



Announcement Summary

Entity name

BLUGLASS LIMITED

Date of this announcement

Friday April 17, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BLGAR	OPTION EXPIRING 31-MAY-2028 EX \$0.38	2,000,000	17/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLUGLASS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

20116825793

1.3 ASX issuer code

BLG

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

13-Apr-2026 10:01

Announcement Title

New - Proposed issue of securities - BLG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

625,000 Shares under the Placement announced on 13 April 2026 due to be issued on our about 25 May 2026.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BLGAR : OPTION EXPIRING 31-MAY-2028 EX \$0.38

Date the +securities the subject of this notification were issued

17/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

See announcement of the Placement by the Company on 13 April 2026.

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part consideration to the Lead Manager of the Placement.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BLG : ORDINARY FULLY PAID	132,443,511

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BLGAC : OPTION EXPIRING 31-MAY-2026 EX \$0.26	27,740,408
BLGAL : PERFORMANCE RIGHTS	2,324,170
BLGAB : OPTION EXPIRING 31-MAY-2026 EX \$0.26	8,310,771
BLGAA : OPTION EXPIRING 28-FEB-2027 EX \$1.20	16,157
BLGAR : OPTION EXPIRING 31-MAY-2028 EX \$0.38	3,709,874
BLGAQ : OPTION EXPIRING 24-MAR-2026 EX \$2.40	200,000