

Lithium PLUS

MINERALS

HIGH-IMPACT AUSTRALIAN
NATURAL RESOURCE
EXPLORATION AND
DEVELOPMENT



APRIL 2026

ASX | LPM

Important INFORMATION

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- include, among other things, statements regarding incomplete and uncertain proposals or targets, production and prices, operating costs and results, capital expenditures, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions;
- are necessarily based upon several estimates and assumptions that, while considered reasonable by Lithium Plus, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies; and
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Competent Persons Statement

The information in this report that relates to Exploration Results, Mineral Resources or Reserves is based on information compiled by Dr. Bryce Healy, who is a member of the Australian Institute of Mining and Metallurgy. Dr. Healy has sufficient mineral exploration experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a competent person as defined in the 2012 Edition of the “Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves” (**JORC Code**). Dr. Healy consents to the inclusion in this report of the matters and information discussed, based upon the form and context in which it appears. Lithium Plus confirms that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed.

Exploration by Other Explorers

This presentation contains information sourced from the reports of Other Explorers. References to the original reports are provided as footnotes where the information is cited in this presentation. Lithium Plus does not vouch for the accuracy of these reports. Lithium Plus has taken the decision to include this information as it is in the public domain and as we assess it to be of relevance to shareholders and investors.

Lithium PLUS MINERALS

A STACKED PORTFOLIO OF ASSETS, PROVIDING
**HIGH-QUALITY EXPOSURE TO AN ADVANCED
LITHIUM DEVELOPMENT OPPORTUNITY**

PLUS GOLD AND CRITICAL MINERALS ASSETS AND INVESTMENTS

- 1. Flagship Bynoe Lithium Project (100%)** with the **Lei Project Discovery**, hosting a maiden Mineral Resource Estimate of **4.1Mt at 1.43% Li₂O**.
 - 2. Wingate Project (100%)**: Underexplored ground that includes known pegmatites, plus gold and copper prospectivity within historic Fletcher's Gully Gold Prospect.
 - 3. Spotted Wonder Project (100%)**: Approx. 200km north-north-east of Alice Springs, with proven lithium, beryllium, and rubidium mineralisation.
 - 4. Barrow Creek Project (100%)**: Approx. 300km north of Alice Springs, in an area of historic tin and tantalum production.
- + Moonlight Resources Investment (ASX: ML8)**: Gold-focused explorer with an active programme of new discovery drilling (LPM approx. 10%).

Refer to Lithium Plus Minerals ASX release dated 19 December 2023, "Maiden High-Grade Lithium Resource declared at Lei", Lithium Plus Minerals confirms that it is not aware of any new information or data that materially affects the information included in those releases. All material assumptions and technical parameters underpinning those releases continues to apply and has not materially changed.



Lithium PLUS MINERALS

FOCUSED ON DEVELOPING THE NORTHERN TERRITORY'S
NEXT LITHIUM OPERATION

STRATEGICALLY POSITIONED 45KM FROM DARWIN
PORT, THE GATEWAY FOR AUSTRALASIAN TRADE

ADJACENT TO CORE LITHIUM'S (ASX:CXO) FINNIS MINE



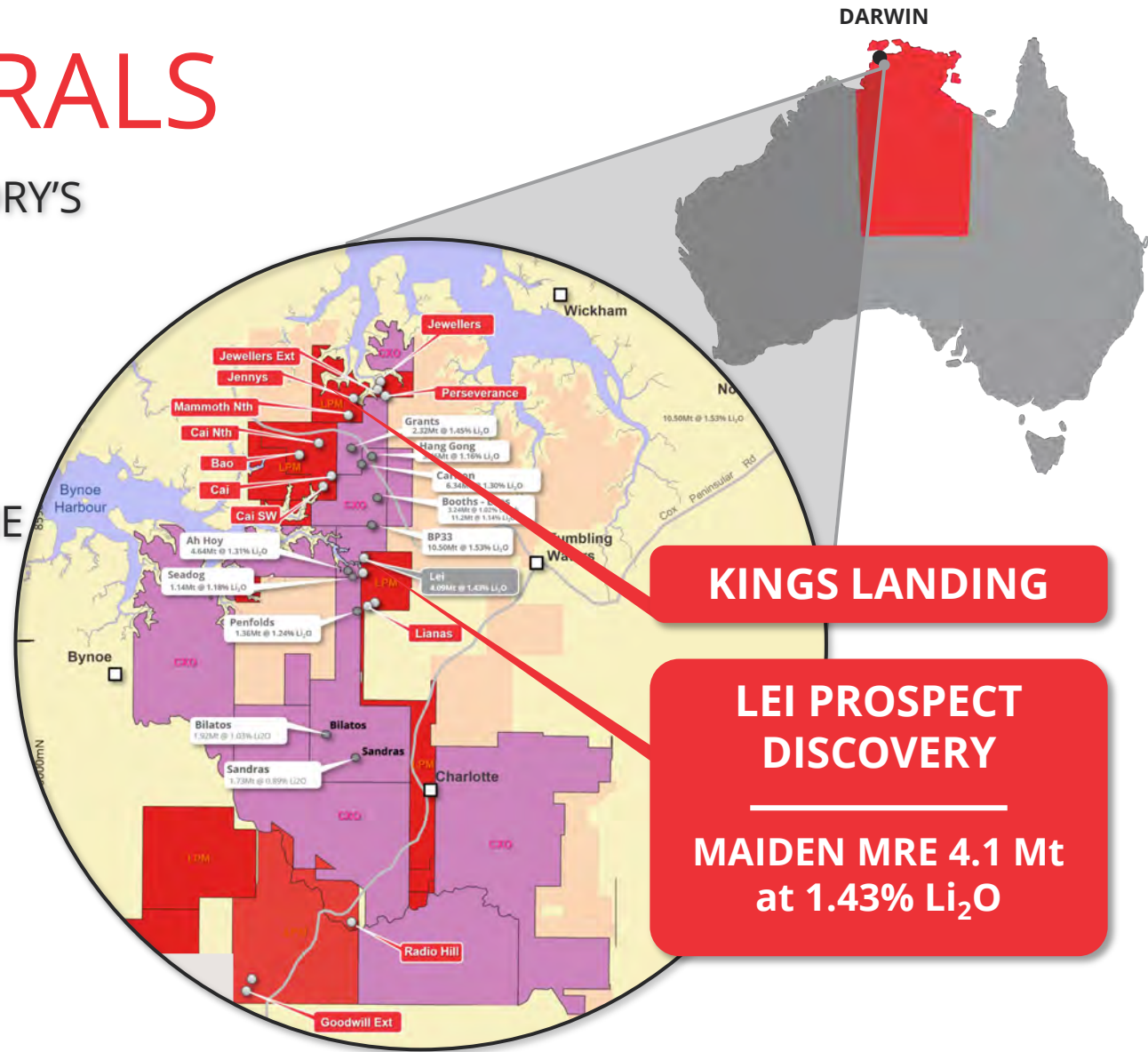
Lei Prospect **DISCOVERY**

Initial starter resource provides immediate pathway to cashflow



Kings Landing **AREA**

More than six drill-ready outcropping pegmatite targets ready for further drill-testing



