



Announcement Summary

Entity name

CARBONXT GROUP LIMITED

Date of this announcement

Thursday April 16, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CG1AV	CONVERTIBLE NOTES	750,000	16/04/2026
New class - code to be confirmed	OPTION EXPRING 16-APR-2029 EX \$0.10	2,500,000	16/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CARBONXT GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

097247464

1.3 ASX issuer code

CG1

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Convertible Notes with attaching options detailed in the announcement on 16 April 2026

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")

does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

CG1AV : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

16/4/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Date of notification of the issue is the same as the issue date. The issue of 750,000 Convertible Notes, each with a face value of \$1 per note, exercisable at \$0.10 and expiring three years from the date of issue. The Convertible Notes will convert into a total of 7,500,000 Shares

Issue details

Number of +securities

750,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000

Purpose of the issue

Other

Additional Details

Proceeds will be used for working capital and further investment in New Carbon Processing LLC



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPRING 16-APR-2029 EX \$0.10

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03079438-2A1666829&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

16/4/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CG1 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Date of notification of the issue is the same as the issue date. The issue of 2,500,000 unlisted Options, each exercisable at \$0.10 and expiring three years from the date of issue. The unlisted Options will convert into a total of 2,500,000 Shares.



Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Convertible Noteholders will receive one free-attaching option for every three Convertible Notes held (1:3), exercisable at \$0.10 with a three-year term.

Purpose of the issue

Other

Additional Details

Proceeds will be used for working capital and further investment in New Carbon Processing LLC



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CG1 : ORDINARY FULLY PAID	433,330,377
CG10 : OPTION EXPIRING 17-SEP-2028	69,776,787

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CG1AZ : OPTION EXPIRING 28-NOV-2027 EX \$0.10	17,500,000
CG1AA : OPTION EXPIRING 25-FEB-2028 EX \$0.10	1,666,667
CG1AR : OPTION EXPIRING 20-OCT-2026 EX NIL	13,250,000
CG1AQ : WARRANT	64,000,000
CG1AU : OPTION EXPIRING 02-JAN-2027 EX \$0.10	8,573,333
CG1AT : OPTION EXPIRING 01-OCT-2026 EX \$0.10	23,207,919
CG1AV : CONVERTIBLE NOTES	4,315,000
CG1AW : OPTION EXPIRING 27-FEB-2027 EX \$0.10	3,125,000
CG1AY : OPTION EXPIRING 14-APR-2027 EX \$0.10	7,281,250
New class - code to be confirmed : OPTION EXPRING 16-APR-2029 EX \$0.10	2,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

750,000 Convertible Notes (which will convert into 7,500,000 shares) and 2,500,000 unlisted options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No