

17 April 2026

Notice given under section 708A(5)(e) of *Corporations Act 2001* (Cth)

This notice is given by **BluGlass Limited** (ACN 116 825 793) (**BluGlass** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

BluGlass has today issued 23,464,588 new fully paid ordinary shares (**New Shares**) under a Placement at an issue price of A\$0.24 per New Share (**Placement**) and 443,892 New Shares to advisers of the Company in consideration for services delivered. The issue of New Shares was announced on 13 April 2026. A further 625,000 Placement Shares will be issued to Placement Participants on or around 28 May 2026.

An additional 9,443,752 New Shares will, subject to shareholder approval, be issued to certain participants and Directors of BluGlass on the same terms as the Placement. The issue of 33,533,340 attaching options will also be subject to shareholder approval.

BluGlass confirms that:

1. the New Shares were issued to investors without disclosure under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, BluGlass has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to BluGlass; and
 - (b) section 674 and 674A of the Act,
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Andrew Palfreyman
Company Secretary

This announcement has been approved for release by the Board of BluGlass.

For more information, please contact:

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About BluGlass

BluGlass Limited (ASX:BLG) is a leading supplier of GaN laser diode products to the global photonics industry, focused on the industrial, defence, bio-medical, and scientific markets.

Listed on the ASX, BluGlass is one of just a handful of end-to-end GaN laser manufacturers globally. Its operations in Australia and the USA offer cutting-edge, custom laser diode development and manufacturing, from small-batch custom lasers to medium and high-volume off-the-shelf products.

Its proprietary low temperature, low hydrogen, remote plasma chemical vapour deposition (RPCVD) manufacturing technology and novel device architectures are internationally recognised, and provide the potential to create brighter, better performing lasers to power the devices of tomorrow.