Bynoe Lithium **PROJECT**

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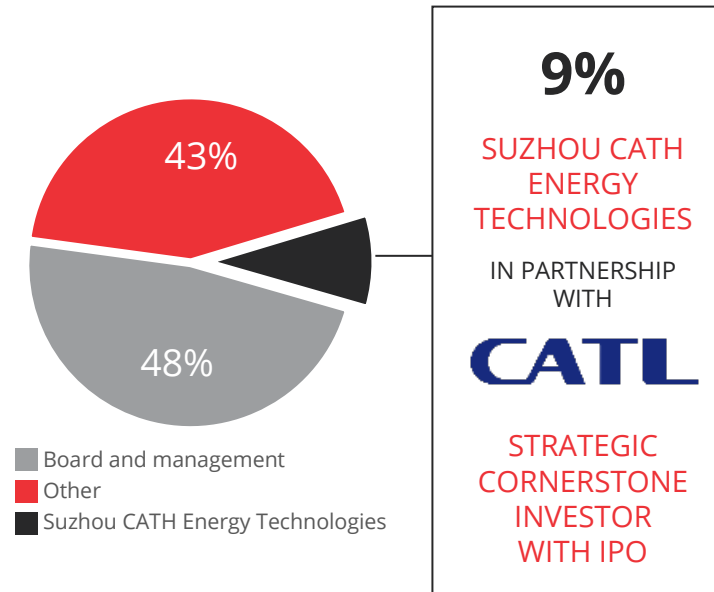
Corporate OVERVIEW

HIGHLY ATTRACTIVE ENTRY PRICE FOR EXPOSURE TO DELINEATED LITHIUM RESOURCE TONNES

Capital structure

Share price ¹	A\$0.12
Total shares on issue ²	132.84M
Market capitalisation	A\$15.94M
Cash ³	A\$1.78M
Debt ³	A\$0.00M
Enterprise value	A\$14.16M

Register composition



ASX:LPM

1. At 15 April 2026
2. At 31 December 2025
3. At 31 December 2025
4. Refer ASX Announcement 7 September 2023, "Exceptional 127m mineralised pegmatite intersection at Lei" and 4 October 2023 ASX Announcement, "94m of high-grade mineralisation confirmed at Lei"
5. See Appendix slide "BYLDD019 hole summary" for further information
6. Refer 6 November 2023 ASX Announcement, "A\$8M Placement to enhance exploration at Bynoe Lithium Project"
7. Refer to ASX announcement 19 December 2023, "Maiden High-Grade Lithium Resource declared at Lei"
8. Refer to ASX announcement 5 June 2024, "MOU executed with Canmax for spodumene offtake from Lei Project"
9. Refer to ASX announcement 17 June 2024, "Mining Lease Application lodged for Lei Lithium Project"

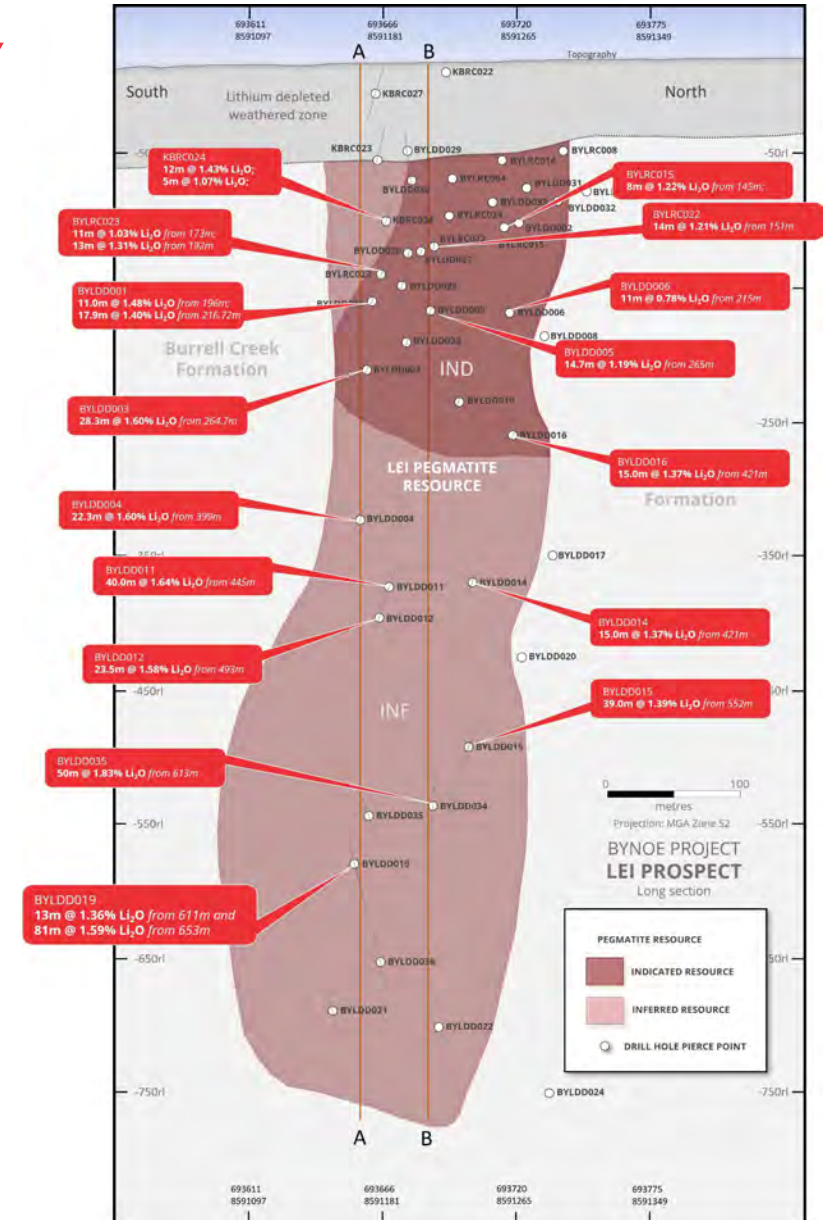


Lei Deposit **DISCOVERY**

A SIGNIFICANT STARTER RESOURCE DELINEATED

- **Drilling at Lei (Bynoe Project) delivered extensional success at depth and included the discovery of a second lithium mineralised pegmatite occurrence^{2,3}.**
- Lei Discovery quality highlighted by a series of **exceptional intersections^{4,5,6}**:
 - **81m @ 1.59% Li₂O** from 653m (BYLDD019) including;
 - **41m @ 1.94% Li₂O** from 683m.
 - **50m @ 1.83% Li₂O** from 613m (BYLDD034)
 - **39m @ 1.55% Li₂O** from 204m (BYLDD023)
 - **33m @ 1.65% Li₂O** from 642m (BYLDD035)
 - **31m @ 1.71% Li₂O** from 396m (BYLDD037)
- Similar geological setting to Core Lithium's Finniss mine, with a number of prospects directly along strike from the BP33 deposit

1. Refer 20 October 2025 ASX Announcement "Mining Lease granted for Lei lithium project".
2. Refer 18 October 2022 ASX Announcement "High grade lithium intercepts returned at Lei Prospect"
3. Refer 1 February 2023 ASX Announcement "Second shallow pegmatite discovered at Lei major pegmatite continues at depth"
4. Refer 4 October 2023 ASX Announcement, "94m of high-grade mineralisation confirmed at Lei"
5. Refer 19 December 2023 ASX Announcement, "Maiden High-Grade Lithium Resource Declared At Lei", and Appendix slide "Exceptional intersections summary" for further information
6. Refer 27 March 2024 ASX announcement "Exploration and Advancement Update"



