
Notice Under Section 708A(5)(e) of the Corporations Act

Dundas Minerals Limited (ASX: DUN) (“Dundas” or “the Company”) advises that it has issued 35,881,985 fully paid ordinary shares on 17 April 2026.

The Company gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (‘Corporations Act’). The Company issued the fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act. The Company, as at the date of this notice, has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 and 674A of the Corporations Act.

There is no excluded information as at the date of this notice, for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

-ENDS-

This announcement has been authorised for release by the Board of Dundas Minerals Limited.

For further information, please contact:

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About Dundas Minerals Limited

Dundas Minerals Limited (ASX: DUN) is an Australian gold exploration company with a portfolio of projects located in Western Australia. The Company’s strategy is focused on advancing precious metal exploration assets across both established mining districts and under explored frontier regions with demonstrated geological prospectivity.

Dundas holds a portfolio of gold projects in the blue-chip Kalgoorlie goldfields and the prospective Romano (Yamarna) region of north-eastern WA. In the Kalgoorlie district, the Company holds interests in three advanced gold projects – Rockland (discovery), Capricorn (25,500 oz Au resource) and Baden-Powell (23,000 oz Au resource) – all of which are previously unmined, open-ended and located within close proximity of existing gold processing infrastructure.

In addition, Dundas has extensive gold exploration holdings north the Gruyere mine (Romano Project) and north of the Garden Well mine and East of the Jundee mine, on the Gerry Well Greenstone Belt. The Company is led by an experienced management team with a strong track record in exploration, development and financing.