b>	<b>Cash and cash equivalents at end of period</b>	<b>4,445</b>	<b>4,445</b>

Note 1) Opening cash adjusted from closing cash reported in the 31 Dec 2025 quarterly report to remove restricted cash, classified as receivables as per accounting standards.

<b>5.</b>	<b>Reconciliation of cash and cash equivalents</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	<b>Current quarter \$A'000</b>	<b>Previous quarter \$A'000</b>
5.1	Bank balances	1,445	1,737
5.2	Call deposits	3,000	4,500
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
<b>5.5</b>	<b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>4,445</b>	<b>6,237</b>

<b>6.</b>	<b>Payments to related parties of the entity and their associates</b>	<b>Current quarter \$A'000</b>
6.1	Aggregate amount of payments to related parties and their associates included in item 1	206
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

*Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.*

## Mining exploration entity or oil and gas exploration entity quarterly cash flow report

<b>7. Financing facilities</b>	<b>Total facility amount at quarter end \$A'000</b>	<b>Amount drawn at quarter end \$A'000</b>
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
<b>7.4 Total financing facilities</b>	-	-
<b>7.5 Unused financing facilities available at quarter end</b>		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		
Nil		

<b>8. Estimated cash available for future operating activities</b>	<b>\$A'000</b>
8.1 Net cash from / (used in) operating activities (item 1.9)	(298)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(1,489)
8.3 Total relevant outgoings (item 8.1 + item 8.2)	(1,787)
8.4 Cash and cash equivalents at quarter end (item 4.6)	4,445
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	4,445
<b>8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)</b>	2.5
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer:	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer:	
8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer:	
<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>	

## **Compliance statement**

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 17 April 2026

Authorised by: The Board of Koonenberry Gold Limited

## **Notes**

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.