

## ASX RELEASE

Australian Securities Exchange Limited Via e-lodgement

ASX Code: OZZ

17 April 2026

## Results of Fully Underwritten Non-Renounceable Rights Issue

OZZ Resources Ltd (ASX: OZZ, OZZ Resources or Company) refers to its pro-rata non-renounceable entitlement offer of 19 fully paid ordinary shares (**New Shares**) for every 66 shares held by eligible shareholders on 23 March 2026 at a price of \$0.04 per New Share in accordance with its Prospectus dated 17 March 2026 ("**Offer**"). The Offer is fully underwritten by CPS Capital Group Pty Ltd (CPS) for the amount of \$1,065,498.

The Company advises that take up by existing shareholders amount to 8,633,372 New Shares raising \$345,335 (before costs).

CPS has placed the Shortfall, resulting in a further 18,004,086 New Shares being issued, raising an additional \$88,653 and converting \$631,511 debt to equity (before costs). Further details of the debt conversion and underwriting agreement are set out in sections 1.7 and 7.2.1 of the Prospectus, respectively.

The New Shares subscribed for as part of the Offer will be allotted and issued today. All New Shares will rank equally with existing ordinary shares on issue.

**This ASX announcement has been authorised for release by the Board.**

ENDS