

ASX Announcement

Post-Consolidation Appendices 3Y

Strategic Energy Resources Limited (**ASX:SER**) (**SER** or **the Company**) attaches Appendices 3Y to reflect the change to the holdings of directors, following the completion of the consolidation of the Company's issued capital on a twenty (20) for one (1) basis as approved by shareholders at the Extraordinary General Meeting held on Monday 16 March 2026 and announced by the Company as having been completed on 14 April 2026.

This announcement is authorised by the Strategic Energy Resources Limited Board.

Mr Mathew Watkins

Company Secretary

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About Strategic Energy Resources

Strategic Energy Resources (ASX:SER) is a specialised under-cover explorer focused on the discovery of world-class Copper-Gold deposits in Queensland. SER is actively exploring the Canobie Project under a Joint Venture with Fortescue Metals Group, the Bulimba Project under a Joint Venture with Sumitomo Metal Mining, and the recently acquired Diamantina Project where drilling will commence later this year.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Strategic Energy Resources Limited
ABN	14 051 212 429

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Stuart Rechner
Date of last notice	3 October 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Osmium Holdings Pty Ltd <Ferndale S/F A/C>, of which Mr Rechner is a Director.
Date of change	14 April 2026
No. of securities held prior to change	<u>Direct</u> 23,000,000 Fully Paid Ordinary Shares 5,000,000 Unlisted Options, Ex \$0.01, expiring 28 March 2027 <u>Indirect</u> 13,850,000 Fully Paid Ordinary Shares
Class	a) Fully Paid Ordinary Shares b) Unlisted Options
Number acquired	NIL
Number disposed	NIL

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	<u>Direct</u> 1,150,000 Fully Paid Ordinary Shares 250,000 Unlisted Options, Ex \$0.20, expiring 28 March 2027 <u>Indirect</u> 692,500 Fully Paid Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Consolidation of issued capital on a basis that every 20 securities be consolidated into 1 security as approved at the Company's Extraordinary General meeting held on 16 March 2026.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Strategic Energy Resources Limited
ABN	14 051 212 429

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David DeTata
Date of last notice	3 October 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	George WA Pty Ltd <George Super Fund A/C>, of which Dr DeTata is a Director and beneficiary of the super fund. Cientifica Pty Ltd of which Dr DeTata is a Director.
Date of change	14 April 2026
No. of securities held prior to change	<u>Direct</u> 15,900,000 Fully Paid Ordinary Shares <u>Indirect</u> 17,000,000 Fully Paid Ordinary Shares 2,500,000 Unlisted Options, Ex \$0.01, expiring 28 March 2027
Class	a) Fully Paid Ordinary Shares b) Unlisted Options
Number acquired	NIL
Number disposed	NIL

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	<u>Direct</u> 795,000 Fully Paid Ordinary Shares <u>Indirect</u> 850,000 Fully Paid Ordinary Shares 125,000 Unlisted Options, Ex \$0.20, expiring 28 March 2027
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Consolidation of issued capital on a basis that every 20 securities be consolidated into 1 security as approved at the Company's Extraordinary General meeting held on 16 March 2026.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Strategic Energy Resources Limited
ABN	14 051 212 429

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Daniel Loughnan
Date of last notice	13 February 2026

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Danpalo Investments Pty Ltd (Mr Loughnan is a Director of Danpalo Investments Pty Ltd)
Date of change	14 April 2026
No. of securities held prior to change	16,000,000 Fully Paid Ordinary Shares
Class	Fully Paid Ordinary Shares
Number acquired	NIL
Number disposed	NIL
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	N/A

+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

No. of securities held after change	800,000 Fully Paid Ordinary Shares
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Consolidation of issued capital on a basis that every 20 securities be consolidated into 1 security as approved at the Company's Extraordinary General meeting held on 16 March 2026.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.