Lei Deposit **DISCOVERY**

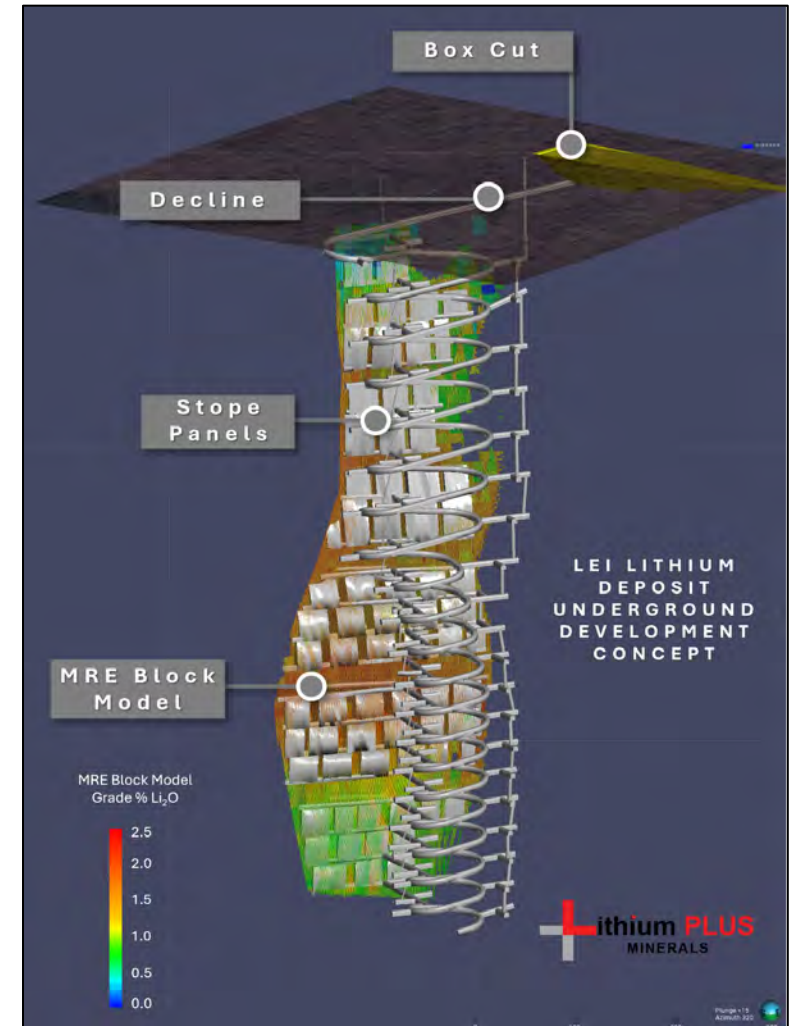
INITIAL LEI DEPOSIT IS JUST THE BEGINNING¹

Resource Category	Million Tonnes	Li ₂ O (%)	Contained Li ₂ O (Kt)
Indicated	0.42	1.22	5
Inferred	3.67	1.45	53
Total	4.09	1.43	58

At 0.5% Li₂O cutoff

- **Primary Lei pegmatite contributed solely to the current MRE, with the open zone beneath the extent of current drilling to remain a potential target for future work.**
- **Secondary Lei pegmatite not currently included in Resource modelling and is expected to be followed up in future potential drilling programs.**
- **Both Lei mineralised pegmatites remain open at depth, providing further MRE growth potential.**

1. Refer 19 December 2023 ASX announcement "Maiden High-Grade Lithium Resource declared at Lei"
 2. Refer 31 October 2023 ASX announcement "Lei Discovery samples dispatched for metallurgical testing"
 3. Refer 27 March 2024 ASX announcement "Exploration and Advancement Update"





Lei Deposit **ADVANCEMENT**

MOU EXECUTED WITH CANMAX FOR POTENTIAL OFFTAKE AND MINE FINANCE

Economic assessment of Direct Shipping Ore (DSO) advancement option from Lei Deposit is underway:

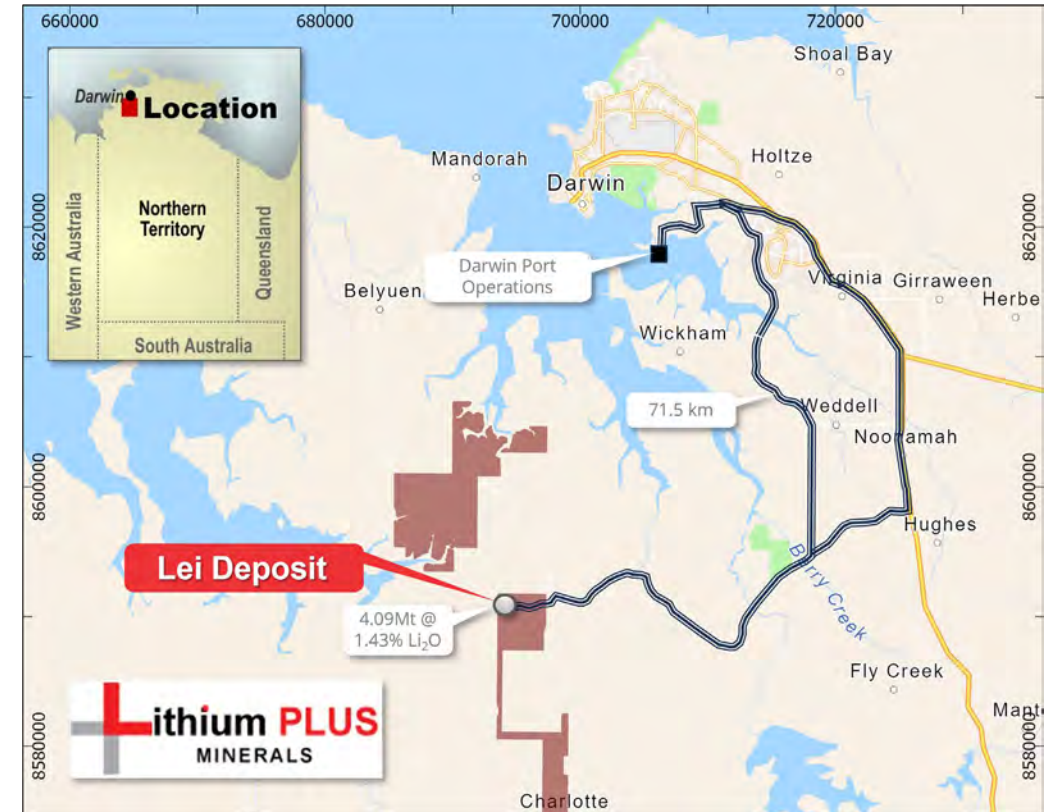
- Potential to **provide low upfront capital development option.**
- **Low environmental impact** (no on-site tailings, waste rock for backfill).
- Simple approach for permitting and mine construction.
- Metallurgical results show a combination of DMS plus fines and middlings flotation using a **high-grade ore sample achieved an 85.3% recovery to a concentrate grading 6.12% Li₂O.**

MoU executed with Canmax:

- Spodumene offtake with **ability to participate in processing margins in production of lithium hydroxide / carbonate.**
- Potential for **non-dilutive mine finance.**

Internal Mine planning, design, and scheduling completed.

