



Announcement Summary

Entity name

BOTALA ENERGY LTD

Date of this announcement

Friday April 17, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BTEAO	OPTION EXPIRING 31-JAN-2028 EX \$0.10	12,096,505	17/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BOTALA ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

626751620

1.3 ASX issuer code

BTE

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

04-Feb-2026 09:53

Announcement Title

New - Proposed issue of securities - BTE

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BTEAO : OPTION EXPIRING 31-JAN-2028 EX \$0.10

Date the +securities the subject of this notification were issued

17/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of unquoted Director placement options that were approved for issue at the General Meeting held on the 9 April 2026.

Issue details

Number of +securities

12,096,505

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Options were issued as attaching options to BTE shares issued for cash.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BTE : ORDINARY FULLY PAID	336,993,246

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BTEAO : OPTION EXPIRING 31-JAN-2028 EX \$0.10	32,500,005
BTEAM : OPTION EXPIRING 24-DEC-2027 EX \$0.10	10,250,000
BTEAL : OPTION EXPIRING 06-DEC-2027 EX \$0.10	6,300,000
BTEAN : OPTION EXPIRING 22-DEC-2028 EX \$0.10	20,900,000