1. Refer 31 October 2023 ASX announcement "Lei Discovery samples dispatched for metallurgical testing"
2. Refer 27 March 2024 ASX announcement "Exploration and Advancement Update"
3. Refer 5 June 2024 ASX announcement "MOU executed with Canmax for spodumene offtake from Lei"
4. Refer 17 June ASX announcement "Mining Lease Application lodged for Lei Lithium Deposit"

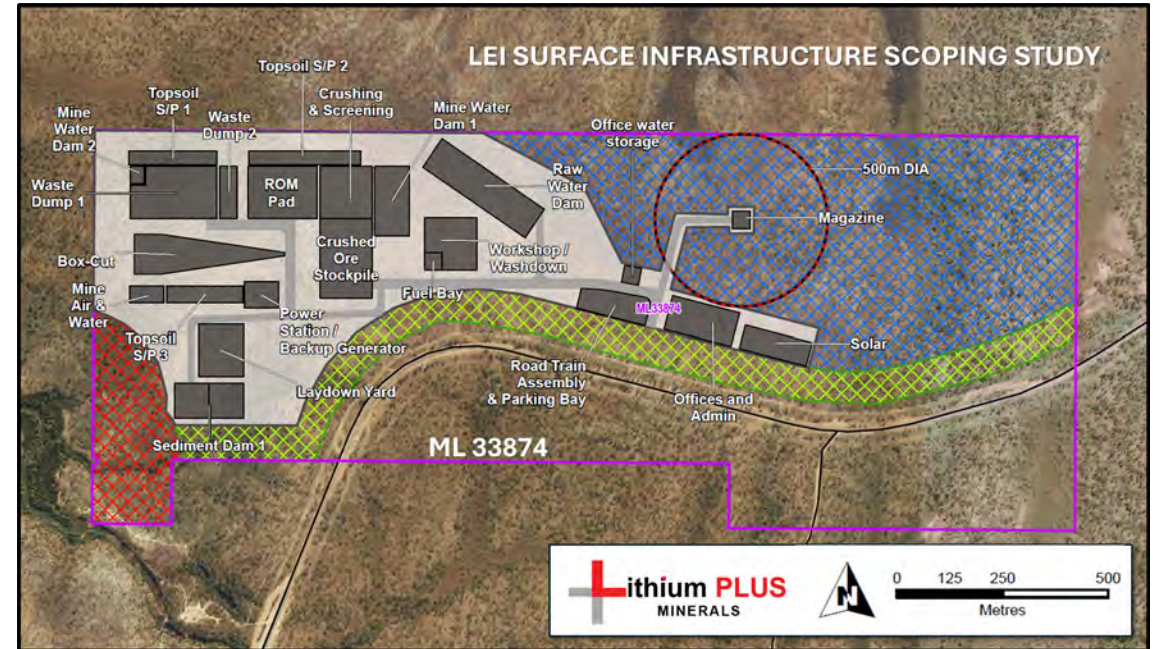




Lei Deposit APPROVAL PROCESS

MINING LEASE GRANTED FOR LEI LITHIUM DEVELOPMENT IN OCTOBER 2025¹

- **Mining Lease: 20-year term granted** (Mineral Titles Act 2010¹).
- **Supplementary Environmental Report (SER) in Progress:** EcOz Environmental Consulting engaged to manage the preparation and submission of the SER for the Lei Development.
- **Groundwater Modelling and Impact Assessment Initiated:** Hydrogeological modelling and impact assessments initiated to support the SER.
- **Additional Studies Progressing:** Positive Notice of Decision enables socio-economic, cultural heritage and water quality assessments.
- **A Clear Pathway to Development:** Regulatory approvals and de-risking activities progressing to **position the Project for streamlined transition to development.**



1. Refer 20 October 2025 ASX Announcement "Mining Lease granted for Lei lithium project".



Lei Deposit **STAKEHOLDERS**

KEY INFRASTRUCTURE STAKEHOLDER RELATIONSHIPS DEVELOPED

- **Investment Framework Agreement with Dongying Comprehensive Bonded Zone Administrative Committee in Place:** Agreement to develop lithium processing and trading hub in China¹.
- **Dongying port** offers strategic access to domestic and international markets via a bonded logistics corridor.
- Framework agreement underpins LPM's **commitment to downstream collaboration with Chinese partners.**
- **Proposed integrated project** to include offshore trade, bonded warehousing, mineral processing and logistics.
- Preliminary discussions with the Port of Darwin regarding the potential **allocation of port capacity**

1. Refer 11 September 2025 ASX Announcement "Lithium Plus sign investment framework agreement to develop processing hub"



Kings Landing **EXPLORATION UPSIDE**

OVER SIX DRILL-READY, OUTCROPPING PEGMATITE TARGETS READY TO BE TESTED

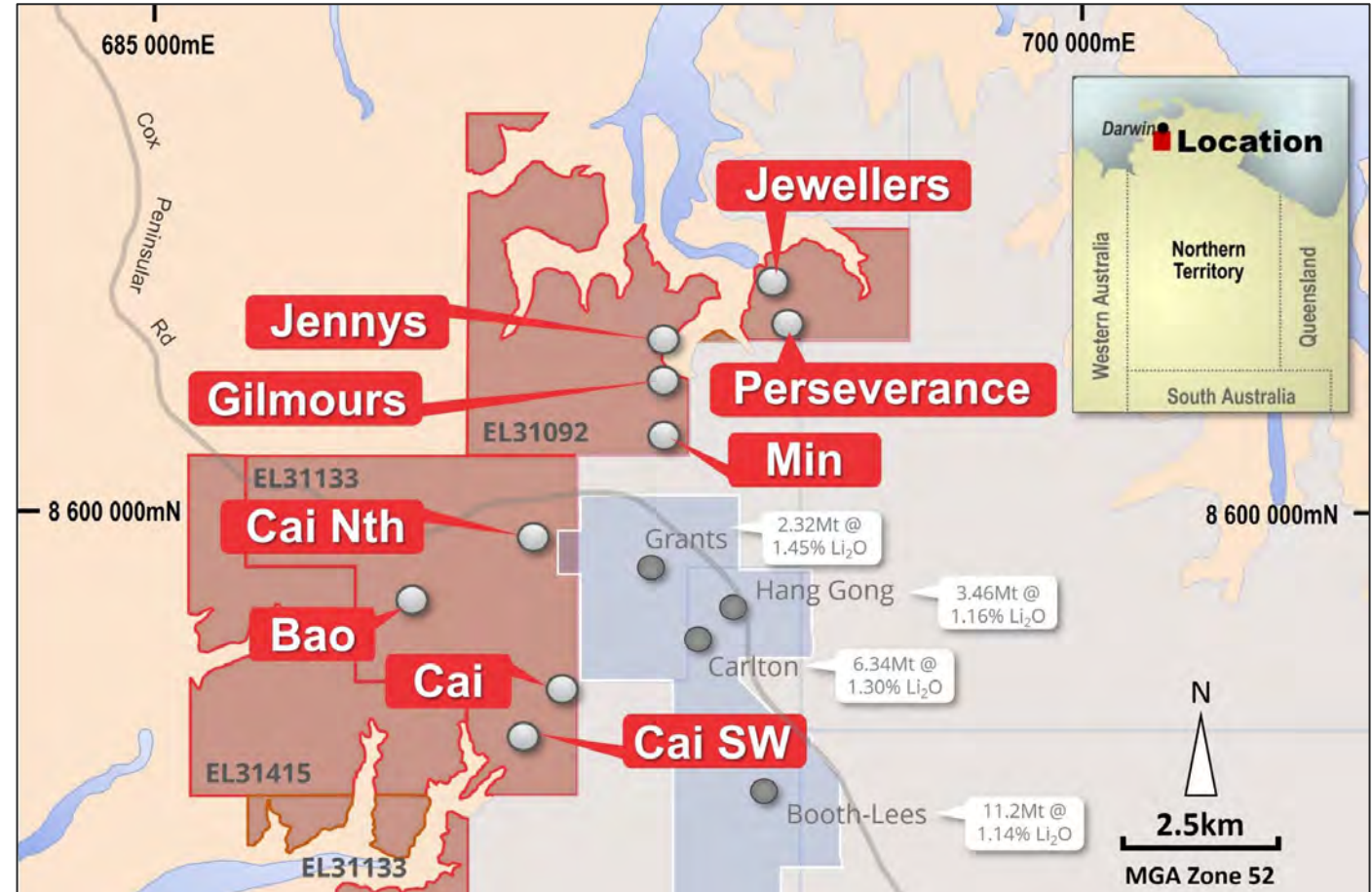
Surface mapping has identified several large weathered pegmatites:

- 500m long at **Jewellers**.
- >100m long at **Perseverance**.
- 250m long at **Jennys**.

The 2023 drilling campaign at **Perseverance**¹ returned high grade lithium in BYPRC012:

- 19m @ 1.58% Li₂O from 148m, including, 4m @ 2.62% Li₂O.

Four large, high-priority pegmatite systems to be targeted: **Perseverance, Jewellers, Jewellers Extended and Jennys**.

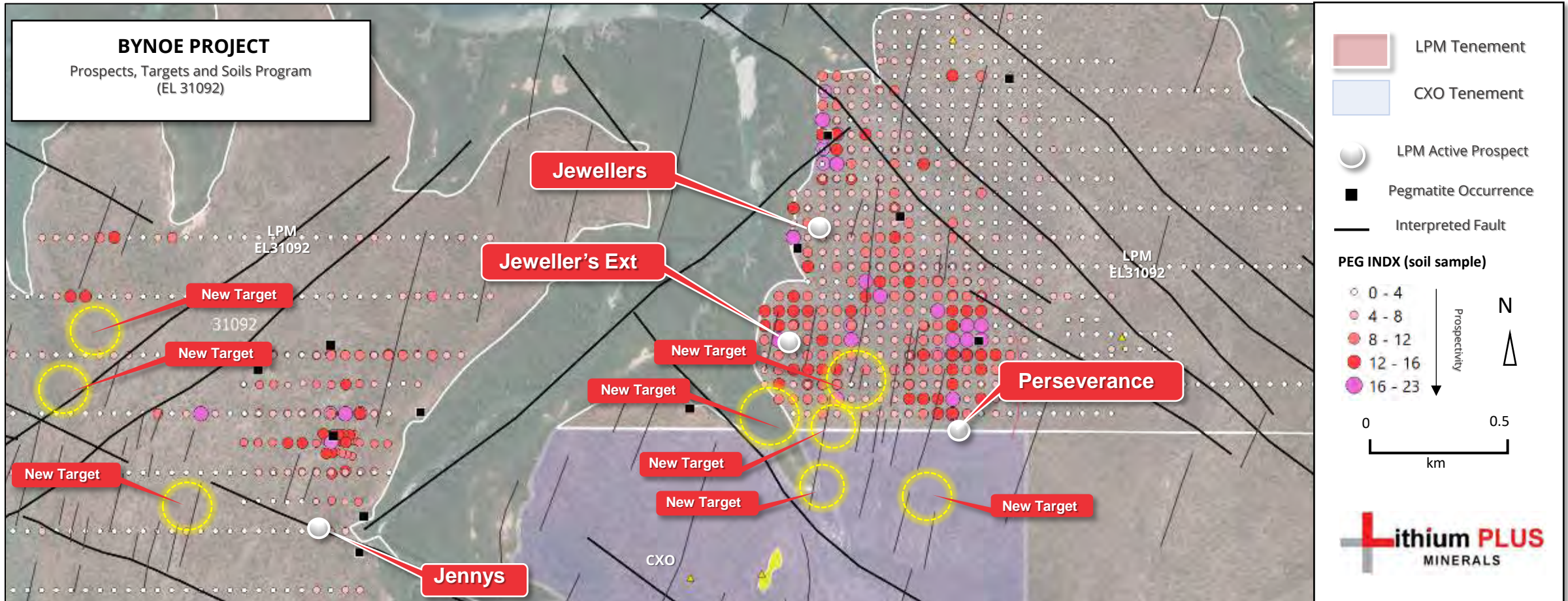


1. Refer 14 September 2023 ASX Announcement "Drilling success at Perseverance Prospect Kings Landing Area".



Kings Landing **EXPLORATION UPSIDE**

NUMEROUS HIGH-CONVICTION NEW TARGETS DEFINED





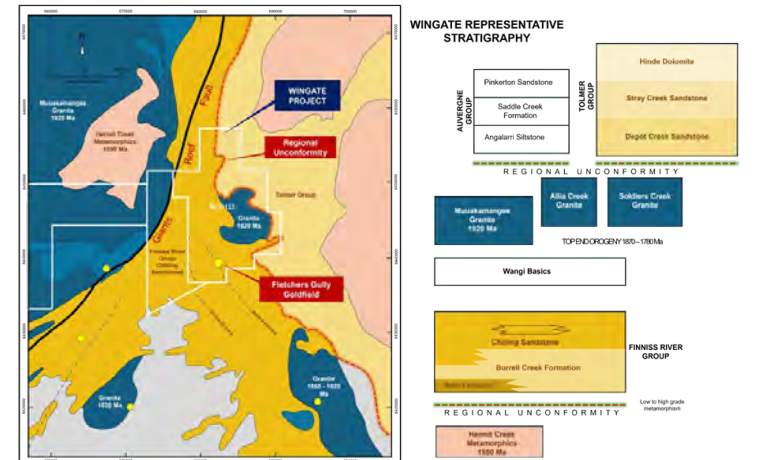
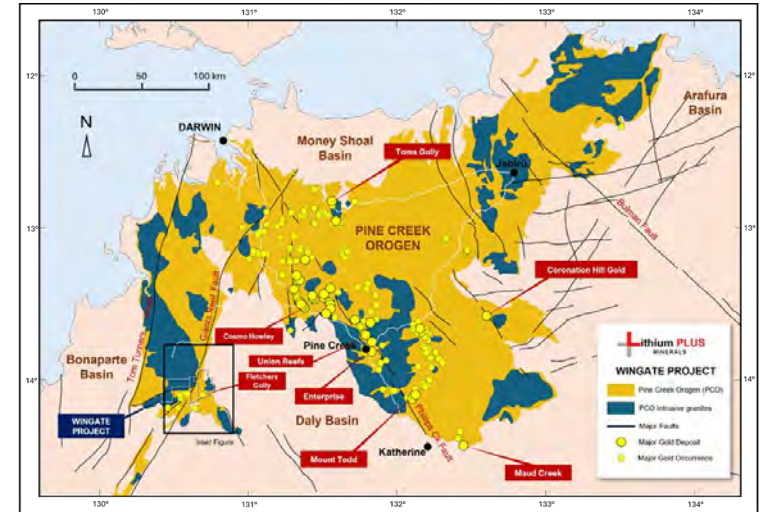
Wingate **SIZEABLE GOLD POTENTIAL**

UNDER EXPLORED GROUND, NO DRILLING SINCE 1995

- **Historical goldfield at the Wingate Project: Fletchers Gully goldfield**, identified as highly prospective for new gold and copper discoveries.
- Historic gold mining with **high grade production**, estimated to be **2,500oz @ >2oz per tonne¹** (approximately 62g/t Au).
- **Historical drill intersections² beneath historic workings include:**
 - **3m @ 10.1 g/t Au**, from 62m (FP1);
 - **10m @ 2.28 g/t Au**, from 46m (FG19);
 - **14m @ 0.94 g/t Au**, from 24m (FG17);
 - **15m @ 0.78 g/t**, from 35m (FP2).
- **Extensive gold-in-soil anomaly:** A large gold-in-soil anomaly (>40ppb Au) extends over 1,500m of strike and up to 450m wide, hosting several historical workings.
- **New drill-ready target identified:** A detailed structural review has highlighted multiple new drill ready targets along strike from the previous intersections, as well as several regionally prospective areas.

1. Refer NTGS annual report CR19860102

2. Refer 17 March 2025 ASX Announcement "Large scale gold potential identified – Wingate Project"

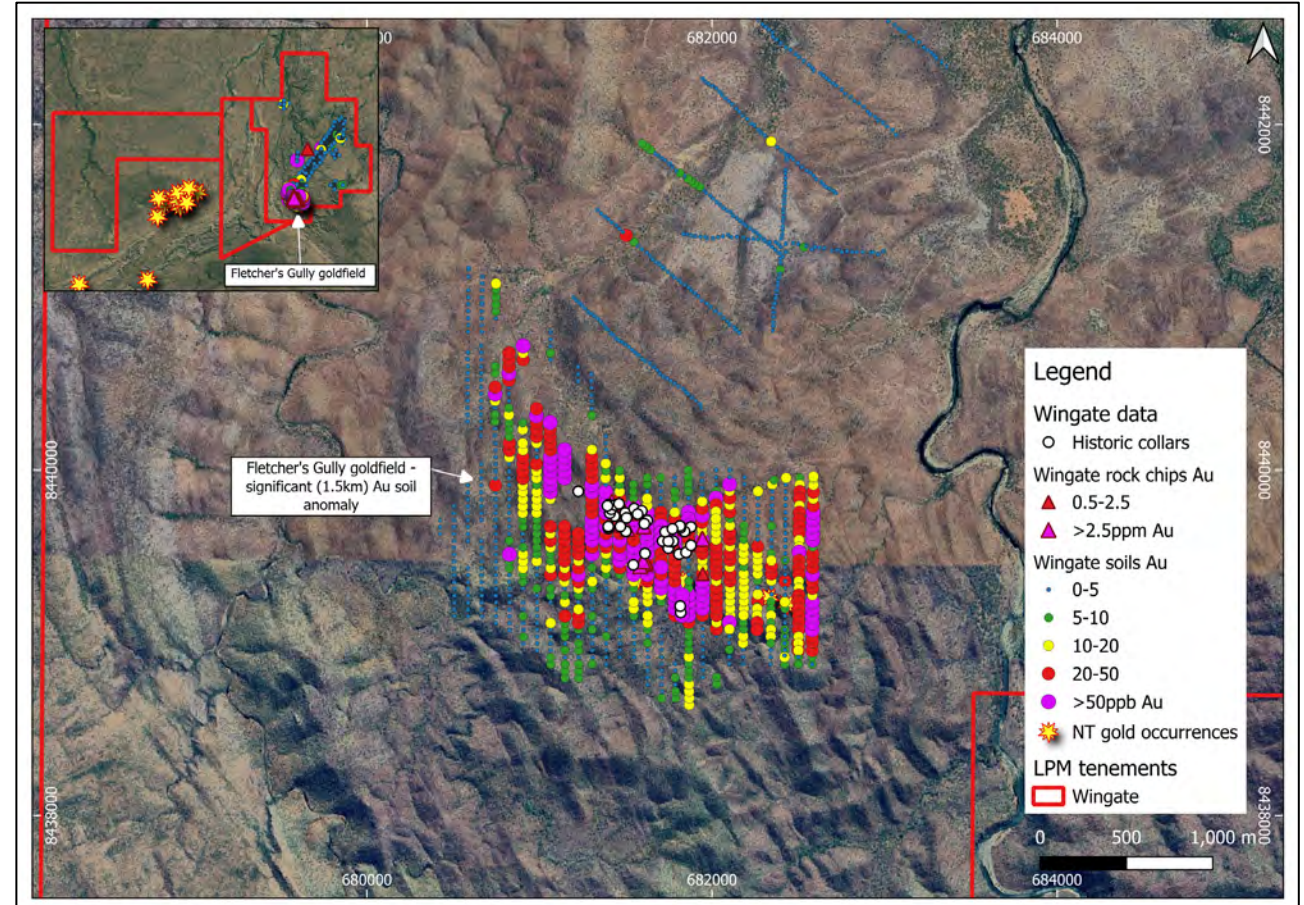




Wingate FLECHER'S GULLY GOLD

DEEPEST DRILL HOLE 99M AND AVERAGE DEPTH ACROSS PROJECT AREA JUST 38 METRES

- Shallow mineralisation, with strongest interval **3m @ 10.1 g/t Au** recorded in fresh rock, from 62m.
- Drilled Au mineralisation is **open at depth**, and **along strike in both directions**.
- A large gold-in-soil anomaly (>40ppb Au) extends over 1,500m of strike and up to 450m wide and remains open.
- Re-interpretation of geology suggests potential for **saddle reef/hinge zone gold accumulations**.
- Multiple walk-up drill targets.
- Multiple holes ending in Au mineralisation.
- **Gold mineralisation found to be associated with copper**, with grades of up to 0.52% Cu over 2m have been recorded.



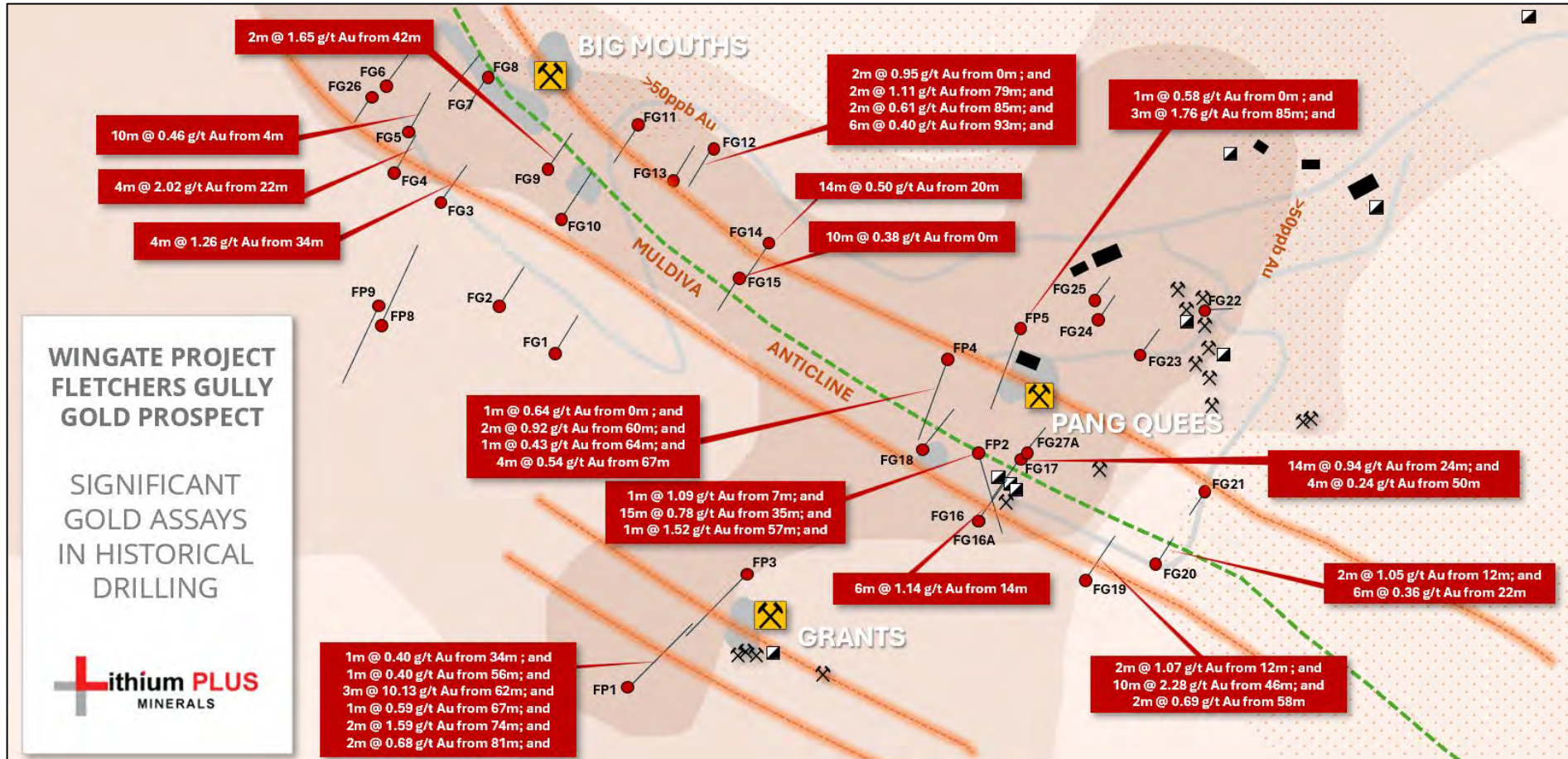
1. Refer NTGS annual report CR19860102

2. Refer 17 March 2025 ASX Announcement "Large scale gold potential identified - Wingate Project"



Wingate FLECHER'S GULLY GOLD

SIGNIFICANT GOLD AND COPPER RETURNED IN HISTORICAL DRILLING



1. Refer NTGS annual report CR19860102
2. Refer 17 March 2025 ASX Announcement "Large scale gold potential identified - Wingate Project"

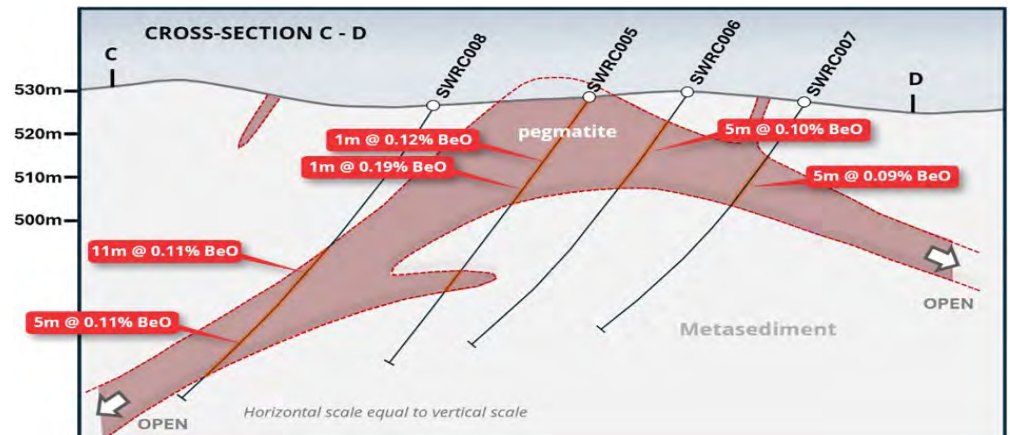
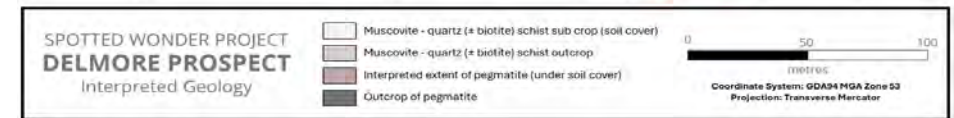
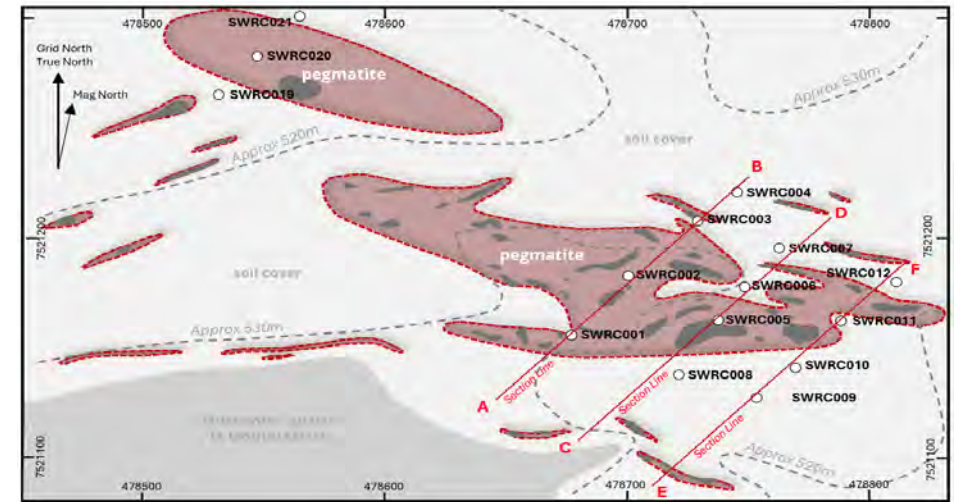


Arunta Projects – Critical Metals

BERYLLIUM ON ALL MEASURES

- Beryllium is a rare, lightweight, high-strength metal **designated as a critical mineral by several global jurisdictions including the US.**
- Reassessment of drill core from the Spotted Wonder Project has successfully identified **high-grade intersections of beryllium mineralisation.**
- **Beryllium mineralisation commences at surface** with significant shallow intersections, including:
 - (SWRC001)
 - 7m @ 0.12% BeO from 24m 12m @ 0.10% BeO from surface (SWRC002)
 - 11m @ 0.11% BeO from 43m and 5m @ 0.11% BeO from 75m (SWRC008)
 - 1m @ 0.28% BeO from 20m and 7m @ 0.09 % BeO from 26m (SWRC011)

1. Refer 5 June 2025 ASX Announcement “Critical minerals potential identified – Arunta Lithium Project”



Horizontal scale equal to vertical scale

Upcoming NEWSFLOW

ADVANCEMENT OF LEI IN PARALLEL WITH EXPLORATION FOR GOLD AND CRITICAL METALS

ACTIVITY	Q1 CY26	Q2 CY26	Q3 CY26	Q4 CY26
Targets Multi-Critical Metal Pegmatites in the Arunta	+			
MOU with Port Darwin		+		
Consultancies engaged to complete scoping study in Lei		+		
Targets at Wingate Gold Project		+		
Arunta Field Programs Commence		+		
SER Submission			+	
Scoping Study Work Updates			+	
Field Work commence at Wingate			+	
Scoping study results				+

Investment HIGHLIGHTS

1+ Premier PROJECT LOCATION

NEXT TO CORE LITHIUM'S FINNISS MINE AND 45KM FROM DARWIN

2+ Outstanding GEOLOGICAL PROSPECTIVITY

HIGH-GRADE MAIDEN LITHIUM RESOURCE DECLARED AT LEI

3+ Excellent EXPLORATION POTENTIAL

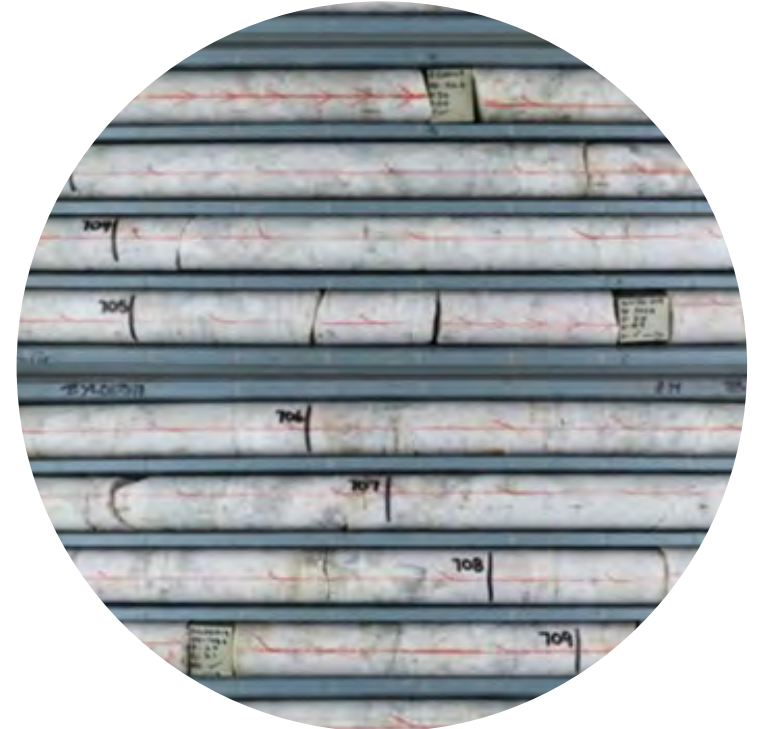
MULTI-COMMODITY POTENTIAL: LITHIUM, GOLD, CRITICAL MINERALS

4+ Proven BOARD AND MANAGEMENT

STRONGLY FOCUSED ON EXPLORATION AND RESOURCE GROWTH

5+ Leveraged TO THE BATTERY TRANSITION

SET TO CAPITALISE ON THE LONG-TERM LITHIUM DEMAND DYNAMIC



Appendix: SUPPLEMENTARY INFORMATION



Board AND MANAGEMENT

VALUE-DRIVEN, NEW-DISCOVERY EXPLORATION AND PROJECT ADVANCEMENT



Dr Bin Guo
EXECUTIVE CHAIRMAN

- Founder and Executive Chairman of Lithium Plus
- PhD in Geophysics with more than 20 years experience in mining and finance
- Wide range of technical and commercial knowledge gained at SRK Consulting, CITIC Securities and Mining One Consultants
- Non-Executive Chair of Moonlight Resources, previously Non-Executive Director of North American Lithium



Mr Andrew Haythorpe
CHIEF EXECUTIVE OFFICER

- 20 years' experience managing companies as Managing Director and Chairman of a number of ASX and TSX listed companies.
- Previous Managing Director of Crescent Gold and lead that company from a junior explorer to a mid tier producer within 4 years.
- Previous Managing Director of Michelago Resources, which became one of the top performing ASX listed companies on its transition to gold production in China.



Mr Simon Kidston
NON-EXECUTIVE DIRECTOR

- Finance professional with more than 30 years' global experience with Macquarie Bank, HSBC and Helmsec Global Capital Limited
- Founding Director of renewable energy company Genex Power (Sold July 2024 for \$1.2 billion EV)
- Experienced company director including current Chairman roles at Greentech Metals, Energy Transition Minerals, Sparc Technology and Non-Executive Director of Moonlight Resources



Dr Jason Berton
NON-EXECUTIVE DIRECTOR

- Structural geologist with over 20 years mining and exploration experience at Homestake, Barrick, BHP and SRK Consulting
- Current Managing Director of PolarX Limited, and former Managing Director of ASX-listed Estrella Resources
- PhD in Geology and member of AusIMM



Mr George Su
NON-EXECUTIVE DIRECTOR

- Over 35 years' business experience in the Asia-Pacific region
- Current CEO and Managing Director of Richlink Australia
- Former country head of Australian operations at CITIC Securities and independent director of Macquarie Bank's China property fund
- Current Independent Director of YPB Group Ltd, an ASX listed technology company



Dr Bryce Healy
GM OF EXPLORATION & DEVELOPMENT

- Experienced Exploration Geologist with a PhD in Geology specialising in granite petrology
- A member of the AIG with over 20 years industry experience in Exploration Management and Technical Director roles, including 13 years of consulting experience with SRK Consulting.
- Currently a director of exploration consultancy Noventum Group and COO of Revolver Resources Ltd, Chief Geologist of Moonlight Resources

Reference **ASX RELEASES**

- ASX: ML8 Announcement 27/1/2026, Initial drilling campaign at Leo Grande intersects gold.
- ASX: ML8 Announcement 09/12/2025, Admission and quotation.
- NTGS annual report CR19860102
- ASX: LPM Announcement 29/10/2025, LPM Shareholders priority offer in Moonlight IPO prospectus.
- ASX: LPM Announcement 27/10/2025, Mining Lease granted for Lei Lithium Project.
- ASX: LPM Announcement 28/08/2025, Moonlight Resources to acquire Clermont Gold Project.
- ASX: LPM Announcement 23/07/2025, Positive Progress on Regulatory and Environmental Approval Pathway.
- ASX: LPM Announcement 11/03/2025, Large Scale Gold Potential Identified - Wingate Project.
- ASX: LPM Announcement 11/03/2025, Exploration and Lei Deposit Development Advancement Update.
- ASX: LPM Announcement 20/12/2024, Exploration Update.
- ASX: LPM Announcement 27/11/2024, Reverse Circulation Drilling Programme to commence at Liana.
- ASX: LPM Announcement 16/10/2024, Excellent Outcomes from Metallurgical Test Work on Lei Deposit Ore.
- ASX: LPM Announcement 13/09/2024, Positive Ore Sorting Trial results on Lei Deposit Ore.
- ASX: LPM Announcement 17/06/2024, Mining Lease Application lodged for Lei Lithium Deposit.
- ASX: LPM Announcement 05/06/2024, MOU executed with Canmax for Spodumene offtake from Lei Project.
- ASX: LPM Announcement 19/12/2023, Maiden High-Grade Lithium Resource declared at Lei.
- ASX: CXO Announcement 11/04/2024, Finniss Mineral Resource Increased by 58%.

Contact DETAILS

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